

Spain Pest Control Products Market Size, Share & Trends Analysis Report By Product (Sprays/Aerosols, Baits/Gels, Repellents, Predators), By Pest Type (Flying Insects, Crawling Insects, Rodents), By Control Mechanism, By End-use, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/SBB0C0BE30E5EN.html>

Date: September 2025

Pages: 90

Price: US\$ 3,950.00 (Single User License)

ID: SBB0C0BE30E5EN

Abstracts

Spain Pest Control Products Market Trends

The Spain pest control products market size was estimated at USD 275.8 million in 2024 and is projected to reach USD 460.9 million by 2033, growing at a CAGR of 6.0% from 2025 to 2033. Commercial and residential demand growth constitutes a primary driver for pest control products in the European country. After pandemic recovery and ongoing tourism and hospitality activity, facilities management and accommodation operators increased procurement of integrated pest control solutions to protect assets and brand reputation. The demand is pronounced in urban centers and logistics hubs where foodservice, retail, and warehousing are concentrated; those verticals require frequent treatments for rodents, stored-product pests, and cockroaches, generating steady product turnover (sprays, baits, traps, and fumigants) and service contracts.

Large national and regional operators have expanded route density and stock investments to serve repeat-purchase customers, which in turn stimulates supplier investment in product lines and distribution. In short, the combination of a measurable market base and intensifying facility-level pest risk drives product sales and recurring service revenues for both chemical and non-chemical offerings.

The Spain pest control products industry shows a clear trend toward biopesticides,

biological control, and low-toxicity formulations as customers and regulators press for sustainability. The rapid growth in the biopesticide segment has prompted manufacturers to expand their product portfolios by introducing microbial, botanical, and pheromone-based solutions designed to address both agricultural and urban pest management needs. Private operators increasingly integrate biological tools, entomopathogenic fungi, bacterial larvicides, pheromone traps, and sterile-male releases into integrated pest management (IPM) programs to reduce chemical reliance, meet environmental, social, and governance (ESG) commitments, and comply with tighter European Union (EU) regulations and standards.

Spain's research institutions and several regional public bodies have sponsored pilot biological-control projects (for instance, municipal mosquito control pilots and university collaborations), which accelerate commercial adoption by proving operational efficacy and cost profiles. For suppliers, the trend implies reallocation of R&D and sales resources toward certified biologicals, tailored formulations for indoor use, and product lines that can be sold as "safer use" options to hospitality and consumer channels.

Spain Pest Control Products Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Spain pest control products market report by product, pest type, control mechanism, and end use:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Sprays/Aerosols

Baits/Gels

Repellents

Predators/Parasites

Microbials/Biopesticides

Barriers/Exclusion

Mechanical Traps

Electronic Devices

Pest Type Outlook (Revenue, USD Million, 2021 - 2033)

Flying Insects

Crawling Insects

Rodents

Others (Birds)

Control Mechanism Outlook (Revenue, USD Million, 2021 - 2033)

Chemical

Physical/Mechanical

Biological

End Use Outlook (Revenue, USD Million, 2021 - 2033)

B2C

Supermarkets and Hypermarkets

Pharmacies & Drugstores

Home Improvement & Hardware Stores

E-commerce/Online

Others (Grocery Stores, Department Stores)

B2B

Direct Sales

Distributors & Wholesalers

Agricultural Supply Stores & Co-operatives

Commercial & Institutional E-procurement Platforms

Others (Government Procurement Programs)

This report can be delivered to the clients within 3 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Types & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Product Outlook
- 2.3. Pest Type Outlook
- 2.4. Control Mechanism Outlook
- 2.5. End Use Outlook
- 2.6. Competitive Landscape Snapshot

CHAPTER 3. SPAIN PEST CONTROL PRODUCTS MARKET VARIABLES AND TRENDS

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Market Opportunities
 - 3.4.4. Market Challenges
- 3.5. Industry Analysis Tools
 - 3.5.1. Porter's Five Forces Analysis
- 3.6. Market Entry Strategies

CHAPTER 4. SPAIN PEST CONTROL PRODUCTS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Spain Pest Control Products Market, By Product: Key Takeaways
- 4.2. Product Movement Analysis & Market Share, 2024 & 2033
- 4.3. Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Million)
 - 4.3.1. Sprays/Aerosols
 - 4.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.2. Baits/Gels
 - 4.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.3. Repellents
 - 4.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.4. Predators/Parasites
 - 4.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.5. Microbials/Biopesticides
 - 4.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.6. Barriers/Exclusion
 - 4.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.7. Mechanical Traps
 - 4.3.7.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.8. Electronic Devices
 - 4.3.8.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 5. SPAIN PEST CONTROL PRODUCTS MARKET: PEST TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Spain Pest Control Products Market, By Pest Type: Key Takeaways
- 5.2. Pest Type Movement Analysis & Market Share, 2024 & 2033
- 5.3. Market Estimates & Forecasts, By Pest Type, 2021 - 2033 (USD Million)
 - 5.3.1. Flying Insects
 - 5.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.2. Crawling Insects
 - 5.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.3. Rodents
 - 5.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.4. Others
 - 5.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 6. SPAIN PEST CONTROL PRODUCTS MARKET: CONTROL MECHANISM ESTIMATES & TREND ANALYSIS

- 6.1. Spain Pest Control Products Market, By Control Mechanism: Key Takeaways
- 6.2. Control Mechanism Movement Analysis & Market Share, 2024 & 2033
- 6.3. Market Estimates & Forecasts, By Control Mechanism, 2021 - 2033 (USD Million)
 - 6.3.1. Chemical
 - 6.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.2. Physical/Mechanical
 - 6.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.3. Biological
 - 6.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 7. SPAIN PEST CONTROL PRODUCTS MARKET: END USE ESTIMATES & TREND ANALYSIS

- 7.1. Spain Pest Control Products Market, By End Use: Key Takeaways
- 7.2. End Use Movement Analysis & Market Share, 2024 & 2033
- 7.3. Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)
 - 7.3.1. B2C
 - 7.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.1.1.1. Supermarkets & Hypermarkets
 - 7.3.1.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.1.1.2. Pharmacies & Drugstores
 - 7.3.1.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.1.1.3. Home Improvement & Hardware Stores
 - 7.3.1.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.1.1.4. E-commerce/Online
 - 7.3.1.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.1.1.5. Others (Grocery Stores, Departmental Stores)
 - 7.3.1.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.2. B2B
 - 7.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.2.1.1. Direct sales
 - 7.3.2.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.2.1.2. Distributors & Wholesalers
 - 7.3.2.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 7.3.2.1.3. Agricultural Supply Stores & Co-operatives
 - 7.3.2.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

- 7.3.2.1.4. Commercial & Institutional E-procurement Platforms
 - 7.3.2.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 7.3.2.1.5. Others (Government Procurement Programs)
 - 7.3.2.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 8. SPAIN PEST CONTROL PRODUCTS MARKET: COMPETITIVE ANALYSIS

- 8.1. Recent Developments & Impact Analysis by Key Market Participants
- 8.2. Company Categorization
- 8.3. Participant's Overview
- 8.4. Financial performance
- 8.5. Product Benchmarking
- 8.6. Company Market Share Analysis, 2024 (%)
- 8.7. Company Heat Map Analysis, 2024
- 8.8. Strategy Mapping
- 8.9. Company Profiles
 - 8.9.1. BASF SE
 - 8.9.1.1. Company Overview
 - 8.9.1.2. Financial performance
 - 8.9.1.3. Product Portfolios
 - 8.9.1.4. Strategic Initiatives
 - 8.9.2. Syngenta Group
 - 8.9.2.1. Company Overview
 - 8.9.2.2. Financial performance
 - 8.9.2.3. Product Portfolios
 - 8.9.2.4. Strategic Initiatives
 - 8.9.3. Bayer AG
 - 8.9.3.1. Company Overview
 - 8.9.3.2. Financial performance
 - 8.9.3.3. Product Portfolios
 - 8.9.3.4. Strategic Initiatives
 - 8.9.4. FMC Corporation
 - 8.9.4.1. Company Overview
 - 8.9.4.2. Financial performance
 - 8.9.4.3. Product Portfolios
 - 8.9.4.4. Strategic Initiatives
 - 8.9.5. Sumitomo Corporation
 - 8.9.5.1. Company Overview

- 8.9.5.2. Financial performance
- 8.9.5.3. Product Portfolios
- 8.9.5.4. Strategic Initiatives
- 8.9.6. Corteva Agriscience
 - 8.9.6.1. Company Overview
 - 8.9.6.2. Financial performance
 - 8.9.6.3. Product Portfolios
 - 8.9.6.4. Strategic Initiatives
- 8.9.7. Novozymes Biologicals
 - 8.9.7.1. Company Overview
 - 8.9.7.2. Financial performance
 - 8.9.7.3. Product Portfolios
 - 8.9.7.4. Strategic Initiatives
- 8.9.8. Nufarm Limited
 - 8.9.8.1. Company Overview
 - 8.9.8.2. Financial performance
 - 8.9.8.3. Product Portfolios
 - 8.9.8.4. Strategic Initiatives
- 8.9.9. UPL Limited
 - 8.9.9.1. Company Overview
 - 8.9.9.2. Financial performance
 - 8.9.9.3. Product Portfolios
 - 8.9.9.4. Strategic Initiatives
- 8.9.10. Koppert
 - 8.9.10.1. Company Overview
 - 8.9.10.2. Financial performance
 - 8.9.10.3. Product Portfolios
 - 8.9.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Spain pest control products market: Key market driver analysis

Table 2 Spain pest control products market: Key market restraint analysis

Table 3 Spain pest control products market estimates & forecast, 2021 - 2033 by product (USD Million)

Table 4 Spain sprays/aerosols market estimates & forecast, 2021 - 2033 (USD Million)

Table 5 Spain baits/gels market estimates & forecast, 2021 - 2033 (USD Million)

Table 6 Spain repellents market estimates & forecast, 2021 - 2033 (USD Million)

Table 7 Spain predators/parasites market estimates & forecast, 2021 - 2033 (USD Million)

Table 8 Spain microbials/biopesticides market estimates & forecast, 2021 - 2033 (USD Million)

Table 9 Spain barriers/exclusions market estimates & forecast, 2021 - 2033 (USD Million)

Table 10 Spain mechanical traps market estimates & forecast, 2021 - 2033 (USD Million)

Table 11 Spain electronic devices market estimates & forecast, 2021 - 2033 (USD Million)

Table 12 Spain pest control products market estimates & forecast, 2021 - 2033 by pest type (USD Million)

Table 13 Spain flying insects pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 14 Spain crawling insects pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 15 Spain rodents insects pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 16 Spain others pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 17 Spain pest control products market estimates & forecast by control mechanism, 2021 - 2033 (USD Million)

Table 18 Spain chemical pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 19 Spain physical/mechanical pest control products market estimates &, 2021 - 2033 (USD Million)

Table 20 Spain biological pest control products market estimates &, 2021 - 2033 (USD Million)

Table 21 Spain pest control products market estimates & forecast, 2021 - 2033 by end use (USD Million)

Table 22 Spain B2C pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 23 Spain B2C pest control products market estimates & forecast, through Supermarkets and Hypermarkets, 2021 - 2033 (USD Million)

Table 24 Spain B2C pest control products market estimates & forecast, through pharmacies & drugstores, 2021 - 2033 (USD Million)

Table 25 Spain B2C pest control products market estimates & forecast, through home improvements & hardware stores, 2021 - 2033 (USD Million)

Table 26 Spain B2C pest control products market estimates & forecast, through e-commerce/online, 2021 - 2033 (USD Million)

Table 27 Spain B2C pest control products market estimates & forecast, through other sales channels, 2021 - 2033 (USD Million)

Table 28 Spain B2B pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Table 29 Spain B2B pest control products market estimates & forecast, through direct sales, 2021 - 2033 (USD Million)

Table 30 Spain B2B pest control products market estimates & forecast, through distributors & wholesalers, 2021 - 2033 (USD Million)

Table 31 Spain B2B pest control products market estimates & forecast, through agricultural supply stores & co-operatives, 2021 - 2033 (USD Million)

Table 32 Spain B2B pest control products market estimates & forecast, through commercial & institutional e-procurement platforms, 2021 - 2033 (USD Million)

Table 33 Spain B2B pest control products market estimates & forecast, through other sales channels, 2021 - 2033 (USD Million)

Table 34 Recent developments & impact analysis by key market participants

Table 35 Company market share, 2024 (%)

Table 36 Company heat map analysis, 2024

Table 37 Companies implementing key strategies

List Of Figures

LIST OF FIGURES

- Fig. 1 Spain pest control products market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot
- Fig. 8 Competitive landscape Snapshot
- Fig. 9 Parent industry and Spain pest control products market size, 2024 (USD Million)
- Fig. 10 Spain pest control products market: Value chain analysis
- Fig. 11 Spain pest control products market: Dynamics
- Fig. 12 Spain pest control products market: Porter's Five Forces analysis
- Fig. 13 Spain pest control products market, by product: Key takeaways
- Fig. 14 Spain pest control products market: product movement analysis, 2024 & 2033 (%)
- Fig. 15 Spain sprays/aerosols market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 16 Spain baits/gels market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 17 Spain repellents market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 18 Spain predators/ parasites market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 19 Spain microbials/biopesticides market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 20 Spain barriers/exclusions market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 21 Spain mechanical traps market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 22 Spain electronic devices market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 23 Spain pest control products market, by pest type: Key takeaways
- Fig. 24 Spain pest control products market: pest type movement analysis, 2024 & 2033 (%)
- Fig. 25 Spain flying insects pest control products market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 26 Spain crawling insects pest control products market estimates & forecast, 2021 - 2033 (USD Million)
- Fig. 27 Spain rodents insects pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Fig. 28 Spain others pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Fig. 29 Spain pest control products market, by control mechanism: Key takeaways

Fig. 30 Spain pest control products market: control mechanism movement analysis, 2024 & 2033 (%)

Fig. 31 Spain chemical pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Fig. 32 Spain physical/mechanical pest control products market estimates &, 2021 - 2033 (USD Million)

Fig. 33 Spain biological pest control products market estimates &, 2021 - 2033 (USD Million)

Fig. 34 Spain pest control products market, by end use: Key takeaways

Fig. 35 Spain pest control products market: end use movement analysis, 2024 & 2033 (%)

Fig. 36 Spain B2C pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Fig. 37 Spain B2C pest control products market estimates & forecast, through Supermarkets and Hypermarkets, 2021 - 2033 (USD Million)

Fig. 38 Spain B2C pest control products market estimates & forecast, through pharmacies & drugstores, 2021 - 2033 (USD Million)

Fig. 39 Spain B2C pest control products market estimates & forecast, through home improvements & hardware stores, 2021 - 2033 (USD Million)

Fig. 40 Spain B2C pest control products market estimates & forecast, through e-commerce/online, 2021 - 2033 (USD Million)

Fig. 41 Spain B2C pest control products market estimates & forecast, through other sales channels, 2021 - 2033 (USD Million)

Fig. 42 Spain B2B pest control products market estimates & forecast, 2021 - 2033 (USD Million)

Fig. 43 Spain B2B pest control products market estimates & forecast, through direct sales, 2021 - 2033 (USD Million)

Fig. 44 Spain B2B pest control products market estimates & forecast, through distributors & wholesalers, 2021 - 2033 (USD Million)

Fig. 45 Spain B2B pest control products market estimates & forecast, through agricultural supply stores & co-operatives, 2021 - 2033 (USD Million)

Fig. 46 Spain B2B pest control products market estimates & forecast, through commercial & institutional e-procurement platforms, 2021 - 2033 (USD Million)

Fig. 47 Spain B2B pest control products market estimates & forecast, through other sales channel, 2021 - 2033 (USD Million)

Fig. 48 Key company categorization

Fig. 49 Company market share analysis, 2024

Fig. 50 The strategic framework of the Spain pest control products market

I would like to order

Product name: Spain Pest Control Products Market Size, Share & Trends Analysis Report By Product (Sprays/Aerosols, Baits/Gels, Repellents, Predators), By Pest Type (Flying Insects, Crawling Insects, Rodents), By Control Mechanism, By End-use, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/SBB0C0BE30E5EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SBB0C0BE30E5EN.html>