

South Africa Hemodialysis & Peritoneal Dialysis Market Size, Share & Trends Analysis Report By Type, By Product (Devices, Consumables, Services), By End Use (Hospital-based, Home-based), And Segment Forecasts, 2018 - 2025

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Abstracts

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The South Africa hemodialysis & peritoneal dialysis market size is anticipated to reach USD 847.2 million by 2025, according to a new report by Grand View Research, Inc. Rising incidence of end-stage renal disease (ESRD) is likely to drive the market to register a 7.1% CAGR during the forecast period.

Sedentary lifestyle, lack of exercise, alcohol consumption, and increase in incidence of diabetes and high blood pressure are driving the occurrence of ESRD, which is expected to support market growth. According to data by the Clinical Kidney Journal, prevalence of chronic kidney disease in Africa was about 13.9% in 2016. An article published in the NCBI finds that the most common cause of ESRD is increase in prevalence of obesity and diabetes.

Dialysis and transplantation are two options available to patients suffering from severe kidney damage or kidney failure. Low availability of kidney donors is propelling the demand for dialysis. According to statistics provided by eNews Channel Africa, in 2016, about 2,096 patients were awaiting kidney transplants at Gauteng, a northern province of South Africa. This scenario is expected to remain unchanged over the forecast period, thereby acting as a major driver for the hemodialysis and peritoneal dialysis market.

Further key findings from the study suggest:

Hemodialysis has been identified as the largest segment by type as the duration of treatment is shorter than that of peritoneal dialysis

By product, the services segment accounted for the largest share owing to introduction of new dialysis centers, treatment options, and software

On the basis of end use, the home-based segment is poised to exhibit the fastest growth rate thanks to advantages of convenience, cost-effectiveness, and time flexibility offered by home-based dialysis

Various industry participants offer a wide portfolio of products for dialysis. Key players include Fresenius Medical Care AG & Co. KGaA; B.Braun Avitum AG; NIPRO Medical Corporation; DaVita, Inc.; and Baxter

Strategic initiatives such as mergers and acquisitions are anticipated to help market players in expanding their presence and staying competitive in the industry

In August 2017, Fresenius Medical Care signed an agreement to acquire NxStage Medical, Inc. The acquisition was aimed expanding the product portfolio of the former, along with its client base and geographic foothold.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

1.1 Market Snapshot

CHAPTER 2 RESEARCH METHODOLOGY

2.1 Information Procurement

2.2 Data Analysis

2.3 Region Wise Market Calculation

2.3.1 Region wise market: Base estimates

2.3.2 Region market: CAGR calculation

2.4 Region Based Segment Share Calculation

2.5 List of Secondary Sources (partial list)

2.6 Market Snapshot

CHAPTER 3 SOUTH AFRICA HEMODIALYSIS & PERITONEAL DIALYSIS MARKET VARIABLES, TRENDS, & SCOPE

3.1 Market Segmentation & Scope

3.1.1 Market Driver Analysis

3.1.1.1 Growing prevalence of diabetes and hypertension

3.1.1.2 Low availability of donor, leading to limited transplantation

3.1.1.3 Rising prevalence of End-Stage Renal Disease (ESRD)

3.1.1.4 Technological advancement and new product launch

3.1.2 Market Restraint Analysis

3.1.2.1 Risk of complications

3.1.2.2 Unclear reimbursement policies

3.1.2.3 Stringent regulatory policies for dialysis products

3.2 Penetration & Growth Prospect Mapping: Product

3.3 South Africa Hemodialysis & Peritoneal Dialysis Market - SWOT Analysis, By Factor (political & legal, economic, and technological)

3.4 Industry Analysis - Porter's

CHAPTER 4 SOUTH AFRICA HEMODIALYSIS & PERITONEAL DIALYSIS MARKET: TYPE ESTIMATES & TREND ANALYSIS

4.1 South Africa Hemodialysis & Peritoneal Dialysis Market: Type Movement Analysis

4.2 Hemodialysis

4.2.1 Hemodialysis market, 2014 - 2025 (USD Million)

4.3 Peritoneal dialysis

4.3.1 Peritoneal dialysis market, 2014 - 2025 (USD Million)

CHAPTER 5 SOUTH AFRICA HEMODIALYSIS & PERITONEAL DIALYSIS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

5.1 South Africa Hemodialysis & Peritoneal Dialysis Market: Product Movement Analysis

5.2 Devices

5.2.1 Devices market, 2014 - 2025 (USD Million)

5.3 Consumables

5.3.1 Consumables market, 2014 - 2025 (USD Million)

5.4 Services

5.4.1 Services market, 2014 - 2025 (USD Million)

CHAPTER 6 SOUTH AFRICA HEMODIALYSIS & PERITONEAL DIALYSIS MARKET: END-USE ESTIMATES & TREND ANALYSIS

6.1 South Africa Hemodialysis & Peritoneal Dialysis Market: End-Use Movement Analysis

6.2 Hospital based

6.2.1 Hospital based market, 2014 - 2025 (USD Million)

6.3 Home based

6.3.1 Home based market, 2014 - 2025 (USD Million)

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Strategy Framework

7.2 Company Profiles

7.2.1 Fresenius Medical Care AG & Co.

7.2.1.1 Company overview

7.2.1.2 Financial performance

7.2.1.3 Product benchmarking

7.2.1.4 Strategic initiative

7.2.2 Baxter International, Inc.

7.2.2.1 Company overview

7.2.2.2 Financial performance

- 7.2.2.3 Product benchmarking
- 7.2.2.4 Strategic initiative
- 7.2.3 B. Braun Avitum AG
 - 7.2.3.1 Company overview
 - 7.2.3.2 Financial performance
 - 7.2.3.3 Product benchmarking
 - 7.2.3.4 Strategic initiative
- 7.2.4 NIPRO Medical Corporation
 - 7.2.4.1 Company overview
 - 7.2.4.2 Financial performance
 - 7.2.4.3 Product benchmarking
 - 7.2.4.4 Strategic initiatives
- 7.2.5 DaVita Healthcare Partners, Inc.
 - 7.2.5.1 Company overview
 - 7.2.5.2 Financial performance
 - 7.2.5.3 Product benchmarking
 - 7.2.5.4 Strategic initiative

List Of Tables

LIST OF TABLES

Table 1 HD vs PD cost comparison in South Africa

Table 2 Rationing tool for Renal Replacement Therapy (RRT) in South Africa

Table 3 Manufacturing plant locations

Table 4 Regional office locations

Table 5 Regional office locations

Table 6 Dialysis center locations

Table 7 Regional office locations

Table 8 Regional office locations

Table 9 Locations of dialysis centers

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value chain based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market summary, 2016 (USD Million)
- Fig. 8 Market trends & outlook
- Fig. 9 Market segmentation & scope
- Fig. 10 Market driver relevance analysis (Current & future impact)
- Fig. 11 Market restraint relevance analysis (Current & future impact)
- Fig. 12 Penetration & growth prospect mapping
- Fig. 13 SWOT Analysis, By Factor (political & legal, economic and social)
- Fig. 14 Porter's Five Forces Analysis
- Fig. 15 South Africa hemodialysis and peritoneal dialysis market type outlook key takeaways
- Fig. 16 South Africa hemodialysis and peritoneal dialysis market: Type movement analysis
- Fig. 17 South Africa hemodialysis market, 2014 - 2025 (USD Million)
- Fig. 18 South Africa conventional hemodialysis market, 2014 - 2025 (USD Million)
- Fig. 19 South Africa short daily hemodialysis market, 2014 - 2025 (USD Million)
- Fig. 20 South Africa nocturnal hemodialysis market, 2014 - 2025 (USD Million)
- Fig. 21 South Africa peritoneal dialysis market, 2014 - 2025 (USD Million)
- Fig. 22 South Africa CAPD market, 2014 - 2025 (USD Million)
- Fig. 23 South Africa APD market, 2014 - 2025 (USD Million)
- Fig. 24 South Africa hemodialysis and peritoneal dialysis market product outlook key takeaways
- Fig. 25 South Africa hemodialysis and peritoneal dialysis market: Product movement analysis
- Fig. 26 South Africa devices market, 2014 - 2025 (USD Million)
- Fig. 27 South Africa dialysis machine market, 2014 - 2025 (USD Million)
- Fig. 28 South Africa dialyzers market, 2014 - 2025 (USD Million)
- Fig. 29 South Africa water treatment systems market, 2014 - 2025 (USD Million)
- Fig. 30 South Africa other devices market, 2014 - 2025 (USD Million)
- Fig. 31 South Africa consumables market, 2014 - 2025 (USD Million)

- Fig. 32 South Africa bloodlines market, 2014 - 2025 (USD Million)
- Fig. 33 South Africa concentrates market, 2014 - 2025 (USD Million)
- Fig. 34 South Africa catheters market, 2014 - 2025 (USD Million)
- Fig. 35 South Africa other consumables market, 2014 - 2025 (USD Million)
- Fig. 36 South Africa services market, 2014 - 2025 (USD Million)
- Fig. 37 South Africa hemodialysis and peritoneal dialysis market end-use outlook key takeaways
- Fig. 38 South Africa hemodialysis and peritoneal dialysis market: End-use movement analysis
- Fig. 39 South Africa home-based market, 2014 - 2025 (USD Million)
- Fig. 40 South Africa hospital-based market, 2014 - 2025 (USD Million)
- Fig. 41 Regional market place: Key takeaways
- Fig. 42 South Africa hemodialysis and peritoneal dialysis market, 2014 - 2025 (USD Million)
- Fig. 43 Strategy framework
- Fig. 44 Participant categorization
- Fig. 45 Global presence of Fresenius Medical Care
- Fig. 46 Global presence of Baxter International, Inc.
- Fig. 47 Global presence of B. Braun AG
- Fig. 48 Global presence of NIPRO Medical Corporation
- Fig. 49 Global presence of DaVita Healthcare Partners, Inc.

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