

Specialty Fertilizers Market Size, Share & Trends Analysis Report By Technology, By Crop Type (Cereals & Grains, Frutis & Vegetables, Oilseeds & Pulses) By Type, By Application (Fertigation, Foliar, Soil), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Specialty Fertilizers Market Growth & Trends

The global specialty fertilizers market size is anticipated to reach USD 53,383.72 million by 2030 and is projected to grow at a CAGR of 5.8% from 2025 to 2030, according to a new report by Grand View Research, Inc. The increasing adoption of specialty fertilizers is due to the increasing concern over the environment, which is expected to drive the market during the forecast period.

Specialty fertilizers are known for their precise and localized application, which leads to high nutrient use efficiency. This, in turn, reduces the dependency of growers on commercial fertilizers. In addition, the use of specialty fertilizers helps achieve higher-quality crops while causing a lower environmental impact. This trend is expected to drive market growth, particularly in terms of value sales during the study period.

The global market can be classified into two categories: dry and liquid specialty fertilizers. In 2023, the dry specialty fertilizers segment is predicted to have the largest global market share. This is primarily due to the increasing use of controlled-release and slow-release fertilizers and the simplicity of application and high efficiency of dry specialty fertilizers. In addition, their cost-effectiveness, extended shelf life, ability to provide long-term nutrient release, and high efficacy in all weather conditions compared



to their counterparts further contribute to the market growth.

The market is witnessing remarkable growth owing to the rising demand for grains and cereals. As per the Ministry of Agriculture of India, the country produced 102.36 million tons of rice in the 2020-2021 fiscal year, nearly 6.70 million tons higher than the average production of 95.66 million tons in the previous five years. This surge in rice production presents significant opportunities for market growth.

Specialty Fertilizers Market Report Highlights

Based on application, the fertigation segment led the market with the largest revenue share of over 54.11% in 2024. The application of fertilizers through irrigation systems is a precise and efficient method that aligns with the trends of sustainable agriculture and environmental goals

Based on technology, the water soluble fertilizers segment is expected to grow at the fastest CAGR over the forecast period. The need for sustainable agriculture practices and the rising global population

Based on type, the micronutrient fertilizers segment is expected to grow at the fastest CAGR during the forecast period, due to the increasing demand for high-efficiency fertilizers that address specific nutrient deficiencies in soils

The specialty fertilizers market in Central and South America is anticipated to grow at a significant CAGR during the forecast period, due to rising adoption of agrochemicals, advancement in farming techniques in Brazil & Argentina, and extensive distribution channels of global agrochemicals player are projected to drive the market growth

Companies Mentioned

Nutrien Ltd

Yara

ICL

The Mosaic Company

CF Industries and Holdings, Inc.

Nufarm

SQM SA



OCP Group
K+S Aktiengesellschaft
Eurochem Group
Sociedad Quimica y Minera de Chile SA



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. SPECIALTY FERTILIZERS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Manufacturing/ Technology Trends
 - 3.2.2. Sales Channel Analysis
 - 3.2.3. List of Potential End-Users
- 3.3. Regulatory Framework, By Regions
- 3.4. Price Trends Analysis, 2018 2030 (USD/Kg)
- 3.4.1. Factors Influencing Prices of Specialty Fertilizers
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry Challenges
 - 3.5.4. Industry Opportunities
- 3.6. Industry Analysis Tools
- 3.6.1. Porter's Five Forces Analysis



3.6.2. Macro-environmental Analysis

CHAPTER 4. SPECIALTY FERTILIZERS MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS

- 4.1. Technology Movement Analysis & Market Share, 2024 & 2030
- 4.2. Specialty Fertilizers Market Estimates & Forecast, By Technology, 2018 to 2030 (USD Million) (Kilotons)
- 4.3. Controlled-release Fertilizers
- 4.3.1. Controlled-release Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.4. Water-soluble Fertilizers
- 4.4.1. Water-soluble Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.5. Liquid Fertilizers
- 4.5.1. Liquid Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.6. Micronutrients
- 4.6.1. Micronutrient Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.7. Other Technology
- 4.7.1. Other Specialty Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)

CHAPTER 5. SPECIALTY FERTILIZERS MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Type Movement Analysis & Market Share, 2024 & 2030
- 5.2. Specialty Fertilizers Market Estimates & Forecast, By Type, 2018 to 2030 (USD Million) (Kilotons)
- 5.3. Urea Ammonium Nitrate
- 5.3.1. Urea Ammonium Nitrate Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.4. Calcium Ammonium Nitrate
- 5.4.1. Calium Ammonium Nitrate Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.5. Monoammonium Phosphate
- 5.5.1. Monoammonium Phosphate Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)



- 5.6. Sulfate of Potash
- 5.6.1. Sulfate of Potash Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.7. Potassium Nitrate
- 5.7.1. Potassium Nitrate Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.8. Urea Derivatives
- 5.8.1. Urea Derivative Based Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.9. Blends of NPK
- 5.9.1. Blend of NPK Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.10. Other Types
- 5.10.1. Other Specialty Fertilizers Market Estimates and Forecasts, 2018 2030 (USD Million) (Kilotons)

CHAPTER 6. SPECIALTY FERTILIZERS MARKET: CROP-TYPE ESTIMATES & TREND ANALYSIS

- 6.1. Crop-Type Movement Analysis & Market Share, 2024 & 2030
- 6.2. Specialty Fertilizers Market Estimates & Forecast, By Crop-Type, 2018 to 2030 (USD Million) (Kilotons)
- 6.3. Cereals & Grains
- 6.3.1. Specialty Fertilizers Market Estimates and Forecasts, in Cereals & Grains, 20182030 (USD Million) (Kilotons)
- 6.4. Fruits & Vegetables
- 6.4.1. Specialty Fertilizers Market Estimates and Forecasts, in Fruits & Vegetables, 2018 2030 (USD Million) (Kilotons)
- 6.5. Oilseeds & Pulses
- 6.5.1. Specialty Fertilizers Market Estimates and Forecasts, in Oilseeds & Pulses, 2018 2030 (USD Million) (Kilotons)
- 6.6. Others
- 6.6.1. Specialty Fertilizers Market Estimates and Forecasts, in Others, 2018 2030(USD Million) (Kilotons)

CHAPTER 7. SPECIALTY FERTILIZERS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

7.1. Application Movement Analysis & Market Share, 2024 & 2030



- 7.2. Specialty Fertilizers Market Estimates & Forecast, By Application, 2018 to 2030 (USD Million) (Kilotons)
- 7.3. Fertigation
- 7.3.1. Specialty Fertilizers Market Estimates and Forecasts, in Fertigation, 2018 2030 (USD Million) (Kilotons)
- 7.4. Foliar
- 7.4.1. Specialty Fertilizers Market Estimates and Forecasts, in Foliar, 2018 2030 (USD Million) (Kilotons)
- 7.5. Soil
- 7.5.1. Specialty Fertilizers Market Estimates and Forecasts, in Soil, 2018 2030 (USD Million) (Kilotons)

CHAPTER 8. SPECIALTY FERTILIZERS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 8.1. Regional Movement Analysis & Market Share, 2024 & 2030
- 8.2. North America
- 8.2.1. North America Specialty Fertilizers Estimates & Forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.2.2. U.S.
 - 8.2.2.1. Key country dynamics
- 8.2.2.2. U.S. Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.2.3. Canada
 - 8.2.3.1. Key country dynamics
- 8.2.3.2. Canada Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.2.4. Mexico
 - 8.2.4.1. Key country dynamics
- 8.2.4.2. Mexico Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
- 8.3. Europe
- 8.3.1. Europe Specialty Fertilizers Estimates & Forecast, 2018 2030 (USD Million) (Kilotons)
- 8.3.2. Germany
 - 8.3.2.1. Key country dynamics
- 8.3.2.2. Germany Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.3.3. UK



- 8.3.3.1. Key country dynamics
- 8.3.3.2. UK Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.3.4. France
 - 8.3.4.1. Key country dynamics
- 8.3.4.2. France Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.3.5. Italy
 - 8.3.5.1. Key country dynamics
- 8.3.5.2. Italy Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.3.6. Spain
 - 8.3.6.1. Key country dynamics
- 8.3.6.2. Spain Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
- 8.4. Asia Pacific
- 8.4.1. Asia Pacific Specialty Fertilizers Estimates & Forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.4.2. China
 - 8.4.2.1. Key country dynamics
- 8.4.2.2. China Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.4.3. India
 - 8.4.3.1. Key country dynamics
- 8.4.3.2. India Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.4.4. Japan
 - 8.4.4.1. Key country dynamics
- 8.4.4.2. Japan Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.4.5. South Korea
 - 8.4.5.1. Key country dynamics
- 8.4.5.2. South Korea Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
- 8.5. Central & South America
 - 8.5.1. Central & South America Specialty Fertilizers Market Estimates & Forecast,
- 2018 2030 (USD Million) (Kilotons)
 - 8.5.2. Brazil
 - 8.5.2.1. Key country dynamics



- 8.5.2.2. Brazil Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.5.3. Argentina
 - 8.5.3.1. Key country dynamics
- 8.5.3.2. Argentina Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
- 8.6. Middle East & Africa
- 8.6.1. Middles East & Africa Specialty Fertilizers Market Estimates & Forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.6.2. Saudi Arabia
 - 8.6.2.1. Key country dynamics
- 8.6.2.2. Saudi Arabia Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)
 - 8.6.3. South Africa
 - 8.6.3.1. Key country dynamics
- 8.6.3.2. South Africa Specialty Fertilizers Market estimates & forecast, 2018 2030 (USD Million) (Kilotons)

CHAPTER 9. SPECIALTY FERTILIZERS MARKET - COMPETITIVE LANDSCAPE

- 9.1. Recent Developments & Impact Analysis, By Key Market Participants
- 9.2. Company Categorization
- 9.3. Company Market Share/Position Analysis, 2023
- 9.4. Company Heat Map Analysis
- 9.5. Strategy Mapping
- 9.6. Company Profiles
 - 9.6.1. Nutrien Ltd.
 - 9.6.1.1. Participant's overview
 - 9.6.1.2. Financial performance
 - 9.6.1.3. Product benchmarking
 - 9.6.1.4. Recent developments
 - 9.6.2. Yara
 - 9.6.2.1. Participant's overview
 - 9.6.2.2. Financial performance
 - 9.6.2.3. Product benchmarking
 - 9.6.2.4. Recent developments
 - 9.6.3. ICL
 - 9.6.3.1. Participant's overview
 - 9.6.3.2. Financial performance



- 9.6.3.3. Product benchmarking
- 9.6.3.4. Recent developments
- 9.6.4. CF Industries & Holdings, Inc.
 - 9.6.4.1. Participant's overview
 - 9.6.4.2. Financial performance
 - 9.6.4.3. Product benchmarking
- 9.6.4.4. Recent developments
- 9.6.5. SQM SA
 - 9.6.5.1. Participant's overview
 - 9.6.5.2. Financial performance
 - 9.6.5.3. Product benchmarking
 - 9.6.5.4. Recent developments
- 9.6.6. OCP Group
 - 9.6.6.1. Participant's overview
 - 9.6.6.2. Financial performance
 - 9.6.6.3. Product benchmarking
 - 9.6.6.4. Recent developments
- 9.6.7. K + S Aktiengesellschaft.
 - 9.6.7.1. Participant's overview
 - 9.6.7.2. Financial performance
 - 9.6.7.3. Product benchmarking
 - 9.6.7.4. Recent developments
- 9.6.8. Eurochem Group
 - 9.6.8.1. Participant's overview
 - 9.6.8.2. Financial performance
 - 9.6.8.3. Product benchmarking
- 9.6.8.4. Recent developments
- 9.6.9. The Mosaic Company
 - 9.6.9.1. Participant's overview
 - 9.6.9.2. Financial performance
 - 9.6.9.3. Product benchmarking
 - 9.6.9.4. Recent developments
- 9.6.10. Sociedad Quimica y Minera de Chile Sa
 - 9.6.10.1. Participant's overview
 - 9.6.10.2. Financial performance
 - 9.6.10.3. Product benchmarking
 - 9.6.10.4. Recent developments



List Of Tables

LIST OF TABLES

Table	1 I	ist	of	Po	tentia	I Fn	d-L	Isers
Iabic		_ISL	OI.	1 0	ıcııla		u-c	JOCIO

Table 2 Regulatory Framework, by Regions

Table 3 List of Raw Material Suppliers

Table 4 U.S Macroeconomic Outlay

Table 5 Canada Macroeconomic Outlay

Table 6 Mexico Macroeconomic Outlay

Table 7 Germany Macroeconomic Outlay

Table 8 UK Macroeconomic Outlay

Table 9 France Macroeconomic Outlay

Table 10 Italy Macroeconomic Outlay

Table 11 Spain Macroeconomic Outlay

Table 12 China Macroeconomic Outlay

Table 13 India Macroeconomic Outlay

Table 14 Japan Macroeconomic Outlay

Table 15 South Korea Macroeconomic Outlay

Table 16 Brazil Macroeconomic Outlay

Table 17 Argentina Macroeconomic Outlay

Table 18 Saudi Arabia Macroeconomic Outlay

Table 19 South Africa Macroeconomic Outlay

Table 20 Participant's Overview

Table 21 Financial Performance

Table 22 Product Benchmarking

Table 23 Company Heat Map Analysis

Table 24 Key Strategy Mapping



List Of Figures

LIST OF FIGURES

- Fig. 1 Specialty Fertilizers Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Production And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Specialty Fertilizers Market Snapshot
- Fig. 7 Specialty Fertilizers Market Segmental Outlook, 2023 (USD Million) (Kilotons)
- Fig. 8 Specialty Fertilizers Market: Competitive Insights
- Fig. 9 Global Specialty Fertilizers Market, 2023 (USD Million) (Kilotons)
- Fig. 10 Global Specialty Fertilizers Market Value Chain Analysis
- Fig. 11 Specialty Fertilizers Market Dynamics
- Fig. 12 Specialty Fertilizers Market: Porter's Analysis
- Fig. 13 Specialty Fertilizers Market: Pestel Analysis
- Fig. 14 Specialty Fertilizers Market Analysis & Segment Forecast, By Technology, 2018
- 2030 (USD Million) (Kilotons): Key Takeaways
- Fig. 15 Specialty Fertilizers Market Share, By Technology, 2024 & 2030
- Fig. 16 Controlled-release Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 17 Water-Soluble Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 18 Liquid Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 19 Micronutrient Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 20 Other Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 21 Specialty Fertilizers Market Analysis & Segment Forecast, By Type, 2018 2030 (USD Million) (Kilotons): Key Takeaways
- Fig. 22 Specialty Fertilizers Market Share, By Type, 2024 & 2030
- Fig. 23 Urea Ammonium Nitrate Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 24 Calcium Ammonium Nitrate Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 25 Liquid Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)



- Fig. 26 Monoammonium Phosphate Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 27 Sulfate of Potash Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 28 Potassium Nitrate Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 29 Urea Derivative Based Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 30 Blends of NPK Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 31 Other Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 32 Specialty Fertilizers Market Analysis & Segment Forecast, By Crop Type, 2018 2030 (USD Million) (Kilotons): Key Takeaways
- Fig. 33 Specialty Fertilizers Market Share, By Crop Type, 2024 & 2030
- Fig. 34 Specialty Fertilizers Market Analysis & Segment Forecast, in Cereals & Grains, 2018 2030 (USD Million) (Kilotons)
- Fig. 35 Specialty Fertilizers Market Analysis & Segment Forecast, in Fruits & Vegetables, 2018 2030 (USD Million) (Kilotons)
- Fig. 36 Specialty Fertilizers Market Analysis & Segment Forecast, in Oilseeds & Pulses, 2018 2030 (USD Million) (Kilotons)
- Fig. 37 Specialty Fertilizers Market Analysis & Segment Forecast, in Other Crop Types, 2018 2030 (USD Million) (Kilotons)
- Fig. 38 Specialty Fertilizers Market Analysis & Segment Forecast, By Application, 2018 2030 (USD Million) (Kilotons): Key Takeaways
- Fig. 39 Specialty Fertilizers Market Share, By Application, 2024 & 2030
- Fig. 40 Specialty Fertilizers Market Analysis & Segment Forecast, in Fertigation, 2018 2030 (USD Million) (Kilotons)
- Fig. 41 Specialty Fertilizers Market Analysis & Segment Forecast, in Foliar, 2018 2030 (USD Million) (Kilotons)
- Fig. 42 Specialty Fertilizers Market Analysis & Segment Forecast, in Soil, 2018 2030 (USD Million) (Kilotons)
- Fig. 43 Specialty Fertilizers Market, By Region, 2024 & 2030 (%)
- Fig. 44 North America Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 45 U.S Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 46 Canada Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)



- Fig. 47 Mexico Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 48 Europe Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 49 Germany Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 50 UK Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 51 France Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 52 Italy Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 53 Spain Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 54 Asia Pacific Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 55 China Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 56 India Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 57 Japan Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 58 South Korea Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 59 Central & South America Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 60 Brazil Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 61 Argentina Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 62 Middle East & Africa Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 63 Saudi Arabia Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 64 South Africa Specialty Fertilizers Market Analysis & Segment Forecast, 2018 2030 (USD Million) (Kilotons)
- Fig. 65 Specialty Fertilizers Market: Company Categorization
- Fig. 66 Specialty Fertilizers Market: Company Market Share Analysis
- Fig. 67 Specialty Fertilizers Market: Company Market Positioning Analysis



Fig. 68 Specialty Fertilizers Market: Strategy Mapping



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