

# **Switzerland Managed Print Services Market Size, Share & Trends Analysis Report, By Channel (Printers, System Integrators, Independent Software Vendors), By Deployment (Cloud, On-premise), By Enterprise Size, By End-use, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Switzerland MPS Market Size & Trends**

The Switzerland managed print services market size was estimated at USD 415.6 million in 2024 and is projected to grow at a CAGR of 10.3% from 2025 to 2030. The market growth can be attributed to the increasing demand for cost-efficient printing solutions and streamlined document workflows, the growing adoption of digital transformation initiatives across various industries, and the subsequent shift toward managed services to optimize printing processes and reduce environmental impact. Rising concerns over data security in document management are also driving the adoption of MPS. On the other hand, the integration of AI-enabled solutions, cloud-based printing, and analytics, among other advanced solutions, is transforming the market landscape and opening new opportunities for market players.

The adoption of cloud-based solutions also contributes to the managed print services (MPS) market's growth. With the increasing shift toward digital transformation, businesses are adopting cloud-based document management systems that integrate with their printing infrastructure. MPS providers leverage the cloud to offer more scalable, flexible, and efficient print management solutions. Cloud integration enables businesses

manage their print operations remotely, monitor usage, and gain real-time insights into printing activities. Furthermore, cloud-based MPS solutions can be easily scaled to meet the needs of growing organizations, adding to the appeal of MPS for businesses of all sizes. For instance, in February 2024, Xerox Corporation launched new solutions and services to enhance digital transformation, productivity, and security in the hybrid workplace while streamlining time management and minimizing IT complexities. Xerox MPS features cloud-native printer fleet maintenance, supplies management, and au

tomated driver deployment for any printer brand. This cloud-first approach is tailored to accommodate the needs of clients of all sizes. Updates to fleet security management allow for detecting suspicious activities, enabling quick responses to potential incidents.

The rise of remote and hybrid work models has also accelerated the adoption of MPS. As companies adopt flexible work environments, ensuring employees have access to print resources regardless of location has become essential. MPS providers offer solutions that cater to this new way of working, allowing employees to print from home, in satellite offices, or on the go while maintaining centralized control and monitoring. This flexibility has made MPS a valuable solution for businesses with remote or dispersed workforces. According to Zoom Video Communications, in 2024, professionals working in a hybrid model have increased engagement rates, at 35%, compared to those who are fully remote, at 33%, and in-office employees, at 27%.

The rise in small and medium-sized enterprises (SMEs) in Switzerland also contributes significantly to the growth of the MPS market. SMEs often lack the resources to manage complex print environments independently, making them prime candidates for outsourcing their print management to MPS providers. Tailored MPS solutions for SMEs focus on reducing costs, simplifying device management, and providing access to advanced features without substantial upfront investments. This democratization of advanced print technology enables smaller organizations to compete with larger firms by enhancing efficiency and reducing operational burdens. According to the Federal Statistical Office (FSO) of Switzerland, Small and Medium-sized Enterprises (SMEs) form the backbone of the Swiss economy. In 2021, they employed nearly 3.1 million individuals, marking an increase of 64,000 jobs compared to 2020. Over the decade from 2011 to 2021, the share of enterprises with fewer than ten employees grew.

## Switzerland Managed Print Services Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the Switzerland managed print services market report based on channel, deployment, enterprise size, end use, and region.

Channel Outlook (Revenue, USD Million, 2018 - 2030)

Printers/Copiers Manufacturers

System Integrators

Independent Software Vendors (ISVs)

Deployment Outlook (Revenue, USD Million, 2018 - 2030)

Cloud

On-premise

Enterprise Size Outlook (Revenue, USD Million, 2018 - 2030)

Small & Medium Enterprise

Large Enterprise

End-use Outlook (Revenue, USD Million, 2018 - 2030)

BFSI

Education

Government

Healthcare

Industrial Manufacturing

Retail & Consumer goods

Telecom & IT

Others

## Contents

### Table Of Contents

#### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
  - 1.2.1. Information Procurement
- 1.3. Information or Data Analysis
- 1.4. Methodology
- 1.5. Research Scope and Assumptions
- 1.6. Market Formulation & Validation
- 1.7. Country Based Segment Share Calculation
- 1.8. List of Data Sources

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

#### **CHAPTER 3. SWITZERLAND MANAGED PRINT SERVICES (MPS) MARKET VARIABLES, TRENDS, & SCOPE**

- 3.1. Market Lineage Outlook
- 3.2. Market Dynamics
  - 3.2.1. Market Driver Analysis
  - 3.2.2. Market Restraint Analysis
  - 3.2.3. Industry Challenge
- 3.3. Switzerland Managed Print Services (MPS) Market Analysis Tools
  - 3.3.1. Industry Analysis - Porter's
    - 3.3.1.1. Bargaining power of the suppliers
    - 3.3.1.2. Bargaining power of the buyers
    - 3.3.1.3. Threats of substitution
    - 3.3.1.4. Threats from new entrants
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape

- 3.3.2.2. Economic and social landscape
- 3.3.2.3. Technological landscape
- 3.4. Pain Point Analysis

## **CHAPTER 4. SWITZERLAND MANAGED PRINT SERVICES (MPS) MARKET: DEPLOYMENT ESTIMATES & TREND ANALYSIS**

- 4.1. Segment Dashboard
- 4.2. Switzerland Managed Print Services (MPS) Market: Deployment Movement Analysis, USD Million, 2024 & 2030
- 4.3. Printers/Copiers Manufacturers
  - 4.3.1. Printers/Copiers Manufacturers Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.4. System Integrators
  - 4.4.1. System Integrators Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.5. Independent Software Vendors (ISVs)
  - 4.5.1. Independent Software Vendors (ISVs) Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. SWITZERLAND MANAGED PRINT SERVICES (MPS) MARKET: DEPLOYMENT ESTIMATES & TREND ANALYSIS**

- 5.1. Segment Dashboard
- 5.2. Switzerland Managed Print Services (MPS) Market: Deployment Movement Analysis, USD Million, 2024 & 2030
- 5.3. Cloud
  - 5.3.1. Cloud Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 5.4. On-premise
  - 5.4.1. On-premise Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6. SWITZERLAND MANAGED PRINT SERVICES (MPS) MARKET: ENTERPRISE SIZE ESTIMATES & TREND ANALYSIS**

- 6.1. Segment Dashboard
- 6.2. Switzerland Managed Print Services (MPS) Market: Enterprise Size Movement Analysis, USD Million, 2024 & 2030
- 6.3. Small & Medium Enterprise

6.3.1. Small & Medium Enterprise Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4. Large Enterprise

6.4.1. Large Enterprise Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 7. SWITZERLAND MANAGED PRINT SERVICES (MPS) MARKET: END USE ESTIMATES & TREND ANALYSIS**

7.1. Segment Dashboard

7.2. Switzerland Managed Print Services (MPS) Market: End Use Movement Analysis, USD Million, 2024 & 2030

7.3. BFSI

7.3.1. BFSI Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4. Education

7.4.1. Education Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5. Government

7.5.1. Government Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6. Healthcare

7.6.1. Healthcare Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.7. Industrial Manufacturing

7.7.1. Industrial Manufacturing Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.8. Retail & Consumer goods

7.8.1. Retail & Consumer goods Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.9. Telecom & IT

7.9.1. Telecom & IT Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.10. Others

7.10.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

8.1. Company Categorization

8.2. Company Market Positioning

8.3. Company Heat Map Analysis

## 8.4. Company Profiles/Listing

### 8.4.1. Brother International Corporation

#### 8.4.1.1. Participant's Overview

#### 8.4.1.2. Financial Performance

#### 8.4.1.3. Product Benchmarking

#### 8.4.1.4. Strategic Initiatives

### 8.4.2. Canon

#### 8.4.2.1. Participant's Overview

#### 8.4.2.2. Financial Performance

#### 8.4.2.3. Product Benchmarking

#### 8.4.2.4. Strategic Initiatives

### 8.4.3. HP Development Company, LP

#### 8.4.3.1. Participant's Overview

#### 8.4.3.2. Financial Performance

#### 8.4.3.3. Product Benchmarking

#### 8.4.3.4. Strategic Initiatives

### 8.4.4. Konica Minolta

#### 8.4.4.1. Participant's Overview

#### 8.4.4.2. Financial Performance

#### 8.4.4.3. Product Benchmarking

#### 8.4.4.4. Strategic Initiatives

### 8.4.5. KYOCERA Document Solutions Europe Management B.V.

#### 8.4.5.1. Participant's Overview

#### 8.4.5.2. Financial Performance

#### 8.4.5.3. Product Benchmarking

#### 8.4.5.4. Strategic Initiatives

### 8.4.6. Lexmark International, Inc.

#### 8.4.6.1. Participant's Overview

#### 8.4.6.2. Financial Performance

#### 8.4.6.3. Product Benchmarking

#### 8.4.6.4. Strategic Initiatives

### 8.4.7. Ricoh

#### 8.4.7.1. Participant's Overview

#### 8.4.7.2. Financial Performance

#### 8.4.7.3. Product Benchmarking

#### 8.4.7.4. Strategic Initiatives

### 8.4.8. Sharp Electronics

#### 8.4.8.1. Participant's Overview

#### 8.4.8.2. Financial Performance



- 8.4.8.3. Product Benchmarking
- 8.4.8.4. Strategic Initiatives
- 8.4.9. Toshiba Tec Europe
  - 8.4.9.1. Participant's Overview
  - 8.4.9.2. Financial Performance
  - 8.4.9.3. Product Benchmarking
  - 8.4.9.4. Strategic Initiatives
- 8.4.10. Xerox Corporation
  - 8.4.10.1. Participant's Overview
  - 8.4.10.2. Financial Performance
  - 8.4.10.3. Product Benchmarking
  - 8.4.10.4. Strategic Initiatives

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