

Surgical Lights Market Size, Share & Trends Analysis Report By Technology (LED lights, Halogen Lights), By Application (Cardiac Surgery, Neurosurgery, Gynecological Surgery, ENT Surgery), By End-use, By Region And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/S3633C6A822CEN.html>

Date: September 2024

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: S3633C6A822CEN

Abstracts

This report can be delivered to the clients within 1 Business Day

Surgical Instruments And Consumables Market Growth & Trends

The global surgical instruments & consumables market size is expected to reach USD 10.78 billion by 2030, registering a CAGR of 7.11% from 2024 to 2030, according to a new report by Grand View Research, Inc. The global rise in chronic diseases, such as cancer, cardiovascular diseases, diabetes, and orthopedic disorders, is a significant contributor to the market growth. These conditions often necessitate surgical interventions, driving demand for specialized instruments and consumables. The global population is aging rapidly, especially in developed countries. As the elderly population grows, the incidence of age-related health conditions, including joint replacements, cataract surgery, and cardiac procedures are fueling the demand for surgical tools.

The popularity of MIS procedures has surged in recent years due to their advantages, such as smaller incisions, reduced pain, and faster recovery times. This shift has created a demand for specialized instruments and consumables designed for minimally invasive techniques. Continuous advancements in materials science, design and manufacturing processes are leading to the development of innovative surgical instruments and consumables. For instance, using advanced materials such as titanium and polymers can improve durability and performance.

Investments in healthcare infrastructure, particularly in developing regions, are increasing the availability of surgical facilities and services. This expansion drives demand for surgical instruments and consumables to equip these facilities. As healthcare spending increases, driven by rising incomes and government policies, there is greater investment in medical equipment and supplies, including surgical instruments and consumables.

Surgical Instruments And Consumables Market Report Highlights

Based on the product, the surgical instruments accounted for the largest revenue share of 77.3% in 2023 as there is a rise in the demand for surgical procedures, which in turn is driving demand for surgical instruments.

Based on the application, general surgery segment accounted for the largest revenue share of 32.6% in 2023 as conditions requiring general surgery, such as appendicitis, gallbladder disease, hernias, and gastrointestinal disorders, continue to be prevalent, driving demand for associated surgical instruments and consumables.

Based on the end use, the hospitals segment accounted for the largest revenue share of 69.4% in 2023 as hospitals are performing a growing number of surgical procedures due to various factors, including the rising prevalence of diseases, advancements in surgical techniques, and increased access to healthcare.

In 2023, North America dominated with a share of 40.1% as hospitals are performing more surgical procedures due to various factors, including the rising prevalence of diseases, advancements in surgical techniques, and increased access to healthcare.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
 - 1.3.1. Information Procurement
 - 1.3.2. Information or Data Analysis
 - 1.3.3. Market Formulation & Data Visualization
 - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
 - 1.4.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. SURGICAL LIGHTS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Market Size and Growth Prospects (USD Billion)
- 3.3. Market Dynamics
 - 3.3.1. Market Drivers Analysis
 - 3.3.2. Market Restraints Analysis
- 3.4. Surgical Lights Market Analysis Tools
 - 3.4.1. Porter's Analysis
 - 3.4.1.1. Bargaining power of the suppliers
 - 3.4.1.2. Bargaining power of the buyers
 - 3.4.1.3. Threats of substitution
 - 3.4.1.4. Threats from new entrants
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Economic and Social landscape
 - 3.4.2.3. Technological landscape
 - 3.4.2.4. Environmental landscape

3.4.2.5. Legal landscape

CHAPTER 4. SURGICAL LIGHTS MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS

4.1. Segment Dashboard

4.2. Surgical Lights Market: Technology Movement Analysis, 2023 & 2030 (USD Million)

4.3. LED Lights

4.3.1. LED Lights Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.4. Halogen Lights

4.4.1. Halogen Lights Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. SURGICAL LIGHTS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Surgical Lights Market: Application Movement Analysis, 2023 & 2030 (USD Million)

5.3. Cardiac Surgery

5.3.1. Cardiac Surgery Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4. Neurosurgery

5.4.1. Neurosurgery Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5. Gynecological Surgery

5.5.1. Gynecological Surgery Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6. ENT Surgery

5.6.1. ENT Surgery Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.7. Others

5.7.1. Other Application Lights Components Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. SURGICAL LIGHTS MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Surgical Lights Market: End Use Movement Analysis, 2023 & 2030 (USD Million)

6.3. Hospital Operating Rooms

6.3.1. Hospital Operating Rooms Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4. Ambulatory Surgical Centers

6.4.1. Ambulatory Surgical Centers Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5. Others

6.5.1. Other End Use Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. SURGICAL LIGHTS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Surgical Lights Market Share, By Region, 2023& 2030, USD Million

7.2. North America

7.2.1. North America Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.2. U.S.

7.2.2.1. U.S. Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.3. Canada

7.2.3.1. Canada Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.2.4. Mexico

7.2.4.1. Mexico Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3. Europe

7.3.1. Europe Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.2. UK

7.3.2.1. UK Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.3. Germany

7.3.3.1. Germany Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.4. France

7.3.4.1. France Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.5. Italy

7.3.5.1. Italy Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.6. Spain

7.3.6.1. Spain Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.7. Denmark

7.3.7.1. Denmark Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.8. Sweden

7.3.8.1. Sweden Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.9. Norway

7.3.9.1. Norway Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4. Asia Pacific

7.4.1. Asia Pacific Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.2. China

7.4.2.1. China Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.3. Japan

7.4.3.1. Japan Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.4. India

7.4.4.1. India Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.5. South Korea

7.4.5.1. South Korea Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.6. Australia

7.4.6.1. Australia Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.7. Thailand

7.4.7.1. Thailand Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5. Latin America

7.5.1. Latin America Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5.2. Brazil

7.5.2.1. Brazil Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5.3. Argentina

7.5.3.1. Argentina Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6. Middle East and Africa

7.6.1. Middle East and Africa Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.2. Saudi Arabia

7.6.2.1. Saudi Arabia Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.3. UAE

7.6.3.1. UAE Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.4. South Africa

7.6.4.1. South Africa Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.5. Kuwait

7.6.5.1. Kuwait Surgical Lights Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis by Key Market Participants

8.2. Company Categorization

8.3. Company Heat Map Analysis

8.4. Company Profiles

8.4.1. STERIS

8.4.1.1. Participant's Overview

8.4.1.2. Financial Performance

8.4.1.3. Product Benchmarking

8.4.1.4. Recent Developments/Strategic Initiatives

8.4.2. A-dec Inc.

8.4.2.1. Participant's Overview

8.4.2.2. Financial Performance

8.4.2.3. Product Benchmarking

8.4.2.4. Recent Developments/Strategic Initiatives

8.4.3. CV Medica

- 8.4.3.1. Participant's Overview
- 8.4.3.2. Financial Performance
- 8.4.3.3. Product Benchmarking
- 8.4.3.4. Recent Developments/Strategic Initiatives
- 8.4.4. BihlerMed
 - 8.4.4.1. Participant's Overview
 - 8.4.4.2. Financial Performance
 - 8.4.4.3. Product Benchmarking
 - 8.4.4.4. Recent Developments/Strategic Initiatives
- 8.4.5. SKYTRON, LLC
 - 8.4.5.1. Participant's Overview
 - 8.4.5.2. Financial Performance
 - 8.4.5.3. Product Benchmarking
 - 8.4.5.4. Recent Developments/Strategic Initiatives
- 8.4.6. Herbert Waldmann GmbH & Co. KG
 - 8.4.6.1. Participant's Overview
 - 8.4.6.2. Financial Performance
 - 8.4.6.3. Product Benchmarking
 - 8.4.6.4. Recent Developments/Strategic Initiatives
- 8.4.7. Getinge
 - 8.4.7.1. Participant's Overview
 - 8.4.7.2. Financial Performance
 - 8.4.7.3. Product Benchmarking
 - 8.4.7.4. Recent Developments/Strategic Initiatives
- 8.4.8. INTEGRA LIFESCIENCES
 - 8.4.8.1. Participant's Overview
 - 8.4.8.2. Financial Performance
 - 8.4.8.3. Product Benchmarking
 - 8.4.8.4. Recent Developments/Strategic Initiatives
- 8.4.9. S.I.M.E.O.N. Medical GmbH & Co. KG
 - 8.4.9.1. Participant's Overview
 - 8.4.9.2. Financial Performance
 - 8.4.9.3. Product Benchmarking
 - 8.4.9.4. Recent Developments/Strategic Initiatives
- 8.4.10. Baxter
 - 8.4.10.1. Participant's Overview
 - 8.4.10.2. Financial Performance
 - 8.4.10.3. Product Benchmarking
 - 8.4.10.4. Recent Developments/Strategic Initiatives

I would like to order

Product name: Surgical Lights Market Size, Share & Trends Analysis Report By Technology (LED lights, Halogen Lights), By Application (Cardiac Surgery, Neurosurgery, Gynecological Surgery, ENT Surgery), By End-use, By Region And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/S3633C6A822CEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3633C6A822CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970