

Stem Cell Umbilical Cord Blood Market Size, Share & Trends Analysis Report By Source (Umbilical Cord Blood, Umbilical Cord Tissue), By Service (Collection & Transportation, Processing, Testing), By Application, By End Use By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global stem cell umbilical cord blood market size was valued at USD 2.2 billion in 2025 and is projected to grow from USD 2.3 billion in 2026 to USD 3.4 billion by 2033, at a CAGR of 6.0% from 2026 to 2033. The North America market dominated the market, accounting for a revenue share of 49.2% in 2025. The significant factors contributing to market growth include the rising prevalence of hematological and genetic disorders, growing adoption of regenerative medicine and stem cell therapies, and increasing awareness and expansion of public and private cord blood banking.

Global Stem Cell Umbilical Cord Blood Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global stem cell umbilical cord blood market report by source, service, application, end use, and region:

Source Outlook (Revenue, USD Million, 2021 - 2033)

Umbilical Cord Blood

Umbilical Cord Tissue

Service Outlook (Revenue, USD Million, 2021 - 2033)

Collection & Transportation

Processing

Testing

Cryopreservation & Storage

Sample Retrieval & Distribution

Application Outlook (Revenue, USD Million, 2021 - 2033)

Hematological Malignancies

Blood Disorders

Immune Disorders

Metabolic Disorders

Regenerative Medicine

Clinical Research

Other Applications

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Transplant Centers

Cord Blood Banks

Research & Academic Institutes

Biotechnology & Pharmaceutical Companies

Other End User

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

This report can be delivered to the clients within 3 Business Days

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