

Surface Treatment Chemicals Market Size, Share & Trends Analysis Report By Material (Metals, Plastics), By Chemical (Corrosion Protection Chemicals, Cleaners), By Treatment Method (Electroplating), By End Use (Automotive, Construction), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global surface treatment chemicals market size was estimated at USD 16.8 billion in 2025 and is projected to reach USD 27.0 billion by 2033, growing at a CAGR of 6.2% from 2026 to 2033. The growth of the market is driven by their increasing use in enhancing durability, corrosion resistance, and overall performance of materials, particularly in the automotive and construction industries.

Rising demand for high-quality surface finishing and protective coatings to extend the lifespan of components is further supporting market expansion. In addition, ongoing infrastructure development and the need for lightweight, high-performance materials are contributing to increased adoption across these sectors.

The industrial growth in the developing economies is driven by rapid urbanization, industrialization, and manufacturing power, which are adding to the demand for surface treatment chemicals. The increasing demand for high-performance coatings has also positively affected the demand for the market. The ongoing innovations in nanotechnology and eco-friendly formulations are focused on improving quality and functionality.

The strict environment sustainability regulations regarding the VOC (volatile organic compounds) emissions have limited the usage of traditional, hazardous chemical

treatments. The profit margins are being affected due to the high volatility in the supply chain, resulting in restricting the profit margins.

Global Surface Treatment Chemicals Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global surface treatment chemicals market report based on material, application, source, and region:

Material Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Metals

Plastics

Other Materials

Chemical Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Corrosion Protection Chemicals

Cleaners

Anodizing Agents

Passivating Agents

Other Chemicals

Treatment Method Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Electroplating

Chemical Treatment

Thermal Spraying

Hot Dipping

Other Treatment Methods

End Use Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Automotive

Construction

Aerospace

Electrical & Electronics

Coil Industry

Packaging Industry

Other End Uses

Regional Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

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