

Solar Roof Tiles Market Size, Share & Trends Analysis Report By Product Type (Standard Solar Tile, Dimpled Solar Tile, Eave-Mount Solar Tile), By End Use (Residential, Non-residential), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global solar roof tiles market size was estimated at USD 3.56 billion in 2024 and is projected to reach USD 8.81 billion by 2033, growing at a CAGR of 10.6% from 2025 to 2033. Demand for solar roof tiles is increasing due to the growing global shift toward renewable energy and sustainable housing solutions.

Consumers are seeking energy independence, cost savings, and aesthetic solar options that blend seamlessly with modern architectural designs. Rising awareness of climate change and surging electricity costs are further accelerating adoption across residential and commercial buildings. The move toward net-zero construction and stricter green building codes also support widespread integration of these systems.

Key growth drivers for the solar roof tiles industry include advancements in photovoltaic (PV) efficiency, decreasing costs of solar materials, and rapid urbanization in developing economies. Technological innovations, such as lightweight and flexible solar tiles, are broadening installation feasibility. The integration of energy storage systems and smart grid connectivity has enhanced the appeal of solar tiles for energy resilience. Major manufacturers are focusing on design customization and durability to attract residential consumers. The rise in solar incentives, tax rebates, and feed-in tariffs in countries like the U.S., Germany, and India are also encouraging adoption.

The market is witnessing significant innovations in material science and aesthetics. Companies are developing highly efficient monocrystalline tiles, ultra-thin flexible

models, and colored variants that mimic traditional roofing materials like slate or terracotta. Integration with battery storage systems and home energy management software is becoming standard. Emerging players are offering modular, plug-and-play tiles that simplify installation. Additionally, trends such as decentralized energy generation, smart home integration, and BIPV-based smart cities are driving the next phase of product evolution. Sustainability and design flexibility remain top innovation priorities.

Global Solar Roof Tiles Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the solar roof tiles market report based on product type, end use, and region:

Product Type Outlook (Revenue, USD Million, 2021 - 2033)

Standard Solar Tile

Dimpled Solar Tile

Eave-Mount Solar Tile

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Non-residential

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Asia Pacific

China

Japan

India

South Korea

Central & South America

Middle East & Africa

Saudi Arabia

UAE

Egypt

Qatar

Kuwait

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources
 - 1.3.4. Third-Party Perspectives
 - 1.3.5. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation and Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. SOLAR ROOF TILES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Value Chain Analysis
- 3.2. Regulatory Framework
- 3.3. Technology Overview
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.1.1. Growing construction activities in developing countries
 - 3.4.1.2. Increasing adoption of prefabricated construction materials
 - 3.4.2. Market restraint analysis
 - 3.4.2.1. Need for regular deck maintenance
 - 3.4.3. Industry opportunity
 - 3.4.4. Market Challenges
- 3.5. Major Deals & Strategic Alliances Analysis
- 3.6. Business Environment Analysis
 - 3.6.1. Porter's Analysis

- 3.6.1.1. Supplier Power
- 3.6.1.2. Buyer Power
- 3.6.1.3. Substitution Threat
- 3.6.1.4. Threat from New Entrant
- 3.6.1.5. Competitive Rivalry
- 3.6.2. PESTEL Analysis, by SWOT
 - 3.6.2.1. Political Landscape
 - 3.6.2.2. Environmental Landscape
 - 3.6.2.3. Social Landscape
 - 3.6.2.4. Technology Landscape
 - 3.6.2.5. Economic Landscape
 - 3.6.2.6. Legal Landscape

CHAPTER 4. SOLAR ROOF TILES MARKET: PRODUCT TYPE ESTIMATES & TREND ANALYSIS

- 4.1. Product Type Takeaways
- 4.2. Product Type Market Share Analysis, 2025 - 2033
- 4.3. Solar Roof Tiles Market Estimates & Forecast, By Product Type 2021 - 2033 (USD Million)
- 4.4. Standard Solar Tile
 - 4.4.1. Solar Roof Tiles Market Estimates & Forecast, By Standard Solar Tile, 2021 - 2033 (USD Million)
- 4.5. Dimpled Solar Tile
 - 4.5.1. Solar Roof Tiles Market Estimates & Forecast, By Dimpled Solar Tile, 2021 - 2033 (USD Million)
- 4.6. Eave-Mount Solar Tile
 - 4.6.1. Solar Roof Tiles Market Estimates & Forecast, By Eave-Mount Solar Tile, 2021 - 2033 (USD Million)
- 4.7. Others
 - 4.7.1. Solar Roof Tiles Market Estimates & Forecast, By Others, 2021 - 2033 (USD Million)

CHAPTER 5. SOLAR ROOF TILES MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. End Use Takeaways
- 5.2. End Use Market Share Analysis, 2025 - 2033
- 5.3. Solar Roof Tiles Market Estimates & Forecast, By End Use 2021 - 2033 (USD

Million)

5.4. Residential

5.4.1. Solar Roof Tiles Market Estimates & Forecast, For Residential, 2021 - 2033
(USD Million)

5.5. Non-residential

5.5.1. Solar Roof Tiles Market Estimates & Forecast, For Non-residential, 2021 - 2033
(USD Million)

CHAPTER 6. SOLAR ROOF TILES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Regional Market Share Analysis, 2025 - 2033

6.3. North America

6.3.1. North America Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033
(USD Million)

6.3.2. North America Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.3.3. North America Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.3.4. U.S.

6.3.4.1. U.S. Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.3.4.2. U.S. Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.3.4.3. U.S. Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.3.5. Canada

6.3.5.1. Canada Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.3.5.2. Canada Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.3.5.3. Canada Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.3.6. Mexico

6.3.6.1. Mexico Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.3.6.2. Mexico Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.3.6.3. Mexico Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4. Europe

6.4.1. Europe Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.4.2. Europe Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.4.3. Europe Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.4. UK

6.4.4.1. UK Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.4.4.2. UK Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.4.4.3. UK Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.5. Germany

6.4.5.1. Germany Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.4.5.2. Germany Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.4.5.3. Germany Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.6. France

6.4.6.1. France Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.4.6.2. France Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.4.6.3. France Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.7. Spain

6.4.7.1. Spain Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.4.7.2. Spain Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.4.7.3. Spain Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5. Asia Pacific

6.5.1. Asia Pacific Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Million)

6.5.2. Asia Pacific Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.5.3. Asia Pacific Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.4. China

6.5.4.1. China Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.5.4.2. China Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.5.4.3. China Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.5. Japan

6.5.5.1. Japan Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.5.5.2. Japan Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.5.5.3. Japan Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.6. India

6.5.6.1. India Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.5.6.2. India Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.5.6.3. India Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.7. South Korea

6.5.7.1. South Korea Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.5.7.2. South Korea Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.5.7.3. South Korea Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.6. Central & South America

6.6.1. Central & South America Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.6.2. Central & South America Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.6.3. Central & South America Solar Roof Tiles Market Estimates & Forecasts, By

End Use, 2021 - 2033 (USD Million)

6.7. Middle East & Africa

6.7.1. Middle East & Africa Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.2. Middle East & Africa Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.7.3. Middle East & Africa Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7.4. Saudi Arabia

6.7.4.1. Saudi Arabia Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.4.2. Saudi Arabia Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.7.4.3. Saudi Arabia Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7.5. UAE

6.7.5.1. UAE Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.5.2. UAE Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.7.5.3. UAE Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7.6. Egypt

6.7.6.1. Egypt Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.6.2. Egypt Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.7.6.3. Egypt Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7.7. Kuwait

6.7.7.1. Kuwait Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.7.2. Kuwait Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.7.7.3. Kuwait Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7.8. Qatar

6.7.8.1. Qatar Solar Roof Tiles Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.8.2. Qatar Solar Roof Tiles Market Estimates & Forecasts, By Product Type, 2021 - 2033 (USD Million)

6.7.8.4. Qatar Solar Roof Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Competition Categorization

7.3. Company Market Positioning

7.4. Company Heat Map Analysis, 2024

7.5. Strategy Mapping, 2024

7.6. Company Listing

7.6.1. Tesla

7.6.1.1. Company Overview

7.6.1.2. Financial Performance

7.6.1.3. Product Benchmarking

7.6.1.4. Strategic Initiatives

7.6.2. Anu Solar Power Pvt Ltd

7.6.2.1. Company Overview

7.6.2.2. Financial Performance

7.6.2.3. Product Benchmarking

7.6.2.4. Strategic Initiatives

7.6.3. SunRoof International Holding AB

7.6.3.1. Company Overview

7.6.3.2. Financial Performance

7.6.3.3. Product Benchmarking

7.6.3.4. Strategic Initiatives

7.6.4. Roofit.Solar

7.6.4.1. Company Overview

7.6.4.2. Financial Performance

7.6.4.3. Product Benchmarking

7.6.4.4. Strategic Initiatives

7.6.5. Meyer Burger Technology AG

7.6.5.1. Company Overview

7.6.5.2. Financial Performance

7.6.5.3. Product Benchmarking

7.6.5.4. Strategic Initiatives

7.6.6. SANGOBUILD

- 7.6.6.1. Company Overview
- 7.6.6.2. Financial Performance
- 7.6.6.3. Product Benchmarking
- 7.6.6.4. Strategic Initiatives
- 7.6.7. Solarstone
 - 7.6.7.1. Company Overview
 - 7.6.7.2. Financial Performance
 - 7.6.7.3. Product Benchmarking
 - 7.6.7.4. Strategic Initiatives
- 7.6.8. Targray
 - 7.6.8.1. Company Overview
 - 7.6.8.2. Financial Performance
 - 7.6.8.3. Product Benchmarking
 - 7.6.8.4. Strategic Initiatives
- 7.6.9. Onyx Solar
 - 7.6.9.1. Company Overview
 - 7.6.9.2. Financial Performance
 - 7.6.9.3. Product Benchmarking
 - 7.6.9.4. Strategic Initiatives
- 7.6.10. TOENERGY
 - 7.6.10.1. Company Overview
 - 7.6.10.2. Financial Performance
 - 7.6.10.3. Product Benchmarking
 - 7.6.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Solar Roof Tiles Market Estimates & Forecast, by Product Type, 2021 - 2033 (USD Million)

Table 2 Solar Roof Tiles Market Estimates & Forecast, by End Use, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Solar Roof Tiles Market Segmentation & Scope
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Regional Outlook
- Fig. 7 Segmental Outlook
- Fig. 8 Competitive Outlook
- Fig. 9 Market Penetration & Growth Mapping
- Fig. 10 Value Chain Analysis
- Fig. 11 Solar Roof Tiles: Market Dynamics
- Fig. 12 Market Driver Analysis
- Fig. 13 Market Restraint Analysis
- Fig. 14 Industry Analysis: Porter's
- Fig. 15 PESTEL analysis, by SWOT
- Fig. 16 Product Type: Key Takeaways
- Fig. 17 Product Type: Market Share, 2025 & 2033
- Fig. 18 Solar Roof Tiles Market Estimates & forecasts, by Standard Solar Tile, 2021 - 2033 (USD Million)
- Fig. 19 Solar Roof Tiles Market Estimates & forecasts, by Dimpled Solar Tile, 2021 - 2033 (USD Million)
- Fig. 20 Solar Roof Tiles Market Estimates & forecasts, by Eave-Mount Solar Tile, 2021 - 2033 (USD Million)
- Fig. 21 Solar Roof Tiles Market Estimates & Forecast, by Others, 2021 - 2033 (USD Million)
- Fig. 22 End Use: Key Takeaways
- Fig. 23 End Use: Market Share, 2025 & 2033
- Fig. 24 Solar Roof Tiles market estimates & forecasts, for Residential, 2021 - 2033 (USD Million)
- Fig. 25 Solar Roof Tiles market estimates & forecasts, for Non-residential, 2021 - 2033 (USD Million)
- Fig. 26 Region, 2025 & 2033 (USD Million)
- Fig. 27 Regional marketplace: Key takeaways
- Fig. 28 North America Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 29 U.S. Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 30 Canada Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 31 Mexico Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 32 Europe Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 33 UK Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 34 Germany Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 35 France Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 36 Spain Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 37 Asia Pacific Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 38 China Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 39 India Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 40 Japan Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 41 South Korea Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 42 Central & South America Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 43 Middle East & Africa Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 44 Saudi Arabia Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 45 UAE Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 46 Egypt Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 47 Kuwait Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 48 Qatar Solar Roof Tiles Market Estimates & forecast, 2021 - 2033 (USD Million)

Fig. 49 Competition Categorization

Fig. 50 Company Market Positioning

Fig. 51 Company Heat Map Analysis, 2024

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