

Tallow Market Size, Share & Trends Analysis Report By Animal Source (Cattle/Bovine, Sheep/Goat, Pig), By Application, By Distribution Channel (B2B, B2C), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Tallow Market Growth & Trends

The global tallow market is anticipated to reach USD 13.61 billion by 2030 and is anticipated to expand at a CAGR of 7.3% during the forecast period, according to a new report by Grand View Research, Inc. The growing inclusion of tallow in cooking applications, rising adoption by diverse application industries, and novel products such as biofuels formulated with tallow are expected to drive growth.

A significant increase in application areas will develop lucrative opportunities for this market. Tallow in multiple product formulations, including animal feed, cosmetic products, and others, has generated a growing demand for tallow in various regions. Multiple food processing businesses, such as fast-food restaurants, increasingly prefer using oils as an alternative. The growth experienced by the meat and meat processing industry also contributes to the development.

Tallow is a byproduct of the meat and meat processing industry. It is a hard fat sourced from the fatty tissues of animals such as cattle and sheep, and it is significant in traditional cooking. Growing utilization in the formulation of products such as soaps, skincare products, candles, and others is expected to drive demand for tallow over the forecast period. Uninterrupted availability of tallow and increasing meat consumption are projected to fuel growth.

Tallow Market Report Highlights

Cattel/bovine segment dominated the animal source segment with more than 46.3% share in 2024 owing to growing adoption and inclusion in traditional cooking applications.

The sheep/goat segment is expected to grow at the fastest CAGR over the forecast period.

The food & beverage applications held the largest revenue share of 34.0% in 2024. Lubricant and biodiesel applications are expected to experience the fastest growth in the forecast period.

Strong existing operations in the B2B market and increasing B2C adoption are likely to develop further growth.

Asia Pacific dominated the tallow market in 2024 owing to factors such as the growing meat and meat products industry, substantial growth in meat production across multiple countries, and increasing application through various industries.

Companies Mentioned

SARIA SE & Co. KG
Darling Ingredients
Cargill, Incorporated
Ajinomoto Co., Inc.
Vantage Specialty Chemicals, Inc.
Jacob Stern & Sons Inc
Australian Tallow Producers
Parchem
Baker Commodities Inc.
Cail? & Par?s

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. TALLOW MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Industry Challenges
 - 3.3.4. Industry Opportunities
- 3.4. Industry Analysis Tools
 - 3.4.1. Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Demographic Analysis
- 4.2. Consumer Trends & Preferences
- 4.3. Factors Influencing Buying Decisions
- 4.4. Consumer Product Adoption Trends
- 4.5. Observations & Recommendations

CHAPTER 5. TALLOW MARKET: ANIMAL SOURCE ESTIMATES & TREND ANALYSIS

- 5.1. Tallow Market Animal Source: Key Takeaways
- 5.2. Animal Source Movement Analysis & Market Share, 2024 & 2030
- 5.3. Tallow Market Estimates & Forecast, By Animal Source, 2018 to 2030 (USD Million)
 - 5.3.1. Cattle/Bovine
 - 5.3.1.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 5.3.2. Sheep/Goat
 - 5.3.2.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 5.3.3. Pig
 - 5.3.3.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 5.3.4. Other
 - 5.3.4.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)

CHAPTER 6. TALLOW MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 6.1. Tallow Market Application: Key Takeaways
- 6.2. Application Movement Analysis & Market Share, 2024 & 2030
- 6.3. Tallow Market Estimates & Forecast, By Application, 2018 to 2030 (USD Million)
 - 6.3.1. Food & Beverage
 - 6.3.1.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 6.3.2. Animal/Pet Feed
 - 6.3.2.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 6.3.3. Pharma, Personal Care & Cosmetics
 - 6.3.3.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 6.3.4. Other Industrial (lubricant, biodiesel, etc.)
 - 6.3.4.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)

CHAPTER 7. TALLOW MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 7.1. Tallow Market Distribution Channel: Key Takeaways
- 7.2. Distribution Channel Movement Analysis & Market Share, 2024 & 2030
- 7.3. Tallow Market Estimates & Forecast, By Distribution Channel, 2018 to 2030 (USD Million)
 - 7.3.1. B2B
 - 7.3.1.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 7.3.2. B2C
 - 7.3.2.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 7.3.2.2. Online Sales
 - 7.3.2.2.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 7.3.2.3. Hypermarkets/Supermarkets
 - 7.3.2.3.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 7.3.2.4. Wholesale Stores
 - 7.3.2.4.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)
 - 7.3.2.5. Others (DTC, Convenience Stores, etc.)
 - 7.3.2.5.1. Market Estimates & Forecasts, 2018 to 2030 (USD Million)

CHAPTER 8. TALLOW MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 8.1. Tallow Market: Regional Outlook
- 8.2. Regional Marketplaces: Key Takeaways
- 8.3. Tallow Market Estimates & Forecast, By Region, 2018 to 2030 (USD Million)
- 8.4. North America
 - 8.4.1. North America tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.4.2. U.S.
 - 8.4.2.1. Key country dynamics
 - 8.4.2.2. U.S. tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.4.3. Canada
 - 8.4.3.1. Key country dynamics
 - 8.4.3.2. Canada tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.4.4. Mexico
 - 8.4.4.1. Key country dynamics
 - 8.4.4.2. Mexico tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.5. Europe
 - 8.5.1. Europe tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.5.2. Germany
 - 8.5.2.1. Key country dynamics
 - 8.5.2.2. Germany tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.5.3. UK

- 8.5.3.1. Key country dynamics
- 8.5.3.2. UK tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.5.4. France
 - 8.5.4.1. Key country dynamics
 - 8.5.4.2. France tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.5.5. Italy
 - 8.5.5.1. Key country dynamics
 - 8.5.5.2. Italy tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.5.6. Spain
 - 8.5.6.1. Key country dynamics
 - 8.5.6.2. Spain tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.6. Asia Pacific
 - 8.6.1. Asia Pacific tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.6.2. China
 - 8.6.2.1. Key country dynamics
 - 8.6.2.2. China tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.6.3. Japan
 - 8.6.3.1. Key country dynamics
 - 8.6.3.2. Japan tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.6.4. India
 - 8.6.4.1. Key country dynamics
 - 8.6.4.2. India tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.6.5. South Korea
 - 8.6.5.1. Key country dynamics
 - 8.6.5.2. India tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.6.6. Australia & New Zealand
 - 8.6.6.1. Key country dynamics
 - 8.6.6.2. India tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.7. Central & South America
 - 8.7.1. Central & South America tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.7.2. Brazil
 - 8.7.2.1. Key country dynamics
 - 8.7.2.2. Brazil tallow market estimates & forecast, 2018 - 2030 (USD Million)
 - 8.7.3. Argentina
 - 8.7.3.1. Key country dynamics
 - 8.7.3.2. Argentina tallow market estimates & forecast, 2018 - 2030 (USD Million)
- 8.8. Middle East & Africa
 - 8.8.1. Middles East & Africa tallow market estimates & forecast, 2018 - 2030 (USD

Million)

8.8.2. South Africa

8.8.2.1. Key country dynamics

8.8.2.2. South Africa tallow market estimates & forecast, 2018 - 2030 (USD Million)

8.8.3. UAE

8.8.3.1. Key country dynamics

8.8.3.2. UAE tallow market estimates & forecast, 2018 - 2030 (USD Million)

CHAPTER 9. TALLOW MARKET - COMPETITIVE LANDSCAPE

9.1. Recent Developments & Impact Analysis by Key Market Participants

9.2. Company Categorization

9.3. Company Market Share, 2024

9.4. Company Heat Map/ Positioning Analysis

9.5. Strategy Mapping

9.6. Company Profiles

9.6.1. SARIA SE & Co. KG

9.6.1.1. Company Overview

9.6.1.2. Financial Performance

9.6.1.3. Product Benchmarking

9.6.1.4. Strategic Initiatives

9.6.2. Darling Ingredients

9.6.2.1. Company Overview

9.6.2.2. Financial Performance

9.6.2.3. Product Benchmarking

9.6.2.4. Strategic Initiatives

9.6.3. Cargill, Incorporated

9.6.3.1. Company Overview

9.6.3.2. Financial Performance

9.6.3.3. Product Benchmarking

9.6.3.4. Strategic Initiatives

9.6.4. Ajinomoto Co., Inc.

9.6.4.1. Company Overview

9.6.4.2. Financial Performance

9.6.4.3. Product Benchmarking

9.6.4.4. Strategic Initiatives

9.6.5. Vantage Specialty Chemicals, Inc.

9.6.5.1. Company Overview

9.6.5.2. Financial Performance

- 9.6.5.3. Product Benchmarking
- 9.6.5.4. Strategic Initiatives
- 9.6.6. Jacob Stern & Sons Inc
 - 9.6.6.1. Company Overview
 - 9.6.6.2. Financial Performance
 - 9.6.6.3. Product Benchmarking
 - 9.6.6.4. Strategic Initiatives
- 9.6.7. Australian Tallow Producers
 - 9.6.7.1. Company Overview
 - 9.6.7.2. Financial Performance
 - 9.6.7.3. Product Benchmarking
 - 9.6.7.4. Strategic Initiatives
- 9.6.8. Parchem
 - 9.6.8.1. Company Overview
 - 9.6.8.2. Financial Performance
 - 9.6.8.3. Product Benchmarking
 - 9.6.8.4. Strategic Initiatives
- 9.6.9. Baker Commodities Inc.
 - 9.6.9.1. Company Overview
 - 9.6.9.2. Financial Performance
 - 9.6.9.3. Product Benchmarking
 - 9.6.9.4. Strategic Initiatives
- 9.6.10. Cail? & Par?s
 - 9.6.10.1. Company Overview
 - 9.6.10.2. Financial Performance
 - 9.6.10.3. Product Benchmarking
 - 9.6.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Tallow market estimates and forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Table 2 Tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 3 Tallow market estimates & forecasts, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 4 Tallow market estimates & forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 5 Tallow market estimates & forecast, by region, 2018 - 2030 (USD Million) (Kilo Ton)

Table 6 North America tallow market estimates and forecasts, by country, 2018 - 2030 (USD Million) (Kilo Ton)

Table 7 North America tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 8 North America tallow market estimates and forecasts, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 9 North America tallow market estimates and forecasts, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 10 U.S. macro-economic outlay

Table 11 U.S. tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 12 U.S. tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 13 U.S. tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 14 Canada macro-economic outlay

Table 15 Canada tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 16 Canada tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 17 Canada tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 18 Mexico macro-economic outlay

Table 19 Mexico tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 20 Mexico tallow market estimates and forecast, by application, 2018 - 2030

(USD Million) (Kilo Ton)

Table 21 Mexico tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 22 Europe tallow market estimates and forecasts, by country, 2018 - 2030 (USD Million) (Kilo Ton)

Table 23 Europe tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 24 Europe tallow market estimates and forecasts, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 25 Europe tallow market estimates and forecasts, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 26 UK macro-economic outlay

Table 27 UK tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 28 UK tallow market estimates and forecasts, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 29 UK tallow market estimates and forecasts, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 30 Germany macro-economic outlay

Table 31 Germany tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 32 Germany tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 33 Germany tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 34 France macro-economic outlay

Table 35 France tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 36 France tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 37 France tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 38 Italy macro-economic outlay

Table 39 Italy tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 40 Italy tallow market estimates and forecast, by application, 2018 - 2030 (USD Million)

Table 41 Italy tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 42 Spain macro-economic outlay

Table 43 Spain tallow market estimates and forecast, by animal source, 2018 - 2030
(USD Million) (Kilo Ton)

Table 44 Spain tallow market estimates and forecast, by application, 2018 - 2030 (USD
Million) (Kilo Ton)

Table 45 Spain tallow market estimates and forecast, by distribution channel, 2018 -
2030 (USD Million) (Kilo Ton)

Table 46 Asia Pacific tallow market estimates and forecasts, by country, 2018 - 2030
(USD Million) (Kilo Ton)

Table 47 Asia Pacific tallow market estimates and forecast, by animal source, 2018 -
2030 (USD Million) (Kilo Ton)

Table 48 Asia Pacific tallow market estimates and forecasts, by application, 2018 - 2030
(USD Million) (Kilo Ton)

Table 49 Asia Pacific tallow market estimates and forecasts, by distribution channel,
2018 - 2030 (USD Million) (Kilo Ton)

Table 50 China macro-economic outlay

Table 51 China tallow market estimates and forecast, by animal source, 2018 - 2030
(USD Million) (Kilo Ton)

Table 52 China tallow market estimates and forecast, by application, 2018 - 2030 (USD
Million) (Kilo Ton)

Table 53 China tallow market estimates and forecast, by distribution channel, 2018 -
2030 (USD Million) (Kilo Ton)

Table 54 India macro-economic outlay

Table 55 India tallow market estimates and forecast, by animal source, 2018 - 2030
(USD Million) (Kilo Ton)

Table 56 India tallow market estimates and forecast, by application, 2018 - 2030 (USD
Million) (Kilo Ton)

Table 57 India tallow market estimates and forecast, by distribution channel, 2018 -
2030 (USD Million) (Kilo Ton)

Table 58 Japan macro-economic outlay

Table 59 Japan tallow market estimates and forecast, by animal source, 2018 - 2030
(USD Million) (Kilo Ton)

Table 60 Japan tallow market estimates and forecast, by application, 2018 - 2030 (USD
Million) (Kilo Ton)

Table 61 Japan tallow market estimates and forecast, by distribution channel, 2018 -
2030 (USD Million) (Kilo Ton)

Table 62 Australia & New Zealand macro-economic outlay

Table 63 Australia & New Zealand tallow market estimates and forecast, by animal
source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 64 Australia & New Zealand tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 65 Australia & New Zealand tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 66 South Korea macro-economic outlay

Table 67 South Korea tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 68 South Korea tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 69 South Korea tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 70 Central & South America tallow market estimates and forecasts, by country, 2018 - 2030 (USD Million) (Kilo Ton)

Table 71 Central & South America tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 72 Latin America tallow market estimates and forecasts, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 73 Latin America tallow market estimates and forecasts, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 74 Brazil macro-economic outlay

Table 75 Brazil tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 76 Brazil tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 77 Brazil tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 78 Argentina macro-economic outlay

Table 79 Argentina tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 80 Argentina tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 81 Argentina tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 82 MEA tallow market estimates and forecasts, by country, 2018 - 2030 (USD Million)

Table 83 MEA tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 84 MEA tallow market estimates and forecasts, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 85 MEA tallow market estimates and forecasts, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 86 South Africa macro-economic outlay

Table 87 South Africa tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 88 South Africa tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

Table 89 South Africa tallow market estimates and forecast, by distribution channel, 2018 - 2030 (USD Million) (Kilo Ton)

Table 90 UAE macro-economic outlay

Table 91 UAE tallow market estimates and forecast, by animal source, 2018 - 2030 (USD Million) (Kilo Ton)

Table 92 UAE tallow market estimates and forecast, by application, 2018 - 2030 (USD Million) (Kilo Ton)

List Of Figures

LIST OF FIGURES

- Fig. 1 Tallow market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Animal Source segment snapshot
- Fig. 8 Raw material segment snapshot
- Fig. 9 Distribution channel segment snapshot
- Fig. 10 Competitive landscape snapshot
- Fig. 11 Tallow market value, 2024 (USD Billion)
- Fig. 12 Tallow market - Industry value chain analysis
- Fig. 13 Tallow market dynamics
- Fig. 14 Tallow market: Porter's analysis
- Fig. 15 Tallow market, by animal source: Key takeaways
- Fig. 16 Tallow market, by animal source: Market share, 2024 & 2030
- Fig. 17 Cattle/bovine-based tallow market estimates & forecasts, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 18 Sheep/goat-based tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 19 Pig-based tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 20 Other animals-based tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 21 Tallow market, by application: Key takeaways
- Fig. 22 Tallow market, by application: Market share, 2024 & 2030
- Fig. 23 Food & beverage market estimates & forecasts, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 24 Animal/pet feed market estimates & forecasts, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 25 Pharma, personal care & cosmetics market estimates & forecasts, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 26 Other industrial (lubricant, biodiesel, etc) market estimates & forecasts, 2018 - 2030 (USD Million) (Kilo Ton)
- Fig. 27 Tallow market, by distribution channel: Key takeaways

Fig. 28 Tallow market, by distribution channel: Market share, 2024 & 2030

Fig. 29 Tallow market estimates & forecasts, through B2B, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 30 Tallow market estimates & forecasts, through B2C, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 31 Tallow market estimates & forecasts, through B2C, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 32 Online sales market estimates & forecasts, through B2C, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 33 Hypermarkets/supermarkets market estimates & forecasts, through B2C, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 34 Wholesale Stores market estimates & forecasts, through B2C, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 35 Other channels (DTC, convenience stores, etc) market estimates & forecasts, through B2C, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 36 Tallow market revenue, by region, 2024 & 2030, (USD Million) (Kilo Ton)

Fig. 37 Regional marketplace: Key takeaways

Fig. 38 North America tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 39 U.S. tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 40 Canada tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 41 Europe tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 42 UK tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 43 Germany tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 44 France tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 45 Italy tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 46 Spain tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 47 Asia Pacific tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 48 China tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 49 India tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 50 Japan tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 51 Australia & New Zealand tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 52 South Korea tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 53 Central & South America tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Million) (Kilo Ton)

Fig. 54 Brazil tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 55 Middle East & Africa tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 56 South Africa tallow market estimates & forecast, 2018 - 2030 (USD Million) (Kilo Ton)

Fig. 57 Key company categorization

Fig. 58 Strategic framework

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