

Surrogacy Market Size, Share & Trends Analysis Report By Compensation Model (Commercial / Compensated Surrogacy), By Intended Parent (Heterosexual Couples, Same-Sex Couples, Single Intended Parents), By Service, By Country, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/SCA47CC047F6EN.html>

Date: August 2026

Pages: 181

Price: US\$ 5,950.00 (Single User License)

ID: SCA47CC047F6EN

Abstracts

The surrogacy market size was valued at USD 7.8 billion in 2025 and is projected to grow from USD 8.6 billion in 2026 to USD 17.9 billion by 2033, at a CAGR of 11.0% from 2026 to 2033. This growth is attributed to the rising prevalence of infertility, delayed parenthood, and advancements in assisted reproductive technologies (ART) such as IVF and ICSI.

Increasing infertility associated with age, lifestyle factors, medical conditions, and recurrent pregnancy loss is encouraging more individuals and couples to consider surrogacy when conventional fertility treatments are unsuccessful. At the same time, improvements in IVF, embryo culture, genetic testing, and embryo-transfer techniques are improving treatment outcomes and making gestational surrogacy more viable.

In addition, growing acceptance of single-parent and LGBTQ+ families, greater awareness of alternative family-building options, and increasing social acceptance of assisted reproduction are further expanding the potential user base.

Surrogacy Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis on

industry trends in each of the segments from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the surrogacy market report on the basis of compensation model, intended parent, service, and country:

Compensation Model Outlook (Revenue, USD Billion, 2021 - 2033)

Commercial / Compensated Surrogacy

Altruistic / Uncompensated Surrogacy

Intended Parent Outlook (Revenue, USD Billion, 2021 - 2033)

Heterosexual Couples

Same-Sex Couples

Single Intended Parents

Others

Service Outlook (Revenue, USD Billion, 2021 - 2033)

Medical & Fertility Services

Agency, Matching & Coordination Services

Surrogate Compensation & Reimbursements

Legal & Documentation Services

Insurance, Escrow & Financial Services

Counselling & Other Support Services

Country Outlook (Revenue, USD Billion, 2021 - 2033)

U.S.

Canada

Mexico

UK

India

Australia

Thailand

Brazil

South Africa

UAE

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Compensation Model
 - 1.1.2. Intended Parent
 - 1.1.3. Service
 - 1.1.4. Country scope
 - 1.1.5. Estimates and forecast timeline.
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database.
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.2. Approach 1: Commodity flow approach
 - 1.6.3. Volume price analysis (Model 2)
 - 1.6.4. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. SURROGACY MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook

3.2. Market Dynamics

- 3.2.1. Market driver analysis
- 3.2.2. Market restraint analysis
- 3.2.3. Market opportunity analysis
- 3.2.4. Market challenge analysis

3.3. Surrogacy Market Analysis Tools

- 3.3.1. Porter's five forces analysis
- 3.3.2. PESTLE analysis

CHAPTER 4. SURROGACY MARKET: COMPENSATION MODEL ESTIMATES & TREND ANALYSIS

4.1. Definition and Scope

4.2. Compensation Model Market Share, 2025 & 2033

4.3. Segment Dashboard

4.4. Total Surrogacy Market by Compensation Model Outlook

4.4.1. Commercial / Compensated Surrogacy

4.4.1.1. Commercial / Compensated Surrogacy Market estimates and forecast, 2021 to 2033 (USD Billion)

4.4.2. Altruistic / Uncompensated Surrogacy

4.4.2.1. Altruistic / Uncompensated Surrogacy Market estimates and forecast, 2021 to 2033 (USD Billion)

CHAPTER 5. SURROGACY MARKET: INTENDED PARENT ESTIMATES & TREND ANALYSIS

5.1. Definition and Scope

5.2. Intended Parent Market Share, 2025 & 2033

5.3. Segment Dashboard

5.4. Total Surrogacy Market by Intended Parent Outlook

5.4.1. Heterosexual Couples

5.4.1.1. Heterosexual Couples Market estimates and forecast, 2021 to 2033 (USD Billion)

5.4.2. Same-Sex Couples

5.4.2.1. Same-Sex Couples Market estimates and forecast, 2021 to 2033 (USD Billion)

5.4.3. Single Intended Parents

5.4.3.1. Single Intended Parents Market estimates and forecast, 2021 to 2033 (USD Billion)

5.4.4. Others

5.4.4.1. Others Market estimates and forecast, 2021 to 2033 (USD Billion)

CHAPTER 6. SURROGACY MARKET: SERVICE ESTIMATES & TREND ANALYSIS

6.1. Definition and Scope

6.2. Service Market Share, 2025 & 2033

6.3. Segment Dashboard

6.4. Total Surrogacy Market by Service Outlook

6.4.1. Medical & Fertility Services

6.4.1.1. Medical & Fertility Services Market estimates and forecast, 2021 to 2033 (USD Billion)

6.4.2. Agency, Matching & Coordination Services

6.4.2.1. Agency, Matching & Coordination Services Market estimates and forecast, 2021 to 2033 (USD Billion)

6.4.3. Surrogate Compensation & Reimbursements

6.4.3.1. Surrogate Compensation & Reimbursements Market estimates and forecast, 2021 to 2033 (USD Billion)

6.4.4. Legal & Documentation Services

6.4.4.1. Legal & Documentation Services Market estimates and forecast, 2021 to 2033 (USD Billion)

6.4.5. Insurance, Escrow & Financial Services

6.4.5.1. Insurance, Escrow & Financial Services Market estimates and forecast, 2021 to 2033 (USD Billion)

6.4.6. Counselling & Other Support Services

6.4.6.1. Counselling & Other Support Services Market estimates and forecast, 2021 to 2033 (USD Billion)

CHAPTER 7. SURROGACY MARKET: COUNTRY ESTIMATES & TREND ANALYSIS, BY COMPENSATION MODEL, INTENDED PARENT TYPE, SERVICE

7.1. Country Market Share Analysis, 2025 & 2033

7.2. Country Market Dashboard

7.3. Country Regional Market Snapshot

7.4. U.S.

7.4.1. Key country dynamics

7.4.2. Regulatory framework

7.4.3. Competitive scenario

7.4.4. U.S. market estimates and forecasts 2021 to 2033 (USD Billion)

7.5. Canada

- 7.5.1. Key country dynamics
- 7.5.2. Regulatory framework
- 7.5.3. Competitive scenario
- 7.6. Mexico
 - 7.6.1. Key country dynamics
 - 7.6.2. Regulatory framework
 - 7.6.3. Competitive scenario
- 7.7. UK
 - 7.7.1. Key country dynamics
 - 7.7.2. Regulatory framework
 - 7.7.3. Competitive scenario
 - 7.7.4. UK market estimates and forecasts 2021 to 2033 (USD Billion)
- 7.8. India
 - 7.8.1. Key country dynamics
 - 7.8.2. Regulatory framework
 - 7.8.3. Competitive scenario
 - 7.8.4. India market estimates and forecasts 2021 to 2033 (USD Billion)
- 7.9. Australia
 - 7.9.1. Key country dynamics
 - 7.9.2. Regulatory framework
 - 7.9.3. Competitive scenario
 - 7.9.4. Australia market estimates and forecasts 2021 to 2033 (USD Billion)
- 7.10. Thailand
 - 7.10.1. Key country dynamics
 - 7.10.2. Regulatory framework
 - 7.10.3. Competitive scenario
 - 7.10.4. Thailand market estimates and forecasts 2021 to 2033 (USD Billion)
- 7.11. Brazil
 - 7.11.1. Key country dynamics
 - 7.11.2. Regulatory framework
 - 7.11.3. Competitive scenario
 - 7.11.4. Brazil market estimates and forecasts 2021 to 2033 (USD Billion)
- 7.12. South Africa
 - 7.12.1. Key country dynamics
 - 7.12.2. Regulatory framework
 - 7.12.3. Competitive scenario
 - 7.12.4. South Africa market estimates and forecasts 2021 to 2033 (USD Billion)
- 7.13. UAE
 - 7.13.1. Key country dynamics

- 7.13.2. Regulatory framework
- 7.13.3. Competitive scenario
- 7.13.4. UAE market estimates and forecasts 2021 to 2033 (USD Billion)

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1. Recent Developments & Impact Analysis, By Key Market Participants
- 8.2. Company/Competition Categorization
- 8.3. Key company market position analysis, 2025
 - 8.3.1. CCRM Fertility
 - 8.3.1.1. Company overview
 - 8.3.1.2. Financial performance
 - 8.3.1.3. Service benchmarking
 - 8.3.1.4. Strategic initiatives
 - 8.3.2. Circle Surrogacy
 - 8.3.2.1. Company overview
 - 8.3.2.2. Financial performance
 - 8.3.2.3. Service benchmarking
 - 8.3.2.4. Strategic initiatives
 - 8.3.3. HRC Fertility Management
 - 8.3.3.1. Company overview
 - 8.3.3.2. Financial performance
 - 8.3.3.3. Service benchmarking
 - 8.3.3.4. Strategic initiatives
 - 8.3.4. TRIO Fertility
 - 8.3.4.1. Company overview
 - 8.3.4.2. Financial performance
 - 8.3.4.3. Service benchmarking
 - 8.3.4.4. Strategic initiatives
 - 8.3.5. Canadian Fertility Consulting
 - 8.3.5.1. Company overview
 - 8.3.5.2. Financial performance
 - 8.3.5.3. Service benchmarking
 - 8.3.5.4. Strategic initiatives
 - 8.3.6. ADVANCED FERTILITY CENTER CANCUN
 - 8.3.6.1. Company overview
 - 8.3.6.2. Financial performance
 - 8.3.6.3. Service benchmarking
 - 8.3.6.4. Strategic initiatives

8.3.7. Surrogacy Mexico

8.3.7.1. Company overview

8.3.7.2. Financial performance

8.3.7.3. Service benchmarking

8.3.7.4. Strategic initiatives

8.3.8. CReATe Fertility Centre

8.3.8.1. Company overview

8.3.8.2. Financial performance

8.3.8.3. Service benchmarking

8.3.8.4. Strategic initiatives

8.3.9. Nordic Surrogacy

8.3.9.1. Company overview

8.3.9.2. Financial performance

8.3.9.3. Service benchmarking

8.3.9.4. Strategic initiatives

8.3.10. INDIRA IVF

8.3.10.1. Company overview

8.3.10.2. Financial performance

8.3.10.3. Service benchmarking

8.3.10.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 U.S. surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 4 U.S. surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 5 U.S. surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 6 Canada surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 7 Canada surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 8 Canada surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 9 Mexico surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 10 Mexico surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 11 Mexico surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 12 UK surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 13 UK surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 14 UK surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 15 India surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 16 India surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 17 India surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 18 Australia surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 19 Australia surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 20 Australia surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 21 Thailand surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 22 Thailand surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 23 Thailand surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 24 Brazil surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 25 Brazil surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 26 Brazil surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 27 South Africa surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 28 South Africa surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 29 South Africa surrogacy market, by service, 2021 - 2033 (USD Billion)

Table 30 UAE surrogacy market, by compensation model, 2021 - 2033 (USD Billion)

Table 31 UAE surrogacy market, by intended parent, 2021 - 2033 (USD Billion)

Table 32 UAE surrogacy market, by service, 2021 - 2033 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 Surrogacy market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Supply-chain-based sizing & forecasting
- Fig. 7 Market formulation & validation
- Fig. 8 Market snapshot
- Fig. 9 Market segmentation
- Fig. 10 Market segmentation
- Fig. 11 Competitive landscape
- Fig. 12 Parent market outlook
- Fig. 13 Surrogacy market dynamics
- Fig. 14 Surrogacy market: Porter's five forces analysis
- Fig. 15 Surrogacy market: PESTLE analysis
- Fig. 16 Surrogacy market: Compensation model segment dashboard
- Fig. 17 Surrogacy market: Compensation model market share analysis, 2025 & 2033
- Fig. 18 Commercial / compensated surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 19 Altruistic / uncompensated surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 20 Surrogacy market: Intended Parent segment dashboard
- Fig. 21 Surrogacy market: Intended Parent market share analysis, 2025 & 2033
- Fig. 22 Heterosexual couples market, 2021 - 2033 (USD Billion)
- Fig. 23 Same-sex couples market, 2021 - 2033 (USD Billion)
- Fig. 24 Single intended parents market, 2021 - 2033 (USD Billion)
- Fig. 25 Others market, 2021 - 2033 (USD Billion)
- Fig. 26 Surrogacy market: Service segment dashboard
- Fig. 27 Surrogacy market: Service market share analysis, 2025 & 2033
- Fig. 28 Medical & fertility services market, 2021 - 2033 (USD Billion)
- Fig. 29 Agency, matching & coordination services market, 2021 - 2033 (USD Billion)
- Fig. 30 Surrogate compensation & reimbursements market, 2021 - 2033 (USD Billion)
- Fig. 31 Legal & documentation services market, 2021 - 2033 (USD Billion)
- Fig. 32 Insurance, escrow & financial services market, 2021 - 2033 (USD Billion)
- Fig. 33 Counselling & other support services market, 2021 - 2033 (USD Billion)
- Fig. 34 Surrogacy market revenue, by region, 2025 & 2033 (USD Billion)
- Fig. 35 Country marketplace key takeaways

- Fig. 36 Country marketplace key takeaways
- Fig. 37 Key country dynamics
- Fig. 38 U.S. surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 39 Key country dynamics
- Fig. 40 Canada surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 41 Key country dynamics
- Fig. 42 Mexico surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 43 Key country dynamics
- Fig. 44 UK surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 45 Key country dynamics
- Fig. 46 India surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 47 Key country dynamics
- Fig. 48 Australia surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 49 Key country dynamics
- Fig. 50 Thailand surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 51 Key country dynamics
- Fig. 52 Brazil surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 53 Key country dynamics
- Fig. 54 South Africa surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 55 Key country dynamics
- Fig. 56 UAE surrogacy market, 2021 - 2033 (USD Billion)
- Fig. 57 Company/competition categorization
- Fig. 58 Company market position analysis, 2025
- Fig. 59 Strategy mapping

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