

Testing, Inspection, And Certification Market Size, Share & Trends Analysis Report, By Service Type (Testing, Inspection, Certification), By Sourcing Type, By Application, By Region, And Segment Forecasts, 2023 - 2030

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Abstracts

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Testing, Inspection, And Certification Market Growth & Trends

The global testing, inspection, and certification market size is anticipated to reach USD 499.0 billion by 2030, growing at a CAGR of 4.0% from 2023 to 2030, according to a new report by Grand View Research, Inc. The incremental deployment rates of testing, inspection, and certification (TIC) systems and solutions can be accredited to the rise in manufacturing activities worldwide. Furthermore, the onset of Industry 5.0 and the rise in connected systems further augments the need to deploy TIC-based technologies in tandem with manufacturing activities.

The need to optimize manufacturing processes and end products has resulted in the manufacturing application segment capturing the highest growth rate of 6.4% over the forecast period. For instance, in January 2022, SGS, a Swiss international business that provides inspection, verification, testing, and certification services, has launched a new Vehicle Over the Air (OTA) performance testing laboratory in Suzhou, China. The lab will assist automotive manufacturers in helping them test, validate, and comply with evolving wireless standards and regulations. It fully integrates beneficial resources in automobile, communication, electronics, and reliability testing to provide commercial customers with technical verification, quality improvement product certification, and technology development services.

The integration of cloud technology with the TIC market is one of the significant market drivers. The need to access data instantly, automate certification, and issue reports on a real-time basis highlights the importance of storing essential TIC-related data in the cloud. Moreover, cybersecurity concerns such as increasing instances of cyberattack and data privacy threats further highlight the importance of a safe cloud architecture to safeguard data from people with malicious intent.

This is expected to help in general data regulation, security certifications, and software testing. For instance, in February 2022, Intertek Group plc, one of the prominent providers in connectivity testing and cybersecurity, established its Acucert, the first ISO/IEC certified cybersecurity testing lab in Mumbai, India. Acucert has significant expertise in IT system and software testing while meeting stringent quality control standards. Further opening a new testing lab would help them promote internationally and nationally.

The gradual acceptance of big data analytics with the TIC-based technology model is also expected to offer an impetus to the TIC market. The adoption of big data analytics technology by service providers is expected to diversify their service offerings, such as data-based services and predictive maintenance data and enable service providers to offer better solutions to their customers.

In September 2021, T?V S?D, a safety, security, and sustainability solutions provider, offered wind turbine certification for areas affected by tropical storms. Within the scope of type certification, the company has designed a computer framework to analyze the data of the areas and check compatibility for these regions based on the worldwide IEC 61400 standard. The computer model allows for the simulation of even the most extreme wind conditions in tropical cyclone-prone areas and the use of this simulation to determine if a wind turbine is suited for such places.

Asia Pacific is expected to capture the highest growth rate over the forecast period. Rapid industrialization and rising infrastructure development in Australia, South Korea, and India facilitate deploying proficient TIC solutions. Furthermore, the emerging technology ecosystem in countries such as Japan and China have resulted in several companies outsourcing their software and product development tasks. The ability to gain high-performance products at affordable rates from these countries promotes companies to access TIC solutions and services related to specific needs and requirements, thereby offering an impetus to market growth.

In December 2021, Eurofins Scientific, a global scientific leader in bioanalytical testing and a clinical diagnostic testing leader with Transgenic Inc., announced the acquisition of GeneticLab Co., Ltd., a molecular biology-based testing vendor. This acquisition will assist the company in strengthening its position in the Japanese market. It would further expand the company's global presence in Asia, specializing in advanced genetic testing.

Testing, Inspection, And Certification Market Report Highlights

The certification segment is expected to emerge as the fastest-growing segment over the forecast period. The segmental growth can be attributed to increasing need of companies to certify their business practices use the right talent for specialized work.

The outsourced segment is expected to register the highest CAGR over the forecast period owing to the ability to access more affordable TIC products and solutions and decreased operational expenditure.

The manufacturing segment is expected to capture the highest growth rate over the forecast period owing to rising industrial activity around the world and development of new machine components which need to be tested and inspected before deployment.

Asia Pacific region is expected to dominate the market over the forecast period. This can be attributed to rising economic activity in China and India. The implementation of Bharat Stage 6 in India has led automotive developers to develop new automotive components which have to be tested rigorously to meet international standards.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Information Procurement and Research Scope
- 1.2 Information Analysis
- 1.3 Market Formulation & Data Visualization
- 1.4 Market Scope and Assumptions
- 1.5 List of Data Sources
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Market Snapshot
- 2.3 Segmental Insights
- 2.4 Global Testing, Inspection, and Certification Market
 - 2.4.1 Global Testing, Inspection, and Certification Market, 2017 - 2030 (USD Billion)
 - 2.4.2 Global Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)
 - 2.4.3 Global Testing, Inspection, and Certification Market, By Service type, 2017 - 2030 (USD Billion)
 - 2.4.4 Global Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)
 - 2.4.5 Global Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)
- 2.5 Global Testing, Inspection, and Certification Market, Trend Analysis

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Segmentation & Scope
- 3.2 Market Scope
- 3.3 Value Chain Analysis
- 3.4 Market Dynamics
 - 3.4.1 Market Driver Analysis
 - 3.4.1.1 Strict implementation of testing, inspection, and certification regulations
 - 3.4.1.2 Globalization and the rise of global trade
 - 3.4.1.3 Increasing outsourcing of TIC services

- 3.4.1.4 emerging digital technologies
- 3.4.2 Market Restraint Analysis
 - 3.4.2.1 lack of internationally accepted standards
- 3.4.3 Market opportunity Analysis
 - 3.4.3.1 Rising development in infrastructure and renewable energy generation projects in the growing economies
- 3.4.4 Technology Overview
- 3.5 Penetration & Key Opportunities Mapping
- 3.6 Industry Analysis - Porter's
 - 3.6.1 Supplier Power
 - 3.6.2 Buyer Power
 - 3.6.3 Substitution Threat
 - 3.6.4 Threat from New Entrant
 - 3.6.5 Competitive Rivalry
- 3.7 PEST Analysis
 - 3.7.1 Political Landscape
 - 3.7.2 Economic Landscape
 - 3.7.3 Social Landscape
 - 3.7.4 Technology Landscape
- 3.8 Testing, Inspection, and Certification - Major Deals & Strategic Alliances Analysis

CHAPTER 4 TESTING, INSPECTION, AND CERTIFICATION MARKET: SERVICE ESTIMATES AND TREND ANALYSIS

- 4.1 Testing, Inspection, and Certification Market Share By Service, 2022 & 2030
- 4.2 TIC Service Type Outlook, Trend Analysis
- 4.3 Testing
 - 4.3.1 Global Testing, Testing Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)
- 4.4 Inspection
 - 4.4.1 Global Inspection, Testing Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)
- 4.5 Certification
 - 4.5.1 Global Certification, Testing Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

CHAPTER 5 TESTING, INSPECTION, AND CERTIFICATION: SOURCING TYPE ESTIMATES AND TREND ANALYSIS

5.1 Testing, Inspection, and Certification Market Share By Sourcing Type, 2022 & 2030

5.2 TIC Sourcing Type Outlook, Trend Analysis

5.3 In - house

5.3.1 Global In - house Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

5.4 Outsourced

5.4.1 Global Outsourced Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

CHAPTER 6 TESTING, INSPECTION, AND CERTIFICATION: APPLICATION ESTIMATES AND TREND ANALYSIS

6.1 Testing, Inspection, and Certification Market Share By Application, 2022 & 2030

6.2 TIC Sourcing Type Outlook, Trend Analysis

6.3 Consumer Goods & Retail

6.3.1 Global Consumer Goods & Retail Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.4 Agriculture & Food

6.4.1 Global Agriculture & Food Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.5 Chemicals

6.5.1 Global Chemicals Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.6 Infrastructure

6.6.1 Global Infrastructure Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.7 Energy & Power

6.7.1 Global Energy & Power Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.8 Education

6.8.1 Global Education Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.9 Government

6.9.1 Global Government Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.10 Manufacturing

6.10.1 Global Manufacturing Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.11 Healthcare

6.11.1 Global Healthcare Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.12 Mining

6.12.1 Global Mining Testing, Inspection, and Certification Market, By Region, 2017 - 2030

6.13 Oil & Gas and Petroleum

6.13.1 Global Oil & Gas and Petroleum Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.14 Public Sector

6.14.1 Global Public Sector Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.15 Automotive

6.15.1 Global Automotive Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.16 Aerospace & Defense

6.16.1 Global Aerospace & Defense Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.17 Supply Chain & Logistics

6.17.1 Global Supply Chain & Logistics Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

6.18 Others

6.18.1 Global Others Testing, Inspection, and Certification Market, By Region, 2017 - 2030 (USD Billion)

CHAPTER 7 TESTING, INSPECTION, AND CERTIFICATION MARKET: REGIONAL ESTIMATES AND TREND ANALYSIS

7.1 Testing, Inspection, and Certification Market: Regional Outlook

7.2 Regional Movement Analysis & Market Share, 2022 & 2030

7.3 TIC Regional Outlook, Trend Analysis

7.3.1 North America

7.3.2 Europe

7.3.3 Asia Pacific

7.3.4 South America

7.3.5 MEA

7.4 North America

7.4.1 North America Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.4.2 North America Testing, Inspection, and Certification Market, By Sourcing Type,

2017 - 2030 (USD Billion)

7.4.3 North America Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.4.4 U.S.

7.4.4.1 U.S. Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.4.4.2 U.S. Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.4.4.3 U.S. Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.4.5 Canada

7.4.5.1 Canada Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.4.5.2 Canada Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.4.5.3 Canada Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.4.6 Mexico

7.4.6.1 Mexico Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.4.6.2 Mexico Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.4.6.3 Mexico Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.5 Europe

7.5.1 Europe Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.5.2 Europe Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.5.3 Europe Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.5.4 U.K.

7.5.4.1 U.K. Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.5.4.2 U.K. Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.5.4.3 U.K. Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.5.5 Germany

7.5.5.1 Germany Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.5.5.2 Germany Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.5.5.3 Germany Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.5.6 France

7.5.6.1 France Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.5.6.2 France Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.5.6.3 France Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.5.7 Italy

7.5.7.1 Italy Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.5.7.2 Italy Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.5.7.3 Italy Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.5.8 Russia

7.5.8.1 Russia Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.5.8.2 Russia Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.5.8.3 Russia Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.6 Asia Pacific (APAC)

7.6.1 Asia Pacific Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.6.2 Asia Pacific Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.6.3 Asia Pacific Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.6.4 China

7.6.4.1 China Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.6.4.2 China Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.6.4.3 China Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.6.5 Japan

7.6.5.1 Japan Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.6.5.2 Japan Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.6.5.3 Japan Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.6.6 India

7.6.6.1 India Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.6.6.2 India Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.6.6.3 India Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.6.7 South Korea

7.6.7.1 South Korea Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.6.7.2 South Korea Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.6.7.3 South Korea Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.6.8 Australia

7.6.8.1 Australia Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.6.8.2 Australia Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.6.8.3 Australia Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.7 South America

7.7.1 South America Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.7.2 South America Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.7.3 South America Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.7.4 Argentina

7.7.4.1 Argentina Testing, Inspection, and Certification Market, By Service, 2017 -

2030 (USD Billion)

7.7.4.2 Argentina Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.7.4.3 Argentina Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.7.5 Brazil

7.7.5.1 Brazil Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.7.5.2 Brazil Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.7.5.3 Brazil Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.8 Middle East & Africa (MEA)

7.8.1 MEA Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.8.2 MEA Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.8.3 MEA Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.8.4 Saudi Arabia

7.8.4.1 Saudi Arabia Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.8.4.2 Saudi Arabia Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.8.4.3 Saudi Arabia Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

7.8.5 UAE

7.8.5.1 UAE Testing, Inspection, and Certification Market, By Service, 2017 - 2030 (USD Billion)

7.8.5.2 UAE Testing, Inspection, and Certification Market, By Sourcing Type, 2017 - 2030 (USD Billion)

7.8.5.3 UAE Testing, Inspection, and Certification Market, By Application, 2017 - 2030 (USD Billion)

CHAPTER 8 COMPETITIVE LANDSCAPE

8.1 ALS Limited

8.1.1 Company Overview

8.1.2 Financial Performance

- 8.1.3 Product Benchmarking
- 8.1.4 Recent Developments
- 8.2 Applus+
- 8.2.1 Company Overview
- 8.2.2 Financial Performance
- 8.2.3 Product Benchmarking
- 8.2.4 Recent Developments
- 8.3 Bureau Veritas
- 8.3.1 Company Overview
- 8.3.2 Financial Performance
- 8.3.3 Product Benchmarking
- 8.3.4 Recent Developments
- 8.4 DEKRA SE
- 8.4.1 Company Overview
- 8.4.2 Financial Performance
- 8.4.3 Product Benchmarking
- 8.4.4 Recent Development
- 8.5 DNV
- 8.5.1 Company Overview
- 8.5.2 Financial Performance
- 8.5.3 Product Benchmarking
- 8.5.4 Recent Developments
- 8.6 Element Materials Technology
- 8.6.1 Company Overview
- 8.6.2 Product Benchmarking
- 8.6.3 Recent Developments
- 8.7 Eurofins Scientific
- 8.7.1 Company Overview
- 8.7.2 Financial Performance
- 8.7.3 Product Benchmarking
- 8.7.4 Recent Development
- 8.8 Intertek Group PLC
- 8.8.1 Company Overview
- 8.8.2 Financial Performance
- 8.8.3 Product Benchmarking
- 8.8.4 Recent Development
- 8.9 Mistras Group, Inc.
- 8.9.1 Company Overview
- 8.9.2 Financial Performance

- 8.9.3 Product Benchmarking
- 8.9.4 Recent Developments
- 8.10 SGS S.A.
 - 8.10.1 Company Overview
 - 8.10.2 Financial Performance
 - 8.10.3 Product Benchmarking
 - 8.10.4 Recent Developments
- 8.11 TUV NORD GROUP
 - 8.11.1 Company Overview
 - 8.11.2 Financial Performance
 - 8.11.3 Product Benchmarking
- 8.12 TUV Rheinland
 - 8.12.1 Company Overview
 - 8.12.2 Financial Performance
 - 8.12.3 Product Benchmarking
 - 8.12.4 Recent Developments
- 8.13 TUV SUD
 - 8.13.1 Company Overview
 - 8.13.2 Financial Performance
 - 8.13.3 Product Benchmarking
 - 8.13.4 Recent Developments
- 8.14 UL LLC
 - 8.14.1 Company Overview
 - 8.14.2 Product Benchmarking
 - 8.14.3 Recent Developments

List Of Tables

LIST OF TABLES

TABLE 1	TIC market outlook - Industry snapshot & key buying criteria
TABLE 2	Global TIC market, 2017-2030 (USD Million)
TABLE 3	Global TIC market, by service type, 2017 - 2030 (USD Million)
TABLE 4	Global TIC market, by application, 2017 - 2030 (USD Million)
TABLE 5	Global TIC market, by sourcing type, 2017 - 2030 (USD Million)
TABLE 6	Global TIC market, by testing, 2017 - 2030 (USD Million)
TABLE 7	Global TIC market, by inspection, 2017 - 2030 (USD Million)
TABLE 8	Global TIC market, by certification, 2017 - 2030 (USD Million)
TABLE 9	Global certification market, by infrastructure and construction, 2017 - 2030 (USD Million)
TABLE 10	Global certification market, by energy & power, 2017 - 2030 (USD Million)
TABLE 11	Global certification market, by manufacturing, 2017 - 2030 (USD Million)
TABLE 12	Global certification market, by transportation, 2017 - 2030 (USD Million)
TABLE 13	Global certification market, by logistics, 2017 - 2030 (USD Million)
TABLE 14	Global certification market, by others, 2017 - 2030 (USD Million)
TABLE 15	Global TIC market, by in-house, 2017 - 2030 (USD Million)
TABLE 16	Global TIC market, by outsourced, 2017 - 2030 (USD Million)
TABLE 17	Global TIC market, by consumer goods & retail, 2017 - 2030 (USD Million)
TABLE 18	Global TIC market, by agriculture & food, 2017 - 2030 (USD Million)
TABLE 19	Global TIC market, by chemicals, 2017 - 2030 (USD Million)
TABLE 20	Global TIC market, by infrastructure, 2017 - 2030 (USD Million)
TABLE 21	Global TIC market, by energy & power, 2017 - 2030 (USD Million)
TABLE 22	Global TIC market, by education, 2017 - 2030 (USD Million)
TABLE 23	Global TIC market, by government, 2017 - 2030 (USD Million)
TABLE 24	Global TIC market, by manufacturing, 2017 - 2030 (USD Million)
TABLE 25	Global TIC market, by healthcare, 2017 - 2030 (USD Million)
TABLE 26	Global TIC market, by mining, 2017 - 2030 (USD Million)
TABLE 27	Global TIC market, by oil & gas and petroleum, 2017 - 2030 (USD Million)
TABLE 28	Global TIC market, by public sector, 2017 - 2030 (USD Million)
TABLE 29	Global TIC market, by automotive, 2017 - 2030 (USD Million)
TABLE 30	Global TIC market, by aerospace & defense, 2017 - 2030 (USD Million)
TABLE 31	Global TIC market, by supply chain & logistics, 2017 - 2030 (USD Million)
TABLE 32	Global TIC market, by others, 2017 - 2030 (USD Million)
TABLE 33	North America TIC market, 2017 - 2030 (USD Million)
TABLE 34	North America TIC market by service type, 2017 - 2030 (USD Million)

TABLE 35 North America Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 36 North America TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 37 North America TIC market by application, 2017 - 2030 (USD Million)

TABLE 38 U.S. TIC market, 2017 - 2030 (USD Million)

TABLE 39 U.S. TIC market by service type, 2017 - 2030 (USD Million)

TABLE 40 U.S. Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 41 U.S. TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 42 U.S. TIC market by application, 2017 - 2030 (USD Million)

TABLE 43 Canada TIC market, 2017 - 2030 (USD Million)

TABLE 44 Canada TIC market by service type, 2017 - 2030 (USD Million)

TABLE 45 Canada Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 46 Canada TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 47 Canada TIC market by application, 2017 - 2030 (USD Million)

TABLE 48 Mexico TIC market, 2017 - 2030 (USD Million)

TABLE 49 Mexico TIC market by service type, 2017 - 2030 (USD Million)

TABLE 50 Mexico Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 51 Mexico TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 52 Mexico TIC market by application, 2017 - 2030 (USD Million)

TABLE 53 Europe TIC market, 2017 - 2030 (USD Million)

TABLE 54 Europe TIC market by service type, 2017 - 2030 (USD Million)

TABLE 55 Europe Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 56 Europe TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 57 Europe TIC market by application, 2017 - 2030 (USD Million)

TABLE 58 U.K. TIC market, 2017 - 2030 (USD Million)

TABLE 59 U.K. TIC market by service type, 2017 - 2030 (USD Million)

TABLE 60 U.K. Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 61 U.K. TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 62 U.K. TIC market by application, 2017 - 2030 (USD Million)

TABLE 63 Germany TIC market, 2017 - 2030 (USD Million)

TABLE 64 Germany TIC market by service type, 2017 - 2030 (USD Million)

TABLE 65 Germany Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 66 Germany TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 67 Germany TIC market by application, 2017 - 2030 (USD Million)

TABLE 68 France TIC market, 2017 - 2030 (USD Million)

TABLE 69 France TIC market by service type, 2017 - 2030 (USD Million)

TABLE 70 France Certification TIC market by application, 2017 - 2030 (USD Million)

TABLE 71 France TIC market by sourcing type, 2017 - 2030 (USD Million)

TABLE 72 France TIC market by application, 2017 - 2030 (USD Million)

TABLE 73 Italy TIC market, 2017 - 2030 (USD Million)
TABLE 74 Italy TIC market by service type, 2017 - 2030 (USD Million)
TABLE 75 Italy Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 76 Italy TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 77 Italy TIC market by application, 2017 - 2030 (USD Million)
TABLE 78 Russia TIC market, 2017 - 2030 (USD Million)
TABLE 79 Russia TIC market by service type, 2017 - 2030 (USD Million)
TABLE 80 Russia Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 81 Russia TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 82 Russia TIC market by application, 2017 - 2030 (USD Million)
TABLE 83 Asia Pacific TIC market, 2017 - 2030 (USD Million)
TABLE 84 Asia Pacific TIC market by service type, 2017 - 2030 (USD Million)
TABLE 85 Asia Pacific Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 86 Asia Pacific TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 87 Asia Pacific TIC market by application, 2017 - 2030 (USD Million)
TABLE 88 China TIC market, 2017 - 2030 (USD Million)
TABLE 89 China TIC market by service type, 2017 - 2030 (USD Million)
TABLE 90 China Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 91 China TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 92 China TIC market by application, 2017 - 2030 (USD Million)
TABLE 93 Japan TIC market, 2017 - 2030 (USD Million)
TABLE 94 Japan TIC market by service type, 2017 - 2030 (USD Million)
TABLE 95 Japan Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 96 Japan TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 97 Japan TIC market by application, 2017 - 2030 (USD Million)
TABLE 98 India TIC market, 2017 - 2030 (USD Million)
TABLE 99 India TIC market by service type, 2017 - 2030 (USD Million)
TABLE 100 India Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 101 India TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 102 India TIC market by application, 2017 - 2030 (USD Million)
TABLE 103 South Korea TIC market, 2017 - 2030 (USD Million)
TABLE 104 South Korea TIC market by service type, 2017 - 2030 (USD Million)
TABLE 105 South Korea Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 106 South Korea TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 107 South Korea TIC market by application, 2017 - 2030 (USD Million)
TABLE 108 Australia TIC market, 2017 - 2030 (USD Million)
TABLE 109 Australia TIC market by service type, 2017 - 2030 (USD Million)

TABLE 110 Australia Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 111 Australia TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 112 Australia TIC market by application, 2017 - 2030 (USD Million)
TABLE 113 South America TIC market, 2017 - 2030 (USD Million)
TABLE 114 South America TIC market by service type, 2017 - 2030 (USD Million)
TABLE 115 South America Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 116 South America TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 117 South America TIC market by application, 2017 - 2030 (USD Million)
TABLE 118 Brazil TIC market, 2017 - 2030 (USD Million)
TABLE 119 Brazil TIC market by service type, 2017 - 2030 (USD Million)
TABLE 120 Brazil Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 121 Brazil TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 122 Brazil TIC market by application, 2017 - 2030 (USD Million)
TABLE 123 Argentina TIC market, 2017 - 2030 (USD Million)
TABLE 124 Argentina TIC market by service type, 2017 - 2030 (USD Million)
TABLE 125 Argentina Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 126 Argentina TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 127 Argentina TIC market by application, 2017 - 2030 (USD Million)
TABLE 128 Middle East & Africa TIC market, 2017 - 2030 (USD Million)
TABLE 129 Middle East & Africa TIC market by service type, 2017 - 2030 (USD Million)
TABLE 130 Middle East & Africa Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 131 Middle East & Africa TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 132 Middle East & Africa TIC market by application, 2017 - 2030 (USD Million)
TABLE 133 Saudi Arabia TIC market, 2017 - 2030 (USD Million)
TABLE 134 Saudi Arabia TIC market by service type, 2017 - 2030 (USD Million)
TABLE 135 Saudi Arabia Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 136 Saudi Arabia TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 137 Saudi Arabia TIC market by application, 2017 - 2030 (USD Million)
TABLE 138 UAE TIC market, 2017 - 2030 (USD Million)
TABLE 139 UAE TIC market by service type, 2017 - 2030 (USD Million)
TABLE 140 UAE Certification TIC market by application, 2017 - 2030 (USD Million)
TABLE 141 UAE TIC market by sourcing type, 2017 - 2030 (USD Million)
TABLE 142 UAE TIC market by application, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market segmentation & scope
- FIG. 2 Penetration & growth prospect mapping
- FIG. 3 TIC Market - Value chain analysis
- FIG. 4 TIC market dynamics
- FIG. 5 Porter's five forces analysis
- FIG. 6 TIC Market- PEST analysis
- FIG. 7 TIC market share by service type, 2022 & 2030
- FIG. 8 TIC market share by application, 2022 & 2030
- FIG. 9 TIC market share by sourcing type, 2022 & 2030
- FIG. 10 Regional marketplace: Key takeaways
- FIG. 11 Regional outlook, 2022 & 2030

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