

Surgical Drapes Market Size, Share & Trends Analysis Report By Type (Reusable, Disposable), By Risk Type (Moderate (AAMI Level 3), Minimal (AAMI Level 1)), By End Use (Hospitals, ASCs), And Segment Forecasts, 2021 - 2028

<https://marketpublishers.com/r/SF74AEF83605EN.html>

Date: October 2021

Pages: 90

Price: US\$ 5,950.00 (Single User License)

ID: SF74AEF83605EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Surgical Drapes Market Growth & Trends

The global surgical drapes market size is expected to reach USD 1.59 billion by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 3.18% from 2021 to 2028. An increasing number of surgeries and hospitalizations are fueling the growth of the market. Moreover, the rising prevalence of nosocomial infections is expected to upsurge the market growth over the forecast period. For instance, the Centers for Disease Control (CDC) predicted that HAIs account for around 1.7 million infections and 99,000 related deaths every year in American hospitals. Of these infections, urinary tract infections accounted for 32%, surgical site infections (SSI) accounted for 22%, lung infections accounted for 15%, and bloodstream infections accounted for 14%. Thereby, increasing nosocomial infections will surge the demand for surgical drapes, leading to market growth.

Furthermore, the increasing number of hospital admissions is accelerating the market growth. For instance, according to the American Hospital Association, total admissions in all U.S. hospitals were 36,241,815 in 2019. The number of admissions will, in turn, raise the demand for surgical drapes. Moreover, the rising demand for maintenance and hygiene in healthcare institutes is one of the key factors stimulating the growth of the market. Numerous hospitals and healthcare centers are considerably focusing on

upgrading the quality of infrastructure, maintaining hygiene, and improving the efficacy of operational systems.

However, rising product recalls might have a negative impact on market growth. For instance, in February 2021, Femoral Angiography Drape Sterile manufactured by Cardinal Health got recalled owing to a nonconforming material/component.

Surgical Drapes Market Report Highlights

In terms of type, the disposable segment is expected to witness the fastest growth over the forecast period. An upsurge in the use of disposable surgical drapes in hospitals owing to the high prevalence of HAIs globally is driving the segment

By risk type, the moderate segment held the largest revenue share in 2020 and is expected to witness considerable growth over the forecast period

Based on end use, the hospitals segment accounted for the largest revenue share in 2020. Hospitals are the largest consumer of surgical drapes as the majority of surgical procedures are conducted in hospitals

North America is expected to witness considerable growth over the forecast period owing to the rising prevalence of surgeries and the presence of a large number of key market players

Contents

CHAPTER 1 RESEARCH METHODOLOGY

- 1.1 Research Methodology
 - 1.1.1 Information procurement
- 1.2 Information or Data Analysis
- 1.3 Market Formulation & Validation
- 1.4 Region Wise Market Calculation
 - 1.4.1 Region Wise Market: Base Estimates
 - 1.4.2 Global Market: CAGR Calculation
- 1.5 Region Based Segment Share Calculation
- 1.6 Model Details
 - 1.6.1 Commodity Flow Analysis (Model 1)
 - 1.6.2 Volume price analysis (Model 2)
- 1.7 List of Secondary Sources

CHAPTER 2 OBJECTIVES

- 2.1 Objective - 1:
- 2.2 Objective - 2:
- 2.3 Objective - 3:
- 2.4 Objective - 4:

CHAPTER 3 EXECUTIVE SUMMARY

- 3.1 Market Outlook
- 3.2 Segment Outlook
- 3.3 Competitive Insights
 - 3.3.1 Market Segmentation
- 3.4 Market Snapshot

CHAPTER 4 SURGICAL DRAPES MARKET VARIABLES, TRENDS & SCOPE

- 4.1 Market Lineage Outlook
 - 4.1.1 Parent Market
 - 4.1.2 Ancillary Market
- 4.2 Penetration & Growth Prospect Mapping
- 4.3 Regulatory Framework

4.4 Market Dynamics

4.4.1 Market Driver Analysis

- 4.4.1.1 Global increase in the prevalence of surgeries
- 4.4.1.2 Increasing cases of hospital-acquired infections
- 4.4.1.3 Technological advancements

4.4.2 Market Restraint Analysis

- 4.4.2.1 Increase in adoption of home care services

4.5 Surgical Drapes Market Analysis Tools

- 4.5.1 SWOT Analysis, by PEST
- 4.5.2 Porter's five forces analysis

CHAPTER 5 SURGICAL DRAPES MARKET: SEGMENT ANALYSIS, BY TYPE, 2016 - 2028 (USD MILLION)

5.1 Definitions & Scope

5.2 Type Market Share Analysis, 2020 & 2028

5.3 Surgical Drapes Market, by Type, 2016 to 2028

5.4 Market Size Forecasts and Trend Analysis

5.4.1 Reusable

- 5.4.1.1 Reusable market, 2016 - 2028 (USD Million)

5.4.2 Disposable

- 5.4.2.1 Disposable market, 2016 - 2028 (USD Million)

CHAPTER 6 SURGICAL DRAPES MARKET: SEGMENT ANALYSIS, BY RISK TYPE, 2016 - 2028 (USD MILLION)

6.1 Definitions & Scope

6.2 Risk Type Market Share Analysis, 2020 & 2028

6.3 Surgical Drapes Market, by Risk Type, 2016 to 2028

6.4 Market Size Forecasts and Trend Analysis

6.4.1 Minimal (AAMI Level 1)

- 6.4.1.1 Minimal (AAMI Level 1) market, 2016 - 2028 (USD Million)

6.4.2 Low (AAMI Level 2)

- 6.4.2.1 Low (AAMI Level 2) market, 2016 - 2028 (USD Million)

6.4.3 Moderate (AAMI Level 3)

- 6.4.3.1 Moderate (AAMI Level 3) market, 2016 - 2028 (USD Million)

6.4.4 High (AAMI Level 4)

- 6.4.4.1 High (AAMI Level 4) market, 2016 - 2028 (USD Million)

CHAPTER 7 SURGICAL DRAPES MARKET: SEGMENT ANALYSIS, BY END USE, 2016 - 2028 (USD MILLION)

7.1 Definitions & Scope

7.2 End-use Market Share Analysis, 2020 & 2028

7.3 Surgical Drapes Market, by End Use, 2016 to 2028

7.4 Market Size Forecasts and Trend Analysis

7.4.1 Hospitals

7.4.1.1 Hospitals market, 2016 - 2028 (USD Million)

7.4.2 Clinics

7.4.2.1 Clinics market, 2016 - 2028 (USD Million)

7.4.3 Ambulatory Surgical Centers

7.4.3.1 Ambulatory Surgical Centers market, 2016 - 2028 (USD Million)

7.4.4 Others

7.4.4.1 Others market, 2016 - 2028 (USD Million)

CHAPTER 8 SURGICAL DRAPES MARKET: REGIONAL MARKET ANALYSIS, BY TYPE, RISK TYPE, END USE, 2016 - 2028 (USD MILLION)

8.1 Definitions & Scope

8.2 Regional Market Share Analysis, 2020 & 2028

8.3 Regional Market Snapshot

8.4 Market Size Forecasts & Trend Analysis

8.4.1 North America

8.4.1.1 North America surgical drapes market, 2016 - 2028 (USD Million)

8.4.1.2 U.S.

8.4.1.2.1 U.S. surgical drapes market, 2016 - 2028 (USD Million)

8.4.1.3 Canada

8.4.1.3.1 Canada surgical drapes market, 2016 - 2028 (USD Million)

8.4.2 Europe

8.4.2.1 Europe surgical drapes market, 2016 - 2028 (USD Million)

8.4.2.2 U.K.

8.4.2.2.1 U.K. surgical drapes market, 2016 - 2028 (USD Million)

8.4.2.3 Germany

8.4.2.3.1 Germany surgical drapes market, 2016 - 2028 (USD Million)

8.4.2.4 France

8.4.2.4.1 France surgical drapes market, 2016 - 2028 (USD Million)

8.4.2.5 Italy

8.4.2.5.1 Italy surgical drapes market, 2016 - 2028 (USD Million)

8.4.2.6 Spain

8.4.2.6.1 Spain surgical drapes market, 2016 - 2028 (USD Million)

8.4.3 Asia Pacific

8.4.3.1 Asia Pacific surgical drapes market, 2016 - 2028 (USD Million)

8.4.3.2 Japan

8.4.3.2.1 Japan surgical drapes market, 2016 - 2028 (USD Million)

8.4.3.3 China

8.4.3.3.1 China surgical drapes market, 2016 - 2028 (USD Million)

8.4.3.4 India

8.4.3.4.1 India surgical drapes market, 2016 - 2028 (USD Million)

8.4.3.5 Australia

8.4.3.5.1 Australia surgical drapes market, 2016 - 2028 (USD Million)

8.4.3.6 South Korea

8.4.3.6.1 South Korea surgical drapes market, 2016 - 2028 (USD Million)

8.4.4 Latin America

8.4.4.1 Latin America surgical drapes market, 2016 - 2028 (USD Million)

8.4.4.2 Brazil

8.4.4.2.1 Brazil surgical drapes market, 2016 - 2028 (USD Million)

8.4.4.3 Mexico

8.4.4.3.1 Mexico surgical drapes market, 2016 - 2028 (USD Million)

8.4.4.4 Argentina

8.4.4.4.1 Argentina surgical drapes market, 2016 - 2028 (USD Million)

8.4.4.5 Colombia

8.4.4.5.1 Colombia surgical drapes market, 2016 - 2028 (USD Million)

8.4.5 Middle East & Africa

8.4.5.1 Middle East & Africa surgical drapes market, 2016 - 2028 (USD Million)

8.4.5.2 South Africa

8.4.5.2.1 South Africa surgical drapes market, 2016 - 2028 (USD Million)

8.4.5.3 Saudi Arabia

8.4.5.3.1 Saudi Arabia surgical drapes market, 2016 - 2028 (USD Million)

8.4.5.4 UAE

8.4.5.4.1 UAE surgical drapes market, 2016 - 2028 (USD Million)

CHAPTER 9 SURGICAL DRAPES MARKET: COMPETITIVE ANALYSIS

9.1 Company Profiles

9.1.1 3M

9.1.1.1 Company overview

9.1.1.2 Financial performance

- 9.1.1.3 Product benchmarking
- 9.1.1.4 Strategic initiatives
- 9.1.2 Cardinal Health
 - 9.1.2.1 Company overview
 - 9.1.2.2 Financial performance
 - 9.1.2.3 Product benchmarking
 - 9.1.2.4 Strategic initiatives
- 9.1.3 Molnlycke Health Care
 - 9.1.3.1 Company overview
 - 9.1.3.2 Financial performance
 - 9.1.3.3 Product benchmarking
 - 9.1.3.4 Strategic initiatives
- 9.1.4 Steris
 - 9.1.4.1 Company overview
 - 9.1.4.2 Financial performance
 - 9.1.4.3 Product benchmarking
 - 9.1.4.4 Strategic initiatives
- 9.1.5 Paul Hartmann AG
 - 9.1.5.1 Company overview
 - 9.1.5.2 Financial performance
 - 9.1.5.3 Product benchmarking
 - 9.1.5.4 Strategic initiatives
- 9.1.6 Standard Textile Co.
 - 9.1.6.1 Company overview
 - 9.1.6.2 Financial performance
 - 9.1.6.3 Product benchmarking
 - 9.1.6.4 Strategic initiatives
- 9.1.7 Medline Industries, Inc.
 - 9.1.7.1 Company overview
 - 9.1.7.2 Financial performance
 - 9.1.7.3 Product benchmarking
 - 9.1.7.4 Strategic initiatives
- 9.1.8 Priontex
 - 9.1.8.1 Company overview
 - 9.1.8.2 Financial performance
 - 9.1.8.3 Product benchmarking
 - 9.1.8.4 Strategic initiatives
- 9.1.9 OneMed
 - 9.1.9.1 Company overview

9.1.9.2 Financial performance

9.1.9.3 Product benchmarking

9.1.9.4 Strategic initiatives

9.1.10 Medic

9.1.10.1 Company overview

9.1.10.2 Financial performance

9.1.10.3 Product benchmarking

9.1.10.4 Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1. Global surgical drapes market, by region, 2016 - 2028 (USD Million)
Table 2. Global surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 3. Global surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 4. Global surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 5. North America surgical drapes market, by country, 2016 - 2028 (USD Million)
Table 6. North America surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 7. North America surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 8. North America surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 9. U.S. surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 10. U.S. surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 11. U.S. surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 12. Canada surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 13. Canada surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 14. Canada surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 15. Europe surgical drapes market, by country, 2016 - 2028 (USD Million)
Table 16. Europe surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 17. Europe surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 18. Europe surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 19. U.K. surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 20. U.K. surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 21. U.K. surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 22. Germany surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 23. Germany surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 24. Germany surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 25. France surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 26. France surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 27. France surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 28. Italy surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 29. Italy surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 30. Italy surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 31. Spain surgical drapes market, by type, 2016 - 2028 (USD Million)
Table 32. Spain surgical drapes market, by risk type, 2016 - 2028 (USD Million)
Table 33. Spain surgical drapes market, by end use, 2016 - 2028 (USD Million)
Table 34. Asia Pacific surgical drapes market, by country, 2016 - 2028 (USD Million)
Table 35. Asia Pacific surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 36. Asia Pacific surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 37. Asia Pacific surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 38. China surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 39. China surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 40. China surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 41. Japan surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 42. Japan surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 43. Japan surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 44. India surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 45. India surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 46. India surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 47. Australia surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 48. Australia surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 49. Australia surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 50. South Korea surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 51. South Korea surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 52. South Korea surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 53. Latin America surgical drapes market, by country, 2016 - 2028 (USD Million)

Table 54. Latin America surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 55. Latin America surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 56. Latin America surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 57. Brazil surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 58. Brazil surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 59. Brazil surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 60. Mexico surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 61. Mexico surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 62. Mexico surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 63. Argentina surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 64. Argentina surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 65. Argentina surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 66. Colombia surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 67. Colombia surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 68. Colombia surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 69. Middle East & Africa surgical drapes market, by country, 2016 - 2028 (USD Million)

Table 70. Middle East & Africa surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 71. Middle East & Africa surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 72. Middle East & Africa surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 73. South Africa surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 74. South Africa surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 75. South Africa surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 76. Saudi Arabia surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 77. Saudi Arabia surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 78. Saudi Arabia surgical drapes market, by end use, 2016 - 2028 (USD Million)

Table 79. UAE surgical drapes market, by type, 2016 - 2028 (USD Million)

Table 80. UAE surgical drapes market, by risk type, 2016 - 2028 (USD Million)

Table 81. UAE surgical drapes market, by end use, 2016 - 2028 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value chain based sizing & forecasting
- Fig. 6 QFD modelling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Surgical drapes market segmentation
- Fig. 9 Market summary (2020)
- Fig. 10 Market lineage outlook
- Fig. 11 Penetration & growth prospect mapping
- Fig. 12 Regulatory pathway
- Fig. 13 Market driver relevance analysis (current & future impact)
- Fig. 14 Market restraint relevance analysis (current & future impact)
- Fig. 15 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 16 Porter's five forces analysis
- Fig. 17 Surgical drapes market: Type movement analysis
- Fig. 18 Surgical drapes market type outlook: Key takeaways
- Fig. 19 Reusable market, 2016 - 2028 (USD Million)
- Fig. 20 Disposable market, 2016 - 2028 (USD Million)
- Fig. 21 Surgical drapes market: Risk Type movement analysis
- Fig. 22 Surgical drapes market risk type outlook: Key takeaways
- Fig. 23 Minimal (AAMI Level 1) market, 2016 - 2028 (USD Million)
- Fig. 24 Low (AAMI Level 2) market, 2016 - 2028 (USD Million)
- Fig. 25 Moderate (AAMI Level 3) market, 2016 - 2028 (USD Million)
- Fig. 26 High (AAMI Level 4) market, 2016 - 2028 (USD Million)
- Fig. 27 Surgical drapes market: End-use movement analysis
- Fig. 28 Surgical drapes market end-use outlook: Key takeaways
- Fig. 29 Hospitals market, 2016 - 2028 (USD Million)
- Fig. 30 Clinics market, 2016 - 2028 (USD Million)
- Fig. 31 Ambulatory Surgical Centers market, 2016 - 2028 (USD Million)
- Fig. 32 Others market, 2016 - 2028 (USD Million)
- Fig. 33 Regional Outlook, 2020 & 2028
- Fig. 34 Regional market place: Key takeaways
- Fig. 35 North America surgical drapes market, 2016 - 2028 (USD Million)

- Fig. 36 U.S. surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 37 Canada surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 38 Europe surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 39 U.K. surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 40 Germany surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 41 France surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 42 Italy surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 43 Spain surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 44 Asia Pacific surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 45 Japan surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 46 China surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 47 India surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 48 Australia surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 49 South Korea surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 50 Latin America surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 51 Brazil surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 52 Mexico surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 53 Argentina surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 54 Colombia surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 55 Middle East & Africa surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 56 South Africa surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 57 Saudi Arabia surgical drapes market, 2016 - 2028 (USD Million)
- Fig. 58 UAE surgical drapes market, 2016 - 2028 (USD Million)

I would like to order

Product name: Surgical Drapes Market Size, Share & Trends Analysis Report By Type (Reusable, Disposable), By Risk Type (Moderate (AAMI Level 3), Minimal (AAMI Level 1)), By End Use (Hospitals, ASCs), And Segment Forecasts, 2021 - 2028

Product link: <https://marketpublishers.com/r/SF74AEF83605EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF74AEF83605EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970