

Sodium Hypochlorite Market Size, Share & Trends Analysis Report By Application (Cleaning & Disinfection, Bleaching, Chemical Manufacturing), By Region, And Segment Forecasts, 2020 - 2027

<https://marketpublishers.com/r/S140C56ED904EN.html>

Date: June 2020

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: S140C56ED904EN

Abstracts

This report can be delivered to the clients within 10-12 business days post order confirmation

Sodium Hypochlorite Market Growth & Trends

The global sodium hypochlorite market size is projected to reach USD 302.7 million by 2027, according to a new report by Grand View Research, Inc., expanding at a CAGR of 4.9% from 2020 to 2027. Rising demand for the product from rapidly transforming sanitizers and disinfectants industry as well as water treatment sector is projected to remain the key factor driving the industry.

Sodium hypochlorite is one of the most commonly used disinfectants and sanitizers due to its ability to prevent spread of diseases through bacteria, viruses, and other micro-organisms. In light of the recent COVID-19 outbreak, countries across the globe reflected high demand for hand sanitizers and other personal hygiene products, coupled with household disinfectant products. This led to hefty demand for the product in the sanitizer and disinfectant sector across all major European, Asian, and North American countries.

The product is also globally recognized and clinically utilized for preventing skin against bacterial or viral infection. Typically for this purpose, 0.25% solution of the substance is used on wounds or cuts of the body to protect the skin against fungal or bacterial infection by creating a moisture-barrier layer on the skin. However, doctor's prescription is recommended as it contains certain inactive ingredients, which may lead to skin

irritation.

In U.S., the product consumption has been crucial since the country has faced several water-borne diseases in the past. With a long history of water-borne illness among the local citizens of the country, water treatment operations are of utmost importance, which is the key factor driving consumption of sodium hypochlorite. Similarly, in Canada, the product is extensively used as a germ-kill product in household, wherein it is used after cleaning apparels with detergent for disinfecting clothes. These factors are likely to cumulatively drive the market in North America.

Additionally, the Asian marketplace has observed increasing penetration of product formulators since the past decade on account of easy land availability, lower regulations, and availability of skilled workforce. Increasing competition in the region has led to innovations introduced by the key industry participants to ensure wider product reach and sustain in the marketplace. The trend of growing competition is projected to remain the same across Asian countries, thereby reflecting high product demand over the foreseeable future.

Sodium Hypochlorite Market Report Highlights

The cleaning and disinfection application segment held the largest volume share in 2019 due to increasing demand for water treatment solution from U.S. and other North American countries

The bleaching application segment is expected to exhibit a CAGR of 3.2%, in terms of volume, from 2020 to 2027 due to the product's increasing consumption as a bleaching agent from various textile manufacturers globally

Asia Pacific is expected to register the fastest CAGR from 2020 to 2027 owing to increasing penetration of personal care and hygiene product formulators in China, Japan, and India

Companies such as Unilever, OxyChem, and Hawkins Inc. are the market leaders with their worldwide product presence, catering to robust range of industries, such as textiles, sanitizers, and water treatment solutions

The market is concentrated with multiple international brands with global presence, thereby restricting new entrants into the ecosystem.

Contents

CHAPTER 1 METHODOLOGY & SCOPE

- 1.1 Market segmentation & scope
- 1.2 Market definitions
- 1.3 Information procurement
 - 1.3.1 Information analysis
 - 1.3.2 Market formulation & data visualization
 - 1.3.3 Data validation & publishing
- 1.4 Research scope and assumptions
 - 1.4.1 List to data sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market outlook
- 2.2 Competitive insights

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Sodium hypochlorite market segmentation & scope
- 3.2 Sodium hypochlorite market penetration & growth prospect mapping
- 3.3 Sodium hypochlorite equipment market value chain analysis
- 3.4 Raw material trend
- 3.5 Regulatory framework
- 3.6 Technology overview
- 3.7 Sodium hypochlorite market dynamics
 - 3.7.1 Market driver analysis
 - 3.7.1.1 Consumption in sanitizing industry
 - 3.7.1.2 Growth of the global water treatment chemicals market
 - 3.7.2 Market restraint analysis
 - 3.7.2.1 Stringent regulations on occupational exposure
- 3.8 Overview - trends in key markets & upcoming opportunities
- 3.9 Sodium hypochlorite supply statistics
- 3.10 Price trend analysis by region, 2016 - 2027 (USD/Ton)
 - 3.10.1 North America
 - 3.10.2 Europe
 - 3.10.3 Asia Pacific
 - 3.10.4 Central & South America

- 3.10.5 Middle East & Africa
- 3.11 Sodium hypochlorite market Porter's analysis
- 3.12 Sodium hypochlorite market PESTEL analysis

CHAPTER 4 SODIUM HYPOCHLORITE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1 Application Movement Analysis & Market Share, 2019 & 2027
- 4.2 Cleaning & disinfection
 - 4.2.1 Sodium hypochlorite market volume & revenue, in cleaning & disinfecting, 2016 - 2027 (Kilotons) (USD Million)
 - 4.2.2 Sodium hypochlorite market volume & revenue, by end use, 2016 - 2027 (Kilotons) (USD Million)
- 4.3 Bleaching
 - 4.3.1 Sodium hypochlorite market volume & revenue, in bleaching, 2016 - 2027 (Kilotons) (USD Million)
 - 4.3.2 Sodium hypochlorite market volume & revenue, by end use, 2016 - 2027 (Kilotons) (USD Million)
- 4.4 Chemical manufacturing
 - 4.4.1 Sodium hypochlorite market volume & revenue, in chemical manufacturing, 2016 - 2027 (Kilotons) (USD Million)

CHAPTER 5 SODIUM HYPOCHLORITE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 5.1 Regional market place: Key takeaways
- 5.2 Regional movement analysis & market share, 2019 & 2027
- 5.3 North America
 - 5.3.1 Market volume & revenue, by application, 2016 - 2027
 - 5.3.2 U.S.
 - 5.3.2.1 Market volume & revenue, by application, 2016 - 2027
 - 5.3.3 Canada
 - 5.3.3.1 Market volume & revenue, by application, 2016 - 2027
 - 5.3.4 Mexico
 - 5.3.4.1 Market volume & revenue, by application, 2016 - 2027
- 5.4 Europe
 - 5.4.1 Market volume & revenue, by application, 2016 - 2027
 - 5.4.2 Spain
 - 5.4.2.1 Market volume & revenue, by application, 2016 - 2027

5.4.3 France

5.4.3.1 Market volume & revenue, by application, 2016 - 2027

5.4.4 Italy

5.4.4.1 Market volume & revenue, by application, 2016 - 2027

5.5 Asia Pacific

5.5.1 Market volume & revenue, by application, 2016 - 2027

5.5.2 China

5.5.2.1 Market volume & revenue, by application, 2016 - 2027

5.5.3 India

5.5.3.1 Market volume & revenue, by application, 2016 - 2027

5.5.4 Japan

5.5.4.1 Market volume & revenue, by application, 2016 - 2027

5.6 Central & South America

5.6.1 Market volume & revenue, by application, 2016 - 2027

5.6.2 Brazil

5.6.2.1 Market volume & revenue, by application, 2016 - 2027

5.7 Middle East & Africa

5.7.1 Market volume & revenue, by application, 2016 - 2027

CHAPTER 6 COMPETITIVE LANDSCAPE

6.1 Competitive landscape analysis

6.2 Competitive environment

6.3 Vendor landscape

6.4 Company market share analysis, 2019

6.5 Strategy framework

CHAPTER 7 COMPANY PROFILES

7.1 OxyChem

7.1.1 Company overview

7.1.2 Financial performance

7.1.3 Product benchmarking

7.2 Tessenderlo Group

7.2.1 Company overviews

7.2.2 Financial performance

7.2.3 Product benchmarking

7.2.4 Strategic initiatives

7.3 Chlorotec

- 7.3.1 Company overview
- 7.3.2 Financial performance
- 7.3.3 Product benchmarking
- 7.3.4 Strategic initiatives
- 7.4 Unilever
 - 7.4.1 Company overview
 - 7.4.2 Financial performance
 - 7.4.3 Product benchmarking
 - 7.4.4 Strategic initiatives
- 7.5 Olin Chlor Alkali
 - 7.5.1 Company overview
 - 7.5.2 Financial performance
 - 7.5.3 Product benchmarking
 - 7.5.4 Strategic initiatives
- 7.6 Ennore India Chemicals
 - 7.6.1 Company overview
 - 7.6.2 Financial performance
 - 7.6.3 Product benchmarking
 - 7.6.4 Strategic initiatives
- 7.7 Vynova
 - 7.7.1 Company overview
 - 7.7.2 Financial performance
 - 7.7.3 Product benchmarking
- 7.8 Hawkins Inc.
 - 7.8.1 Company overview
 - 7.8.2 Financial performance
 - 7.8.3 Product benchmarking
- 7.9 ICL
 - 7.9.1 Company overview
 - 7.9.2 Financial performance
 - 7.9.3 Product benchmarking
- 7.10 AG Chemi Group
 - 7.10.1 Company overview
 - 7.10.2 Financial performance
 - 7.10.3 Product benchmarking
 - 7.10.4 Strategic initiatives

List Of Tables

LIST OF TABLES

TABLE 1 Sodium hypochlorite - Market driver analysis

TABLE 2 Sodium hypochlorite - Market restraint analysis

TABLE 3 Occupational exposure limits in sodium hypochlorite production industry

TABLE 4 North America sodium hypochlorite market price trends market, 2016 - 2027 (USD/Ton)

TABLE 5 Europe sodium hypochlorite market price trends market, 2016 - 2027 (USD/Ton)

TABLE 6 Asia Pacific sodium hypochlorite market price trends market, 2016 - 2027 (USD/Ton)

TABLE 7 Central & South America sodium hypochlorite market price trends market, 2016 - 2027 (USD/Ton)

TABLE 8 Middle East & Africa sodium hypochlorite market price trends market, 2016 - 2027 (USD/Ton)

TABLE 9 Sodium hypochlorite market volume & revenue, 2016 - 2027 in cleaning & disinfection, (Kilotons) (USD Million)

TABLE 10 Sodium hypochlorite market volume & revenue, 2016 - 2027 in bleaching, (Kilotons) (USD Million)

TABLE 11 Sodium hypochlorite market volume & revenue, 2016 - 2027 in chemical manufacturing, (Kilotons) (USD Million)

TABLE 18 North America sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 19 North America sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 20 North America sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 21 U.S. sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 22 U.S. sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 23 U.S. sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 24 Canada sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 25 Canada sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 26 Canada sodium hypochlorite market revenue, by application, 2016 - 2027
(USD Million)

TABLE 27 Mexico sodium hypochlorite market volume & revenue, 2016 - 2027
(Kilotons) (USD Million)

TABLE 28 Mexico sodium hypochlorite market volume, by application, 2016 - 2027
(Kilotons)

TABLE 29 Mexico sodium hypochlorite market revenue, by application, 2016 - 2027
(USD Million)

TABLE 30 Europe sodium hypochlorite market volume & revenue, 2016 - 2027
(Kilotons) (USD Million)

TABLE 31 Europe sodium hypochlorite market volume, by application, 2016 - 2027
(Kilotons)

TABLE 32 Europe sodium hypochlorite market revenue, by application, 2016 - 2027
(USD Million)

TABLE 33 Spain sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons)
(USD Million)

TABLE 34 Spain sodium hypochlorite market volume, by application, 2016 - 2027
(Kilotons)

TABLE 35 Spain sodium hypochlorite market revenue, by application, 2016 - 2027
(USD Million)

TABLE 36 France sodium hypochlorite market volume & revenue, 2016 - 2027
(Kilotons) (USD Million)

TABLE 37 France sodium hypochlorite market volume, by application, 2016 - 2027
(Kilotons)

TABLE 38 France sodium hypochlorite market revenue, by application, 2016 - 2027
(USD Million)

TABLE 39 Italy sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons)
(USD Million)

TABLE 40 Italy sodium hypochlorite market volume, by application, 2016 - 2027
(Kilotons)

TABLE 41 Italy sodium hypochlorite market revenue, by application, 2016 - 2027 (USD
Million)

TABLE 48 Asia Pacific sodium hypochlorite market volume & revenue, 2016 - 2027
(Kilotons) (USD Million)

TABLE 49 Asia Pacific sodium hypochlorite market volume, by application, 2016 - 2027
(Kilotons)

TABLE 50 Asia Pacific sodium hypochlorite market revenue, by application, 2016 - 2027
(USD Million)

TABLE 51 China sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons)

(USD Million)

TABLE 52 China sodium hypochlorite market volume, by application, 2016 - 2027

(Kilotons)

TABLE 53 China sodium hypochlorite market revenue, by application, 2016 - 2027

(USD Million)

TABLE 54 India sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons)

(USD Million)

TABLE 55 India sodium hypochlorite market volume, by application, 2016 - 2027

(Kilotons)

TABLE 56 India sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 57 Japan sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 58 Japan sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 59 Japan sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 60 Central & South America sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 61 Central & South America sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 62 Central & South America sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 63 Brazil sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 64 Brazil sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 65 Brazil sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 66 Middle East & Africa sodium hypochlorite market volume & revenue, 2016 - 2027 (Kilotons) (USD Million)

TABLE 67 Middle East & Africa sodium hypochlorite market volume, by application, 2016 - 2027 (Kilotons)

TABLE 68 Middle East & Africa sodium hypochlorite market revenue, by application, 2016 - 2027 (USD Million)

TABLE 69 Sodium hypochlorite market company ranking, 2019

TABLE 70 Global sodium hypochlorite market vendor landscape

List Of Figures

LIST OF FIGURES

- FIG. 1 Sodium hypochlorite market snapshot
- FIG. 2 Sodium hypochlorite market segmentation & scope
- FIG. 3 Sodium hypochlorite market penetration & growth prospect mapping
- FIG. 4 Sodium hypochlorite market value chain analysis
- FIG. 5 Global raw material price trend, 2016 - 2020 (USD/bbl)
- FIG. 6 Sodium hypochlorite market dynamics
- FIG. 7 Global personal care & hygiene market, (USD Billion), 2015 - 2025
- FIG. 8 Global personal care market by product segment, 2019 (%)
- FIG. 9 Global water treatment market, 2007 - 2018 (USD Billion)
- FIG. 10 Sodium hypochlorite supply statistics, 2013 - 2019 (Kilotons)
- FIG. 11 Sodium hypochlorite market Porter's analysis
- FIG. 12 Sodium hypochlorite market PESTEL analysis
- FIG. 13 Sodium hypochlorite market: application movement analysis
- FIG. 14 Regional market place: Key takeaways
- FIG. 15 Regional outlook, 2019 & 2027
- FIG. 16 Strategy mapping of key market players

I would like to order

Product name: Sodium Hypochlorite Market Size, Share & Trends Analysis Report By Application (Cleaning & Disinfection, Bleaching, Chemical Manufacturing), By Region, And Segment Forecasts, 2020 - 2027

Product link: <https://marketpublishers.com/r/S140C56ED904EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S140C56ED904EN.html>