

Teleneurology Market Size, Share & Trends Analysis Report By Application, By Services (Tele-Consulting, Tele-Monitoring, Tele-Education), By End Use (Patients, Providers, Payers), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

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Teleneurology Market Summary

The global teleneurology market size was estimated at USD 6.12 billion in 2024 and is projected to reach USD 16.73 billion by 2033, growing at a CAGR of 11.62% from 2025 to 2033. Rising prevalence of neurological disorders, increasing adoption of telemedicine, advancements in technology,

Shortage of neurologists, and the cost-effectiveness and convenience of teleneurology are some factors driving the market. For instance, in April 2023, Eagle Telemedicine expanded its suite of telemedicine specialties by introducing Pediatric TeleNeurology to provide care for children with neurobehavioral disorders. Several developed countries and emerging economies need more trained medical professionals. The U.S. healthcare industry faces a severe workforce shortage, amplified by the challenges posed by the COVID-19 pandemic. Projections from Caliber Healthcare Solutions reveal a shortfall of up to 18,000 Neurologist physicians in 2024. Teleurology helps doctors reach more patients. It enhances access to healthcare, improves time management for patients & doctors, and helps reduce healthcare costs. People living in remote areas must travel for hours to access treatment; however, remote rural areas meet healthcare needs through teleurology services.

Moreover, Governments and healthcare organizations have expanded telehealth regulations, reimbursement policies, and digital infrastructure, making teleneurology a viable option for ongoing patient care. The normalization of remote consultations has become a key factor in market growth.

Technological innovations are driving the evolution of the teleneurology industry. High-resolution video conferencing tools, cloud-based electronic health records (EHRs), remote monitoring devices, and artificial intelligence (AI) for diagnostics have made virtual neurological assessments more reliable and accurate. For instance, in November 2023, the National Park Medical Center (NPMC) partnered with Access TeleCare to offer teleneurology services. This partnership allows onsite nurses, healthcare providers, and physicians to access top-tier teleneurology consultations, enabling them to respond promptly to stroke patients. In addition, they are equipped to treat individuals with conditions such as epilepsy, severe headaches, multiple sclerosis, and other neurological disorders.

Innovations such as AI-powered triage systems and advanced remote monitoring devices are helping healthcare providers deliver more accurate and timely care. The market is projected to continue growing, with telemedicine becoming an integral part of emergency care and overall healthcare delivery, offering benefits such as reduced wait times, enhanced access to care, and more efficient resource use.

On-demand virtual urgent care: This model enables patients to consult remotely with a provider for low-acuity concerns, potentially replacing visits to urgent care or emergency departments. Scaling this model could virtually manage a larger share of minor emergencies and urgent visits.

Virtual office visits with established providers: These visits, which include primary care and certain specialties (such as stroke epilepsy), through an omnichannel care model, enhance patient access, continuity, and convenience, particularly for chronic condition management supported by remote monitoring and digital tools.

Global Teleneurology Market Report Segmentation

This report forecasts revenue growth and provides at global, regional, and country levels an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the global teleneurology market

report based on application, service, end use, and region:

Application Outlook (Revenue USD Million, 2021 - 2033)

Stroke

Parkinson

Epilepsy

Headache

Multiple sclerosis

Dementia

Others

Service Outlook (Revenue USD Million, 2021 - 2033)

Tele-Consulting

Tele-Monitoring

Tele-Education

End Use Outlook (Revenue USD Million, 2021 - 2033)

Patients

Providers

Payers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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