

Solid Recovered Fuel Market Size, Share & Trends Analysis Report By Fuel Grade (High-Grade SRF, Mid-Grade SRF), By Processing Technology (MBT, Advanced Dry Recovery), By End Use (Cement Manufacturing, Power & CHP), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global solid recovered fuel market size was estimated at USD 7.37 million in 2025 and is projected to reach USD 12.14 million by 2033, growing at a CAGR of 6.5% from 2026 to 2033. The market growth is primarily driven by the rising demand for alternative fuels, increasing pressure to reduce landfill waste, and stringent environmental regulations promoting sustainable waste management practices.

SRF, produced from non-hazardous municipal and commercial waste, is gaining strong traction as a cleaner substitute for fossil fuels in energy-intensive industries such as cement manufacturing, power generation, and industrial heating due to its high calorific value and lower carbon footprint.

Growing investments in advanced waste processing infrastructure, coupled with expanding circular economy initiatives, are accelerating SRF adoption across developed and emerging economies. Governments and regulatory bodies are implementing landfill diversion targets and waste-to-energy policies, further supporting market expansion. Moreover, technological advancements in mechanical biological treatment (MBT), pelletization, and fuel quality standardization are improving combustion efficiency and operational reliability. Strategic partnerships among waste management companies, energy producers, and industrial manufacturers continue to strengthen supply chains and commercialization opportunities, positioning solid

recovered fuel as a critical solution for sustainable energy generation and long-term emissions reduction.

Global Solid Recovered Fuel Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the solid recovered fuel market report based on fuel grade, processing technology, end use and region:

Fuel Grade Outlook (Revenue, USD Million, 2021 - 2033)

High-Grade SRF

Mid-Grade SRF

Low-Grade SRF

Processing Technology Outlook (Revenue, USD Million, 2021 - 2033)

MBT

Advanced Dry Recovery

Pelletization

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Cement Manufacturing

Power & CHP

Industrial Heating

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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