

Sofa Market Size, Share & Trend Analysis Report By Type (Sectional Sofa, Sleeper Sofa/Sofa Bed), By Fabric (Natural Fabrics, Synthetic Fabrics), By Distribution Channel (Residential And Commercial), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global sofa market size was valued at USD 236.39 billion in 2025 and is expected to reach USD 325.11 billion by 2033, growing at a CAGR of 4.2% from 2026 to 2033. The global sofa market is primarily driven by rising urbanization, growing residential construction, and increasing consumer focus on home aesthetics and comfort.

Changing lifestyles, higher disposable incomes, and the influence of interior design trends are boosting demand for stylish and multifunctional sofas. Additionally, the growth of e-commerce, customization options, and innovative materials is accelerating market expansion worldwide. The shift toward urban living has increased demand for space-efficient, multifunctional, and ergonomically designed sofas that suit modern apartments. Consumers are increasingly seeking customizable styles, durable materials, and comfort-focused designs that align with evolving lifestyles and interior trends. Wider availability through online furniture platforms, along with continuous innovation in design, materials, and manufacturing, continues to drive global sofa market growth.

Sustainability has also become a key influence in the global sofa market, with growing preference for eco-friendly materials, ethical sourcing, and long-lasting furniture. Manufacturers are focusing on modular designs and easy-to-maintain fabrics to extend product life cycles and meet changing consumer needs. Strategic investments in design innovation and global distribution networks are further supporting market expansion. According to the article published in January 2026, 47% of U.S. consumers said they

would be willing to pay more for sustainable products, highlighting a strong market trend toward sustainability-driven purchase decisions in the furniture sector.

The demand for the boucle sofa is growing due to its strong alignment with contemporary interior design trends that emphasize tactile comfort, soft minimalism, and visual warmth in residential spaces. In the boucle sofa market, consumers increasingly value premium textures and cozy aesthetics that enhance both comfort and design appeal, particularly in modern and Scandinavian-style interiors. Additionally, the boucle sofa market is benefiting from rising demand for statement furniture pieces that combine functionality with luxury, positioning the boucle sofa as a preferred choice in mid- to high-end home furnishings.

Global Sofa Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the global sofa market report on the basis of type, fabric, distribution channel, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Sectional Sofa

Sleeper Sofa / Sofa Bed

Recliner Sofa

Loveseat (Two-Seater Sofa)

Three-Seater / Standard Sofa

Fabric Outlook (Revenue, USD Million, 2021 - 2033)

Natural Fabrics

Synthetic Fabrics

Blended Fabric

Leather (Natural & Synthetic)

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Supermarkets & Hypermarkets

Specialty Stores

Interior Designer & Contractors

Home improvements & Furniture stores

Online/E-commerce

Others

Commercial

Contract Furniture Manufacturers (Direct Sales)

Wholesalers and Distributors

Architecture & Interior Design Firms

Showrooms & Galleries

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

India

China

Japan

Australia & NZ

South Korea

Latin America

Brazil

Middle East & Africa

South Africa

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