

# **Suture Market Size, Share & Trends Analysis Report By Product (Surgical, Barbed, Gut, Microsutures), By Wound Type (Acute, Chronic), By End-use (Ambulatory Surgery Center, Skilled Nursing Facility), By Distribution Channel, By Region, And Segment Forecasts, 2025 - 2030**

<https://marketpublishers.com/r/S5E76FB2E5B8EN.html>

Date: May 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: S5E76FB2E5B8EN

## **Abstracts**

This report can be delivered to the clients within 2 Business Days

### **Suture Market Size & Trends**

The global suture market size was estimated at USD 5.74 billion in 2024 and is projected to grow at a CAGR of 6.09% from 2025 to 2030. This market growth is largely attributed to the rising number of surgical procedures across key specialties such as orthopedics, cardiovascular, and general surgery.

Technological advancements in suture materials aimed at improving healing outcomes and reducing complications further drive market demand. As minimally invasive and precision procedures grow in popularity, demand for innovative, effective, and patient-friendly wound closure solutions is expected to grow consistently throughout the forecast period.

The increasing number of surgeries worldwide is a primary demand driver in the global suture industry. Improving health systems, advancements in surgical technology, and an aging population have resulted in increased surgical procedures across various specialties. For instance, according to the data published by the Global Survey 2023, Liposuction was the most common surgery in 2023, with over 2.2 million, followed by

breast augmentation, eyelid surgery, abdominoplasty, and rhinoplasty. All these increased procedures directly influence the demand for sutures, which play a significant role in wound closure and post-surgery recovery. Beyond cosmetic surgeries, the demand for sutures is also propelled by essential medical procedures such as cesarean sections, orthopedic surgeries, and cardiovascular interventions, further expanding the market's growth potential.

In addition, according to the World Health Organization (WHO) report published in December 2023, approximately 1.19 million people die each year due to road traffic crashes, making these incidents one of the leading causes of mortality, particularly among children and young adults aged 5 to 29 years. In addition, in 2023, private industry employers reported approximately 2.6 million nonfatal injuries and illnesses, reflecting a decline of 8.4% from the previous year, according to the Bureau of Labor Statistics (BLS) and the National Safety Council. The growing incidence of road accident injuries is further driving the market growth.

Furthermore, the growing incidence of sports-related injuries is one of the primary driving factors fueling market growth. For instance, according to the National Safety Council (NSC), exercise equipment was associated with approximately 482,886 injuries in 2023, marking it as the leading cause of injuries among all sports and recreation categories.

## Global Suture Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global suture market report based on product, wound type, end-use, distribution channel, and region.

### Product Outlook (Revenue, USD Million, 2018 - 2030)

#### Surgical Suture

##### Absorbable

##### Non-Absorbable

#### Barbed Suture (only Absorbable)

Uni-directional barbed suture

Bi-directional barbed suture

Gut Suture

Microsutures

Wound Type Outlook (Revenue, USD Million, 2018 - 2030)

Acute Wounds

Surgical/ Procedure

Obstetrics / Gynecology

Colorectal

Cardiovascular

Bariatric and Upper GI

Plastic and Reconstructive Surgery

Urology

Hepato-pancreato-biliary (HPB)

Dermatology

Lacerations & Minor Cuts

Chronic Wounds

Diabetic Foot Ulcers

Pressure Ulcers

Venous Leg Ulcers

## Other Chronic Wounds

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals and Clinics

Ambulatory Surgery Center (ASC)

Long-term Care Facilities

Inpatient Rehabilitation Facility (IRF)

Skilled Nursing Facility (SNF)

Others

Distribution Channel Outlook (Revenue, USD Million, 2018 - 2030)

Institutional Sales

Retail Sales

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

#### Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

#### Latin America

Brazil

Argentina

#### Middle East and Africa (MEA)

South Africa

Saudi Arabia

Kuwait

UAE

### **Companies Mentioned**

Medtronic  
Lotus Surgicals Pvt Ltd  
Dolphin Sutures  
CONMED Corporation  
Teleflex Incorporated.  
Ethicon (Johnson & Johnson Services, Inc.)  
Smith + Nephew  
Integra LifeSciences Corporation  
Peter Surgical  
Healthium Medtech Limited  
Medline Industries, LP.  
Dynarex Corporation  
Corza Medical  
Advanced Medical Solutions Group plc  
Riverpoint Medical  
B. Braun SE  
Atramat  
DemeTECH Corporation

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
  - 1.2.1. Product
  - 1.2.2. Wound Type
  - 1.2.3. End Use
  - 1.2.4. Distribution Channel
  - 1.2.5. Regional scope
  - 1.2.6. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased database
  - 1.4.2. GVR's internal database
  - 1.4.3. Secondary sources
  - 1.4.4. Primary research
  - 1.4.5. Details of primary research
    - 1.4.5.1. Data for primary interviews in North America
    - 1.4.5.2. Data for primary interviews in Europe
    - 1.4.5.3. Data for primary interviews in Asia Pacific
    - 1.4.5.4. Data for primary interviews in Latin America
    - 1.4.5.5. Data for Primary interviews in MEA
- 1.5. Information or Data Analysis
  - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Commodity flow analysis (Model 1)
  - 1.7.2. Approach 1: Commodity flow approach
  - 1.7.3. Volume price analysis (Model 2)
  - 1.7.4. Approach 2: Volume price analysis
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook

- 2.2. Segment Outlook
  - 2.2.1. Product and Wound Type outlook
  - 2.2.2. End Use and Distribution Channel
  - 2.2.3. Regional outlook
- 2.3. Competitive Insights

## **CHAPTER 3. GLOBAL SUTURE MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
  - 3.2.2. Market restraint analysis
- 3.3. Global Suture Market Analysis Tools
  - 3.3.1. Industry Analysis - Porter's
    - 3.3.1.1. Supplier power
    - 3.3.1.2. Buyer power
    - 3.3.1.3. Substitution threat
    - 3.3.1.4. Threat of new entrant
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape
    - 3.3.2.2. Technological landscape
    - 3.3.2.3. Economic landscape
  - 3.3.3. Pricing Analysis
  - 3.3.4. Pipeline Analysis

## **CHAPTER 4. GLOBAL SUTURE MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Global Suture Market: Product Dashboard
- 4.2. Global Suture Market: Product Movement Analysis
- 4.3. Global Suture Market by Product, Revenue
- 4.4. Surgical Suture
  - 4.4.1. Surgical Suture market estimates and forecasts 2018 to 2030 (USD Million)
    - 4.4.1.1. Absorbable Sutures
      - 4.4.1.1.1. Absorbable Sutures market estimates and forecasts 2018 to 2030 (USD Million)



#### 4.4.1.2. Non-Absorbable Sutures

4.4.1.2.1. Non-Absorbable Sutures market estimates and forecasts 2018 to 2030  
(USD Million)

#### 4.5. Barbed Suture (only Absorbable)

4.5.1. Barbed Suture (only Absorbable) market estimates and forecasts 2018 to 2030  
(USD Million)

##### 4.5.1.1. Uni-directional barbed suture

4.5.1.1.1. Uni-directional barbed suture market estimates and forecasts 2018 to 2030 (USD Million)

##### 4.5.1.2. Bi-directional barbed suture

4.5.1.2.1. Bi-directional barbed suture market estimates and forecasts 2018 to 2030  
(USD Million)

#### 4.6. Gut Suture

4.6.1. Gut Suture market estimates and forecasts 2018 to 2030 (USD Million)

#### 4.7. Microsutures

4.7.1. Microsutures market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 5. GLOBAL SUTURE MARKET: WOUND TYPE ESTIMATES & TREND ANALYSIS**

### 5.1. Global Suture Market: Wound Type Dashboard

### 5.2. Global Suture Market: Wound Type Movement Analysis

### 5.3. Global Suture Market by Wound Type, Revenue

### 5.4. Acute Wounds

5.4.1. Acute Wounds market estimates and forecasts 2018 to 2030 (USD Million)

#### 5.4.1.1. Surgical/ Procedure

5.4.1.1.1. Surgical/ Procedure market estimates and forecasts 2018 to 2030 (USD Million)

##### 5.4.1.1.1.1. Obstetrics / Gynecology

5.4.1.1.1.2. Obstetrics / Gynecology market estimates and forecasts 2018 to 2030  
(USD Million)

##### 5.4.1.1.2.1. Colorectal

5.4.1.1.3. Colorectal market estimates and forecasts 2018 to 2030 (USD Million)

##### 5.4.1.1.3.1. Cardiovascular

5.4.1.1.4. Cardiovascular market estimates and forecasts 2018 to 2030 (USD Million)

##### 5.4.1.1.4.1. Bariatric and Upper GI

5.4.1.1.5. Bariatric and Upper GI market estimates and forecasts 2018 to 2030  
(USD Million)

- 5.4.1.1.5.1. Plastic and Reconstructive Surgery
- 5.4.1.1.6. Plastic and Reconstructive Surgery market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.4.1.1.6.1. Urology
  - 5.4.1.1.7. Urology market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.4.1.1.7.1. Hepato-pancreato-biliary (HPB)
    - 5.4.1.1.8. Hepato-pancreato-biliary (HPB) market estimates and forecasts 2018 to 2030 (USD Million)
      - 5.4.1.1.8.1. Dermatology
      - 5.4.1.1.9. Dermatology market estimates and forecasts 2018 to 2030 (USD Million)
        - 5.4.1.1.9.1. Others
        - 5.4.1.1.10. Others market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.4.1.2. Lacerations & Minor Cuts
    - 5.4.1.2.1. Lacerations & Minor Cuts market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5. Chronic Wounds
  - 5.5.1. Chronic Wounds market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.1.1. Diabetic Foot Ulcers
      - 5.5.1.1.1. Diabetic Foot Ulcers market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.1.2. Pressure Ulcers
      - 5.5.1.2.1. Pressure Ulcers market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.1.3. Venous Leg Ulcers
      - 5.5.1.3.1. Venous Leg Ulcers market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.1.4. Other Chronic Wounds
      - 5.5.1.4.1. Other Chronic Wounds market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 6. GLOBAL SUTURE MARKET: END USE ESTIMATES & TREND ANALYSIS**

- 6.1. Global Suture Market: End Use Dashboard
- 6.2. Global Suture Market: End Use Movement Analysis
- 6.3. Global Suture Market by End Use, Revenue
- 6.4. Hospitals and Clinics
  - 6.4.1. Hospitals and clinics market estimates and forecasts 2018 to 2030 (USD Million)
- 6.5. Ambulatory Surgery Center (ASC)

6.5.1. Ambulatory Surgery Center (ASC) market estimates and forecasts 2018 to 2030 (USD Million)

6.6. Long-term Care Facilities

6.6.1. Long-term care facilities market estimates and forecasts 2018 to 2030 (USD Million)

6.7. Inpatient Rehabilitation Facility (IRF)

6.7.1. Inpatient Rehabilitation Facility (IRF) market estimates and forecasts 2018 to 2030 (USD Million)

6.8. Skilled Nursing Facility (SNF)

6.8.1. Skilled Nursing Facility (SNF) market estimates and forecasts 2018 to 2030 (USD Million)

6.9. Others

6.9.1. Others market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 7. GLOBAL SUTURE MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS**

7.1. Global Suture Market: Distribution Channel Dashboard

7.2. Global Suture Market: Distribution Channel Movement Analysis

7.3. Global Suture Market by Distribution Channel, Revenue

7.4. Institutional Sales

7.4.1. Institutional Sales market estimates and forecasts 2018 to 2030 (USD Million)

7.5. Retail Sales

7.5.1. Retail Sales market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 8. GLOBAL SUTURE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY PRODUCT, WOUND TYPE, AND END USE**

8.1. Regional Dashboard

8.2. Market Size & Forecasts Trend Analysis, 2018 to 2030:

8.3. North America

8.3.1. U.S.

8.3.1.1. Key country dynamics

8.3.1.2. Regulatory framework/ reimbursement structure

8.3.1.3. Competitive scenario

8.3.1.4. U.S. market estimates and forecasts 2018 to 2030 (USD Million)

8.3.2. Canada

8.3.2.1. Key country dynamics

8.3.2.2. Regulatory framework/ reimbursement structure

- 8.3.2.3. Competitive scenario
- 8.3.2.4. Canada market estimates and forecasts 2018 to 2030 (USD Million)
- 8.3.3. Mexico
  - 8.3.3.1. Key country dynamics
  - 8.3.3.2. Regulatory framework/ reimbursement structure
  - 8.3.3.3. Competitive scenario
  - 8.3.3.4. Canada market estimates and forecasts 2018 to 2030 (USD Million)
- 8.4. Europe
  - 8.4.1. UK
    - 8.4.1.1. Key country dynamics
    - 8.4.1.2. Regulatory framework/ reimbursement structure
    - 8.4.1.3. Competitive scenario
    - 8.4.1.4. UK market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.2. Germany
    - 8.4.2.1. Key country dynamics
    - 8.4.2.2. Regulatory framework/ reimbursement structure
    - 8.4.2.3. Competitive scenario
    - 8.4.2.4. Germany market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.3. France
    - 8.4.3.1. Key country dynamics
    - 8.4.3.2. Regulatory framework/ reimbursement structure
    - 8.4.3.3. Competitive scenario
    - 8.4.3.4. France market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.4. Italy
    - 8.4.4.1. Key country dynamics
    - 8.4.4.2. Regulatory framework/ reimbursement structure
    - 8.4.4.3. Competitive scenario
    - 8.4.4.4. Italy market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.5. Spain
    - 8.4.5.1. Key country dynamics
    - 8.4.5.2. Regulatory framework/ reimbursement structure
    - 8.4.5.3. Competitive scenario
    - 8.4.5.4. Spain market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.6. Norway
    - 8.4.6.1. Key country dynamics
    - 8.4.6.2. Regulatory framework/ reimbursement structure
    - 8.4.6.3. Competitive scenario
    - 8.4.6.4. Norway market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.7. Sweden

- 8.4.7.1. Key country dynamics
- 8.4.7.2. Regulatory framework/ reimbursement structure
- 8.4.7.3. Competitive scenario
- 8.4.7.4. Sweden market estimates and forecasts 2018 to 2030 (USD Million)
- 8.4.8. Denmark
  - 8.4.8.1. Key country dynamics
  - 8.4.8.2. Regulatory framework/ reimbursement structure
  - 8.4.8.3. Competitive scenario
  - 8.4.8.4. Denmark market estimates and forecasts 2018 to 2030 (USD Million)
- 8.5. Asia Pacific
  - 8.5.1. Japan
    - 8.5.1.1. Key country dynamics
    - 8.5.1.2. Regulatory framework/ reimbursement structure
    - 8.5.1.3. Competitive scenario
    - 8.5.1.4. Japan market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.5.2. China
    - 8.5.2.1. Key country dynamics
    - 8.5.2.2. Regulatory framework/ reimbursement structure
    - 8.5.2.3. Competitive scenario
    - 8.5.2.4. China market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.5.3. India
    - 8.5.3.1. Key country dynamics
    - 8.5.3.2. Regulatory framework/ reimbursement structure
    - 8.5.3.3. Competitive scenario
    - 8.5.3.4. India market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.5.4. Australia
    - 8.5.4.1. Key country dynamics
    - 8.5.4.2. Regulatory framework/ reimbursement structure
    - 8.5.4.3. Competitive scenario
    - 8.5.4.4. Australia market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.5.5. South Korea
    - 8.5.5.1. Key country dynamics
    - 8.5.5.2. Regulatory framework/ reimbursement structure
    - 8.5.5.3. Competitive scenario
    - 8.5.5.4. South Korea market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.5.6. Thailand
    - 8.5.6.1. Key country dynamics
    - 8.5.6.2. Regulatory framework/ reimbursement structure
    - 8.5.6.3. Competitive scenario

8.5.6.4. Thailand market estimates and forecasts 2018 to 2030 (USD Million)

## 8.6. Latin America

### 8.6.1. Brazil

8.6.1.1. Key country dynamics

8.6.1.2. Regulatory framework/ reimbursement structure

8.6.1.3. Competitive scenario

8.6.1.4. Brazil market estimates and forecasts 2018 to 2030 (USD Million)

### 8.6.2. Argentina

8.6.2.1. Key country dynamics

8.6.2.2. Regulatory framework/ reimbursement structure

8.6.2.3. Competitive scenario

8.6.2.4. Argentina market estimates and forecasts 2018 to 2030 (USD Million)

## 8.7. MEA

### 8.7.1. South Africa

8.7.1.1. Key country dynamics

8.7.1.2. Regulatory framework/ reimbursement structure

8.7.1.3. Competitive scenario

8.7.1.4. South Africa market estimates and forecasts 2018 to 2030 (USD Million)

### 8.7.2. Saudi Arabia

8.7.2.1. Key country dynamics

8.7.2.2. Regulatory framework/ reimbursement structure

8.7.2.3. Competitive scenario

8.7.2.4. Saudi Arabia market estimates and forecasts 2018 to 2030 (USD Million)

### 8.7.3. UAE

8.7.3.1. Key country dynamics

8.7.3.2. Regulatory framework/ reimbursement structure

8.7.3.3. Competitive scenario

8.7.3.4. UAE market estimates and forecasts 2018 to 2030 (USD Million)

### 8.7.4. Kuwait

8.7.4.1. Key country dynamics

8.7.4.2. Regulatory framework/ reimbursement structure

8.7.4.3. Competitive scenario

8.7.4.4. Kuwait market estimates and forecasts 2018 to 2030 (USD Million)

## CHAPTER 9. COMPETITIVE LANDSCAPE

9.8. Recent Developments & Impact Analysis, By Key Market Participants

9.9. Company/Competition Categorization

9.10. Vendor Landscape

9.10.1. List of key distributors and channel partners

9.10.2. Key customers

9.10.3. Key company market share analysis, 2024

9.10.4. Medtronic

9.10.4.1. Company overview

9.10.4.2. Financial performance

9.10.4.3. Product benchmarking

9.10.4.4. Strategic initiatives

9.10.5. Lotus Surgical Pvt Ltd

9.10.5.1. Company overview

9.10.5.2. Financial performance

9.10.5.3. Product benchmarking

9.10.5.4. Strategic initiatives

9.10.6. Dolphin Sutures

9.10.6.1. Company overview

9.10.6.2. Financial performance

9.10.6.3. Product benchmarking

9.10.6.4. Strategic initiatives

9.10.7. CONMED Corporation

9.10.7.1. Company overview

9.10.7.2. Financial performance

9.10.7.3. Product benchmarking

9.10.7.4. Strategic initiatives

9.10.8. Teleflex Incorporated

9.10.8.1. Company overview

9.10.8.2. Financial performance

9.10.8.3. Product benchmarking

9.10.8.4. Strategic initiatives

9.10.9. Ethicon (Johnson & Johnson Services, Inc.)

9.10.9.1. Company overview

9.10.9.2. Financial performance

9.10.9.3. Product benchmarking

9.10.9.4. Strategic initiatives

9.10.10. Smith + Nephew

9.10.10.1. Company overview

9.10.10.2. Financial performance

9.10.10.3. Product benchmarking

9.10.10.4. Strategic initiatives

9.10.11. Integra LifeSciences Corporation



- 9.10.11.1. Company overview
- 9.10.11.2. Financial performance
- 9.10.11.3. Product benchmarking
- 9.10.11.4. Strategic initiatives
- 9.10.12. Peter Surgical
  - 9.10.12.1. Company overview
  - 9.10.12.2. Financial performance
  - 9.10.12.3. Product benchmarking
  - 9.10.12.4. Strategic initiatives
- 9.10.13. Healthium Medtech Limited
  - 9.10.13.1. Company overview
  - 9.10.13.2. Financial performance
  - 9.10.13.3. Product benchmarking
  - 9.10.13.4. Strategic initiatives
- 9.10.14. Medline Industries, LP.
  - 9.10.14.1. Company overview
  - 9.10.14.2. Financial performance
  - 9.10.14.3. Product benchmarking
  - 9.10.14.4. Strategic initiatives
- 9.10.15. Dynarex Corporation
  - 9.10.15.1. Company overview
  - 9.10.15.2. Financial performance
  - 9.10.15.3. Product benchmarking
  - 9.10.15.4. Strategic initiatives
- 9.10.16. Corza Medical
  - 9.10.16.1. Company overview
  - 9.10.16.2. Financial performance
  - 9.10.16.3. Product benchmarking
  - 9.10.16.4. Strategic initiatives
- 9.10.17. Advanced Medical Solutions Group plc
  - 9.10.17.1. Company overview
  - 9.10.17.2. Financial performance
  - 9.10.17.3. Product benchmarking
  - 9.10.17.4. Strategic initiatives
- 9.10.18. Riverpoint Medical
  - 9.10.18.1. Company overview
  - 9.10.18.2. Financial performance
  - 9.10.18.3. Product benchmarking
  - 9.10.18.4. Strategic initiatives



9.10.19. B. Braun SE

- 9.10.19.1. Company overview
- 9.10.19.2. Financial performance
- 9.10.19.3. Product benchmarking
- 9.10.19.4. Strategic initiatives

9.10.20. Atramat

- 9.10.20.1. Company overview
- 9.10.20.2. Financial performance
- 9.10.20.3. Product benchmarking
- 9.10.20.4. Strategic initiatives

9.10.21. DemeTECH Corporation

- 9.10.21.1. Company overview
- 9.10.21.2. Financial performance
- 9.10.21.3. Product benchmarking
- 9.10.21.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviations

Table 2 North America Suture Market, by product, 2018 - 2030 (USD Million)

Table 3 North America Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 4 North America Suture Market, by end use, 2018 - 2030 (USD Million)

Table 5 North America Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 6 U.S. Suture Market, by product, 2018 - 2030 (USD Million)

Table 7 U.S. Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 8 U.S. Suture Market, by end use, 2018 - 2030 (USD Million)

Table 9 U.S. Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 10 Canada Suture Market, by product, 2018 - 2030 (USD Million)

Table 11 Canada Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 12 Canada Suture Market, by end use, 2018 - 2030 (USD Million)

Table 13 Canada Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 14 Mexico Suture Market, by product, 2018 - 2030 (USD Million)

Table 15 Mexico Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 16 Mexico Suture Market, by end use, 2018 - 2030 (USD Million)

Table 17 Mexico Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 18 Europe Suture Market, by product, 2018 - 2030 (USD Million)

Table 19 Europe Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 20 Europe Suture Market, by end use, 2018 - 2030 (USD Million)

Table 21 Europe Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 22 Germany Suture Market, by Product, 2018 - 2030 (USD Million)

Table 23 Germany Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 24 Germany Suture Market, by end use, 2018 - 2030 (USD Million)

Table 25 Germany Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 26 UK Suture Market, by product, 2018 - 2030 (USD Million)

Table 27 UK Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 28 UK Suture Market, by end use, 2018 - 2030 (USD Million)

Table 29 UK Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 30 France Suture Market, by product, 2018 - 2030 (USD Million)

Table 31 France Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 32 France Suture Market, by end use, 2018 - 2030 (USD Million)

Table 33 France Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 34 Italy Suture Market, by product, 2018 - 2030 (USD Million)

Table 35 Italy Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 36 Italy Suture Market, by end use, 2018 - 2030 (USD Million)
Table 37 Italy Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 38 Spain Suture Market, by product, 2018 - 2030 (USD Million)
Table 39 Spain Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 40 Spain Suture Market, by end use, 2018 - 2030 (USD Million)
Table 41 Spain Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 42 Asia Pacific Suture Market, by product, 2018 - 2030 (USD Million)
Table 43 Asia Pacific Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 44 Asia Pacific Suture Market, by end use, 2018 - 2030 (USD Million)
Table 45 Asia Pacific Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 46 China Suture Market, by product, 2018 - 2030 (USD Million)
Table 47 China Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 48 China Suture Market, by end use, 2018 - 2030 (USD Million)
Table 49 China Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 50 Japan Suture Market, by product, 2018 - 2030 (USD Million)
Table 51 Japan Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 52 Japan Suture Market, by end use, 2018 - 2030 (USD Million)
Table 53 Japan Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 54 India Suture Market, by product, 2018 - 2030 (USD Million)
Table 55 India Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 56 India Suture Market, by end use, 2018 - 2030 (USD Million)
Table 57 India Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 58 South Korea Suture Market, by product, 2018 - 2030 (USD Million)
Table 59 South Korea Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 60 South Korea Suture Market, by end use, 2018 - 2030 (USD Million)
Table 61 South Korea Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 62 Latin America Suture Market, by product, 2018 - 2030 (USD Million)
Table 63 Latin America Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 64 Latin America Suture Market, by end use, 2018 - 2030 (USD Million)
Table 65 Latin America Suture Market, by distribution channel, 2018 - 2030 (USD Million)
Table 66 Brazil Suture Market, by product, 2018 - 2030 (USD Million)
Table 67 Brazil Suture Market, wound type, 2018 - 2030 (USD Million)
Table 68 Brazil Suture Market, end use, 2018 - 2030 (USD Million)
Table 69 Brazil Suture Market, distribution channel, 2018 - 2030 (USD Million)
Table 70 MEA Suture Market, by product, 2018 - 2030 (USD Million)
Table 71 MEA Suture Market, by wound type, 2018 - 2030 (USD Million)
Table 72 MEA Suture Market, by end use, 2018 - 2030 (USD Million)

Table 73 MEA Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 74 South Africa Suture Market, by product, 2018 - 2030 (USD Million)

Table 75 South Africa Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 76 South Africa Suture Market, by end use, 2018 - 2030 (USD Million)

Table 77 South Africa Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 78 Saudi Arabia Suture Market, by product, 2018 - 2030 (USD Million)

Table 79 Saudi Arabia Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 80 Saudi Arabia Suture Market, by end use, 2018 - 2030 (USD Million)

Table 81 Saudi Arabia Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 82 UAE Suture Market, by product, 2018 - 2030 (USD Million)

Table 83 UAE Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 84 UAE Suture Market, by end use, 2018 - 2030 (USD Million)

Table 85 UAE Suture Market, by distribution channel, 2018 - 2030 (USD Million)

Table 86 Kuwait Suture Market, by product, 2018 - 2030 (USD Million)

Table 87 Kuwait Suture Market, by wound type, 2018 - 2030 (USD Million)

Table 88 Kuwait Suture Market, by end use, 2018 - 2030 (USD Million)

Table 89 Kuwait Suture Market, by distribution channel, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Suture market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Value chain-based sizing & forecasting
- Fig. 6 QFD modelling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Market snapshot
- Fig. 9 Product and Wound Type segment snapshot
- Fig. 10 Competitive landscape snapshot
- Fig. 11 Market dynamics
- Fig. 12 Porter's five forces analysis
- Fig. 13 PESTLE analysis
- Fig. 14 Suture market: Product outlook and key takeaways
- Fig. 15 Suture market: Product movement analysis
- Fig. 16 Surgical Suture market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 17 Barbed Suture (only Absorbable) market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 18 Gut Suture market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 19 Microsutures market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 20 Suture market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 21 Suture market: Wound Type outlook and key takeaways
- Fig. 22 Suture market: Wound Type movement analysis
- Fig. 23 Acute Wounds market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 24 Chronic Wounds market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 25 Suture market: End Use outlook and key takeaways
- Fig. 26 Hospitals and Clinics market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 27 Ambulatory Surgery Center (ASC) market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 28 Long-term Care Facilities market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 29 Inpatient Rehabilitation Facility (IRF) market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 30 Skilled Nursing Facility (SNF) market estimates and forecast, 2018 - 2030 (USD million)

- Fig. 31 Others market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 32 Suture market: Distribution Channel outlook and key takeaways
- Fig. 33 Institutional Sales market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 34 Retail Sales market estimates and forecast, 2018 - 2030 (USD million)
- Fig. 35 Suture market revenue, by region, 2024 & 2030 (USD million)
- Fig. 36 Regional marketplace: Key takeaways
- Fig. 37 Regional marketplace: Key takeaways
- Fig. 38 North America Suture market estimates and forecasts, 2018 - 2030 ((USD million))
- Fig. 39 Key country dynamics
- Fig. 40 U.S. Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 41 Key country dynamics
- Fig. 42 Canada Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 43 Mexico Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 44 Key country dynamics
- Fig. 45 Europe Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 46 Key country dynamics
- Fig. 47 UK Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 48 Key country dynamics
- Fig. 49 Germany Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 50 Key country dynamics
- Fig. 51 France Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 52 Key country dynamics
- Fig. 53 Spain Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 54 Key country dynamics
- Fig. 55 Italy Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 56 Key country dynamics
- Fig. 57 Denmark Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 58 Key country dynamics
- Fig. 59 Sweden Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 60 Key country dynamics
- Fig. 61 Norway Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 62 Rest of Europe Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 63 Asia Pacific Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 64 Key country dynamics
- Fig. 65 Japan Suture market estimates and forecasts, 2018 - 2030 (USD million)
- Fig. 66 Key country dynamics
- Fig. 67 China Suture market estimates and forecasts, 2018 - 2030 (USD million)



Fig. 68 Key country dynamics

Fig. 69 India Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 70 Key country dynamics

Fig. 71 Australia Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 72 Key country dynamics

Fig. 73 Thailand Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 74 Key country dynamics

Fig. 75 South Korea Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 76 Rest of Asia Pacific Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 77 Latin America Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 78 Key country dynamics

Fig. 79 Brazil Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 80 Key country dynamics

Fig. 81 Argentina Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 82 Rest of Latin America Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 83 MEA Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 84 Key country dynamics

Fig. 85 South Africa Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 86 Key country dynamics

Fig. 87 Saudi Arabia Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 88 Key country dynamics

Fig. 89 UAE Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 90 Key country dynamics

Fig. 91 Kuwait Suture market estimates and forecasts, 2018 - 2030 (USD million)

Fig. 92 Rest of MEA Suture market estimates and forecasts, 2018 - 2030 (USD million)

## I would like to order

Product name: Suture Market Size, Share & Trends Analysis Report By Product (Surgical, Barbed, Gut, Microsutures), By Wound Type (Acute, Chronic), By End-use (Ambulatory Surgery Center, Skilled Nursing Facility), By Distribution Channel, By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/S5E76FB2E5B8EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S5E76FB2E5B8EN.html>