

Suction Catheters Market Size, Share & Trends Analysis Report By Type (Closed, Yankauer), By Material (Latex, Latex Free), By End Use (Hospitals, Ambulatory Care Centers), By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/S07A773611F7EN.html>

Date: October 2022

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: S07A773611F7EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Suction Catheters Market Growth & Trends

The global suction catheters market size is expected to reach USD 844.1 million by 2030, based on a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 8.2% from 2022 to 2030. Suction catheters help in clearing the respiratory tract of ventilator-dependent patients or patients suffering from respiratory disorders. The rise in the number of people suffering from chronic respiratory illness is proliferating the demand for suction catheters. For instance, as per the Irish Thoracic Society, in 2016, there were 643,580 inpatient hospitalizations in Ireland. Out of which, 32% of inpatients were older than 65 years and over. Respiratory diseases accounted for 19.1% of inpatient hospitalizations in Ireland.

The Covid-19 pandemic has highlighted the importance of respiratory medical devices owing to the rise in the number of ventilator-supported patients during the pandemic. In addition, factors such as rising cases of chronic diseases, and an increase in pollution levels are also contributing to heightened demand for suction catheters. In March 2020, U.S. Food and Drug Administration (FDA), granted emergency approval for Vesper, a device developed by Prisma Health that supports patients on ventilators.

In addition, during the pandemic, several governments across the globe and healthcare

companies were improving medical treatment to treat patients suffering from Covid-19 patients. This in turn increased the use of catheters in emergency clinics and hospitals during the pandemic thereby positively impacting the demand for suction catheters. The rise in investments by the government and players to improve the healthcare industry is also boosting the demand for suction catheters. For instance, as per UK Government, close to 10,000 ventilators were added to the stock. Additionally, Rolls Royce, Ford, and Honda in the UK started manufacturing ventilators to cope with the increasing demand due to the COVID-19 outbreak

The major organizations use strategic alliances, such as partnerships and acquisitions, R&D investments, product launches, and approvals, to reinforce their competitive power while expanding their global reach. For instance, in March 2022, Cardinal Health expanded its medical distribution center in Columbus, Ohio. The distribution center is expected to help in streamlining the supply chain and improve operational efficiency. The distribution center will help the company to meet consumer needs.

Suction Catheters Market Report Highlights

Based on type, the closed suction catheter segment dominated the market in terms of revenue share in 2021. Further, the closed suction catheter segment is expected to witness the fastest growth rate of 8.8% over the forecast period, owing to a rise in cases of cross-contamination

Based on material, the latex-free segment dominated the market with a share of 69.7% in 2021, owing to the increased use of silicon-based catheters by healthcare professionals. Further, the latex-free segment is expected to grow at the fastest CAGR of over 8.8% during the forecast period

Based on end use, the hospital segment held the majority of the market share in terms of revenue in 2021. On the other hand, the ambulatory care centers segment is expected to witness the fastest growth of 10.9% during the forecast period

In 2021, North America dominated the market with a share of around 45% owing to the rising prevalence of various types of chronic diseases and the growing demand for respiratory devices. The Asia Pacific suction catheters market is expected to expand at the fastest rate of 8.6% during the forecast period. The growth can be attributed to the rise in the aging population and the increasing prevalence of chronic diseases

Contents

CHAPTER 1 REPORT SCOPE AND OBJECTIVES

- 1.1 Market Segmentation & Scope
- 1.2 Regional Scope
 - 1.2.1 Estimates And Forecast Timeline
- 1.3 Objectives
 - 1.3.1 Objective -
 - 1.3.2 Objective -
 - 1.3.3 Objective -

CHAPTER 2 METHODOLOGY

- 2.1 Research Methodology
- 2.2 Information Procurement
 - 2.2.1 Purchased Database
 - 2.2.2 Gvr's Internal Database
 - 2.2.3 Secondary Sources
 - 2.2.4 Primary Research
- 2.3 Information or Data Analysis
 - 2.3.1 Data Analysis Models
- 2.4 Market Formulation & Validation
- 2.5 Model Details
 - 2.5.1 Commodity Flow Analysis (Model 1)
 - 2.5.2 Volume Price Analysis (Model 2)
- 2.6 List of Secondary Sources

CHAPTER 3 EXECUTIVE SUMMARY

- 3.1 Market Outlook
- 3.2 Segment Outlook
 - 3.2.1 Type
 - 3.2.2 Material
 - 3.2.3 End Use
 - 3.2.4 Region
- 3.3 Competitive Insights
- 3.4 Suction catheters Market Outlook, 2021

CHAPTER 4 MARKET VARIABLES, TRENDS & SCOPE

4.1 Market Lineage Outlook

4.1.1 Parent Market Outlook

4.2 Penetration & Growth Prospect Mapping

4.3 Industry Value Chain Analysis

4.4 Regulatory Framework

4.5 Supply Demand Analysis

4.6 Impact Of Covid-19 On Suction Catheters Market

4.7 Suction Catheters Market Dynamics

4.7.1 Market Driver Analysis

4.7.2 Market Restraint Analysis

4.8 Suction Catheters Market: Business Environment Analysis Tools

4.8.1 Porter's Five Forces Analysis

4.8.1.1 Threat Of New Entrants

4.8.1.2 Bargaining Power Of Suppliers

4.8.1.3 Bargaining Power Of Buyers

4.8.1.4 Competitive Rivalry

4.8.1.5 Threat Of Substitutes

4.8.2 Pestel Analysis

4.8.2.1 Political & Legal

4.8.2.2 Economic & Social

4.8.2.3 Technological

CHAPTER 5 SUCTION CATHETERS MARKET: TYPE ANALYSIS

5.1 Suction Catheters Type Market Share Analysis, 2021 & 2030

5.2 Suction Catheters Type Market: Segment Dashboard:

5.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Type Segment

5.3.1 Closed Suction Catheters

5.3.1.1 Closed Suction Catheters Market, 2017 - 2030 (USD Million)

5.3.2 Yankauer Suction Catheters

5.3.2.1 Yankauer suction catheters market, 2017 - 2030 (USD Million)

CHAPTER 6 SUCTION CATHETERS MARKET: MATERIAL ANALYSIS

6.1 Suction Catheters Material Market Share Analysis, 2021 & 2030

6.2 Suction Catheters Material Market: Segment Dashboard

6.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Material

Segment

6.3.1 Latex

6.3.1.1 Latex Market, 2017 - 2030 (USD Million)

6.3.2 Latex Free

6.3.2.1 Latex Free market, 2017 - 2030 (USD Million)

CHAPTER 7 SUCTION CATHETERS MARKET: END-USE ANALYSIS

7.1 Suction Catheters End-Use Market Share Analysis, 2021 & 2030

7.2 Suction Catheters End-Use Market: Segment Dashboard

7.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the End-Use Segment

7.3.1 Hospitals

7.3.1.1 Hospitals Market, 2017 - 2030 (USD Million)

7.3.2 Ambulatory Care Centers

7.3.2.1 Ambulatory Care Centers Market, 2017 - 2030 (USD Million)

7.3.3 Others

7.3.3.1 Others market, 2017 - 2030 (USD Million)

CHAPTER 8 SUCTION CATHETERS MARKET: REGIONAL ANALYSIS

8.1 Suction Catheters Regional Market Share Analysis, 2021 & 2030

8.2 Regional Market Snapshot

8.3 North America

8.3.1 North America Suction Catheters Market, 2017 - 2030 (USD Million)

8.3.2 U.S.

8.3.2.1 U.S. Suction Catheters Market, 2017 - 2030 (USD Million)

8.3.3 Canada

8.3.3.1 Canada Suction Catheters Market, 2017 - 2030 (USD Million)

8.4 Europe

8.4.1 Europe Suction Catheters Market, 2017 - 2030 (USD Million)

8.4.2 U.K.

8.4.2.1 U.K. Suction Catheters Market, 2017 - 2030 (USD Million)

8.4.3 Germany

8.4.3.1 Germany Suction Catheters Market, 2017 - 2030 (USD Million)

8.4.4 Italy

8.4.4.1 Italy Suction Catheters Market, 2017 - 2030 (USD Million)

8.4.5 Spain

8.4.5.1 Spain Suction Catheters Market, 2017 - 2030 (USD Million)

8.4.6 France

8.4.6.1 France Suction Catheters Market, 2017 - 2030 (USD Million)

8.5 Asia Pacific

8.5.1 Asia Pacific Suction Catheters Market, 2017 - 2030 (USD Million)

8.5.2 India

8.5.2.1 India Suction Catheters Market, 2017 - 2030 (USD Million)

8.5.3 China

8.5.3.1 China Suction Catheters Market, 2017 - 2030 (USD Million)

8.5.4 Japan

8.5.4.1 Japan Suction Catheters Market, 2017 - 2030 (USD Million)

8.5.5 Thailand

8.5.5.1 Thailand Suction Catheters Market, 2017 - 2030 (USD Million)

8.5.6 South Korea

8.5.6.1 South Korea Suction Catheters Market, 2017 - 2030 (USD Million)

8.6 Latin America

8.6.1 Latin America Suction Catheters Market, 2017 - 2030 (USD Million)

8.6.2 Brazil

8.6.2.1 Brazil suction catheters market, 2017 - 2030 (USD Million)

8.6.3 Mexico

8.6.3.1 Mexico Suction Catheters Market, 2017 - 2030 (USD Million)

8.6.4 Argentina

8.6.4.1 Argentina Suction Catheters Market, 2017 - 2030 (USD Million)

8.6.5 Colombia

8.6.5.1 Colombia Suction Catheters Market, 2017 - 2030 (USD Million)

8.7 Middle East And Africa (Mea)

8.7.1 Mea Suction Catheters Market, 2017 - 2030 (USD Million)

8.7.2 South Africa

8.7.2.1 South Africa Suction Catheters Market, 2017 - 2030 (USD Million)

8.7.3 Saudi Arabia

8.7.3.1 Saudi Arabia suction catheters market, 2017 - 2030 (USD Million)

8.7.4 UAE

8.7.4.1 UAE suction catheters market, 2017 - 2030 (USD Million)

CHAPTER 9 COMPETITIVE ANALYSIS

9.1 Recent Developments & Impact Analysis, By Key Market Participants

9.2 Company Profiles

9.2.1 MEDLINE INDUSTRIES, L.P.

9.2.1.1 Company Overview

- 9.2.1.2 Financial Performance
- 9.2.1.3 Product Benchmarking
- 9.2.2 B. BRAUN SE
 - 9.2.2.1 Company Overview
 - 9.2.2.2 Financial Performance
 - 9.2.2.3 Product Benchmarking
- 9.2.3 Bd
 - 9.2.3.1 Company Overview
 - 9.2.3.1 Financial Performance
 - 9.2.3.2 Product Benchmarking
- 9.2.4 AMINSO INTERNATIONAL INC.
 - 9.2.4.1 Company Overview
 - 9.2.4.2 Product Benchmarking
 - 9.2.4.3 Strategic Initiatives
- 9.2.5 CARDINAL HEALTH
 - 9.2.5.1 Company Overview
 - 9.2.5.2 Financial Performance
 - 9.2.5.3 Product Benchmarking
 - 9.2.5.4 Strategic Initiatives
- 9.2.6 DYNAREX CORPORATION
 - 9.2.6.1 Company Overview
 - 9.2.6.2 Product Benchmarking
 - 9.2.6.3 Strategic Initiatives
- 9.2.7 PFM MEDICAL AG
 - 9.2.7.1 Company Overview
 - 9.2.7.2 Product Benchmarking
- 9.2.8 IVOR SHAW T/A PENNINE HEALTHCARE
 - 9.2.8.1 Company Overview
 - 9.2.8.2 Product Benchmarking
- 9.2.9 Smiths Group Plc
 - 9.2.9.1 Company Overview
 - 9.2.9.2 Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 North America suction catheters market estimates and forecasts, by country, 2017 - 2030 (USD Million)

Table 3 North America suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 4 North America suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 5 North America suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 6 U.S. suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 7 U.S. suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 8 U.S. suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 9 Canada suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 10 Canada suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 11 Canada suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 12 Europe suction catheters market estimates and forecasts, by country, 2017 - 2030 (USD Million)

Table 13 Europe suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 14 Europe suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 15 Europe suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 16 U.K. suction catheters market estimates and forecasts, type, 2017 - 2030 (USD Million)

Table 17 U.K. suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 18 U.K. suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 19 Germany suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 20 Germany suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 21 Germany suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 22 Italy suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 23 Italy suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 24 Italy suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 25 Spain suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 26 Spain suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 27 Spain suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 28 France suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 29 France suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 30 France suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 31 Asia Pacific suction catheters market estimates and forecasts, by country, 2017 - 2030 (USD Million)

Table 32 Asia Pacific suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 33 Asia Pacific suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 34 Asia Pacific suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 35 China suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 36 China suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 37 China suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 38 India suction catheters market estimates and forecasts, by type, 2017 - 2030

(USD Million)

Table 39 India suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 40 India suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 41 Japan suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 42 Japan suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 43 Japan suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 44 Thailand suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 45 Thailand suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 46 Thailand suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 47 South Korea suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 48 South Korea suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 49 South Korea suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 47 South Korea suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 48 South Korea suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 49 South Korea suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 50 Latin America suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 51 Latin America suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 52 Latin America suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 53 Brazil suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 54 Brazil suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 55 Brazil suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 56 Mexico suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 57 Mexico suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 58 Mexico suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 59 Argentina suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 60 Argentina suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 61 Argentina suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 62 Colombia suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 63 Colombia suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 64 Colombia suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 65 MEA suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 66 MEA suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 67 MEA suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 68 South Africa suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 69 South Africa suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 70 South Africa suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 71 Saudi Arabia suction catheters market estimates and forecasts, by type, 2017 - 2030 (USD Million)

Table 72 Saudi Arabia suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 73 Saudi Arabia suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

Table 74 UAE suction catheters market estimates and forecasts, by type, 2017 - 2030

(USD Million)

Table 75 UAE suction catheters market estimates and forecasts, by material, 2017 - 2030 (USD Million)

Table 76 UAE suction catheters market estimates and forecasts, by end-use, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Suction catheters market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain based sizing & forecasting
- Fig. 7 QFD modelling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Suction catheters market outlook, 2021 (USD Million)
- Fig. 10 Market trends & outlook
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market restraint relevance analysis (Current & future impact)
- Fig. 13 Penetration & growth prospect mapping
- Fig. 14 Suction catheters type market share analysis, 2021 & 2030 (USD Million)
- Fig. 15 Suction catheters type market: Segment dashboard
- Fig. 16 Closed suction catheters market, 2017 - 2030 (USD Million)
- Fig. 17 Yankauer suction catheters market, 2017 - 2030 (USD Million)
- Fig. 18 Suction catheters material market share analysis, 2021 & 2030 (USD Million)
- Fig. 19 Suction catheters material market: Segment dashboard
- Fig. 20 Latex market, 2017 - 2030 (USD Million)
- Fig. 21 Latex-free market, 2017 - 2030 (USD Million)
- Fig. 22 Suction catheters end-use market share analysis, 2021 & 2030 (USD Million)
- Fig. 23 Suction catheters end-use market: Segment dashboard
- Fig. 24 Hospitals market, 2017 - 2030 (USD Million)
- Fig. 25 Ambulatory care centers market, 2017 - 2030 (USD Million)
- Fig. 26 Others market, 2017 - 2030 (USD Million)
- Fig. 27 Regional market place: Key takeaways
- Fig. 28 North America suction catheters market, 2017 - 2030 (USD Million)
- Fig. 29 U.S. suction catheters market, 2017 - 2030 (USD Million)
- Fig. 30 Canada suction catheters market, 2017 - 2030 (USD Million)
- Fig. 31 Europe suction catheters market, 2017 - 2030 (USD Million)
- Fig. 32 U.K. suction catheters market, 2017 - 2030 (USD Million)
- Fig. 33 Germany suction catheters market, 2017 - 2030 (USD Million)
- Fig. 34 Italy suction catheters market, 2017 - 2030 (USD Million)
- Fig. 35 Spain suction catheters market, 2017 - 2030 (USD Million)

Fig. 36 France suction catheters market, 2017 - 2030 (USD Million)

Fig. 37 Asia Pacific suction catheters market, 2017 - 2030 (USD Million)

Fig. 38 China suction catheters market, 2017 - 2030 (USD Million)

Fig. 39 India suction catheters market, 2017 - 2030 (USD Million)

Fig. 40 Japan suction catheters market, 2017 - 2030 (USD Million)

Fig. 41 Thailand suction catheters market, 2017 - 2030 (USD Million)

Fig. 42 South Korea suction catheters market, 2017 - 2030 (USD Million)

Fig. 43 Latin America suction catheters market, 2017 - 2030 (USD Million)

Fig. 44 Brazil suction catheters market, 2017 - 2030 (USD Million)

Fig. 45 Mexico suction catheters market, 2017 - 2030 (USD Million)

Fig. 46 Argentina suction catheters market, 2017 - 2030 (USD Million)

Fig. 47 Colombia suction catheters market, 2017 - 2030 (USD Million)

Fig. 48 MEA suction catheters market, 2017 - 2030 (USD Million)

Fig. 49 South Africa suction catheters market, 2017 - 2030 (USD Million)

Fig. 50 Saudi Arabia suction catheters market, 2017 - 2030 (USD Million)

Fig. 57 UAE suction catheters market, 2017 - 2030 (USD Million)

Fig. 58 Strategy framework

I would like to order

Product name: Suction Catheters Market Size, Share & Trends Analysis Report By Type (Closed, Yankauer), By Material (Latex, Latex Free), By End Use (Hospitals, Ambulatory Care Centers), By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/S07A773611F7EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S07A773611F7EN.html>