

Surgical Navigation Systems Market Size, Share & Trends Analysis Report By Application (ENT, Orthopedic, Neurology, Dental), By Technology (Electromagnetic, Optical), By End Use, By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Surgical Navigation Systems Market Growth & Trends

The global surgical navigation systems market size is expected to reach USD 23.3 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 14.2% from 2022 to 2030. The growing geriatric population along with the rising prevalence of brain cancer, orthopedic degenerative, and ENT among other target disorders and diseases is expected to propel the demand for surgical navigation systems (SNSs). Aging is considered the greatest risk factor for the development of degenerative disorders of joints; such as osteoporosis. The rising geriatric population is expected to serve as a high-impact rendering driver for the market.

Osteoarthritis and osteoporosis are the most common disorders in the population aged over 65 years. The growing prevalence of these disorders possesses an increasing economic burden on many countries. As per International Osteoporosis Foundation, the total number of hip fractures is expected to reach 5,395 million by 2050. Facing the outbreak of COVID-19, elective procedures have significantly impacted the surgical navigation system market. As restrictions resulted in delays to a number of procedures. Currently, most nations have elevated restrictions on elective surgery. As a result, hospital spearheads across the world have been rushing to implement ramp-up

strategies.

In addition to tackling the increasing patient backlog, the inspiration to restart elective surgery comprises mitigating revenue shock from the reduced surgical volume, a considerable contributor to the margin of hospitals. Demand for better patient outcomes will drive the acceptance of innovative technologies in navigation-assisted surgeries and provisions market growth. For instance, in March 2021, 7D Surgical has launched the FLASH navigation system in Switzerland and Germany. Besides, the demand for minimally invasive procedures is increasing across the world.

Surgical navigation systems are instrumental in providing better accuracy and precision in diagnosis and determining the correct implementation of plans during surgery, thereby aiding in minimally invasive procedures with improved patient outcomes. They offer visual imaging at every stage of the surgery thereby allowing modification of the plan during the surgical procedure according to intraoperative findings. It is also cost-effective in joint replacement procedures as very few patients require revision after a one-time procedure. These associated advantages are expected to boost the product demand over the forecast period.

Surgical Navigation Systems Market Report Highlights

The neurology segment held the largest revenue share of 37.0% in 2021, owing to the early implementation of surgical navigation in this branch and the advantages associated with SNSs that aid the surgeons to perform complex surgeries with increased accuracy

The ENT segment is expected to expand at a lucrative CAGR of 15.3% over the forecast period, owing to the rising prevalence of ENT disorders along with the increasing adoption of ENT surgeries

Based on technology, the electromagnetic SNSs segment held the largest revenue share in 2021, owing to the low cost and ease of use of the technology. Besides, the rise in the prevalence of diseases among the geriatric population and increasing technological advancements in devices further drive segment growth

The hospitals segment was the largest revenue-generating segment of the market in 2021. Hospitals are an integral part of the healthcare industry and corporations make significant efforts, both in terms of revenue & marketing

strategies, to endorse their product/services in hospitals

Key players in the market are engaged in various strategies such as new product developments for better market penetration. For instance, in June 2021, DePuy Synthes in Australia has entered an exclusive contract with Navbit start-up to launch the Navbit Sprint into operating theatres across the nation. This is a new navigation system utilizing smart sensor technology to support physicians in positioning the acetabular cup thereby, strengthening their product portfolio

Contents

CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation & Scope
 - 1.1.1 Segment Scope
 - 1.1.2 Regional Scope
 - 1.1.3 Estimates & Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
 - 1.3.1 Purchased database:
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary sources
 - 1.3.4 Primary Research:
 - 1.3.5 Details of Primary Research
- 1.4 Information or Data Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
 - 1.6.1 Commodity Flow Analysis (Model 1)
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 List of Abbreviations
- 1.10 Objectives
 - 1.10.1 Objective
 - 1.10.2 Objective
- 1.11 Market Definitions

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Outlook

CHAPTER 3 SURGICAL NAVIGATION SYSTEM MARKET VARIABLES TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent market outlook

- 3.1.2 Ancillary market outlook
- 3.2 Penetration & Growth Prospect Mapping by Technology, 2021
- 3.3 User Perspective Analysis
 - 3.3.1 Market influencer analysis
- 3.4 List of Key End Users
- 3.5 Regulatory Framework
 - 3.5.1 Regulatory Landscape
- 3.6 Technology Overview
 - 3.6.1 Surgical navigation systems timeline analysis
- 3.7 Market Dynamics
 - 3.7.1 Market Driver Analysis
 - 3.7.1.1 Increasing demand for minimally invasive surgical procedures
 - 3.7.1.2 Rising prevalence of target disorders
 - 3.7.1.3 Advantages of computer-assisted surgery
 - 3.7.1.4 Technological advancements in surgical procedures
 - 3.7.2 Market Restraints Analysis
 - 3.7.2.1 Lack of skilled healthcare professionals in developing countries
 - 3.7.2.2 High instrument and procedural costs
- 3.8 Surgical Navigation Systems Analysis Tools: Porter's
 - 3.8.1 Supplier Power
 - 3.8.2 Buyer Power
 - 3.8.3 Threat of Substitutes
 - 3.8.4 Threat of New Entrants
 - 3.8.5 Competitive Rivalry
- 3.9 Surgical Navigation Systems - SWOT Analysis, by Factor (Political & Legal, Economic, Social and Technological)
 - 3.9.1 Political Landscape
 - 3.9.2 Economic Landscape
 - 3.9.3 Technology Landscape
 - 3.9.4 Social Landscape
 - 3.9.5 Major Deals and Strategic Alliances

CHAPTER 4 ORTHOPEDIC NAVIGATION SYSTEMS MARKET: COVID-19 IMPACT ANALYSIS

- 4.1 Disease Prevalence Analysis
- 4.2 Current and Future Impact Analysis
- 4.3 Impact on Market Players

CHAPTER 5 SURGICAL NAVIGATION SYSTEMS MARKET: COMPETITIVE ANALYSIS

5.1 Market Participation Categorization

5.2 Competitive Analysis

5.2.1 Company market position analysis

5.2.2 Market leader

5.2.3 Innovators

5.2.4 Vendor Landscape

5.2.4.1 List of surgical navigation system service providers

CHAPTER 6 SURGICAL NAVIGATION SYSTEMS MARKET: APPLICATION TYPE ANALYSIS

6.1 Application Type Business Analysis

6.1.1 ENT

6.1.1.1 ENT market estimates and forecasts, 2017 - 2030 (USD Million)

6.1.2 Orthopedic

6.1.2.1 Orthopedic market estimates and forecasts, 2017 - 2030 (USD Million)

6.1.3 Neurology

6.1.3.1 Neurology market estimates and forecasts, 2017 - 2030 (USD Million)

6.1.4 Dental

6.1.4.1 Dental market estimates and forecasts, 2017 - 2030 (USD Million)

6.1.5 Others

6.1.5.1 Others market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 7 SURGICAL NAVIGATION SYSTEMS MARKET: TECHNOLOGY

7.1 Technology Analysis

7.1.1 Electromagnetic

7.1.1.1 Electromagnetic market estimates and forecasts, 2017 - 2030 (USD Million)

7.1.2 Optical

7.1.2.1 Optical market estimates and forecasts, 2017 - 2030 (USD Million)

7.1.3 Others

7.1.3.1 Others market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 8 SURGICAL NAVIGATION SYSTEMS MARKET: END-USE

8.1. End-use Business Analysis

8.1.1 Hospitals

8.1.1.1 Hospitals market estimates and forecasts, 2017 - 2030 (USD Million)

8.1.2 Ambulatory Surgical Centers

8.1.2.1 ASCs market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 9 SURGICAL NAVIGATION SYSTEMS: REGIONAL MARKET ANALYSIS, BY APPLICATION, TECHNOLOGY, AND END USE 2017 - 2030 (USD MILLION)

9.1 Regional Market Share Analysis, 2021 & 2030

9.2 Regional Market Dashboard

9.3 Regional Market Snapshot

9.4 Market Size, & Forecasts and Trend Analysis, 2017 to 2030

9.4.1 North America

9.4.1.1 Market estimates and segment forecasts, 2017 - 2030 (USD Million)

9.4.2 U.S.

9.4.2.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.3 Canada

9.4.3.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.4 Europe

9.4.4.1 Market estimates and forecasts by countries, 2017 - 2030 (USD Million)

9.4.4.2 U.K.

9.4.4.2.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.4.3 Germany

8.4.4.3.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.4.4 France

9.4.4.4.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.4.5 Italy

9.4.4.5.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.4.6 Spain

9.4.4.6.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.5 Asia Pacific

9.4.5.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.5.2 Japan

9.4.5.2.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.5.3 China

9.4.5.3.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.5.4 India

9.4.5.4.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

9.4.5.5 Australia

- 9.4.5.5.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
- 9.4.5.6 South Korea
 - 9.4.5.6.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
- 9.4.6 Latin America
 - 9.4.6.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
 - 9.4.6.2 Brazil
 - 9.4.6.2.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
 - 9.4.6.3 Mexico
 - 9.4.6.3.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
 - 9.4.6.4 Argentina
 - 9.4.6.4.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
- 9.4.7 MEA
 - 9.4.7.1 Market estimates and forecasts by countries, 2017 - 2030 (USD Million)
 - 9.4.7.2 South Africa
 - 9.4.7.2.1 Market estimates and forecasts, 2017 - 2030 (USD Million)
 - 9.4.7.3 Saudi Arabia
 - 9.4.7.3.1 Market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 10 COMPANY PROFILES

- 10.1 B. Braun Melsungen AG
 - 10.1.1 Company overview
 - 10.1.2 Financial performance
 - 10.1.3 Product benchmarking
 - 10.1.4 Strategic initiatives
- 10.2 Stryker
 - 10.2.1 Company overview
 - 10.2.2 Financial performance
 - 10.2.3 Product benchmarking
 - 10.2.4 Strategic initiatives
- 10.3 Medtronic
 - 10.3.1 Company overview
 - 10.3.2 Financial performance
 - 10.3.3 Product benchmarking
 - 10.3.4 Strategic initiatives
- 10.4 Corin
 - 10.4.1 Company overview
 - 10.4.2 Product benchmarking
 - 10.4.3 Strategic initiatives

- 10.5 Amplitude Surgical
 - 10.5.1 Company overview
 - 10.5.2 Product benchmarking
 - 10.5.3 Strategic initiatives
- 10.6 Siemens Healthineers
 - 10.6.1 Company overview
 - 10.6.2 Financial performance
 - 10.6.3 Product benchmarking
 - 10.6.4 Strategic initiatives
- 10.7 Smith+Nephew
 - 10.7.1 Company overview
 - 10.7.2 Product benchmarking
 - 10.7.3 Strategic initiatives
- 10.8 Johnson & Johnson Services, Inc. (DePuy Synthes)
 - 10.8.1 Company overview
 - 10.8.2 Financial performance
 - 10.8.3 Product benchmarking
 - 10.8.4 Strategic initiatives
- 10.9 Zimmer Biomet
 - 10.9.1 Company overview
 - 10.9.2 Financial performance
 - 10.9.3 Product benchmarking
 - 10.9.4 Strategic initiatives
- 10.10 KARL STORZ SE & Co. KG
 - 10.10.1 Company overview
 - 10.10.2 Product benchmarking
 - 10.10.3 Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 List of surgical navigation system service providers

Table 4 North America surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 5 North America surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 6 North America surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 7 U.S. surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 8 U.S. surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 9 U.S. surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 10 Canada surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 11 Canada surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 12 Canada surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 13 Europe surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 14 Europe surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 15 Europe surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 16 U.K. surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 17 U.K. surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 18 U.K. surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 19 Germany surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 20 Germany surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 21 Germany surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 22 France surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 23 France surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 24 France surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 25 Italy surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 26 Italy surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 27 Italy surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 28 Spain surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 29 Spain surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 30 Spain surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 31 Asia Pacific surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 32 Asia Pacific surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 33 Asia Pacific surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 34 Japan surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 35 Japan surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 36 Japan surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 37 China surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 38 China surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 39 China surgical navigation systems market estimates and forecasts, by end

use, 2017 - 2030 (USD Million)

Table 40 India surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 41 India surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 42 India surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 43 Australia surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 44 Australia surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 45 Australia surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 46 South Korea surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 47 South Korea surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 48 South Korea surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 49 Latin America surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 50 Latin America surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 51 Latin America surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 52 Brazil surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 53 Brazil surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 54 Brazil surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 55 Mexico surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 56 Mexico surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 57 Mexico surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 58 Argentina surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 59 Argentina surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 60 Argentina surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 61 MEA surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 62 MEA surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 63 MEA surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 64 South Africa surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 65 South Africa surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 66 South Africa surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

Table 67 Saudi Arabia surgical navigation systems market estimates and forecasts, by application, 2017 - 2030 (USD Million)

Table 68 Saudi Arabia surgical navigation systems market estimates and forecasts, by technology, 2017 - 2030 (USD Million)

Table 69 Saudi Arabia surgical navigation systems market estimates and forecasts, by end use, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Commodity flow analysis
- Fig. 10 Surgical Navigation Systems Executive Summary, 2021 (USD Millions)
- Fig. 11 Surgical Navigation System market revenues, 2021 (USD Millions)
- Fig. 12 Segment Outlook
- Fig. 13 Strategy framework
- Fig. 14 Parent market outlook
- Fig. 15 Ancillary market outlook
- Fig. 16 Penetration & growth prospect mapping by Technology, 2020
- Fig. 17 Surgical navigation systems trend analysis
- Fig. 18 Surgical navigation systems timeline analysis
- Fig. 19 Market trends & outlook
- Fig. 20 Market driver relevance analysis (Current & future impact)
- Fig. 21 Global increase in osteoporosis cases (1950 - 2050) (Million)
- Fig. 22 Market restraints relevance analysis (Current & future impact)
- Fig. 23 Porter's five force model
- Fig. 24 Surgical navigation systems - SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 25 Market participant categorization
- Fig. 26 Surgical navigation systems company market position analysis
- Fig. 27 Surgical navigation systems market application outlook: Key takeaways
- Fig. 28 Surgical navigation systems market: Application type movement analysis
- Fig. 29 Global ENT market, 2017 - 2030 (USD Million)
- Fig. 30 Global orthopedics market, 2017 - 2030 (USD Million)
- Fig. 31 Global neurology market, 2017 - 2030 (USD Million)
- Fig. 32 Global dental market, 2017 - 2030 (USD Million)
- Fig. 33 Global others market, 2017 - 2030 (USD Million)
- Fig. 34 Surgical Navigation Systems market technology outlook: Key takeaways

- Fig. 35 Surgical navigation system market: Technology type movement analysis
- Fig. 36 Global electromagnetic market, 2017 - 2030 (USD Million)
- Fig. 37 Global optical market, 2017 - 2030 (USD Million)
- Fig. 38 Global others market, 2017 - 2030 (USD Million)
- Fig. 39 Surgical navigation systems market end-use outlook: Key takeaways
- Fig. 40 Surgical navigation systems market: End-use movement analysis
- Fig. 41 Global hospitals market, 2017 - 2030 (USD Million)
- Fig. 42 Global ASCs market, 2017 - 2030 (USD Million)
- Fig. 43 Regional outlook, 2021 & 2030
- Fig. 44 Regional market dashboard
- Fig. 45 Regional marketplace: Key takeaways
- Fig. 46 North America surgical navigation systems market by countries, 2017 - 2030 (USD Million)
- Fig. 47 U.S. surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 48 Canada surgical navigation systems Market, 2017 - 2030 (USD Million)
- Fig. 49 Europe surgical navigation systems market by countries, 2017 - 2030 (USD Million)
- Fig. 50 U.K. surgical navigation systems, 2017 - 2030 (USD Million)
- Fig. 51 Germany surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 52 France surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 53 Italy surgical navigation systems Market, 2017 - 2030 (USD Million)
- Fig. 54 Spain surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 55 Asia Pacific surgical navigation systems market by countries, 2017 - 2030 (USD Million)
- Fig. 56 Japan surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 57 China surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 58 India surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 59 Australia surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 60 South Korea surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 61 Latin America surgical navigation systems market by countries, 2017 - 2030 (USD Million)
- Fig. 62 Brazil surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 63 Mexico surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 64 Argentina surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 65 MEA surgical navigation systems market by countries, 2017 - 2030 (USD Million)
- Fig. 66 South Africa surgical navigation systems market, 2017 - 2030 (USD Million)
- Fig. 67 Saudi Arabia surgical navigation systems market, 2017 - 2030 (USD Million)

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