

# **Tendon Repair Market Size, Share & Trends Analysis Report By Product Type (Implants, Suture Anchor Devices, Grafts) By Application (Rotator Cuff Repair, Achilles Tendinosis Repair), By Region, And Segment Forecasts, 2024 - 2030**

<https://marketpublishers.com/r/T08973A282DCEN.html>

Date: May 2024

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: T08973A282DCEN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Tendon Repair Market Growth & Trends**

The global tendon repair market size is anticipated to reach USD 4.0 billion by 2030 and is projected to grow at a CAGR of 8.5% from 2024 to 2030, according to a new report by Grand View Research, Inc. The market growth is driven by the increasing occurrence of accidents, particularly road accidents, increasing number of tendon-related injuries in sports is further expected to propel the demand for soft tissue repairs, including tendon repair. In addition, rotator cuff tear is one of the most common shoulder injuries. Manufacturers are involved in strategic initiatives such as gaining approvals and new product launches. For instance, in July 2023, Inovedis gained FDA Approval for its implant SINEFIX, which is used in fixation of rotator cuff tear, the implant system is said to follow a basic surgical technique, that efficiently refixes the rotator cuff tendon to the bone. The implant is further designed to provide flat & even contact with the tendon & bone.

Tendon injuries are most common among people who are involved in sports and physical activities. High-impact physical activities and high-contact sports are among leading causes of tendon & ligament injuries around the world. According to an article published by Truvena, in March 2023, which highlights that John Hopkins Medicine reports, approximately 30 million people take part in some organized sports, accounting

for more than 3.5 million sports injuries each year in the U.S. alone, the most common injuries being sprains and strains. High-contact sports such as football contribute more to sports injuries, repeated usage of movements (in sports) and strains in sports such as tennis & swimming can also result in sports injuries such as rotator cuff injuries or tennis elbow or joint dislocation.

The anterior cruciate ligament (ACL) is more prone to injuries during sports or strenuous activities. The posterior ligament is generally damaged as a result of a direct injury, such as a car accident. According to a study published in NCBI, approximately 100,000-200,000 cases of ACL injuries are reported each year in the U.S. alone. ACL repair depends on the patient's lifestyle; a patient with a more active lifestyle would require a corrective surgery, a patient who is less active would be treated with physical therapy and other non-surgical options. An ACL study group was founded more than 50 years ago to continuously evaluate and improve repair techniques, the group involves members of all ethnicities, and the survey is published biennially.

Presence of government funding programs aimed at reducing the burden of orthopedic diseases, by introducing various surgeries, is expected to have a positive impact on the market, In addition incorporation of minimally invasive surgical procedures, coupled with technological advancements in developed economies, is expected to boost market growth. For instance, in February 2024, an article published by Joint Replacement Institute, Florida highlights the minimal invasive surgeries as a surgical innovation part, and its further role in robotic surgery, focused at reconstructing the torn ACL using graft tissue.

Some of the key players in the market are Stryker; Arthrex, Inc.; DePuy Synthes, Inc.; CONMED Corporation; Integra LifeSciences Holding Corporation; Zimmer Biomet and Smith & Nephew. For instance, in January 2023, Zimmer Biomet acquired Embody, a company known for manufacturing collagen-based implants designed to heal soft tissue injuries. The deal was pursued by Zimmer Biomet with the aim of expanding its sports medicine portfolio and gaining entry into the high market growth.

### Tendon Repair Market Report Highlights

The suture anchor devices segment held the market with the largest revenue share of 38.5% in 2023. Suture anchors provide rigid fixation, often for use in shoulder surgeries but have multiple complications associated with them, making revision surgeries a challenge. The biodegradable suture anchors have been developed to overcome the complications associated with all metal suture

anchors, other types of suture anchors include biostable anchors that are not absorbed quickly, unlike the biodegradable suture anchors

Based on application, the rotator cuff repair led the market with the largest revenue share of 37.6% in 2023. This is attributable to growing prevalence of rotator cuff tears, increasing deterioration with age, rising prevalence of traumas & accidents, coupled with increasing availability of advanced MedTech and healthcare facilities

North America dominated the market with the revenue share of 44.9% in 2023, due to the presence of a large number of major market players, high adoption of advanced technologies and government supporting digital health initiatives

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
  - 1.2.1. Product
  - 1.2.2. Application
  - 1.2.3. Regional scope
  - 1.2.4. Estimates and forecast timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased database
  - 1.4.2. GVR's internal database
  - 1.4.3. Secondary sources
  - 1.4.4. Primary research
  - 1.4.5. Details of primary research
- 1.5. Information or Data Analysis
  - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Commodity flow analysis (Model 1)
  - 1.7.2. Approach 1: Commodity flow approach
  - 1.7.3. Volume price analysis (Model 2)
  - 1.7.4. Approach 2: Volume price analysis
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
  - 2.2.1. Product outlook
  - 2.2.2. Application outlook
  - 2.2.3. Regional outlook
- 2.3. Competitive Insights

### CHAPTER 3. TENDON REPAIR MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Ancillary market outlook
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
    - 3.2.1.1. Increasing geriatric population
    - 3.2.1.2. Rising incidence of sports related injuries
    - 3.2.1.3. Advancements in sports medicine
    - 3.2.1.4. Technological advancements
  - 3.2.2. Market restraint analysis
    - 3.2.2.1. Stringent regulatory framework
    - 3.2.2.2. Availability of alternative treatments
    - 3.2.2.3. High cost of procedures
- 3.3. Tendon repair: Market Analysis Tools
  - 3.3.1. Industry Analysis - Porter's
  - 3.3.2. PESTLE Analysis

## **CHAPTER 4. TENDON REPAIR MARKET SEGMENT ANALYSIS, BY PRODUCT, 2018 - 2030 (USD MILLION)**

- 4.1. Product Market Share, 2023 & 2030
- 4.2. Segment Dashboard
- 4.3. Global Tendon Repair Market, by Product, 2018 to 2030
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
  - 4.4.1. Implants
    - 4.4.1.1. Implants market estimates and forecasts, 2018 to 2030 (USD Million)
  - 4.4.2. Suture anchor devices
    - 4.4.2.1. Suture anchor devices market estimates and forecasts, 2018 to 2030 (USD Million)
  - 4.4.3. Grafts
    - 4.4.3.1. Dental market estimates and forecasts, 2018 to 2030 (USD Million)
  - 4.4.4. Scaffolds
    - 4.4.4.1. Scaffolds market estimates and forecasts, 2018 to 2030 (USD Million)
  - 4.4.5. Screws
    - 4.4.5.1. Screws market estimates and forecasts, 2018 to 2030 (USD Million)
  - 4.4.6. Tendon repair matrix
    - 4.4.6.1. Tendon repair matrix market estimates and forecasts, 2018 to 2030 (USD Million)

#### 4.4.7. Others

4.4.7.1. Others market estimates and forecasts, 2018 to 2030 (USD Million)

### **CHAPTER 5. TENDON REPAIR MARKET SEGMENT ANALYSIS, BY APPLICATION, 2018 - 2030 (USD MILLION)**

#### 5.1. Application Market Share, 2023 & 2030

#### 5.2. Segment Dashboard

#### 5.3. Global Tendon Repair Market, by application, 2018 to 2030

#### 5.4. Rotator Cuff Repair

5.4.1. Rotator Cuff Repair market estimates and forecasts, 2018 to 2030 (USD Million)

#### 5.5. Achilles Tendinosis Repair

5.5.1. Achilles Tendinosis Repair market estimates and forecasts, 2018 to 2030 (USD Million)

#### 5.6. Cruciate Ligaments Repair

5.6.1. Cruciate Ligaments Repair market estimates and forecasts, 2018 to 2030 (USD Million)

#### 5.7. Biceps Tenodesis

5.7.1. Biceps Tenodesis market estimates and forecasts, 2018 to 2030 (USD Million)

#### 5.8. Others

5.8.1. Others market estimates and forecasts, 2018 to 2030 (USD Million)

### **CHAPTER 6. TENDON REPAIR MARKET SEGMENT ANALYSIS, BY REGION, BY PRODUCT, BY APPLICATION, 2018- 2030 (USD MILLION)**

#### 6.1. Regional Market Share Analysis, 2023 & 2030

#### 6.2. Regional Market Dashboard

#### 6.3. Regional Market Snapshot

#### 6.4. Tendon Repair Market Share by Region, 2023 & 2030:

#### 6.5. North America

6.5.1. North America tendon repair market, 2018 - 2030 (USD Million)

#### 6.5.2. U.S.

6.5.2.1. U.S. tendon repair market, 2018 - 2030 (USD Million)

#### 6.5.3. Canada

6.5.3.1. Canada tendon repair market, 2018 - 2030 (USD Million)

#### 6.6. Europe

6.6.1. Europe tendon repair market, 2018 - 2030 (USD Million)

#### 6.6.2. UK

6.6.2.1. UK tendon repair market, 2018 - 2030 (USD Million)

- 6.6.3. Germany
  - 6.6.3.1. Germany tendon repair market, 2018 - 2030 (USD Million)
- 6.6.4. France
  - 6.6.4.1. France tendon repair market, 2018 - 2030 (USD Million)
- 6.6.5. Italy
  - 6.6.5.1. Italy tendon repair market, 2018 - 2030 (USD Million)
- 6.6.6. Spain
  - 6.6.6.1. Spain tendon repair market, 2018 - 2030 (USD Million)
- 6.6.7. Norway
  - 6.6.7.1. Norway tendon repair market, 2018 - 2030 (USD Million)
- 6.6.8. Sweden
  - 6.6.8.1. Sweden tendon repair market, 2018 - 2030 (USD Million)
- 6.6.9. Denmark
  - 6.6.9.1. Denmark tendon repair market, 2018 - 2030 (USD Million)
- 6.7. Asia Pacific
  - 6.7.1. Asia Pacific tendon repair market, 2018 - 2030 (USD Million)
  - 6.7.2. Japan
    - 6.7.2.1. Japan tendon repair market, 2018 - 2030 (USD Million)
  - 6.7.3. China
    - 6.7.3.1. China tendon repair market, 2018 - 2030 (USD Million)
  - 6.7.4. India
    - 6.7.4.1. India tendon repair market, 2018 - 2030 (USD Million)
  - 6.7.5. Australia
    - 6.7.5.1. Australia tendon repair market, 2018 - 2030 (USD Million)
  - 6.7.6. South Korea
    - 6.7.6.1. South Korea tendon repair market, 2018 - 2030 (USD Million)
  - 6.7.7. Thailand
    - 6.7.7.1. Thailand tendon repair market, 2018 - 2030 (USD Million)
- 6.8. Latin America
  - 6.8.1. Latin America tendon repair market, 2018 - 2030 (USD Million)
  - 6.8.2. Brazil
    - 6.8.2.1. Brazil tendon repair market, 2018 - 2030 (USD Million)
  - 6.8.3. Mexico
    - 6.8.3.1. Mexico tendon repair market, 2018 - 2030 (USD Million)
  - 6.8.4. Argentina
    - 6.8.4.1. Argentina tendon repair market, 2018 - 2030 (USD Million)
- 6.9. Middle East & Africa
  - 6.9.1. Middle East & Africa tendon repair market, 2018 - 2030 (USD Million)
  - 6.9.2. South Africa

- 6.9.2.1. South Africa tendon repair market, 2018 - 2030 (USD Million)
- 6.9.3. Saudi Arabia
  - 6.9.3.1. Saudi Arabia tendon repair market, 2018 - 2030 (USD Million)
- 6.9.4. UAE
  - 6.9.4.1. UAE tendon repair market, 2018 - 2030 (USD Million)
- 6.9.5. Kuwait
  - 6.9.5.1. Kuwait tendon repair market, 2018 - 2030 (USD Million)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

- 7.1. Recent Developments & Impact Analysis, By Key Market Participants
- 7.2. Company Categorization
- 7.3. Company Profiles
  - 7.3.1. Integra LifeSciences Corporation
    - 7.3.1.1. Company overview
    - 7.3.1.2. Financial performance
    - 7.3.1.3. Product benchmarking
    - 7.3.1.4. Strategic initiatives
  - 7.3.2. Arthrex, Inc
    - 7.3.2.1. Company overview
    - 7.3.2.2. Financial performance
    - 7.3.2.3. Product benchmarking
    - 7.3.2.4. Strategic initiatives
  - 7.3.3. TendoMend
    - 7.3.3.1. Company overview
    - 7.3.3.2. Financial performance
    - 7.3.3.3. Product benchmarking
    - 7.3.3.4. Strategic initiatives
  - 7.3.4. DePuy Synthes
    - 7.3.4.1. Company overview
    - 7.3.4.2. Financial performance
    - 7.3.4.3. Product benchmarking
    - 7.3.4.4. Strategic initiatives
  - 7.3.5. CONMED Corporation
    - 7.3.5.1. Company overview
    - 7.3.5.2. Financial performance
    - 7.3.5.3. Product benchmarking
    - 7.3.5.4. Strategic initiatives
  - 7.3.6. Stryker



- 7.3.6.1. Company overview
- 7.3.6.2. Financial performance
- 7.3.6.3. Product benchmarking
- 7.3.6.4. Strategic initiatives
- 7.3.7. BioPro
  - 7.3.7.1. Company overview
  - 7.3.7.2. Financial performance
  - 7.3.7.3. Product benchmarking
  - 7.3.7.4. Strategic initiatives
- 7.3.8. Parcus Medical
  - 7.3.8.1. Company overview
  - 7.3.8.2. Financial performance
  - 7.3.8.3. Product benchmarking
  - 7.3.8.4. Strategic initiatives
- 7.3.9. Aevumed, Inc.
  - 7.3.9.1. Company overview
  - 7.3.9.2. Financial performance
  - 7.3.9.3. Product benchmarking
  - 7.3.9.4. Strategic initiatives
- 7.3.10. Smith & Nephew
  - 7.3.10.1. Company overview
  - 7.3.10.2. Financial performance
  - 7.3.10.3. Product benchmarking
  - 7.3.10.4. Strategic initiatives
- 7.3.11. Alafair Biosciences
  - 7.3.11.1. Company overview
  - 7.3.11.2. Financial performance
  - 7.3.11.3. Product benchmarking
  - 7.3.11.4. Strategic initiatives
- 7.3.12. Amniotics AB
  - 7.3.12.1. Company overview
  - 7.3.12.2. Financial performance
  - 7.3.12.3. Product benchmarking
  - 7.3.12.4. Strategic initiatives
- 7.3.13. Amnioc Medical, Inc.
  - 7.3.13.1. Company overview
  - 7.3.13.2. Financial performance
  - 7.3.13.3. Product benchmarking
  - 7.3.13.4. Strategic initiatives

#### 7.3.14. MiMedx Group, INC.

7.3.14.1. Company overview

7.3.14.2. Financial performance

7.3.14.3. Product benchmarking

7.3.14.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 Global tendon repair market, by region, 2018 - 2030 (USD Million)

Table 4 Global tendon repair market, by product, 2018 - 2030 (USD Million)

Table 5 Global tendon repair market, by end use, 2018 - 2030 (USD Million)

Table 6 North America tendon repair market, by region, 2018 - 2030 (USD Million)

Table 7 North America tendon repair market, by product, 2018 - 2030 (USD Million)

Table 8 North America tendon repair market, by application, 2018 - 2030 (USD Million)

Table 9 U.S tendon repair market, by product, 2018 - 2030 (USD Million)

Table 10 U.S tendon repair market, by application, 2018 - 2030 (USD Million)

Table 11 Canada tendon repair market, by product, 2018 - 2030 (USD Million)

Table 12 Canada tendon repair market, by application, 2018 - 2030 (USD Million)

Table 13 Europe tendon repair market, by region, 2018 - 2030 (USD Million)

Table 14 Europe tendon repair market, by product, 2018 - 2030 (USD Million)

Table 15 Europe tendon repair market, by application, 2018 - 2030 (USD Million)

Table 16 Germany tendon repair market, by product, 2018 - 2030 (USD Million)

Table 17 Germany tendon repair market, by application, 2018 - 2030 (USD Million)

Table 18 UK tendon repair market, by product, 2018 - 2030 (USD Million)

Table 19 UK tendon repair market, by application, 2018 - 2030 (USD Million)

Table 20 France tendon repair market, by product, 2018 - 2030 (USD Million)

Table 21 France tendon repair market, by application, 2018 - 2030 (USD Million)

Table 22 Italy tendon repair market, by product, 2018 - 2030 (USD Million)

Table 23 Italy tendon repair market, by application, 2018 - 2030 (USD Million)

Table 24 Spain tendon repair market, by product, 2018 - 2030 (USD Million)

Table 25 Spain tendon repair market, by application, 2018 - 2030 (USD Million)

Table 26 Denmark tendon repair market, by product, 2018 - 2030 (USD Million)

Table 27 Denmark tendon repair market, by application, 2018 - 2030 (USD Million)

Table 28 Sweden tendon repair market, by product, 2018 - 2030 (USD Million)

Table 29 Sweden tendon repair market, by application, 2018 - 2030 (USD Million)

Table 30 Norway tendon repair market, by product, 2018 - 2030 (USD Million)

Table 31 Norway tendon repair market, by application, 2018 - 2030 (USD Million)

Table 32 Asia Pacific tendon repair market, by region, 2018 - 2030 (USD Million)

Table 33 Asia Pacific Tendon repair market, by product, 2018 - 2030 (USD Million)

Table 34 Asia Pacific tendon repair market, by application, 2018 - 2030 (USD Million)

- Table 35 China tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 36 China tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 37 Japan tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 38 Japan tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 39 India tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 40 India tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 41 South Korea tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 42 South Korea tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 43 Australia tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 44 Australia tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 45 Thailand tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 46 Thailand Tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 47 Latin America tendon repair market, by region, 2018 - 2030 (USD Million)
- Table 48 Latin America tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 49 Latin America tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 50 Brazil tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 51 Brazil tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 52 Mexico tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 53 Mexico tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 54 Argentina tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 55 Argentina tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 56 MEA tendon repair market, by region, 2018 - 2030 (USD Million)
- Table 57 MEA tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 58 MEA tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 59 South Africa tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 60 South Africa tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 61 Saudi Arabia tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 62 Saudi Arabia tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 63 UAE tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 64 UAE tendon repair market, by application, 2018 - 2030 (USD Million)
- Table 65 Kuwait tendon repair market, by product, 2018 - 2030 (USD Million)
- Table 66 Kuwait tendon repair market, by application, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation & scope
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 QFD modelling for market share assessment
- Fig. 8 Commodity flow analysis
- Fig. 9 Volume price analysis
- Fig. 10 Country level assumption
- Fig. 11 Tendon repair market snapshot
- Fig. 12 Tendon repair market segment snapshot
- Fig. 13 Tendon repair market competitive landscape snapshot
- Fig. 14 Market research process
- Fig. 15 Tendon repair market, product outlook key takeaways (USD Million)
- Fig. 16 Tendon repair market: Product movement analysis, 2023 & 2030
- Fig. 17 Tendon Repair Market, product type outlook key takeaways (USD Million)
- Fig. 18 Tendon Repair Market: product movement analysis, 2023 & 2030 USD Million
- Fig. 19 Implants market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 20 Suture anchor devices market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 21 Grafts market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Scaffolds market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 23 Screws market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 24 Tendon repair matrix market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 25 Others market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 26 Tendon Repair Market, application outlook key takeaways (USD Million)
- Fig. 27 Tendon Repair Market: application movement analysis, 2023 & 2030 USD Million
- Fig. 28 Rotator cuff repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 29 Achilles tendinosis repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 30 Cruciate ligaments repair market estimates and forecasts, 2018 - 2030 (USD Million)

- Fig. 31 Biceps Tenodesis market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 32 Others market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 33 Regional marketplace: Key takeaways (USD Million)
- Fig. 34 Tendon repair market: regional outlook, 2023 & 2030 USD Million
- Fig. 35 Tendon repair market: regional outlook, 2023 & 2030 USD Million
- Fig. 36 North America tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 37 Key country dynamics
- Fig. 38 U.S tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 39 Key country dynamics
- Fig. 40 Canada tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 41 Europe tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 42 UK tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 43 Germany tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 44 France tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 45 Italy tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 46 Spain tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 47 Norway tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 48 Denmark tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 49 Sweden tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 50 Asia Pacific tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 51 Key country dynamics
- Fig. 52 China tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 53 Key country dynamics
- Fig. 54 Japan tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 55 Key country dynamics
- Fig. 56 India tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 57 Key country dynamics
- Fig. 58 Australia tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 59 Key country dynamics
- Fig. 60 South Korea tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 61 Key country dynamics

Fig. 62 Thailand tendon repair market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 63 Latin America Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 64 Brazil Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 65 Mexico Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 66 Argentina Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 67 MEA Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 68 South Africa Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 69 Saudi Arabia Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 70 UAE Tendon Repair Market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 71 Key company categorization

## I would like to order

Product name: Tendon Repair Market Size, Share & Trends Analysis Report By Product Type (Implants, Suture Anchor Devices, Grafts) By Application (Rotator Cuff Repair, Achilles Tendinosis Repair), By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/T08973A282DCEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T08973A282DCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970