

Surgical Robots Market Size, Share & Trends Analysis Report By Application (Orthopedics, Neurology, Urology, Gynecology), By Region (North America, Europe, Asia Pacific, LATAM, MEA), And Segment Forecasts, 2022 - 2030

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Abstracts

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Surgical Robots Market Growth & Trends

The global surgical robots market size is expected to reach USD 18.2 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 19.3% from 2022 to 2030. Growing adoption of automated minimally invasive surgery and increasing awareness to use robotic procedures due to the potential benefits provided by these surgeries are the factors positively contributing to the growth of the market. Moreover, the increasing penetration of international players in various geographies is expected to boost the market growth over the forecast years.

Further, technological advancements in medical procedures and the growing acceptance of automated surgical equipment in healthcare institutions are anticipated to accelerate the penetration of surgical robots over the years. The increasing prevalence of several cancers, tumors, and spine disorder conditions is also one of the pioneering factors expected to propel the acceptance and adoption of surgical robots, thereby fueling growth.

Based on application, the market is segmented into urology, orthopedics, neurology, gynecology, and others. The others segment comprises the robots that are used in oncology, laparoscopy, and various other surgeries. The others' segment dominated the

market with a revenue share of over 30.0% in 2021. The segment growth is attributed mainly to the increasing usage of advanced automated instruments in cancer and tumor surgeries. In addition, successful outcomes from automated surgical procedures and shortage of surgeons and healthcare professionals are boosting the adoption and growth.

North America dominated the market with a revenue share of over 50.0% in 2021. This is mainly due to the increasing advancement of medical infrastructure and the presence of a large number of international players. Furthermore, increasing clinical adoption of advanced surgical equipment and rising demand for minimally invasive procedures are the other prominent factors responsible for the region.

In addition, the COVID-19 pandemic drastically impacted the penetration and adoption of surgical robots. Supply chain disruptions, along with lockdowns and shutdowns in major countries, substantially impacted the growth. In addition, reduction in overall surgical procedures during the pandemic and stringent regulations with respect to surgeries were some of the other factors that led to the de-growth of the market in 2020. However, with situations heading toward normalcy, the market is anticipated to grow at a significant rate during the forecast period.

Surgical Robots Market Report Highlights

The market growth can be attributed to the increasing awareness regarding automated procedures and their growing adoption

The others' application segment dominated the market in 2021 due to the increasing usage of advanced automated instruments in cancer and increasing demand for minimally invasive laparoscopic surgeries

North America dominated the market with a revenue share of over 50.0% in 2021 owing to the significant presence of international players, along with the lineup of many products for FDA clearance, ongoing developments in robotics, and the demand for minimally invasive surgeries to reduce the post-operative period

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
- 1.2 Market Definition
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources & Third Party perspectives
 - 1.3.4 Primary Research
- 1.4 Information Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Data Visualization
- 1.6 Data Validation & Publishing

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Surgical Robots Market Outlook, By Revenue (USD Million)

CHAPTER 3 SURGICAL ROBOTS MARKET VARIABLES, TRENDS AND SCOPE

- 3.1 Opportunity Analysis (2016-2021-2030)
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Product Pipeline Analysis, by Stage
- 3.4 Regulatory Scenario
- 3.5 Market Dynamics
 - 3.5.1 Market Driver Analysis
 - 3.5.2 Market Restraint Analysis
 - 3.5.3 Industry Challenges
- 3.6 Surgical Robots Market Analysis Tools
 - 3.6.1 Industry Analysis - Porter's
 - 3.6.1.1 Supplier Power
 - 3.6.1.2 Buyer Power
 - 3.6.1.3 Substitution Threat
 - 3.6.1.4 New Entrants Threat
 - 3.6.1.5 Competitive Rivalry
 - 3.6.2 PESTEL Analysis
 - 3.6.2.1 Political Landscape

- 3.6.2.2 Economic Landscape
- 3.6.2.3 Social Landscape
- 3.6.2.4 Technology Landscape
- 3.6.3 Major Deals and Strategic Alliances Analysis
- 3.7 COVID-19 Impact on the market

CHAPTER 4 SURGICAL ROBOTS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1 Surgical Robots Market Share by Application, 2021 & 2030
- 4.2 Segment Dashboard
- 4.3 Orthopedics
 - 4.3.1 Orthopedics Market estimates and forecasts, 2016 - 2030 (USD Million)
 - 4.3.2 Hip
 - 4.3.2.1 Hip Market estimates and forecasts, 2016 - 2030 (USD Million)
 - 4.3.3 Knee
 - 4.3.3.1 Knee Market estimates and forecasts, 2016 - 2030 (USD Million)
 - 4.3.4 Spine
 - 4.3.4.1 Spine Market estimates and forecasts, 2016 - 2030 (USD Million)
 - 4.3.5 Others
 - 4.3.5.1 Others Market estimates and forecasts, 2016 - 2030 (USD Million)
- 4.4 Neurology
 - 4.4.1 Neurology Market estimates and forecasts, 2016 - 2030 (USD Million)
- 4.5 Urology
 - 4.5.1 Urology Market Estimates And Forecasts, 2016 - 2030 (USD Million)
- 4.6 Gynecology
 - 4.6.1 Gynecology Market Estimates And Forecasts, 2016 - 2030 (USD Million)
- 4.7 Others
 - 4.7.1 Other Applications Market Estimates And Forecasts, 2016 - 2030 (USD Million)

CHAPTER 5 SURGICAL ROBOTS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY REGION

- 5.1 Regional Market Snapshot
- 5.2 Surgical Robots Market Size, & Forecasts, and Trend Analysis, 2021 to 2030
 - 5.2.1 North America
 - 5.2.1.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.3 U.S.

- 5.2.1.3.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
- 5.2.1.3.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.1.4 Canada
 - 5.2.1.4.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.4.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.2 Europe
 - 5.2.1.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.3 U.K.
 - 5.2.1.3.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.3.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.4 Germany
 - 5.2.1.4.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.4.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.5 Spain
 - 5.2.1.5.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.5.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.6 France
 - 5.2.1.6.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.6.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.7 Italy
 - 5.2.1.7.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.7.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.1.8 Russia
 - 5.2.1.8.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.1.8.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.3 Asia Pacific
 - 5.2.3.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.3.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.3.3 China
 - 5.2.3.3.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.3.3.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.3.4 Japan
 - 5.2.3.4.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.3.4.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.3.5 India
 - 5.2.3.5.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.3.5.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.3.6 Australia

- 5.2.3.6.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
- 5.2.3.6.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.3.7 Singapore
 - 5.2.3.7.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.3.7.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.3.8 South Korea
 - 5.2.3.8.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.3.8.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.4 Latin America
 - 5.2.4.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.4.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.4.3 Brazil
 - 5.2.4.3.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.4.3.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.4.4 Mexico
 - 5.2.4.4.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.4.4.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.4.5 Argentina
 - 5.2.4.5.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.4.5.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
- 5.2.5 Middle East & Africa (MEA)
 - 5.2.5.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.5.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.5.3 South Africa
 - 5.2.5.3.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.5.3.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.5.4 Saudi Arabia
 - 5.2.5.4.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.5.4.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)
 - 5.2.5.5 UAE
 - 5.2.5.5.1 Market estimates and forecasts, by application, 2016 - 2030 (USD Million)
 - 5.2.5.5.2 Market estimates and forecasts, by application, 2016 - 2030 (Units)

CHAPTER 6 COMPETITIVE ANALYSIS

- 6.1 Recent Developments And Impact Analysis, By Key Market Participants
- 6.2 Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)
- 6.3 Company Market Position Analysis (Geographical Presence, Product Portfolio, Key

Alliance, Industry Experience)

6.4 List Of Key Emerging Companies/Technology Disruptors/Innovators

6.5 Company Market Share Analysis, 2014 - 2020, Value (Revenue) and Volume (Units)

6.5.1 Global

6.5.2 By Region

6.6 Company Market Share, Value (Revenue) and Volume (Units), for Intuitive, by Model type, 2014 - 2020

6.7 Company Market Share, Value (Revenue) and Volume (Units), by Application, 2014 - 2020

6.7.1 Orthopedic

6.7.2 Non-orthopedic

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Company Profiles

7.1.1 Intuitive Surgical

7.1.1.1 Company Overview

7.1.1.2 Financial Performance

7.1.1.3 Product Benchmarking

7.1.1.4 Strategic Initiatives

7.1.2 Medtronic

7.1.2.1 Company Overview

7.1.2.2 Financial Performance

7.1.2.3 Product Benchmarking

7.1.2.4 Strategic Initiatives

7.1.3 TransEnterix Surgical, Inc.

7.1.3.1 Company Overview

7.1.3.2 Financial Performance

7.1.3.3 Product Benchmarking

7.1.3.4 Strategic Initiatives

7.1.4 Renishaw plc.

7.1.4.1 Company Overview

7.1.4.2 Financial Performance

7.1.4.3 Product Benchmarking

7.1.4.4 Strategic Initiatives

7.1.5 THINK Surgical, Inc.

7.1.5.1 Company Overview

7.1.5.2 Financial Performance

- 7.1.5.3 Product Benchmarking
- 7.1.5.4 Strategic Initiatives
- 7.1.6 Medrobotics Corporation
 - 7.1.6.1 Company Overview
 - 7.1.6.2 Financial Performance
 - 7.1.6.3 Product Benchmarking
 - 7.1.6.4 Strategic Initiatives
- 7.1.7 Smith And Nephew
 - 7.1.7.1 Company Overview
 - 7.1.7.2 Financial Performance
 - 7.1.7.3 Product Benchmarking
 - 7.1.7.4 Strategic Initiatives
- 7.1.8 Stryker Corporation
 - 7.1.8.1 Company Overview
 - 7.1.8.2 Financial Performance
 - 7.1.8.3 Product Benchmarking
 - 7.1.8.4 Strategic Initiatives
- 7.1.9 Zimmer Biomet
 - 7.1.9.1 Company Overview
 - 7.1.9.2 Financial Performance
 - 7.1.9.3 Product Benchmarking
 - 7.1.9.4 Strategic Initiatives

List Of Tables

LIST OF TABLES

TABLE 1 Global surgical robots market revenue, by application, 2016 - 2030 (USD Million)

TABLE 2 Global surgical robots market revenue, by region, 2016 - 2030 (USD Million)

TABLE 3 Global surgical robots market revenue, by region, 2016 - 2030 (Units)

TABLE 4 North America surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 5 North America surgical robots market, by country, 2016 - 2030 (USD Million)

TABLE 6 North America surgical robots market, by country, 2016 - 2030 (Units)

TABLE 7 U.S. surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 8 U.S. surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 9 Canada surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 10 Canada surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 11 Europe surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 12 Europe surgical robots market, by country, 2016 - 2030 (USD Million)

TABLE 13 Europe surgical robots market, by country, 2016 - 2030 (Units)

TABLE 14 Germany surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 15 Germany surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 16 U.K. surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 17 U.K. surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 18 Spain surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 19 Spain surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 20 France surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 21 France surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 22 Italy surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 23 Italy surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 24 Russia surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 25 Russia surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 26 Asia Pacific surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 27 Asia Pacific surgical robots market, by country, 2016 - 2030 (USD Million)

TABLE 28 Asia Pacific surgical robots market, by country, 2016 - 2030 (Units)

TABLE 29 Japan surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 30 Japan surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 31 China surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 32 China surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 33 India surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 34 India surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 35 Australia surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 36 Australia surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 37 South Korea surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 38 South Korea surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 39 Singapore surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 40 Singapore surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 41 Latin America surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 42 Latin America surgical robots market, by country, 2016 - 2030 (USD Million)

TABLE 43 Latin America surgical robots market, by country, 2016 - 2030 (Units)

TABLE 44 Mexico surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 45 Mexico surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 46 Brazil surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 47 Brazil surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 48 Argentina surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 49 Argentina surgical robots market, by orthopedic application, 2016 - 2030 (USD Million)

TABLE 50 MEA surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 51 MEA surgical robots market, by country, 2016 - 2030 (USD Million)

TABLE 52 MEA surgical robots market, by country, 2016 - 2030 (Units)

TABLE 53 South Africa surgical robots market, by application, 2016 - 2030 (USD Million)

Million)

TABLE 54 South Africa surgical robots market, by orthopedic application, 2016 - 2030
(USD Million)

TABLE 55 Saudi Arabia surgical robots market, by application, 2016 - 2030 (USD
Million)

TABLE 56 Saudi Arabia surgical robots market, by orthopedic application, 2016 - 2030
(USD Million)

TABLE 57 UAE surgical robots market, by application, 2016 - 2030 (USD Million)

TABLE 58 UAE surgical robots market, by orthopedic application, 2016 - 2030 (USD
Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market research process
- FIG. 2 Data Triangulation Techniques
- FIG. 3 Primary research pattern
- FIG. 4 Market research approaches
- FIG. 5 Value chain-based sizing & forecasting
- FIG. 6 QFD modelling for market share assessment
- FIG. 7 Market formulation & validation
- FIG. 8 Market Snapshot
- FIG. 9 Surgical robots market variables, trends & scope
- FIG. 10 Penetration & Growth Prospect Mapping
- FIG. 11 Technology Timeline (Transition / various technology adoption past & future predictions)
- FIG. 12 Market driver relevance analysis (Current & future impact)
- FIG. 13 Market restraint relevance analysis (Current & future impact)
- FIG. 14 Segment Dashboard
- FIG. 15 Application market share analysis, 2021 & 2030
- FIG. 16 Orthopedics market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 17 Knee market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 18 Spine market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 19 Hip market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 20 Others market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 21 Neurology market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 22 Urology market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 23 Gynecology market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 24 Others market revenue estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 25 Regional market snapshot
- FIG. 26 Regional outlook, 2021 & 2030 (USD Million and Units)
- FIG. 27 North America surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 28 North America surgical robots market estimates and forecasts, 2016 - 2030 (Units)
- FIG. 29 U.S. surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)
- FIG. 30 U.S. surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 31 Canada surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 32 Canada surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 33 Europe surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 34 Europe surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 35 Germany surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 36 Germany surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 37 U.K. surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 38 U.K. surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 39 Spain surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 40 Spain surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 41 France surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 42 France surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 43 Italy surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 44 Italy surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 45 Russia surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 46 Russia surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 47 Asia Pacific surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 48 Asia Pacific surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 49 Japan surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 50 Japan surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 51 China surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 52 China surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 53 India surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 54 India surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 55 Australia surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 56 Australia surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 57 South Korea surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 58 South Korea surgical robots market estimates and forecasts, 2016 - 2030

(Units)

FIG. 59 Singapore surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 60 Singapore surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 61 Latin America surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 62 Latin America surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 63 Brazil surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 64 Brazil surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 65 Mexico surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 66 Mexico surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 67 Argentina surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 68 Argentina surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 69 MEA surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 70 MEA surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 71 South Africa surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 72 South Africa surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 73 Saudi Arabia surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 74 Saudi Arabia surgical robots market estimates and forecasts, 2016 - 2030 (Units)

FIG. 75 UAE surgical robots market estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 76 UAE surgical robots market estimates and forecasts, 2016 - 2030 (Units)

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