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Software-defined Automation Market Size, Share & Trends Analysis Report By Component (Solution, Services), By Deployment, By Application, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global software-defined automation market size was valued at USD 44.9 billion in 2025 and is projected to grow from USD 52.0 billion in 2026 to USD 131.4 billion by 2033, at a CAGR of 14.2% from 2026 to 2033. Asia Pacific dominated the global market with a revenue share of 32.6% in 2025. The market growth is primarily driven by the increasing adoption of cloud computing, software-defined infrastructure, and programmable automation platforms that improve operational efficiency and resource utilization.

The expansion of DevOps, infrastructure-as-code, and cybersecurity automation is further supporting market growth by enabling faster deployment, streamlined IT operations, and automated threat response. The growth of the software-defined automation industry is driven by the growing adoption of hybrid and multi-cloud environments, DevOps practices, and infrastructure-as-code, which is accelerating investment in software-defined automation. Enterprises are moving beyond manual, hardware-dependent management toward policy-driven automation that supports consistent deployment and centralized control across distributed systems. Infrastructure-as-code enables teams to define and replicate infrastructure configurations through software, while automated workflows reduce provisioning time and support faster application delivery. This transition is particularly relevant for organizations managing large-scale IT environments, frequent software releases, and diverse cloud resources.

The software-defined automation market is experiencing increasing adoption of network automation and security automation to address the operational complexity of modern

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digital infrastructure. Software-defined networking enables programmable management of network resources, automated configuration, and dynamic service provisioning. Security automation platforms are being used to streamline threat detection, incident response, vulnerability management, and compliance workflows. Growing cybersecurity requirements, expanding connected infrastructure, and the need for faster response to operational and security events are encouraging enterprises to integrate automation across IT operations and security functions.

Additionally, operational efficiency, scalability, and resource optimization are broadening the scope of software-defined automation investments beyond basic task automation. Enterprises are increasingly evaluating platforms based on their ability to integrate heterogeneous systems, reduce manual intervention, improve service reliability, and support continuous operational improvements. Automation is also being applied across business processes, including workflow management, data processing, application operations, and enterprise service delivery. These developments are increasing the demand for solutions that connect infrastructure, applications, and business processes within a unified automation environment.

Moreover, the market is expected to transition toward intelligent, cloud-native, and increasingly autonomous automation solutions. Artificial intelligence and machine learning are being incorporated into automation platforms to support predictive monitoring, anomaly detection, event correlation, and automated decision-making. Low-code and no-code capabilities are also broadening access to automation by enabling users to design workflows with limited programming expertise. The combination of cloud adoption, cybersecurity requirements, digital transformation, and the need for scalable IT operations is expected to sustain investment in software-defined automation solutions and related services across IT and telecom, BFSI, healthcare, manufacturing, retail, and other industries.

Global Software-defined Automation Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest technological trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the software-defined automation market report based on component, deployment, application, end use, and region:

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Component Outlook (Revenue, USD Billion, 2021 - 2033)

- Solution
- Services

Deployment Outlook (Revenue, USD Billion, 2021- 2033)

- On-premises
- Cloud-based

Application Outlook (Revenue, USD Billion, 2021- 2033)

- Process Automation
- Network Automation
- Security Automation
- Others

End Use Outlook (Revenue, USD Billion, 2021- 2033)

- Information Technology & Telecom
- Banking, Financial Services, & Insurance (BFSI)
- Retail & eCommerce
- Healthcare & Life Sciences
- Manufacturing
- Automotive
- Transportation & Logistics
- Others

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Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Australia

Taiwan

Latin America

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Brazil

Middle East and Africa (MEA)

Saudi Arabia

UAE

South Africa

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