

# **Tele-consulting Services Market Size, Share & Trends Analysis Report By Application (Primary Care, Mental Health, Cardiology, Dermatology), By Modality, By Payment Model, By Delivery Model, By Facility, By End Use, By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Tele-consulting Services Market Summary**

The global tele-consulting services market size was valued at USD 31.13 billion in 2024 and is projected to reach USD 86.63 billion, growing at a CAGR of 18.18% from 2025 to 2030. The healthcare industry exhibits high growth potential for the IT industry due to supportive government initiatives across all regions.

The growing trend of preventive healthcare & the rise in funding for mHealth startups are other factors boosting the market. In India, the National Telemedicine Service, "eSanjeevani," a digital health initiative by the Ministry of Health, offers two modes of teleconsultation: Patient-to-Doctor (eSanjeevani OPD) and Doctor-to-Doctor (eSanjeevani). This service has successfully facilitated over 100 million teleconsultations.

Teleconsulting services are rapidly expanding, particularly in cardiology, behavioral health, radiology, and online consultations. This growth is fueled by a surge in startup funding and the introduction of new solutions and services, especially those designed for virtual consultations. For instance, in March 2023, Royal Philips introduced Philips

Virtual Care Management. It includes flexible solutions and services that help various healthcare stakeholders effectively engage with patients, including health systems, payers, providers, and employer groups.

The demand for remote healthcare services has surged in recent years, driven by technological advancements, increased accessibility, and the need to address healthcare challenges such as cost, access, and chronic disease management. Remote healthcare encompasses teleconsultation services, telemedicine, remote monitoring, virtual consultations, and wearable health technologies, revolutionizing healthcare delivery.

Remote healthcare became critical during the COVID-19 pandemic. In the U.S., telehealth consultations surged from less than 0.01% of visits pre-pandemic to nearly 70% by April 2020, stabilizing to 21% by July 2020. Backed by Google, companies such as Amwell thrived, raising USD 742 million in a 2020 IPO and delivering half of its 5.6 million consultations between April and September. Teladoc's stock increased 150% in 2020. Similarly, Grand Rounds leveraged AI to connect patients with specialists, reducing costs and becoming a key care coordinator for major employers such as Walmart.

### Global Tele-Consulting Services Market Segmentation

This report forecasts revenue growth at global, regional, & country levels and provides an analysis of industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research, Inc. has segmented the global tele-consulting services market report based on application, modality, payment model, delivery model, facility, end use, and region:

#### Application Outlook (Revenue, USD Million, 2018 - 2030)

Primary Care

Mental Health

Cardiology

Dermatology

Others (Endocrinology, Orthopedics, Gynecology, etc.)

Modality Outlook (Revenue, USD Million, 2018 - 2030)

Store and forward

Real time

Others

Payment Model Outlook (Revenue, USD Million, 2018 - 2030)

Self-Pay (Out-of-pocket)

Insurance Reimbursement

Employer-sponsored

Government/Public Payers

Others

Delivery Model Outlook (Revenue, USD Million, 2018 - 2030)

Web/Mobile

Audio/Text-based

Visualized

Call Centers

Facility Outlook (Revenue, USD Million, 2018 - 2030)

Tele-hospitals

Tele-home

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Patients

Payers

Providers

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Chile

MEA

South Africa

Saudi Arabia

UAE

Kuwait

## **Companies Mentioned**

MDlive, Inc. (Evernorth)  
American Well Corporation  
SteadyMD, Inc.  
Twilio Inc.  
Cisco Systems, Inc.  
CPSI  
CVS Health

Teladoc Health, Inc.  
Doctor On Demand, Inc.  
AMD Global Telemedicine

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