

South Korea Artificial Intelligence Market Size, Share & Trends Analysis Report By Component (Hardware, Software, Services), By Technology (Deep Learning, Machine Learning, Natural Language Processing), By Function, By End Use, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/SB192A9D7C54EN.html>

Date: August 2026

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: SB192A9D7C54EN

Abstracts

The South Korea artificial intelligence market size was valued at USD 10.6 billion in 2025 and is projected to grow from USD 15.9 billion in 2026 to USD 175.8 billion by 2033, at a CAGR of 41.0% from 2026 to 2033. The increasing focus on AI innovation, expanding enterprise deployment, and continued investments in advanced computing infrastructure are driving the growth of the market.

South Korea's AI market is experiencing significant growth due to the government's continued investments in artificial intelligence, digital infrastructure, and national AI strategies. Public initiatives encouraging AI adoption across manufacturing, healthcare, finance, education, and public services are accelerating technology deployment throughout the economy. Financial incentives, regulatory support, and public-private collaborations are encouraging enterprises to integrate AI into business operations. This policy-driven ecosystem is creating favorable conditions for AI research, commercialization, and large-scale industry adoption.

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South Korea's globally competitive manufacturing and semiconductor sectors are increasingly adopting AI to enhance production efficiency, quality control, predictive maintenance, and supply chain optimization. AI-powered automation, computer vision,

and industrial analytics are improving operational performance while reducing production costs and downtime. The country's strong electronics ecosystem provides an ideal environment for developing and deploying advanced AI applications. Growing investments in smart factories and intelligent manufacturing continue to expand AI implementation across industrial operations.

The growing adoption of generative AI and enterprise AI solutions is driving the South Korea AI market as organizations seek greater productivity, automation, and data-driven decision-making. Businesses are deploying AI-powered assistants, intelligent search, cybersecurity solutions, customer service platforms, and software development tools across multiple industries. Increasing demand for localized large language models and AI services is encouraging technology companies to introduce industry-specific AI solutions. This expanding enterprise adoption is supporting continuous innovation while increasing AI investments across both private and public sectors.

South Korea Artificial Intelligence Market Segmentation

This report forecasts revenue growth at country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the South Korea artificial intelligence market report based on component, function, technology, and end use.

Component Outlook (Revenue, USD Million, 2021 - 2033)

Hardware

Software

Services

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Deep Learning

Machine Learning

Natural Language Processing

Machine Vision

Generative AI

Function Outlook (Revenue, USD Million, 2021 - 2033)

Cybersecurity

Finance and Accounting

Human Resource Management

Legal and Compliance

Operations

Sales and Marketing

Supply Chain Management

End Use Outlook (Revenue, USD Million, 2021 - 2033)

BFSI

Retail

Law

Healthcare

Advertising & Media

Automotive & Transportation

Agriculture

Manufacturing

Others

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