

Surgical Robot Systems Market Size, Share & Trends Analysis Report By Component (Surgical Robot, Surgical Robotic Accessories, Surgical Robotic Services), By Application, By End-use, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/S9C209C99AEBEN.html>

Date: July 2024

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: S9C209C99AEBEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Surgical Robot Systems Market Trends

The global surgical robot systems market size was estimated at USD 10.21 billion in 2023 and is projected to grow at a CAGR of 12.4% from 2024 to 2030. Surgical robot systems revolutionize surgery, driven by significant factors such as technological progress, the rising preference for minimally invasive procedures, improved outcomes, greater precision, and reduced human errors in operations. This development is a major advancement in medical technology, combining innovation with a commitment to enhancing the safety and efficacy of surgical operations. In July 2023, a study featured in the Journal of Hematology & Oncology revealed that basic medical nanorobots could advance to become more complex, performing various medical tasks directly in the bloodstream.

Advancements in technology have played a significant role in driving the adoption of surgical robot systems. Integrating technologies such as artificial intelligence, machine learning, haptic feedback, and augmented reality has enhanced the capabilities of robotic surgical systems. For instance, in April 2024, spaceMIRA, a surgical robot developed by Virtual Incision and the University of Nebraska, was sent to the ISS for remote testing. This space-focused version of Virtual Incision's miniaturized robotic-assisted surgery system, MIRA, is designed for compactness and convenience. The

device's modifications allowed long-distance remote surgery, demonstrating significant advancements in medical technology.

The rising demand for minimally invasive procedures has been a key driver for adopting surgical robot systems. Minimally invasive surgeries offer patients benefits such as shorter hospital stays, faster recovery times, lower risk of complications than traditional open surgeries, and reduced pain. Robotic systems enable surgeons to perform complex procedures through small incisions with greater precision and control. In July 2024, AcuSurgical completed its first clinical study with the Luca surgical robot for vitrectomy procedures. The study targeted the treatment of retinal diseases, affecting over 300 million worldwide, requiring precision only achievable by highly trained surgeons.

The ability to improve surgical outcomes for patients is one of the key drivers for surgical robot systems. Robotic-assisted surgery allows for greater accuracy and precision during procedures, leading to reduced blood loss. Robotic surgery can result in better clinical outcomes and higher patient satisfaction compared to traditional methods. For instance, in December 2023, a study published in Cureus stated that the benefits of surgical robot systems include improved patient outcomes, reduced complications, faster recovery time, cost-effectiveness, and enhanced surgeon experiences. In June 2024, Sovat announced the successful completion of distant robotic-assisted surgeries using the company's platform, highlighting surgeon confidence and showcasing a scalable solution for remote surgical procedures.

Surgical robot systems' potential to reduce human errors in the operating room is another significant driver for the market growth. Robotic systems offer steady hands and precise movements that can minimize the risk of human error during delicate surgical procedures. By providing surgeons with enhanced visualization and dexterity, robotic platforms help mitigate factors such as hand tremors or fatigue that could affect procedural accuracy. In April 2024, an article in the Advanced Intelligent Systems Influence Series reported that a significant majority of 73.8% of 244 trainees, expressed a strong interest in having more opportunities for robotic surgery training. This is due to the growing belief in its critical importance for the future of surgical care.

Global Surgical Robot Systems Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global surgical

robot systems market report based on component, application, end-use, and region:

Component Outlook (Revenue, USD Million, 2018 - 2030)

Surgical Robot

Surgical Robotic Accessories

Surgical Robotic Services

Application Outlook (Revenue, USD Million, 2018 - 2030)

Orthopedics

Neurology

Gynecology

Urology

Others

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Inpatient

Outpatient

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

MEA

South Africa

Saudi Arabia

UAE

Kuwait

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
 - 1.2.1. Component
 - 1.2.2. Application
 - 1.2.3. End Use
- 1.3. Information analysis
- 1.4. Market formulation & data visualization
- 1.5. Data validation & publishing
- 1.6. Information Procurement
 - 1.6.1. Primary Research
- 1.7. Information or Data Analysis
- 1.8. Market Formulation & Validation
- 1.9. Market Model
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Snapshot
- 2.3. Competitive Insights Landscape

CHAPTER 3. SURGICAL ROBOT SYSTEMS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook.
- 3.2. Market Dynamics
 - 3.2.1. Market driver analysis
 - 3.2.2. Market restraint analysis
- 3.3. Surgical Robot Systems Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.2. PESTEL Analysis
 - 3.3.3. COVID-19 Impact Analysis

CHAPTER 4. SURGICAL ROBOT SYSTEMS MARKET: COMPONENT ESTIMATES & TREND ANALYSIS

4.1. Segment Dashboard

4.2. Global Surgical Robot Systems Market Component Movement Analysis

4.3. Global Surgical Robot Systems Market Size & Trend Analysis, by Component, 2018 to 2030 (USD Million)

4.4. Surgical Robot

4.4.1. Surgical robot market estimates and forecasts, 2018 to 2030, (USD Million)

4.5. Surgical Robotic Accessories

4.5.1. Surgical robotic accessories market estimates and forecasts, 2018 to 2030, (USD Million)

4.6. Surgical Robotic Services

4.6.1. Surgical robotic services market estimates and forecasts, 2018 to 2030, (USD Million)

CHAPTER 5. SURGICAL ROBOT SYSTEMS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Global Surgical Robot Systems Market Application Movement Analysis

5.3. Global Surgical Robot Systems Market Size & Trend Analysis, by Application, 2018 to 2030 (USD Million)

5.4. Orthopedics

5.4.1. Orthopedics market estimates and forecasts, 2018 to 2030, (USD Million)

5.5. Neurology

5.5.1. Neurology market estimates and forecasts, 2018 to 2030, (USD Million)

5.6. Gynecology

5.6.1. Gynecology market estimates and forecasts, 2018 to 2030, (USD Million)

5.7. Urology

5.7.1. Urology market estimates and forecasts, 2018 to 2030, (USD Million)

5.8. Others

5.8.1. Others market estimates and forecasts, 2018 to 2030, (USD Million)

CHAPTER 6. SURGICAL ROBOT SYSTEMS MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Global Surgical Robot Systems Market End Use Movement Analysis

6.3. Global Surgical Robot Systems Market Size & Trend Analysis, by End Use, 2018 to 2030 (USD Million)

6.4. Inpatient

6.4.1. Inpatient market estimates and forecasts, 2018 to 2030, (USD Million)

6.5. Outpatient

6.5.1. Outpatient market estimates and forecasts, 2018 to 2030, (USD Million)

CHAPTER 7. SURGICAL ROBOT SYSTEMS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Regional Market Share Analysis, 2023 & 2030

7.2. Regional Market Dashboard

7.3. Market Size, & Forecasts Trend Analysis, 2018 to 2030:

7.4. North America

7.4.1. U.S.

7.4.1.1. Key country dynamics

7.4.1.2. Regulatory framework

7.4.1.3. Competitive scenario

7.4.1.4. U.S. market estimates and forecasts, 2018 to 2030, (USD Million)

7.4.2. Canada

7.4.2.1. Key country dynamics

7.4.2.2. Regulatory framework

7.4.2.3. Competitive scenario

7.4.2.4. Canada market estimates and forecasts, 2018 to 2030, (USD Million)

7.4.3. Mexico

7.4.3.1. Key country dynamics

7.4.3.2. Regulatory framework

7.4.3.3. Competitive scenario

7.4.3.4. Mexico market estimates and forecasts, 2018 to 2030, (USD Million)

7.5. Europe

7.5.1. UK

7.5.1.1. Key country dynamics

7.5.1.2. Regulatory framework

7.5.1.3. Competitive scenario

7.5.1.4. UK market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.2. Germany

7.5.2.1. Key country dynamics

7.5.2.2. Regulatory framework

7.5.2.3. Competitive scenario

7.5.2.4. Germany market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.3. France

7.5.3.1. Key country dynamics

7.5.3.2. Regulatory framework

7.5.3.3. Competitive scenario

7.5.3.4. France market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.4. Italy

7.5.4.1. Key country dynamics

7.5.4.2. Regulatory framework

7.5.4.3. Competitive scenario

7.5.4.4. Italy market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.5. Spain

7.5.5.1. Key country dynamics

7.5.5.2. Regulatory framework

7.5.5.3. Competitive scenario

7.5.5.4. Spain market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.6. Norway

7.5.6.1. Key country dynamics

7.5.6.2. Regulatory framework

7.5.6.3. Competitive scenario

7.5.6.4. Norway market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.7. Sweden

7.5.7.1. Key country dynamics

7.5.7.2. Regulatory framework

7.5.7.3. Competitive scenario

7.5.7.4. Sweden market estimates and forecasts, 2018 to 2030, (USD Million)

7.5.8. Denmark

7.5.8.1. Key country dynamics

7.5.8.2. Regulatory framework

7.5.8.3. Competitive scenario

7.5.8.4. Denmark market estimates and forecasts, 2018 to 2030, (USD Million)

7.6. Asia Pacific

7.6.1. Japan

7.6.1.1. Key country dynamics

7.6.1.2. Regulatory framework

7.6.1.3. Competitive scenario

7.6.1.4. Japan market estimates and forecasts, 2018 to 2030, (USD Million)

7.6.2. China

7.6.2.1. Key country dynamics

7.6.2.2. Regulatory framework

7.6.2.3. Competitive scenario

7.6.2.4. China market estimates and forecasts, 2018 to 2030, (USD Million)

7.6.3. India

7.6.3.1. Key country dynamics

7.6.3.2. Regulatory framework

7.6.3.3. Competitive scenario

7.6.3.4. India market estimates and forecasts, 2018 to 2030, (USD Million)

7.6.4. Australia

7.6.4.1. Key country dynamics

7.6.4.2. Regulatory framework

7.6.4.3. Competitive scenario

7.6.4.4. Australia market estimates and forecasts, 2018 to 2030, (USD Million)

7.6.5. South Korea

7.6.5.1. Key country dynamics

7.6.5.2. Regulatory framework

7.6.5.3. Competitive scenario

7.6.5.4. South Korea market estimates and forecasts, 2018 to 2030, (USD Million)

7.6.6. Thailand

7.6.6.1. Key country dynamics

7.6.6.2. Regulatory framework

7.6.6.3. Competitive scenario

7.6.6.4. Thailand market estimates and forecasts, 2018 to 2030, (USD Million)

7.7. Latin America

7.7.1. Brazil

7.7.1.1. Key country dynamics

7.7.1.2. Regulatory framework

7.7.1.3. Competitive scenario

7.7.1.4. Brazil market estimates and forecasts, 2018 to 2030, (USD Million)

7.7.2. Argentina

7.7.2.1. Key country dynamics

7.7.2.2. Regulatory framework

7.7.2.3. Competitive scenario

7.7.2.4. Argentina market estimates and forecasts, 2018 to 2030, (USD Million)

7.8. MEA

7.8.1. South Africa

7.8.1.1. Key country dynamics

7.8.1.2. Regulatory framework

7.8.1.3. Competitive scenario

- 7.8.1.4. South Africa market estimates and forecasts, 2018 to 2030, (USD Million)
- 7.8.2. Saudi Arabia
 - 7.8.2.1. Key country dynamics
 - 7.8.2.2. Regulatory framework
 - 7.8.2.3. Competitive scenario
 - 7.8.2.4. Saudi Arabia market estimates and forecasts, 2018 to 2030, (USD Million)
- 7.8.3. UAE
 - 7.8.3.1. Key country dynamics
 - 7.8.3.2. Regulatory framework
 - 7.8.3.3. Competitive scenario
 - 7.8.3.4. UAE market estimates and forecasts, 2018 to 2030, (USD Million)
- 7.8.4. Kuwait
 - 7.8.4.1. Key country dynamics
 - 7.8.4.2. Regulatory framework
 - 7.8.4.3. Competitive scenario
 - 7.8.4.4. Kuwait market estimates and forecasts, 2018 to 2030, (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1. Company/Competition Categorization
- 8.2. Strategy Mapping
- 8.3. Company Market Position Analysis, 2023
- 8.4. Company Profiles/Listing
 - 8.4.1. Intuitive Surgical
 - 8.4.1.1. Company overview
 - 8.4.1.2. Financial performance
 - 8.4.1.3. Component benchmarking
 - 8.4.1.4. Strategic initiatives
 - 8.4.2. THINK Surgical, Inc.
 - 8.4.2.1. Company overview
 - 8.4.2.2. Financial performance
 - 8.4.2.3. Component benchmarking
 - 8.4.2.4. Strategic initiatives
 - 8.4.3. Smith & Nephew
 - 8.4.3.1. Company overview
 - 8.4.3.2. Financial performance
 - 8.4.3.3. Component benchmarking
 - 8.4.3.4. Strategic initiatives
 - 8.4.4. Medtronic

- 8.4.4.1. Company overview
- 8.4.4.2. Financial performance
- 8.4.4.3. Component benchmarking
- 8.4.4.4. Strategic initiatives
- 8.4.5. Stryker Corporation
 - 8.4.5.1. Company overview
 - 8.4.5.2. Financial performance
 - 8.4.5.3. Component benchmarking
 - 8.4.5.4. Strategic initiatives
- 8.4.6. Zimmer Biomet
 - 8.4.6.1. Company overview
 - 8.4.6.2. Financial performance
 - 8.4.6.3. Component benchmarking
 - 8.4.6.4. Strategic initiatives
- 8.4.7. Medrobotics Corporation
 - 8.4.7.1. Company overview
 - 8.4.7.2. Financial performance
 - 8.4.7.3. Component benchmarking
 - 8.4.7.4. Strategic initiatives
- 8.4.8. Asensus Surgical US, Inc. (Formerly known as TransEnterix Surgical, Inc.)
 - 8.4.8.1. Company overview
 - 8.4.8.2. Financial performance
 - 8.4.8.3. Component benchmarking
 - 8.4.8.4. Strategic initiatives
- 8.4.9. Renishaw PLC
 - 8.4.9.1. Company overview
 - 8.4.9.2. Financial performance
 - 8.4.9.3. Component benchmarking
 - 8.4.9.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1. List of abbreviation

Table 2. Global surgical robot systems market, by region, 2018 - 2030, (USD Million)

Table 3. Global surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 4. Global surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 5. Global surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 6. North America surgical robot systems market, by country, 2018 - 2030, (USD Million)

Table 7. North America surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 8. North America surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 9. North America surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 10. U.S. surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 11. U.S. surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 12. U.S. surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 13. Canada surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 14. Canada surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 15. Canada surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 16. Mexico surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 17. Mexico surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 18. Mexico surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 19. Europe surgical robot systems market, by country, 2018 - 2030, (USD Million)

Table 20. Europe surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 21. Europe surgical robot systems market, by application, 2018 - 2030, (USD Million)

Million)

Table 22. Europe surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 23. Germany surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 24. Germany surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 25. Germany surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 26. UK surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 27. UK surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 28. UK surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 29. France surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 30. France surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 31. France surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 32. Italy surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 33. Italy surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 34. Italy surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 35. Spain surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 36. Spain surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 37. Spain surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 38. Denmark surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 39. Denmark surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 40. Denmark surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 41. Sweden surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 42. Sweden surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 43. Sweden surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 44. Norway surgical robot systems market, by component, 2018 - 2030, (USD

Million)

Table 45. Norway surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 46. Norway surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 47. Asia Pacific surgical robot systems market, by country, 2018 - 2030, (USD Million)

Table 48. Asia Pacific surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 49. Asia Pacific surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 50. Asia Pacific surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 51. China surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 52. China surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 53. China surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 54. Japan surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 55. Japan surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 56. Japan surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 57. India surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 58. India surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 59. India surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 60. South Korea surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 61. South Korea surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 62. South Korea surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 63. Australia surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 64. Australia surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 65. Australia surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 66. Thailand surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 67. Thailand surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 68. Thailand surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 69. Latin America surgical robot systems market, by country, 2018 - 2030, (USD Million)

Table 70. Latin America surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 71. Latin America surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 72. Latin America surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 73. Brazil surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 74. Brazil surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 75. Brazil surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 76. Argentina surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 77. Argentina surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 78. Argentina surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 79. MEA surgical robot systems market, by country, 2018 - 2030, (USD Million)

Table 80. MEA surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 81. MEA surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 82. MEA surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 83. South Africa surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 84. South Africa surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 85. South Africa surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 86. Saudi Arabia surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 87. Saudi Arabia surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 88. Saudi Arabia surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 89. UAE surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 90. UAE surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 91. UAE surgical robot systems market, by end use, 2018 - 2030, (USD Million)

Table 92. Kuwait surgical robot systems market, by component, 2018 - 2030, (USD Million)

Table 93. Kuwait surgical robot systems market, by application, 2018 - 2030, (USD Million)

Table 94. Kuwait surgical robot systems market, by end use, 2018 - 2030, (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Global sustainable footwear market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot
- Fig. 8 Competitive landscape snapshot
- Fig. 9 Footwear consumption by region, 2022 (%)
- Fig. 10 Global footwear industry overview
- Fig. 11 Global sustainable footwear market size, 2018 - 2030
- Fig. 12 Sustainable footwear market - Value chain analysis
- Fig. 13 Profit margin analysis for the sustainable footwear market
- Fig. 14 Footwear market - Market dynamics
- Fig. 15 Sustainable footwear market: Porter's five forces analysis
- Fig. 16 Willingness of various generations to buy sustainable shoes, 2022
- Fig. 17 Factors affecting the purchase of footwear
- Fig. 18 Consumers relying on influencers to purchase footwear, 2022
- Fig. 19 Consumer product adoption behavior
- Fig. 20 Sustainable footwear market, by type: Key takeaways
- Fig. 21 Sustainable footwear market, by type: Market share, 2023 & 2030
- Fig. 22 Athletic sustainable footwear market estimates & forecasts, 2018 - 2030, (USD Million)
- Fig. 23 Non-athletic sustainable footwear market estimates & forecasts, 2018 - 2030 (USD Million)
- Fig. 24 Sustainable footwear market, by end-user: Key takeaways
- Fig. 25 Sustainable footwear market, by end-user: Market share, 2023 & 2030
- Fig. 26 Men sustainable footwear market estimates & forecasts, 2018 - 2030, (USD Million)
- Fig. 27 Women's sustainable footwear market estimates & forecasts, 2018 - 2030 (USD Million)
- Fig. 28 Children's sustainable footwear market estimates & forecasts, 2018 - 2030 (USD Million)
- Fig. 29 Sustainable footwear market revenue, by region, 2023 & 2030, (USD Million)

Fig. 30 Regional marketplace: Key takeaways (1/2)

Fig. 31 Regional marketplace: Key takeaways (2/2)

Fig. 32 North America sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 33 U.S. sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 34 Europe sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 35 UK sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 36 Germany sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 37 France sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 38 Italy sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 39 Spain sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 40 Scandinavia sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 41 Asia Pacific sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 42 China sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 43 Japan sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 44 India sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 45 South Korea sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 46 Central & South America sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 47 Brazil sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 48 Middle East & Africa sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 49 South Africa sustainable footwear market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 50 Key company categorization

Fig. 51 Company market share analysis, 2023

Fig. 52 Strategic framework of the sustainable footwear market

I would like to order

Product name: Surgical Robot Systems Market Size, Share & Trends Analysis Report By Component (Surgical Robot, Surgical Robotic Accessories, Surgical Robotic Services), By Application, By End-use, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/S9C209C99AEBEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9C209C99AEBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970