

Sustainable Palm Oil Market Size, Share & Trends Analysis Report By Nature (Organic, Conventional), By Product (Crude Palm Oil, RBD Palm Oil, Palm Kernel Oil), By End Use (Food & Beverage, Personal Care & Cosmetics), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global sustainable palm oil market size was estimated at USD 18.1 billion in 2025 and is projected to grow from USD 18.8 billion in 2026 to USD 25.0 billion by 2033 at a CAGR of 4.2% from 2026 to 2033. Asia Pacific accounted for the highest share of 34.1% in the global sustainable palm oil market in 2025. The sustainable palm oil market is primarily driven by increasing sustainability commitments from multinational food, beverage, personal care, and consumer goods companies.

Major brands are increasingly adopting certified sustainable palm oil sourcing policies to address concerns related to deforestation, biodiversity loss, greenhouse gas emissions, and social responsibility. As a result, demand for sustainably sourced palm oil continues to rise across global supply chains, particularly in developed regions such as Europe and North America.

Growing regulatory pressure and traceability requirements are encouraging manufacturers to transition toward certified sustainable oil. Industry initiatives promoting responsible sourcing and transparent supply chains are further strengthening market adoption. Increasing consumer awareness regarding environmental and ethical sourcing practices is also influencing purchasing decisions, encouraging companies to incorporate sustainable palm oil into their products to maintain brand reputation and meet evolving stakeholder expectations.

The rapid expansion of sustainability-focused procurement strategies across food processing, cosmetics, biofuels, and oleochemical industries continues to create favorable growth opportunities for sustainable palm oil producers. Investments in certification programs, supply chain traceability, and sustainable plantation management are expected to further support long-term market growth.

Global Sustainable Palm Oil Market Report Segmentation

This report forecasts volume & revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global sustainable palm oil market report based on nature, product, end use and region:

Nature Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Organic

Conventional

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Crude Palm Oil

RBD Palm Oil

Palm Kernel Oil

Fractionated Palm Oil

End Use Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Food & Beverage

Personal Care & Cosmetics

Biofuel & Energy

Pharmaceuticals

Other End Use

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Spain

France

Italy

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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