

# **Tertiary Amines Market Size, Share & Trends Analysis Report By Product (C-8 TA, C-10 TA, C-12 TA, C-14 TA, C-16 TA), By Application (Personal Care, Oilfield Chemicals, Water Treatment), By End-use, By Region, And Segment Forecasts, 2025 - 2030**

<https://marketpublishers.com/r/T7C5A090BCD7EN.html>

Date: November 2024

Pages: 109

Price: US\$ 5,950.00 (Single User License)

ID: T7C5A090BCD7EN

## **Abstracts**

This report can be delivered to the clients within Immediate

### **Tertiary Amines Market Growth & Trends**

The global tertiary amines market size is projected to reach USD 6.05 billion by 2030, expanding at a CAGR of 5.8% from 2025 to 2030, according to a new report by Grand View Research, Inc. Widespread use of the product in pharmaceuticals, personal care, agriculture chemicals, pharmaceuticals, and textile fiber industries is projected to drive the growth.

In the pharmaceuticals industry, tertiary amines and their derivatives are used as intermediates for manufacturing medicines. The derivatives with ring-like structure of aryl group are used for manufacturing drugs, such as rosuvastatin, used for lowering cholesterol; aripiprazole belonging to the class of antipsychotic; and imatinib, used for cancer treatment. Derivatives such as imipramine, amitriptyline, lofepramine, and clomipramine are used for manufacturing anti-depressants.

Asia Pacific tertiary amines market witnessed the fastest growth in 2018 owing to the rapidly growing agricultural chemical industry in emerging economies including China, India, Japan, and South Korea. The presence of key raw material suppliers and manufacturers with massive production capacities is expected to further propel the regional growth.

The personal care application is expected to record significant growth over the forecast period. The rapidly growing personal care industry in emerging economies, such as China and India along with the rising consumer preference for personal hygiene and skincare is expected to drive the demand for tertiary amines.

### Tertiary Amines Market Report Highlights

C-14 TA held the highest revenue market share of 26.89% in 2024. C-14 tertiary amines are commonly used as end use in the production of conditioning agents for personal care products such as hair conditioners and skin creams.

Personal Care held the highest revenue market share of 47.98% in 2024. With a shift toward natural and organic products, there is a demand for tertiary amines derived from bio-based sources or used in eco-friendly formulations.

Cleaning & Disinfection held the highest revenue market share of 18.45% in 2024. Growing urbanization, rising income levels, and increased awareness of hygiene in homes and commercial establishments drive the need for cleaning products.

Asia Pacific dominated the tertiary amines market in 2024 with a revenue share of 46.98% and is further expected to grow at the fastest CAGR of 6.3% over the forecast period.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. List of Data Sources

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook, 2024 (USD Million) (Kilotons)
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

### CHAPTER 3. TERTIARY AMINES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Tertiary Amines Market - Value Chain Analysis
- 3.3. Tertiary Amines Market - Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Market Opportunity Analysis
  - 3.3.4. Market Challenge Analysis
- 3.4. Regulatory Framework
- 3.5. Tertiary Amines Market - Business Environment Analysis
  - 3.5.1. PESTLE Analysis
  - 3.5.2. Porter's Five Forces Analysis
- 3.6. Market Disruption Analysis

### CHAPTER 4. TERTIARY AMINES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

#### 4.1. Key Takeaways

#### 4.2. End Use Movement Analysis & Market Share, 2024 & 2030

#### 4.3. Tertiary Amines Market By Product, 2018 - 2030 (USD Million) (Kilotons)

##### 4.4. C-8 TA

4.4.1. Tertiary Amines Market Estimates & Forecasts, by C-8 TA, 2018 - 2030 (USD Million) (Kilotons)

##### 4.5. C-10 TA

4.5.1. Tertiary Amines Market Estimates & Forecasts, by C-10 TA, 2018 - 2030 (USD Million) (Kilotons)

##### 4.6. C-12 TA

4.6.1. Tertiary Amines Market Estimates & Forecasts, by C-12 TA, 2018 - 2030 (USD Million) (Kilotons)

##### 4.7. C-14 TA

4.7.1. Tertiary Amines Market Estimates & Forecasts, by C-14 TA, 2018 - 2030 (USD Million) (Kilotons)

##### 4.8. C-16 TA

4.8.1. Tertiary Amines Market Estimates & Forecasts, by C-16 TA, 2018 - 2030 (USD Million) (Kilotons)

### **CHAPTER 5. TERTIARY AMINES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

#### 5.1. Key Takeaways

#### 5.2. Application Movement Analysis & Market Share, 2024 & 2030

#### 5.3. Tertiary Amines Market By Application, 2018 - 2030 (USD Million) (Kilotons)

##### 5.4. Cleaning & Disinfection

5.4.1. Tertiary Amines Market Estimates & Forecasts, by Cleaning & Disinfection, 2018 - 2030 (USD Million) (Kilotons)

##### 5.5. Personal Care

5.5.1. Tertiary Amines Market Estimates & Forecasts, by Personal Care, 2018 - 2030 (USD Million) (Kilotons)

##### 5.6. Oilfield Chemicals

5.6.1. Tertiary Amines Market Estimates & Forecasts, by Oilfield Chemicals, 2018 - 2030 (USD Million) (Kilotons)

##### 5.7. Water Treatment

5.7.1. Tertiary Amines Market Estimates & Forecasts, by Water Treatment, 2018 - 2030 (USD Million) (Kilotons)

##### 5.8. Others

5.8.1. Tertiary Amines Market Estimates & Forecasts, by Others, 2018 - 2030 (USD Million) (Kilotons)

## **CHAPTER 6. TERTIARY AMINES MARKET: END USE ESTIMATES & TREND ANALYSIS**

6.1. Key Takeaways

6.2. Application Movement Analysis & Market Share, 2024 & 2030

6.3. Tertiary Amines Market By End Use, 2018 - 2030 (USD Million) (Kilotons)

6.4. Cleaning Products

6.4.1. Tertiary Amines Market Estimates & Forecasts, by Cleaning Products, 2018 - 2030 (USD Million) (Kilotons)

6.5. Agricultural Chemicals

6.5.1. Tertiary Amines Market Estimates & Forecasts, by Agricultural Chemicals, 2018 - 2030 (USD Million) (Kilotons)

6.6. Personal Care

6.6.1. Tertiary Amines Market Estimates & Forecasts, by Personal Care, 2018 - 2030 (USD Million) (Kilotons)

6.7. Petroleum Industry

6.7.1. Tertiary Amines Market Estimates & Forecasts, by Petroleum Industry, 2018 - 2030 (USD Million) (Kilotons)

6.8. Water Treatment

6.8.1. Tertiary Amines Market Estimates & Forecasts, by Water Treatment, 2018 - 2030 (USD Million) (Kilotons)

6.9. Plastics

6.9.1. Tertiary Amines Market Estimates & Forecasts, by Plastics, 2018 - 2030 (USD Million) (Kilotons)

6.10. Pharmaceuticals

6.10.1. Tertiary Amines Market Estimates & Forecasts, by Pharmaceuticals, 2018 - 2030 (USD Million) (Kilotons)

6.11. Textiles & Fibers

6.11.1. Tertiary Amines Market Estimates & Forecasts, by Textiles & Fibers, 2018 - 2030 (USD Million) (Kilotons)

6.12. Others

6.12.1. Tertiary Amines Market Estimates & Forecasts, by Others, 2018 - 2030 (USD Million) (Kilotons)

## **CHAPTER 7. TERTIARY AMINES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

## 7.1. Key Takeaways

## 7.2. Regional Market Share Analysis, 2024 & 2030

## 7.3. Market Estimates & Forecasts by Region, 2018 – 2030 (USD Million) (Kilotons)

### 7.4. North America

#### 7.4.1. North America Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

#### 7.4.2. North America Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

#### 7.4.3. North America Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

#### 7.4.4. North America Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

#### 7.4.5. U.S.

##### 7.4.5.1. U.S. Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.5.2. U.S. Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.5.3. U.S. Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.5.4. U.S. Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

#### 7.4.6. Canada

##### 7.4.6.1. Canada Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.6.2. Canada Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.6.3. Canada Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.6.4. Canada Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

#### 7.4.7. Mexico

##### 7.4.7.1. Mexico Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.7.2. Mexico Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.7.3. Mexico Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

##### 7.4.7.4. Mexico Tertiary Amines Market Estimates & Forecasts, by Application, 2018 -

2030 (USD Million) (Kilotons)

## 7.5. Europe

7.5.1. Europe Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.5.2. Europe Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.5.3. Europe Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.5.4. Europe Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

### 7.5.5. Germany

7.5.5.1. Germany Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.5.5.2. Germany Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.5.5.3. Germany Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.5.5.4. Germany Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

### 7.5.6. UK

7.5.6.1. UK Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.5.6.2. UK Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.5.6.3. UK Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.5.6.4. UK Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

### 7.5.7. France

7.5.7.1. France Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.5.7.2. France Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.5.7.3. France Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.5.7.4. France Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

### 7.5.8. Spain

7.5.8.1. Spain Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD



Million) (Kilotons)

7.5.8.2. Spain Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.5.8.3. Spain Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.5.8.4. Spain Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.5.9. Italy

7.5.9.1. Italy Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.5.9.2. Italy Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.5.9.3. Italy Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.5.9.4. Italy Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.6. Asia Pacific

7.6.1. Asia Pacific Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.6.2. Asia Pacific Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.6.3. Asia Pacific Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.6.4. Asia Pacific Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.6.5. China

7.6.5.1. China Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.6.5.2. China Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.6.5.3. China Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.6.5.4. China Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.6.6. India

7.6.6.1. India Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.6.6.2. India Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)



7.6.6.3. India Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.6.6.4. India Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.6.7. Japan

7.6.7.1. Japan Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.6.7.2. Japan Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.6.7.3. Japan Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.6.7.4. Japan Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.6.8. South Korea

7.6.8.1. South Korea Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.6.8.2. South Korea Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.6.8.3. South Korea Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.6.8.4. South Korea Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.7. Central & South America

7.7.1. Central & South America Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.7.2. Central & South America Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.7.3. Central & South America Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.7.4. Central & South America Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.7.5. Brazil

7.7.5.1. Brazil Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.7.5.2. Brazil Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.7.5.3. Brazil Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.7.5.4. Brazil Tertiary Amines Market Estimates & Forecasts, by Application, 2018 -

2030 (USD Million) (Kilotons)

7.7.6. Argentina

7.7.6.1. Argentina Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.7.6.2. Argentina Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.7.6.3. Argentina Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.7.6.4. Argentina Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

7.8. Middle East & Africa

7.8.1. Middle East & Africa Tertiary Amines Market Estimates & Forecasts, 2018 - 2030 (USD Million) (Kilotons)

7.8.2. Middle East & Africa Tertiary Amines Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million) (Kilotons)

7.8.3. Middle East & Africa Tertiary Amines Market Estimates & Forecasts, by End Use, 2018 - 2030 (USD Million) (Kilotons)

7.8.4. Middle East & Africa Tertiary Amines Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million) (Kilotons)

## **CHAPTER 8. COMPETITIVE ANALYSIS**

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Company Categorization

8.3. Company Market Positioning

8.4. Company Heat Map Analysis

8.5. Company Listings

8.5.1. Albemarle Corporation

8.5.1.1. Company Overview

8.5.1.2. Financial Performance

8.5.1.3. Product Benchmarking

8.5.1.4. Strategic Initiatives

8.5.2. KLK Oleo

8.5.2.1. Company Overview

8.5.2.2. Financial Performance

8.5.2.3. Product Benchmarking

8.5.2.4. Strategic Initiatives

8.5.3. Kao Corporation

8.5.3.1. Company Overview

- 8.5.3.2. Financial Performance
- 8.5.3.3. Product Benchmarking
- 8.5.3.4. Strategic Initiatives
- 8.5.4. Eastman Chemical Company
  - 8.5.4.1. Company Overview
  - 8.5.4.2. Financial Performance
  - 8.5.4.3. Product Benchmarking
  - 8.5.4.4. Strategic Initiatives
- 8.5.5. Arkema
  - 8.5.5.1. Company Overview
  - 8.5.5.2. Financial Performance
  - 8.5.5.3. Product Benchmarking
  - 8.5.5.4. Strategic Initiatives
- 8.5.6. Balaji Amines
  - 8.5.6.1. Company Overview
  - 8.5.6.2. Financial Performance
  - 8.5.6.3. Product Benchmarking
  - 8.5.6.4. Strategic Initiatives
- 8.5.7. Temix Oleo Srl
  - 8.5.7.1. Company Overview
  - 8.5.7.2. Financial Performance
  - 8.5.7.3. Product Benchmarking
  - 8.5.7.4. Strategic Initiatives
- 8.5.8. Dow Chemical
  - 8.5.8.1. Company Overview
  - 8.5.8.2. Financial Performance
  - 8.5.8.3. Product Benchmarking
  - 8.5.8.4. Strategic Initiatives
- 8.5.9. Solvay
  - 8.5.9.1. Company Overview
  - 8.5.9.2. Financial Performance
  - 8.5.9.3. Product Benchmarking
  - 8.5.9.4. Strategic Initiatives
- 8.5.10. BASF SE
  - 8.5.10.1. Company Overview
  - 8.5.10.2. Financial Performance
  - 8.5.10.3. Product Benchmarking
  - 8.5.10.4. Strategic Initiatives
- 8.5.11. Lonza

- 8.5.11.1. Company Overview
- 8.5.11.2. Financial Performance
- 8.5.11.3. Product Benchmarking
- 8.5.11.4. Strategic Initiatives

## I would like to order

Product name: Tertiary Amines Market Size, Share & Trends Analysis Report By Product (C-8 TA, C-10 TA, C-12 TA, C-14 TA, C-16 TA), By Application (Personal Care, Oilfield Chemicals, Water Treatment), By End-use, By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/T7C5A090BCD7EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T7C5A090BCD7EN.html>