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Surgical Stapling Devices Market Size, Share & Trends Analysis Report By End Use (Hospitals, Ambulatory Centers), By Product (Powered, Manual), By Type (Reusable, Disposable), And Segment Forecasts, 2019 - 2026

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Abstracts

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The global surgical stapling devices market size is anticipated to reach USD 8.02 billion by 2026, according to a new report by Grand View Research, Inc., progressing at a CAGR of 8.23% during the forecast period. Application of surgical staplers has gradually evolved from invasive surgeries to minimally invasive surgeries. With introduction of advanced surgical staplers, difficulties associated with the use of conventional staplers have been addressed.

Obesity is increasing among adults as well as adolescents below 18 years of age due to sedentary lifestyles and unhealthy diet patterns in this age group. In case of eating habits, people are more inclined towards fast food rather than healthy food. Growing busy schedule and increasing stress are both causing people to consume packed and processed food.

Severe cases of obesity cause other conditions, such as diabetes and cardiovascular conditions, resulting in many opting for bariatric surgery. According to the Canadian Institute for Health Information (CIHI) 2014 data, the number of bariatric surgeries has drastically increased from 1,600 in 2006-2007 to 6,000 in 2012-2013. This indicates high demand for these surgeries owing to increasing awareness about surgical options for weight loss.

Further key findings from the report suggest:

Manual surgical stapling devices dominated the market in terms of revenue in 2018. However, powered devices are projected to witness strong growth during the forecast period

An alarming number of emergency cases can lead to surgical fatigue, thereby, reducing productivity. Powered stapling devices allow surgeons to perform more number of surgeries in emergency wards

There is an increasing demand for disposable devices due to heightened concerns for communicable infections. Owing to which, disposable staplers are likely to dominate the market through 2025

Disposable staples are made of plastic, whereas reusable staples are made of stainless steel. Both disposable and reusable staples have disposable cartridges and although reusable, staplers generate lesser surgical waste

North America dominated the overall market in terms of revenue in 2018. The growth of the region can be attributed to surging bariatric surgeries, introduction of powered staples, and soaring need for tissue and wound management

Key industry contributors include Covidien plc; Ethicon Endo-Surgery, Inc.; Intuitive Surgical, Inc.; United States Surgical Corp; Cardica, Inc.; Zimmer Holdings, Inc.; Stryker Corporation; Smith & Nephew plc; Conmed Corporation; and CareFusion Corporation

In November 2018, Ethicon launched ECHELON FLEX GST System for exceptional staple line integrity across wide range of tissue thickness under its Bariatric Revision Surgical Solutions.

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Contents

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CHAPTER 4 SURGICAL STAPLING DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1 Surgical Stapling Devices Product Market: Segment Dashboard
4.2 Surgical Stapling Devices Market: Product Movement Analysis
4.3 Powered Surgical Stapling Device
  4.3.1 Powered surgical stapling device market, 2015 - 2026 (USD Million)
4.4 Manual Surgical Stapling Device
  4.4.1 Manual surgical stapling device market, 2015 - 2026 (USD Million)

CHAPTER 5 SURGICAL STAPLING DEVICES MARKET: TYPE ESTIMATES & TREND ANALYSIS

5.1 Surgical Stapling Devices Type Market: Segment Dashboard
5.2 Surgical Stapling Devices Market: Type Movement Analysis
5.3 Disposable Surgical Stapling Device
  5.3.1 Disposable surgical stapling device market, 2015 - 2026 (USD Million)
5.4 Reusable Surgical Stapling Device
  5.4.1 Reusable surgical stapling device market, 2015 - 2026 (USD Million)

CHAPTER 6 SURGICAL STAPLING DEVICES MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1 Surgical Stapling Devices End Use Market: Segment Dashboard
6.2 Surgical Stapling Devices Market: End Use Movement Analysis
6.3 Hospitals
  6.3.1 Hospitals market, 2015 - 2026 (USD Million)
6.4 Ambulatory Centers
  6.4.1 Ambulatory centres market, 2015 - 2026 (USD Million)

CHAPTER 7 SURGICAL STAPLING DEVICES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, TYPE, AND END USE

7.1 Surgical Stapling Devices Regional Market: Segment Dashboard
7.2 Surgical Stapling Devices Market Share by Region, 2018 & 2026
7.3 Regional Market Snapshot (Market Size, CAGR, Top Verticals, Key Players, Top Trends)
7.4 List of Players at Regional Level
7.5 Market Size, & Forecasts, and Trend Analysis, 2015 to 2026

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CHAPTER 8 COMPETITIVE LANDSCAPE

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List Of Tables

LIST OF TABLES

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List Of Figures

LIST OF FIGURES

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