

Therapy Devices Market Size, Share & Trends Analysis Report By Application (Pain Management, Rehabilitation & Physical Therapy, Respiratory Therapy), By End Use (Hospitals & Specialty Clinics, Rehabilitation Centers), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global therapy devices market size was estimated at USD 27.23 billion in 2025 and is projected to reach USD 47.06 billion by 2033, growing at a CAGR of 6.09% from 2026 to 2033. The growth is attributed to the growing burden of pain & musculoskeletal disorders and rising adoption of advanced neurotherapy and mental health solutions.

For instance, according to the report *The State of Musculoskeletal Health 2024* published by the Versus Arthritis Organization, more than 10 million people in the UK have arthritis. In addition, around 27,000 adults are newly diagnosed with rheumatoid arthritis each year in the UK. The rise in chronic respiratory diseases and growing geriatric population further contribute to market growth. Moreover, growing shift towards home-based and self-administered therapy and supportive initiatives by government and private organizations drive market growth further.

The increasing prevalence of chronic pain and musculoskeletal disorders is a significant driver for the market. This increasing prevalence is accelerating the demand for device-based, non-pharmacological therapies. Conditions such as arthritis, lower back pain, sports injuries, post-operative pain, and age-related mobility impairment require repetitive, localized, and long-term therapeutic intervention, optimally delivered through therapy devices rather than episodic drug treatment. This drives the adoption of electrical stimulation (TENS, NMES), ultrasound therapy, cryotherapy, thermotherapy,

and laser therapy devices across clinical and home care settings. According to Hinge Health's annual State of Musculoskeletal (MSK) Care Report, approximately 40% of adults in the U.S. are affected by MSK conditions.

Moreover, technological innovation in rehabilitation and physical therapy is a key factor driving market growth. Advanced therapy devices now integrate robotics, motorized assistance, and sensor-based systems to support recovery from stroke, orthopedic injuries, neurological disorders, and age-related mobility decline. Robotic-assisted gait trainers, exoskeletons, and automated therapy platforms enable repetitive, high-intensity, and task-specific rehabilitation that is difficult to achieve through manual therapy alone. These technologies improve functional outcomes, reduce therapist fatigue, and increase therapy consistency, driving adoption across hospitals, rehabilitation centers, and specialty clinics. For instance, in January 2025, IIT Kanpur introduced a Brain-Computer Interface (BCI)-based robotic hand exoskeleton for stroke recovery, integrating brain signals with therapeutic movements via closed-loop control.

In addition, Chronic Obstructive Pulmonary Disease (COPD) is a progressive respiratory condition that affects approximately 11% of adults aged over 25 years, with global COPD cases projected to grow by 23.3% to reach nearly 592 million by 2050. The rising prevalence of chronic respiratory diseases represents a high-impact driver for market growth. In addition, increasing awareness of respiratory comorbidities particularly obstructive sleep apnea (OSA) among COPD patients is contributing to higher diagnosis rates and expanding treatment demand, thereby supporting sustained market expansion.

Government and private-sector initiatives are accelerating the adoption of therapy devices by expanding access, funding, and institutional readiness for device-based therapeutic care. Public health programs targeting chronic disease management, disability rehabilitation, respiratory care, and mental health increasingly incorporate therapy devices as standard care tools. Government-backed investments in rehabilitation centers, pulmonary care units, and community health infrastructure create sustained demand for respiratory therapy devices, rehabilitation systems, neurotherapy devices, and pain management equipment. For instance, in the U.S., the CDC has included sleep apnea in its broader public health messaging about sleep hygiene and chronic disease management. Similarly, in the UK, the National Health Service (NHS) promotes sleep health awareness and encourages people to seek diagnostic testing for sleep apnea.

Global Therapy Devices Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global therapy devices market report based on application, end use, and region:

Application Outlook (Revenue, USD Million, 2021 - 2033)

Pain Management

Electrical Stimulation (TENS/NMES)

Cryo / Thermotherapy

Laser therapy

Ultrasound Therapy

Rehabilitation & Physical Therapy

Robotic Rehabilitation Systems

Virtual Reality Therapy Systems

Exoskeleton Devices

Electromechanical Therapy Platforms

Mental Health & Neurotherapy

Neurostimulation (tDCS, TMS)

EEG-based Neurofeedback Devices

Respiratory Therapy

CPAP / BiPAP

Non-Invasive Ventilators/Resuscitators

Pulmonary Rehab Devices

Nebulizers / Aerosol Systems

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Specialty Clinics

Rehabilitation Centers

Home-care & Consumer Use

Long-term Care Facilities

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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