

# **Surgical Robotic Services Market Size, Share & Trends Analysis Report By Application (Neurology, Urology), By End-use (Inpatient (Hospital), Outpatient (ASCs, Surgical Centers)), By Region, And Segment Forecasts, 2024 - 2030**

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## **Abstracts**

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### **Surgical Robotic Services Market Growth & Trends**

The global surgical robotic services market size is expected to reach USD 3.73 billion by 2030, registering a CAGR of 13.9% from 2024 to 2030, according to a new report by Grand View Research, Inc. Surgical robotic services are crucial within the healthcare industry, as they provide maintenance, training, and education services for surgical robotic systems. These services are essential in ensuring the optimal functionality, hygiene, and safety of sophisticated robotic surgical platforms in various medical procedures. The expanding application of surgical robots for various surgical procedures and increased demand for training and educating healthcare staff services are major factors driving the surgical robot services market. For instance, the European Society of Gynaecological Oncology offers Pre-Intermediate Course in Robotic Gynaecological Oncology Surgery to enhance knowledge and skills such as,

Training on Da Vinci Xi. Simulation, virtual surgery

Advanced Theoretical Lectures and Tutorial Videos

Hands-on Training on live tissue - Animal Model

The presence of a surgical robot in the operating room presents a distinctive challenge concerning team communication and risk management, highlighting the importance of developing non-technical skills. Moreover, research in open surgery has revealed that a considerable portion (86%) of adverse surgical events is caused due to system errors rather than technical capabilities. Particularly, around 40% of intraoperative errors are attributed to communication breakdowns. This highlights the imperative role of training and educating professionals on surgical robots, ensuring proficiency, and enhancing patient care, thus increasing the demand for surgical robot services and driving market growth.

Furthermore, market-leading companies offer comprehensive services to ensure the seamless maintenance of surgical robots, driving market expansion. For instance, Intuitive Surgical provides Da Vinci Complete Care, offering a proficient support team for prompt response, connectivity solutions, regular maintenance, and an easily accessible online customer portal. They also extend Da Vinci Premium Care tailored for high-volume surgery programs and a specialized plan for low-volume programs. This strategic approach of providing encompassing service packages underscores the commitment to enhancing surgical robotic systems' operational efficiency and longevity, fostering market growth. As surgical robots continue to gain prominence in surgical practices globally, the demand for specialized services to support their efficient operation, longevity, and the competence of healthcare professionals is on the rise.

### Surgical Robotic Services Market Report Highlights

By application, others segment held the largest revenue share in 2023 owing to increased demand for healthcare staff training and education services

Based on end-use, the inpatient (Hospital) segment dominated the market, with the largest revenue share in 2023, as they have comprehensive infrastructure and resources to integrate and utilize surgical robots effectively

North America dominated the market and contributed the highest revenue share in 2023, owing to technological advancements in medical device innovation, including surgical robots, and the launch of training services for surgeons regarding robotic surgeries

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