

# **Spinal Pumps Market Size, Share & Trends Analysis Report By Product (Implantable Pump With Continuous Flow, Implantable Pump With Bolus-variable Flow), By Application (Spasticity Management), By End-use, By Region, And Segment Forecasts, 2024 - 2030**

<https://marketpublishers.com/r/S7649B2368D2EN.html>

Date: September 2024

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: S7649B2368D2EN

## **Abstracts**

This report can be delivered to the clients within 1 Business Day

### **Specialty & High Performance Films Market Growth & Trends**

The global specialty & high performance films market size is anticipated to reach USD 67.43 billion by 2030, according to a new report by Grand View Research, Inc., growing at CAGR of 6.1% from 2024 to 2030. The demand for the product is primarily driven by robust and high tensile packaging application. Increasing demand for the product in premium food and cosmetics products owing to superior barrier properties is likely to augment growth over the projected period.

Superior flexibility, chemical inertness and light weight offered by the product as compared to its counterparts including metal and glass packaging are expected to provide a competitive advantage in packaging application over the next eight years.

Growing demand for the product in automotive applications to protect sunroofs, rear and side windows, windshields and to mask dashboards is expected to drive growth. In addition, the product is used as an insulating material for semiconductors in the electronics industry. High thermal resistivity of product is expected to propel its demand in electronic application over the next few years.

The industry is characterized by the presence of numerous players with wide product portfolio. The manufacturers are consolidating in order to reduce operational cost and increase profit margins. Rapid industrialization, rising consumer demand and low labor cost in Asia Pacific is anticipated to compel manufacturers to establish their production plants near close vicinity. However, volatile raw material prices and high competition is expected to pose a challenge for the industry players.

### Specialty & High Performance Films Market Report Highlights

Polyester dominated the market and accounted for a market revenue share of 68.6% in 2023. Polyester films are widely utilized as substrates for flexible circuits, displays, and touchscreens due to their superior electrical insulation and thermal stability.

Barrier accounted for the largest market revenue share in 2023. Barrier films, known for their ability to protect products from external elements such as moisture, oxygen, and UV light, are crucial in maintaining freshness and extending the shelf life of packaged goods.

The packaging segment accounted for the largest market revenue share in 2023. Specialty films provide excellent barrier properties that protect products from moisture, oxygen, and light, helping to preserve the freshness and quality of food and beverages.

Asia Pacific specialty & high performance films market accounted for the largest market revenue share of 39.1% in 2023.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
  - 1.3.1. Information Procurement
  - 1.3.2. Information or Data Analysis
  - 1.3.3. Market Formulation & Data Visualization
  - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
  - 1.4.1. List of Data Sources

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### CHAPTER 3. SPINAL PUMPS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Market Size and Growth Prospects (USD Million)
- 3.3. Market Dynamics
  - 3.3.1. Market Drivers Analysis
  - 3.3.2. Market Restraints Analysis
- 3.4. Spinal Pumps Market Analysis Tools
  - 3.4.1. Porter's Analysis
    - 3.4.1.1. Bargaining power of the suppliers
    - 3.4.1.2. Bargaining power of the buyers
    - 3.4.1.3. Threats of substitution
    - 3.4.1.4. Threats from new entrants
    - 3.4.1.5. Competitive rivalry
  - 3.4.2. PESTEL Analysis
    - 3.4.2.1. Political landscape
    - 3.4.2.2. Economic and Social landscape
    - 3.4.2.3. Technological landscape
    - 3.4.2.4. Environmental landscape

#### 3.4.2.5. Legal landscape

### **CHAPTER 4. SPINAL PUMPS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

#### 4.1. Segment Dashboard

#### 4.2. Spinal Pumps Market: Product Movement Analysis, USD Million, 2023 & 2030

#### 4.3. Implantable Pump with Continuous Flow

##### 4.3.1. Implantable Pump with Continuous Flow Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 4.4. Implantable Pump with Bolus-Variable Flow

##### 4.4.1. Implantable Pump with Bolus-Variable Flow Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

### **CHAPTER 5. SPINAL PUMPS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

#### 5.1. Segment Dashboard

#### 5.2. Spinal Pumps Market: Application Movement Analysis, USD Million, 2023 & 2030

#### 5.3. Spasticity Management

##### 5.3.1. Spasticity Management Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 5.4. Pain Management

##### 5.4.1. Pain Management Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 5.4.2. Non-Malignant Pain

##### 5.4.2.1. Non-Malignant Pain Spinal Pumps Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 5.4.3. Malignant Pain

##### 5.4.3.1. Malignant Pain Spinal Pumps Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

### **CHAPTER 6. SPINAL PUMPS MARKET: END USE ESTIMATES & TREND ANALYSIS**

#### 6.1. Segment Dashboard

#### 6.2. Spinal Pumps Market: End Use Movement Analysis, USD Million, 2023 & 2030

#### 6.3. Hospitals

##### 6.3.1. Hospitals Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## 6.4. Outpatient Facilities

6.4.1. Outpatient Facilities Market Revenue Estimates and Forecasts, 2018 - 2030  
(USD Million)

## **CHAPTER 7. SPINAL PUMPS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

7.1. Spinal Pumps Market Share, By Region, 2023 & 2030, USD Million

### 7.2. North America

7.2.1. North America Spinal Pumps Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

#### 7.2.2. U.S.

7.2.2.1. U.S. Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.2.3. Canada

7.2.3.1. Canada Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.2.4. Mexico

7.2.4.1. Mexico Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 7.3. Europe

7.3.1. Europe Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.3.2. UK

7.3.2.1. UK Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.3.3. Germany

7.3.3.1. Germany Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.3.4. France

7.3.4.1. France Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.3.5. Italy

7.3.5.1. Italy Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.3.6. Spain

7.3.6.1. Spain Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 7.3.7. Denmark

7.3.7.1. Denmark Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.8. Sweden

7.3.8.1. Sweden Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.9. Norway

7.3.9.1. Norway Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4. Asia Pacific

7.4.1. Asia Pacific Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.2. Japan

7.4.2.1. Japan Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.3. China

7.4.3.1. China Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.4. India

7.4.4.1. India Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.5. Australia

7.4.5.1. Australia Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.6. South Korea

7.4.6.1. South Korea Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4.7. Thailand

7.4.7.1. Thailand Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5. Latin America

7.5.1. Latin America Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5.2. Brazil

7.5.2.1. Brazil Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5.3. Argentina

7.5.3.1. Argentina Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6. Middle East and Africa

7.6.1. Middle East and Africa Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.2. South Africa

7.6.2.1 South Africa Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.3. Saudi Arabia

7.6.3.1. Saudi Arabia Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.4. UAE

7.6.4.1. UAE Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6.5. Kuwait

7.6.5.1. Kuwait Spinal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

8.1. Recent Developments & Impact Analysis by Key Market Participants

8.2. Company Categorization

8.3. Company Heat Map Analysis

8.4. Company Profiles

8.4.1. Medtronic

8.4.1.1. Participant's Overview

8.4.1.2. Financial Performance

8.4.1.3. Product Benchmarking

8.4.1.4. Recent Developments/ Strategic Initiatives

8.4.2. DePuy Synthes (Medical Device Business Services, Inc.)

8.4.2.1. Participant's Overview

8.4.2.2. Financial Performance

8.4.2.3. Product Benchmarking

8.4.2.4. Recent Developments/ Strategic Initiatives

8.4.3. Teleflex Incorporated

8.4.3.1. Participant's Overview

8.4.3.2. Financial Performance

8.4.3.3. Product Benchmarking

8.4.3.4. Recent Developments/ Strategic Initiatives

8.4.4. Smiths Group plc

8.4.4.1. Participant's Overview

8.4.4.2. Financial Performance

- 8.4.4.3. Product Benchmarking
- 8.4.4.4. Recent Developments/ Strategic Initiatives
- 8.4.5. FLOWONIX MEDICAL INC
  - 8.4.5.1. Participant's Overview
  - 8.4.5.2. Financial Performance
  - 8.4.5.3. Product Benchmarking
  - 8.4.5.4. Recent Developments/ Strategic Initiatives
- 8.4.6. Tricumed Medical Technology GmbH
  - 8.4.6.1. Participant's Overview
  - 8.4.6.2. Financial Performance
  - 8.4.6.3. Product Benchmarking
  - 8.4.6.4. Recent Developments/ Strategic Initiatives
- 8.4.7. Baxter
  - 8.4.7.1. Participant's Overview
  - 8.4.7.2. Financial Performance
  - 8.4.7.3. Product Benchmarking
  - 8.4.7.4. Recent Developments/ Strategic Initiatives
- 8.4.8. Globus Medical
  - 8.4.8.1. Participant's Overview
  - 8.4.8.2. Financial Performance
  - 8.4.8.3. Product Benchmarking
  - 8.4.8.4. Recent Developments/ Strategic Initiatives
- 8.4.9. DAIICHI SANKYO COMPANY, LIMITED.
  - 8.4.9.1. Participant's Overview
  - 8.4.9.2. Financial Performance
  - 8.4.9.3. Product Benchmarking
  - 8.4.9.4. Recent Developments/ Strategic Initiatives
- 8.4.10. Stryker
  - 8.4.10.1. Participant's Overview
  - 8.4.10.2. Financial Performance
  - 8.4.10.3. Product Benchmarking
  - 8.4.10.4. Recent Developments/ Strategic Initiatives



## I would like to order

Product name: Spinal Pumps Market Size, Share & Trends Analysis Report By Product (Implantable Pump With Continuous Flow, Implantable Pump With Bolus-variable Flow), By Application (Spasticity Management), By End-use, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/S7649B2368D2EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S7649B2368D2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970