

Sprinkler Irrigation Market Size, Share & Trends Analysis Report By Type (Center Pivot Systems, Lateral Move Systems, Solid Set Sprinkler Systems), By Level of Automation, By Application, By Component, By Mobility, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global sprinkler irrigation market size was estimated at USD 3.04 billion in 2025 and is projected to reach USD 4.98 billion by 2033, growing at a CAGR of 6.5% from 2026 to 2033. The market is expanding steadily due to the increasing global demand for efficient water management solutions in agriculture and landscaping activities.

One of the primary drivers of the sprinkler irrigation market is the rising concern over water scarcity across several agricultural regions. Changing climate patterns, irregular rainfall distribution, and declining groundwater levels have increased the need for efficient irrigation systems that deliver controlled and uniform water distribution. Sprinkler irrigation systems reduce water loss caused by evaporation and runoff, making them a preferred choice for farmers seeking sustainable and resource-efficient irrigation solutions. Governments and agricultural agencies are also promoting water conservation practices, further supporting market growth.

One of the primary drivers of the sprinkler irrigation market is increasing government support for water-efficient irrigation technologies. In December 2025, the Government of India's Ministry of Jal Shakti announced the Cabinet's approval of the Modernization of Command Area Development and Water Management (M-CADWM) sub-scheme under Pradhan Mantri Krishi Sinchayee Yojana (PMKSY). This initiative explicitly aims to encourage farmers to adopt drip and sprinkler systems by developing pressurized

irrigation networks and improving on-farm water use efficiency, supporting sprinkler irrigation adoption at scale across 23 States/UTs. This exemplifies how national policies are creating an enabling environment for market expansion.

Expanding commercial landscaping and turf management activities are also contributing significantly to market growth. Urbanization and infrastructure development have increased the demand for irrigation systems in golf courses, sports fields, public parks, and residential landscapes. Sprinkler irrigation systems offer uniform coverage and ease of installation across large landscaped areas, making them highly suitable for maintaining aesthetic and functional outdoor spaces. In addition, the increasing focus on green infrastructure development is further supporting the demand for efficient irrigation solutions.

Global Sprinkler Irrigation Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global sprinkler irrigation market report based on type, level of automation, application, component, mobility, and region:

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Center Pivot Systems

Lateral Move Systems

Solid Set Sprinkler Systems

Level of Automation Outlook (Revenue, USD Billion, 2021 - 2033)

Manual Systems

Semi-Automatic Systems

Fully Automatic Irrigation Systems

Component Outlook (Revenue, USD Billion, 2021 - 2033)

Tubing

Couplers

Spray or Sprinkler Heads

Sensors

Controllers

Injectors

Flow Meters

Others

Mobility Outlook (Revenue, USD Billion, 2021 - 2033)

Stationary

Movable

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Agriculture

Landscape & Turf

Greenhouse & Nurseries

Industrial & Institutional Facilities

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

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