

# South Africa Animal Health Market Size, Share & Trends Analysis Report By Product, By Disease, By Animal (Production Animals, Companion Animal), By Distribution Channel, By End Use, And Segment Forecasts, 2025 - 2033

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## Abstracts

### South Africa Animal Health Market Summary

The South Africa animal health market size was estimated at USD 958.47 million in 2024 and is projected to reach USD 1,808.59 million by 2033, growing at a CAGR of 7.4% from 2025 to 2033. The market is continuously growing driven by rising awareness of zoonotic and emerging diseases, increasing aquaculture and poultry production and government regulations and disease control programs.

Global health concerns, such as COVID-19, highlighted the importance of controlling zoonotic diseases. South Africa, with its diverse wildlife and livestock populations, faces unique risks of disease spillovers. Zoonotic diseases, account for over 60% of all recognized human illnesses and nearly 75% of emerging infectious diseases (EIDs). In developing countries such as South Africa, EIDs carry a mortality rate of 47.3%, posing a serious public health challenge. Majority of these emerging infections (71.8%) originate from wildlife, underscoring the critical need for strengthened surveillance, early detection, and One Health approaches that integrate animal, human, and environmental health strategies.

South Africa is witnessing growth in the aquaculture and poultry industries, driven by rising demand for affordable animal protein. According to U.S. Department of Agriculture (USDA) report of September 2024, South Africa's chicken meat production is expected to rise 3% to 1.65 million tons in 2025, driven by industry recovery post-

H5N1. Consumption is set to grow 2% to 1.88 million tons, supported by easing food inflation. Poultry and aquaculture face high disease risks, including bacterial, viral, and parasitic infections that can devastate production. Farmers invest in vaccines, feed supplements, water treatments, and biosecurity solutions to maintain yields and profitability. Poultry, being the largest protein source, demands continuous innovation in health management, while aquaculture expansion brings new opportunities for specialized veterinary pharmaceuticals. This diversification of animal farming strengthens the market for veterinary medicines, diagnostics, and nutritional products, positioning aquaculture and poultry health as important growth drivers.

Government-led programs targeting zoonotic diseases, foot-and-mouth disease (FMD), and avian influenza are major growth drivers. Regulatory authorities like the Department of Agriculture, Land Reform, and Rural Development (DALRRD) work with veterinary organizations to strengthen surveillance, vaccination campaigns, and biosecurity frameworks. Policies supporting antimicrobial stewardship and responsible veterinary drug usage are improving product adoption while promoting safer animal-derived food supply chains. Moreover, ongoing trade negotiations push farmers to meet international animal health standards, creating demand for certified vaccines and medicines. This regulatory environment strengthens trust in veterinary products, accelerates adoption, and fosters growth in the South African market.

## South Africa Animal Health Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the South Africa Animal Health market report based on product, animal, disease, distribution channel, and end use.

### Animal Outlook (Revenue, USD Million, 2021 - 2033)

#### Production Animals

Poultry

Swine

Cattle

Sheep & Goats

Fish

Companion Animals

Dogs

Cats

Horses

Pet Birds

Others

Product Outlook (Revenue, USD Million, 2021 - 2033)

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Anti-infectives

Anti-inflammatory

Analgesics

Others

Medicated Feed Additives

Diagnostics

Consumables, reagents and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Disease Outlook (Revenue, USD Million, 2021 - 2033)

Poultry Diseases

Avian Influenza

Salmonellosis

Coccidiosis

Infectious Bronchitis

Others

#### Swine Diseases

Porcine Reproductive and Respiratory Syndrome (PRRS)

African Swine Fever

Salmonellosis

Porcine Circovirus (PCV)

Others

#### Cattle Diseases

Bovine Respiratory Disease (BRD)

Mastitis

Foot and Mouth Disease (FMD)

Bovine Viral Diarrhoea (BVD)

Others

#### Sheep & Goat Diseases

Bacterial Diseases

Parasitic Diseases

Viral Diseases

Others

Fish/Aquaculture Diseases

Bacterial Diseases

Parasitic Diseases

Others

Canine Diseases

Gastrointestinal

Neurological

Ophthalmic

Others

Feline Diseases

Gastrointestinal

Neurological

Ophthalmic

Others

Equine Diseases

Gastrointestinal

Neurological

Ophthalmic

Others

Pet Bird Diseases

Gastrointestinal

Ophthalmic

Others

Other Companion Animal Diseases

Gastrointestinal

Ophthalmic

Others

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Retail

E-Commerce

Hospital/ Clinic Pharmacy

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Veterinary Reference Laboratories

Point-of-care Testing/In-house Testing

Veterinary Hospitals & Clinics

Others

**This report can be delivered to the clients within 3 Business Days**

*South Africa Animal Health Market Size, Share & Trends Analysis Report By Product, By Disease, By Animal (Prod...*

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