

Spray Drying Equipment Market Size, Share & Trends Analysis Report By Type (Rotary Atomizers, Pressure Nozzle Atomizers), By Flow (Co-Current, Mixed), By Capacity, By Cycle (Open, Closed), By Application (Food & Beverage), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Spray Drying Equipment Market Summary

The global spray drying equipment market size was valued at USD 6.5 billion in 2025 and is projected to grow from USD 6.9 billion in 2026 to USD 11.0 billion by 2033, at a CAGR of 6.8% from 2026 to 2033. Asia Pacific dominated the spray drying equipment industry in 2025, accounting for a 41.9% revenue share.

The industry is driven by rising demand for powdered and shelf-stable products across the food, dairy, pharmaceutical, and chemical industries. Increasing production of milk powders, infant formula, instant beverages, protein ingredients, APIs, and nutraceuticals is accelerating investments in high-capacity and precision spray drying systems.

The growth is also supported by the increasing adoption of energy-efficient and automated drying technologies. Manufacturers are investing in multi-stage systems, closed-cycle dryers, and advanced process control solutions to improve product quality, reduce energy consumption, and meet stringent environmental and safety regulations. Growing demand for solvent recovery and specialized powder engineering in pharmaceutical and specialty chemical applications is further boosting market expansion.

Global Spray Drying Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global spray drying equipment market report based on type, flow, capacity, cycle, application, and region:

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Rotary Atomizers (Centrifugal)

Pressure Nozzle Atomizers

Two-Fluid / Pneumatic Nozzle Atomizers

Others

Flow Outlook (Revenue, USD Billion, 2021 - 2033)

Co-Current

Counter-Current

Mixed

Capacity Outlook (Revenue, USD Billion, 2021 - 2033)

Small-Scale (Below 500 Kg/Hr)

Medium-Scale (500-2,000 Kg/Hr)

Large-Scale (Above 2,000 Kg/Hr)

Cycle Outlook (Revenue, USD Billion, 2021 - 2033)

Open

Closed

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Food & Beverage

Pharmaceuticals

Chemicals

Animal Feed

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

UAE

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