

Surgical Stapling Devices Market Size, Share & Trends Analysis Report By Product (Powered, Manual), By Type (Disposable, Reusable), By End-use (Hospitals, Ambulatory centers), By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Surgical Stapling Devices Market Growth & Trends

The global surgical stapling devices market size is expected to reach USD 9.89 billion by 2030 expanding at a CAGR of 9.33% from 2024 to 2030 according to a new report by Grand View Research, Inc. Several factors such as increasing need for wound and tissue management devices, introduction of advanced technologies, rising demand for minimally invasive surgery and robotic surgery, and increasing obesity and awareness about bariatric surgeries are estimated to contribute towards the market growth.

Obesity is increasing among adults as well as adolescents below 18 years of age due to sedentary lifestyles and unhealthy diet patterns in this age group. In case of eating habits, people are more inclined towards fast food rather than healthy food. Growing busy schedule and increasing stress are both causing people to consume packed and processed food. Hence, an increasing number of obese people across the globe is anticipated to foster the market growth.

Rise in the prevalence of various types of cancer such as breast cancer, colon cancer, prostate cancer, and lung cancer is anticipated to boost the demand for surgical stapling devices. Cancer is considered a universal healthcare problem as it is one of the leading causes of death. For instance, according to National Cancer Institute, about 1,806,590



new cancer cases were diagnosed in the U.S. in 2020. Thus, growing prevalence of cancer throughout the globe is projected to create high growth opportunities for market players over the forecast period.

Rising prevalence of obesity throughout the world is expected to augment the market growth during the forecast period. For instance, as per the Centers for Disease CDC, obesity presently affects four out of 10 Americans. As per the same source, as of 2022, all the 50 U.S. states have an obesity rate of around 20%.

Surgical Stapling Devices Market Report Highlights

Manual surgical stapling devices dominated the market in terms of revenue in 2023, owing to its increasing demand across the globe.

Powered stapling devices allow surgeons to perform large number of surgeries in emergency wards, thereby anticipated to capture significant market share in 2023.

There is an increasing demand for disposable devices due to heightened concerns for communicable infections.

Hospitals segment dominated the market in 2023 owing to increasing number of surgeries across all hospitals.

North America dominated the overall market in terms of revenue in 2023, owing to introduction of powered staples, and soaring need for tissue and wound management.



Contents

CHAPTER 1. SURGICAL STAPLING DEVICES MARKET: METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
- 1.3. Information Procurement
- 1.4. Information or Data Analysis
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Data Sources

CHAPTER 2. SURGICAL STAPLING DEVICES MARKET: EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. SURGICAL STAPLING DEVICES MARKET: VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. Increasing incidence of chronic disorders
 - 3.2.1.2. Increasing obesity and awareness about bariatric surgeries
 - 3.2.1.3. Rising demand for minimally invasive surgical procedures
 - 3.2.1.4. Increasing need for wound and tissue management devices
 - 3.2.2. Market Restraint Analysis
 - 3.2.2.1. Stringent regulations
 - 3.2.2.2. High cost of bariatric surgeries
 - 3.2.2.3. Lack of skilled professionals
 - 3.2.3. Market Opportunity Analysis
 - 3.2.3.1. Constant increase in the number of surgeries being performed worldwide
 - 3.2.3.2. Improvement in healthcare infrastructure in developing economies
- 3.3. Surgical Stapling Devices market Analysis Tools
 - 3.3.1. Industry Analysis Porter's



- 3.3.1.1. Bargaining power of suppliers
- 3.3.1.2. Bargaining power of buyers
- 3.3.1.3. Threat of substitutes
- 3.3.1.4. Threat of new entrants
- 3.3.1.5. Competitive rivalry
- 3.3.2. PESTEL Analysis
- 3.3.2.1. Political & Legal Landscape
- 3.3.2.2. Economic and Social Landscape
- 3.3.2.3. Technological landscape

CHAPTER 4. SURGICAL STAPLING DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Surgical Stapling Devices market: Product Movement Analysis
- 4.3. Surgical Stapling Devices market by Product Outlook (USD Million)
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 4.5. Powered
 - 4.5.1. Powered Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 4.6. Manual
- 4.6.1. Manual Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 5. SURGICAL STAPLING DEVICES MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Surgical Stapling Devices market: Type Movement Analysis
- 5.3. Surgical Stapling Devices market by Type Outlook (USD Million)
- 5.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 5.5. Disposable
- 5.5.1. Disposable Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 5.6. Reusable
 - 5.6.1. Reusable Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 6. SURGICAL STAPLING DEVICES MARKET: END-USE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard



- 6.2. Surgical Stapling Devices market: End-use Movement Analysis
- 6.3. Surgical Stapling Devices market by End-use Outlook (USD Million)
- 6.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 6.5. Hospitals
 - 6.5.1. Hospitals Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 6.6. Ambulatory Surgical Centers
- 6.6.1. Ambulatory Surgical Centers Surgery Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 7. SURGICAL STAPLING DEVICES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 7.1. Regional Dashboard
- 7.2. Regional Chapter Surgical Stapling Devices market movement analysis
- 7.3. Surgical Stapling Devices market: Regional Estimates & Trend Analysis by Product, Type and End-use
- 7.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 7.5. North America
- 7.5.1. North Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.5.2. U.S.
 - 7.5.2.1. Key Country Dynamics
 - 7.5.2.2. Competitive Scenario
 - 7.5.2.3. Regulatory Framework
 - 7.5.2.4. Reimbursement scenario
- 7.5.2.5. U.S. Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.5.3. Canada
 - 7.5.3.1. Key Country Dynamics
 - 7.5.3.2. Competitive Scenario
 - 7.5.3.3. Regulatory Framework
 - 7.5.3.4. Reimbursement scenario
- 7.5.3.5. Canada Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
- 7.6. Europe
- 7.6.1. Europe Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.2. UK
 - 7.6.2.1. Key Country Dynamics



- 7.6.2.2. Competitive Scenario
- 7.6.2.3. Regulatory Framework
- 7.6.2.4. Reimbursement scenario
- 7.6.2.5. UK Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.3. Germany
 - 7.6.3.1. Key Country Dynamics
 - 7.6.3.2. Competitive Scenario
 - 7.6.3.3. Regulatory Framework
 - 7.6.3.4. Reimbursement scenario
- 7.6.3.5. Germany Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.4. France
 - 7.6.4.1. Key Country Dynamics
 - 7.6.4.2. Competitive Scenario
 - 7.6.4.3. Regulatory Framework
 - 7.6.4.4. Reimbursement scenario
- 7.6.4.5. France Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.5. Italy
 - 7.6.5.1. Key Country Dynamics
 - 7.6.5.2. Competitive Scenario
 - 7.6.5.3. Regulatory Framework
 - 7.6.5.4. Reimbursement scenario
- 7.6.5.5. Italy Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.6. Spain
 - 7.6.6.1. Key Country Dynamics
 - 7.6.6.2. Competitive Scenario
 - 7.6.6.3. Regulatory Framework
 - 7.6.6.4. Reimbursement scenario
- 7.6.6.5. Spain Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.7. Denmark
 - 7.6.7.1. Key Country Dynamics
 - 7.6.7.2. Competitive Scenario
 - 7.6.7.3. Regulatory Framework
 - 7.6.7.4. Reimbursement scenario
 - 7.6.7.5. Denmark Surgical Stapling Devices market Estimates and Forecasts, 2018 -



2030 (USD Million)

- 7.6.8. Sweden
 - 7.6.8.1. Key Country Dynamics
 - 7.6.8.2. Competitive Scenario
 - 7.6.8.3. Regulatory Framework
 - 7.6.8.4. Reimbursement scenario
- 7.6.8.5. Sweden Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.6.9. Norway
 - 7.6.9.1. Key Country Dynamics
 - 7.6.9.2. Competitive Scenario
 - 7.6.9.3. Regulatory Framework
 - 7.6.9.4. Reimbursement scenario
- 7.6.9.5. Norway Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
- 7.7. Asia Pacific
- 7.7.1. Asia Pacific Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.7.2. Japan
 - 7.7.2.1. Key Country Dynamics
 - 7.7.2.2. Competitive Scenario
 - 7.7.2.3. Regulatory Framework
 - 7.7.2.4. Reimbursement scenario
- 7.7.2.5. Japan Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.7.3. China
 - 7.7.3.1. Key Country Dynamics
 - 7.7.3.2. Competitive Scenario
 - 7.7.3.3. Regulatory Framework
 - 7.7.3.4. Reimbursement scenario
- 7.7.3.5. China Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.7.4. India
 - 7.7.4.1. Key Country Dynamics
 - 7.7.4.2. Competitive Scenario
 - 7.7.4.3. Regulatory Framework
 - 7.7.4.4. Reimbursement scenario
- 7.7.4.5. India Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)



- 7.7.5. South Korea
 - 7.7.5.1. Key Country Dynamics
 - 7.7.5.2. Competitive Scenario
 - 7.7.5.3. Regulatory Framework
 - 7.7.5.4. Reimbursement scenario
 - 7.7.5.5. South Korea Surgical Stapling Devices market Estimates and Forecasts,
- 2018 2030 (USD Million)
 - 7.7.6. Australia
 - 7.7.6.1. Key Country Dynamics
 - 7.7.6.2. Competitive Scenario
 - 7.7.6.3. Regulatory Framework
 - 7.7.6.4. Reimbursement scenario
- 7.7.6.5. Australia Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.7.7. Thailand
 - 7.7.7.1. Key Country Dynamics
 - 7.7.7.2. Competitive Scenario
 - 7.7.7.3. Regulatory Framework
 - 7.7.7.4. Reimbursement scenario
- 7.7.7.5. Thailand Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
- 7.8. Latin America
- 7.8.1. Latin America Surgical Stapling Devices market Estimates and Forecasts, 20182030 (USD Million)
 - 7.8.2. Brazil
 - 7.8.2.1. Key Country Dynamics
 - 7.8.2.2. Competitive Scenario
 - 7.8.2.3. Regulatory Framework
 - 7.8.2.4. Reimbursement scenario
- 7.8.2.5. Brazil Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.8.3. Mexico
 - 7.8.3.1. Key Country Dynamics
 - 7.8.3.2. Competitive Scenario
 - 7.8.3.3. Regulatory Framework
 - 7.8.3.4. Reimbursement scenario
- 7.8.3.5. Mexico Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.8.4. Argentina



- 7.8.4.1. Key Country Dynamics
- 7.8.4.2. Competitive Scenario
- 7.8.4.3. Regulatory Framework
- 7.8.4.4. Reimbursement scenario
- 7.8.4.5. Argentina Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
- 7.9. Middle East & Africa
 - 7.9.1. Middle East & Africa Surgical Stapling Devices market Estimates and Forecasts,
- 2018 2030 (USD Million)
 - 7.9.2. South Africa
 - 7.9.2.1. Key Country Dynamics
 - 7.9.2.2. Competitive Scenario
 - 7.9.2.3. Regulatory Framework
 - 7.9.2.4. Reimbursement scenario
 - 7.9.2.5. South Africa Surgical Stapling Devices market Estimates and Forecasts,
- 2018 2030 (USD Million)
 - 7.9.3. Saudi Arabia
 - 7.9.3.1. Key Country Dynamics
 - 7.9.3.2. Competitive Scenario
 - 7.9.3.3. Regulatory Framework
 - 7.9.3.4. Reimbursement scenario
 - 7.9.3.5. Saudi Arabia Surgical Stapling Devices market Estimates and Forecasts,
- 2018 2030 (USD Million)
 - 7.9.4. UAE
 - 7.9.4.1. Key Country Dynamics
 - 7.9.4.2. Competitive Scenario
 - 7.9.4.3. Regulatory Framework
 - 7.9.4.4. Reimbursement scenario
- 7.9.4.5. UAE Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)
 - 7.9.5. Kuwait
 - 7.9.5.1. Key Country Dynamics
 - 7.9.5.2. Competitive Scenario
 - 7.9.5.3. Regulatory Framework
 - 7.9.5.4. Reimbursement scenario
- 7.9.5.5. Kuwait Surgical Stapling Devices market Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE



- 8.1. Market Participant Categorization
- 8.2. Key Company Profiles
 - 8.2.1. Johnson & Johnson Services, Inc.
 - 8.2.1.1. Company overview
 - 8.2.1.2. Financial performance
 - 8.2.1.3. Product benchmarking
 - 8.2.1.4. Strategic initiatives
 - 8.2.2. Medtronic
 - 8.2.2.1. Company overview
 - 8.2.2.2. Financial performance
 - 8.2.2.3. Product benchmarking
 - 8.2.2.4. Strategic initiatives
 - 8.2.3. Smith + Nephew
 - 8.2.3.1. Company overview
 - 8.2.3.2. Financial performance
 - 8.2.3.3. Product benchmarking
 - 8.2.3.4. Strategic initiatives
 - 8.2.4. B. Braun SE
 - 8.2.4.1. Company overview
 - 8.2.4.2. Financial performance
 - 8.2.4.3. Product benchmarking
 - 8.2.4.4. Strategic initiatives
 - 8.2.5. Intuitive Surgical Operations, Inc.
 - 8.2.5.1. Company overview
 - 8.2.5.2. Financial performance
 - 8.2.5.3. Product benchmarking
 - 8.2.5.4. Strategic initiatives
 - 8.2.6. 3M
 - 8.2.6.1. Company overview
 - 8.2.6.2. Financial performance
 - 8.2.6.3. Product benchmarking
 - 8.2.6.4. Strategic initiatives
 - 8.2.7. CONMED Corporation
 - 8.2.7.1. Company overview
 - 8.2.7.2. Financial performance
 - 8.2.7.3. Product benchmarking
 - 8.2.7.4. Strategic initiatives
 - 8.2.8. BD (CareFusion Corporation)



- 8.2.8.1. Company overview
- 8.2.8.2. Financial performance
- 8.2.8.3. Product benchmarking
- 8.2.8.4. Strategic initiatives
- 8.2.9. BioPro, Inc.
 - 8.2.9.1. Company overview
 - 8.2.9.2. Financial performance
 - 8.2.9.3. Product benchmarking
- 8.2.9.4. Strategic initiatives
- 8.2.10. Frankenman International Ltd
 - 8.2.10.1. Company overview
 - 8.2.10.2. Financial performance
 - 8.2.10.3. Product benchmarking
 - 8.2.10.4. Strategic initiatives



List Of Tables

LIST OF TABLES

- Table 1 List of Secondary Sources
- Table 2 List of Abbreviations
- Table 3 Global surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 4 Global surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 5 Global surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 6 North America surgical stapling devices market, by region, 2018 2030 (USD Million)
- Table 7 North America surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 8 North America surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 9 North America surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 10 U.S surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 11 U.S surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 12 U.S surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 13 Canda surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 14 Canda surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 15 Canda surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 16 Europe surgical stapling devices market, by country, 2018 2030 (USD Million)
- Table 17 Europe surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 18 Europe surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 19 Europe surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 20 UK surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 21 UK surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 22 UK surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 23 Germany surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 24 Germany surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 25 Germany surgical stapling devices market, by end-use, 2018 2030 (USD



Million)

- Table 26 France surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 27 France surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 28 France surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 29 Italy surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 30 Italy surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 31 Italy surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 32 Spain surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 33 Spain surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 34 Spain surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 35 Norway surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 36 Norway surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 37 Norway surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 38 Sweden surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 39 Sweden surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 40 Sweden surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 41 Denmark surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 42 Denmark surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 43 Denmark surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 44 Asia Pacific surgical stapling devices market, by country, 2018 2030 (USD Million)
- Table 45 Asia Pacific surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 46 Asia Pacific surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 47 Asia Pacific surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 48 Japan surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 49 Japan surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 50 Japan surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 51 China surgical stapling devices market, by product, 2018 2030 (USD Million)



- Table 52 China surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 53 China surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 54 India surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 55 India surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 56 India surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 57 Australia surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 58 Australia surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 59 Australia surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 60 South Korea surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 61 South Korea surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 62 South Korea surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 63 Thailand surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 64 Thailand surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 65 Thailand surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 66 Latin America surgical stapling devices market, by country, 2018 2030 (USD Million)
- Table 67 Latin America surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 68 Latin America surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 69 Latin America surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 70 Brazil surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 71 Brazil surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 72 Brazil surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 73 Mexico surgical stapling devices market, by product, 2018 2030 (USD Million)
- Table 74 Mexico surgical stapling devices market, by type, 2018 2030 (USD Million)
- Table 75 Mexico surgical stapling devices market, by end-use, 2018 2030 (USD Million)
- Table 76 Argentina surgical stapling devices market, by product, 2018 2030 (USD Million)



Table 77 Argentina surgical stapling devices market, by type, 2018 - 2030 (USD Million) Table 78 Argentina surgical stapling devices market, by end-use, 2018 - 2030 (USD Million)

Table 79 Middle East & Africa surgical stapling devices market, by country, 2018 - 2030 (USD Million)

Table 80 Middle East & Africa surgical stapling devices market, by product, 2018 - 2030 (USD Million)

Table 81 Middle East & Africa surgical stapling devices market, by type, 2018 - 2030 (USD Million)

Table 82 Middle East & Africa surgical stapling devices market, by end-use, 2018 - 2030 (USD Million)

Table 83 South Africa surgical stapling devices market, by product, 2018 - 2030 (USD Million)

Table 84 South Africa surgical stapling devices market, by type, 2018 - 2030 (USD Million)

Table 85 South Africa surgical stapling devices market, by end-use, 2018 - 2030 (USD Million)

Table 86 Saudi Arabia surgical stapling devices market, by product, 2018 - 2030 (USD Million)

Table 87 Saudi Arabia surgical stapling devices market, by type, 2018 - 2030 (USD Million)

Table 88 Saudi Arabia surgical stapling devices market, by end-use, 2018 - 2030 (USD Million)

Table 89 UAE surgical stapling devices market, by product, 2018 - 2030 (USD Million)

Table 90 UAE surgical stapling devices market, by type, 2018 - 2030 (USD Million)

Table 91 UAE surgical stapling devices market, by end-use, 2018 - 2030 (USD Million)

Table 92 Kuwait surgical stapling devices market, by product, 2018 - 2030 (USD Million)

Table 93 Kuwait surgical stapling devices market, by type, 2018 - 2030 (USD Million)

Table 94 Kuwait surgical stapling devices market, by end-use, 2018 - 2030 (USD Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Market Research Approaches
- Fig. 4 Value Chain-Based Sizing & Forecasting
- Fig. 5 Market Formulation & Validation
- Fig. 6 Surgical stapling devices market segmentation
- Fig. 7 Market driver analysis (Current & future impact)
- Fig. 8 Market restraint analysis (Current & future impact)
- Fig. 9 SWOT Analysis, By Factor (Political & Legal, Economic and Technological)
- Fig. 10 Porter's Five Forces Analysis
- Fig. 11 Surgical stapling devices market, product outlook key takeaways (USD Million)
- Fig. 12 Surgical stapling devices market: product movement analysis 2023 & 2030 (USD Million)
- Fig. 13 Powered market revenue estimates and forecasts, 2018 2030 (USD Million)
- Fig. 14 Manual market revenue estimates and forecasts, 2018 2030 (USD Million)
- Fig. 15 Surgical stapling devices market, type outlook key takeaways (USD Million)
- Fig. 16 Surgical stapling devices market: type movement analysis 2023 & 2030 (USD Million)
- Fig. 17 Disposable market revenue estimates and forecasts, 2018 2030 (USD Million)
- Fig. 18 Reusable market revenue estimates and forecasts, 2018 2030 (USD Million)
- Fig. 19 Surgical stapling devices market, end-use outlook key takeaways (USD Million)
- Fig. 20 Surgical stapling devices market: end-use movement analysis 2023 & 2030 (USD Million)
- Fig. 21 Hospitals market revenue estimates and forecasts, 2018 2030 (USD Million)
- Fig. 22 Ambulatory Surgical Centers market revenue estimates and forecasts, 2018 2030 (USD Million)
- Fig. 23 Surgical stapling devices market: Regional key takeaways (USD Million)
- Fig. 24 Surgical stapling devices market: Regional outlook, 2023 & 2030 USD Million
- Fig. 25 North America surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 26 U.S surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 27 Canada surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)



- Fig. 28 Europe surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 29 UK surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 30 Germany surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 31 France surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 32 Spain surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 33 Italy surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 34 Sweden surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 35 Norway surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 36 Denmark surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 37 Asia Pacific surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 38 China surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 39 Japan surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 40 India surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 41 South Korea surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 42 Australia surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 43 Thailand surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 44 Latin America surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 45 Brazil surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 46 Mexico surgical stapling devices market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 47 Argentina surgical stapling devices market estimates and forecasts, 2018 2030



(USD Million)

Fig. 48 Middle East and Africa surgical stapling devices market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 49 South Africa surgical stapling devices market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 50 Saudi Arabia surgical stapling devices market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 51 UAE surgical stapling devices market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 52 Kuwait surgical stapling devices market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 53 List of key emerging company's/technology disruptors/innovators



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