

Sodium Chlorite Market Analysis By Application (Disinfectant, Antimicrobial Agent, Bleaching Agent), End-Use (Water treatment, Paper, Textile, Medical), By Region (North America, Europe, Asia Pacific, Latin America, Africa), And Segment Forecasts, 2012 - 2025

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Abstracts

The global sodium chlorite market is expected to reach USD 256.4 million by 2025, growing at a CAGR of 6.0%, according to a new report by Grand View Research, Inc. Superior antimicrobial, bleaching and disinfectant properties offered by the product is expected to drive its demand in water treatment, pulp & paper, medical and textile applications.

Sodium chlorite manufacturers compete on the basis of product price, grades, and their global reach. Chinese companies are the price settlers for the product as the region dominates the production in the world. Increasing raw material prices coupled with competitive pricing in the industry are expected to hamper the profit margins for the players.

The product has been labelled as a hazardous material under USDOT regulations (49 CFR) and has to adhere to all 49 CFR regulations, which makes the shipping of the chemical an expensive proposition. Thus, shipping smaller quantities of the product is not a cost-effective practice, which compels manufacturers to trade their products in bulk quantities.

Further key findings from the report suggest:

The demand for the chemical as a disinfectant was valued at USD 92.7 million in 2016, and is expected to grow over the projected to period, owing to its

increasing penetration in water treatment and medical application

Water treatment was the largest application for the product accounting for 53.2% of the overall demand in 2016. Excellent biocidal and antimicrobial properties associated the product is expected to propel its demand in water treatment application

The demand for the product in textile industry is expected to grow at a CAGR of 6.3% from 2017 to 2025, owing to its emergence as an excellent source for chlorine dioxide, which is a key bleaching agent required during fabric manufacturing

Asia Pacific dominated the industry accounting over 75% of the global production, with China being the largest producer in the region. Rapid growth of domestic pulp & paper and water treatment industries in the region is expected to surge domestic consumption

North America is expected to witness a growth of 5.4% from 2017 to 2025 owing to rising government focus to improve water and wastewater treatment processes in the region

OxyChem dominates the industry in the North America, as it the only producer of the chemical in the U.S. The company owns manufacturing facility for the product in Wichita, Kansas, wherein they produce both solid and liquid grades of the product

The key players involved include DuPont, ERCO Worldwide, Occidental Petroleum Corporation (OxyChem) and American Elements

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research scope & assumptions
- 1.3 List of data sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market segmentation& scope
- 3.2 Sodium Chlorite- Value Chain Analysis
- 3.3 Raw material trends
 - 3.3.1 Chlorine dioxide
 - 3.3.2 Sodium hydroxide
 - 3.3.3 Sodium chlorate
- 3.4 Technology overview
- 3.5 Regulatory framework
- 3.6 Sodium Chlorite: Market Dynamics
- 3.7 Market Driver Analysis
 - 3.7.1 Growth of water treatment industry
 - 3.7.2 Increasing penetration in medical applications
 - 3.7.3 Market restraints analysis
 - 3.7.3.1 Stringent government regulations
- 3.8 Industry analysis: Porter's
- 3.9 Sodium chlorite market - Price trend analysis, 2012 - 2025
- 3.10 Sodium Chlorite Market - PESTEL Analysis

CHAPTER 4 SODIUM CHLORITE: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1 Sodium chlorite market: Application movement analysis
- 4.2 Disinfectant
 - 4.2.1 Sodium chlorite market estimates and forecasts as disinfectant, 2012 - 2025
(Tons) (USD Thousand)
- 4.3 Anti-microbial agent

4.3.1 Sodium chlorite market estimates and forecasts as anti- microbial agent, 2012 - 2025 (Tons) (USD Thousand)

4.4 Bleaching agent

4.4.1 Sodium chlorite market estimates and forecasts as bleaching agent, 2012 - 2025 (Tons) (USD Thousand)

4.5 Others

4.5.1 Sodium chlorite market estimates and forecasts in other applications, 2012 - 2025 (Tons) (USD Thousand)

CHAPTER 5 SODIUM CHLORITE MARKET: END- USE ESTIMATES & TREND ANALYSIS

5.1 Sodium chlorite market: End -Use movement analysis

5.2 Water treatment

5.2.1 Sodium chlorite market estimates and forecasts in water treatment, 2012 - 2025 (Tons) (USD Thousand)

5.3 Paper industry

5.3.1 Sodium chlorite market estimates and forecasts in paper industry, 2012 - 2025 (Tons) (USD Thousand)

5.4 Textile industry

5.4.1 Sodium chlorite market estimates and forecasts in textile industry, 2012 - 2025 (Tons) (USD Thousand)

5.5 Medical

5.5.1 Sodium chlorite market estimates and forecasts in medical industry, 2012 - 2025 (Tons) (USD Thousand)

5.6 Others

5.6.1 Sodium chlorite market estimates and forecast in other applications, 2012 - 2025 (Tons) (USD Thousand)

CHAPTER 6 SODIUM CHLORITE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT & APPLICATION

6.1 Sodium chlorite market: Regional movement analysis, 2016 & 2025

6.2 North America

6.2.1 North America sodium chlorite estimates and forecasts, 2012 - 2025 (Tons) (USD Thousand)

6.2.2 North America sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.2.3 North America sodium chlorite market estimates and forecasts, by end use

(Tons) (USD Thousands)

6.2.4 U.S.

6.2.4.1 U.S. sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.2.4.2 U.S. sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.2.4.3 U.S. sodium chlorite market estimates and forecasts, by end use (Tons) (USD
Thousands)

6.3 Europe

6.3.1 Europe sodium chlorite estimates and forecasts, 2012 - 2025 (Tons) (USD
Thousand)

6.3.2 Europe sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.3.3 Europe sodium chlorite market estimates and forecasts, by end use (Tons) (USD
Thousands)

6.3.4 Germany

6.3.4.1 Germany sodium chlorite estimates and forecasts, 2012 - 2025 (USD
Thousand)

6.3.4.2 Germany sodium chlorite market estimates and forecasts, by application
(Tons) (USD Thousands)

6.3.4.3 Germany sodium chlorite market estimates and forecasts, by end use (Tons)
(USD Thousands)

6.3.5 UK

6.3.5.1 UK sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.3.5.2 UK sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.3.5.3 UK sodium chlorite market estimates and forecasts, by end use (Tons) (USD
Thousands)

6.3.6 Italy

6.3.6.1 Italy sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.3.6.2 Italy sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.3.6.3 Italy sodium chlorite market estimates and forecasts, by end use (Tons) (USD
Thousands)

6.3.7 France

6.3.7.1 France sodium chlorite estimates and forecasts, 2012 - 2025 (USD
Thousand)

6.3.7.2 France sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.3.7.3 France sodium chlorite market estimates and forecasts, by end use (Tons)

(USD Thousands)

6.4 Asia Pacific

6.4.1 Asia Pacific sodium chlorite estimates and forecasts, 2012 - 2025 (Tons) (USD Thousand)

6.4.2 Asia Pacific sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.4.3 Asia Pacific sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.4.4 China

6.4.4.1 China sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.4.4.2 China sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.4.4.3 China sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.4.5 India

6.4.5.1 India sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.4.5.2 India sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.4.5.3 India sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.4.6 Japan

6.4.6.1 Japan sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.4.6.2 Japan sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.4.6.3 Japan sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.5 Latin America

6.5.1 Latin America sodium chlorite estimates and forecasts, 2012 - 2025 (Tons) (USD Thousand)

6.5.2 Latin America sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.5.3 Latin America sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.5.4 Brazil

6.5.4.1 Brazil sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.5.4.2 Brazil sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.5.4.3 Brazil sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.5.5 Mexico

6.5.5.1 Mexico sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.5.5.2 Mexico sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.5.5.3 Mexico sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.6 Middle East

6.6.1 Middle East sodium chlorite estimates and forecasts, 2012 - 2025 (Tons) (USD Thousand)

6.6.2 Middle East sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.6.3 Middle East sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.6.4 United Arab Emirates (UAE)

6.6.4.1 UAE sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.6.4.2 UAE sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.6.4.3 UAE sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.6.5 Saudi Arabia

6.6.5.1 Saudi Arabia sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.6.5.2 Saudi Arabia sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.6.5.3 Saudi Arabia sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.6.6 Kuwait

6.6.6.1 Kuwait sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.6.6.2 Kuwait sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.6.6.3 Kuwait sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.6.7 Qatar

6.6.7.1 Qatar sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.6.7.2 Qatar sodium chlorite market estimates and forecasts, by application (Tons) (USD Thousands)

6.6.7.3 Qatar sodium chlorite market estimates and forecasts, by end use (Tons) (USD Thousands)

6.6.8 Oman

6.6.8.1 Oman sodium chlorite estimates and forecasts, 2012 - 2025 (USD Thousand)

6.6.8.2 Oman sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.6.8.3 Oman sodium chlorite market estimates and forecasts, by end use (Tons)
(USD Thousands)

6.7 Africa

6.7.1 Africa sodium chlorite estimates and forecasts, 2012 - 2025 (Tons) (USD
Thousand)

6.7.2 Africa sodium chlorite market estimates and forecasts, by application (Tons)
(USD Thousands)

6.7.3 Africa sodium chlorite market estimates and forecasts, by end use (Tons) (USD
Thousands)

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Competitive landscape

7.2 Vendor landscape

7.3 Competitive environment

7.4 Competitive market positioning

7.5 Market participation categorization

CHAPTER 8 COMPANY PROFILES

8.1 Alfa Aesar

8.1.1 Company Overview

8.1.2 Financial Performance

8.1.3 Product Benchmarking

8.2 Nanjing Kaimubo Pharmatech Company Limited

8.2.1 Company Overview

8.2.2 Product Benchmarking

8.3 Shree Chlorates

8.3.1 Company Overview

8.3.2 Product Benchmarking

8.4 Dongying Shengya Chemical Co., Ltd.

8.4.1 Company Overview

8.4.2 Product Benchmarking

8.5 Airedale Chemical Company Limited

8.5.1 Company Overview

- 8.5.2 Financial Performance
- 8.5.3 Product Benchmarking
- 8.6 Shandong Gaomi Gaoyuan Chemical Industry Co., Ltd.
 - 8.6.1 Company Overview
 - 8.6.2 Product benchmarking
- 8.7 Debyesci
 - 8.7.1 Company Overview
 - 8.7.2 Product benchmarking
- 8.8 E. I. du Pont de Nemours and Company
 - 8.8.1 Company Overview
 - 8.8.2 Financial performance
 - 8.8.3 Product benchmarking
- 8.9 ERCO Worldwide
 - 8.9.1 Company overview
 - 8.9.2 Financial performance
 - 8.9.3 Product benchmarking
- 8.10 Finetech Industry Limited
 - 8.10.1 Company Overview
 - 8.10.2 Product benchmarking
- 8.11 Sigma-Aldrich Co. LLC.
 - 8.11.1 Company Overview
 - 8.11.2 Financial Performance
 - 8.11.3 Product Benchmarking
- 8.12 Occidental Petroleum Corporation
 - 8.12.1 Company overview
 - 8.12.2 Financial performance
 - 8.12.3 Product benchmarking
 - 8.12.4 Strategic initiatives
- 8.13 Tractus Company Limited
 - 8.13.1 Company overview
 - 8.13.2 Product benchmarking
- 8.14 American Elements
 - 8.14.1 Company overview
 - 8.14.2 Product benchmarking
- 8.15 ABI Chem Germany
 - 8.15.1 Company overview
 - 8.15.2 Product benchmarking

List Of Tables

LIST OF TABLES

Table 1 Sodium chlorite market estimates as disinfectant, 2012 - 2016 (Tons) (USD Thousand)

Table 2 Sodium chlorite market forecasts as disinfectant, 2017 - 2025 (Tons) (USD Thousand)

Table 3 Sodium chlorite market estimates as anti-microbial agent, 2012 - 2016 (Tons) (USD Thousand)

Table 4 Sodium chlorite market forecast as anti-microbial agent, 2017 - 2025 (Tons) (USD Thousand)

Table 5 Sodium chlorite market estimates as bleaching agent, 2012 - 2016 (Tons) (USD Thousand)

Table 6 Sodium chlorite market forecasts as bleaching agent, 2017 - 2025 (Tons) (USD Thousand)

Table 7 Sodium chlorite market estimates in other applications, 2012 - 2016 (Tons) (USD Thousand)

Table 8 Sodium chlorite market forecasts in other applications, 2017 - 2025 (Tons) (USD Thousand)

Table 9 Sodium chlorite market estimates in water treatment, 2012 - 2016 (Tons) (USD Thousand)

Table 10 Sodium chlorite market forecast in water treatment, 2017 - 2025 (Tons) (USD Thousand)

Table 11 Sodium chlorite market estimates in paper industry, 2012 - 2016 (Tons) (USD Thousand)

Table 12 Sodium chlorite market forecasts in paper industry, 2017 - 2025 (Tons) (USD Thousand)

Table 13 Sodium chlorite market estimates in textile industry, 2012 - 2016 (Tons) (USD Thousand)

Table 14 Sodium chlorite market forecasts in textile industry, 2017 - 2025 (Tons) (USD Thousand)

Table 15 Sodium chlorite market estimates in medical industry, 2012 - 2016 (Tons) (USD Thousand)

Table 16 Sodium chlorite market forecast in medical industry, 2017 - 2025 (Tons) (USD Thousand)

Table 17 Sodium chlorite market estimates in other applications, 2012 - 2016 (Tons) (USD Thousand)

Table 18 Sodium chlorite market forecast in other applications, 2017 - 2025 (Tons)

(USD Thousand)

Table 19 North America sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 20 North America sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 21 North America sodium chlorite market volume estimates, by application, 2012 - 2016 (Tons)

Table 22 North America sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 23 North America sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 24 North America sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 25 North America sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 26 North America sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 27 North America sodium chlorite market revenue estimates, by end use, 2012 - 2016 (USD Thousands)

Table 28 North America sodium chlorite market revenue forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 29 U.S. sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 30 U.S. sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 31 U.S. sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 32 U.S. sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 33 U.S. sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 34 U.S. sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 35 U.S. sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 36 U.S. sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 37 U.S. sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 38 U.S. sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 39 Europe sodium chlorite market estimates, 2012 - 2016 (Tons) (USD

Thousand)

Table 40 Europe sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 41 Europe sodium chlorite market volume estimates, by application, 2012 - 2016 (Tons)

Table 42 Europe sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 43 Europe sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 44 Europe sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 45 Europe sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 46 Europe sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 47 Europe sodium chlorite market revenue estimates, by end use, 2012 - 2016 (USD Thousands)

Table 48 Europe sodium chlorite market revenue forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 49 Germany sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 50 Germany sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 51 Germany sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 52 Germany sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 53 Germany sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 54 Germany sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 55 Germany sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 56 Germany sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 57 Germany sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 58 Germany sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 59 UK sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 60 UK sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 61 UK sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 62 UK sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 63 UK sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 64 UK sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 65 UK sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 66 UK sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 67 UK sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 68 UK sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 69 Italy sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 70 Italy sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 71 Italy sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 72 Italy sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 73 Italy sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 74 Italy sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 75 Italy sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 76 Italy sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 77 Italy sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 78 Italy sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 79 France sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 80 France sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 81 France sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 82 France sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 83 France sodium chlorite market revenue estimates, by application, 2012 - 2016

(USD Thousands)

Table 84 France sodium chlorite market revenue forecasts, by application, 2017 - 2025

(USD Thousands)

Table 85 France sodium chlorite market volume estimates, by end use, 2012 - 2016

(Tons)

Table 86 France sodium chlorite market volume forecasts, by end use, 2017 - 2025

(Tons)

Table 87 France sodium chlorite market volume estimates, by end use, 2012 - 2016

(USD Thousands)

Table 88 France sodium chlorite market volume forecasts, by end use, 2017 - 2025

(USD Thousands)

Table 89 Asia Pacific sodium chlorite market estimates, 2012 - 2016 (Tons) (USD
Thousand)

Table 90 Asia Pacific sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD
Thousand)

Table 91 Asia Pacific sodium chlorite market volume estimates, by application, 2012 -
2016 (Tons)

Table 92 Asia Pacific sodium chlorite market volume forecasts, by application, 2017 -
2025 (Tons)

Table 93 Asia Pacific sodium chlorite market revenue estimates, by application, 2012 -
2016 (USD Thousands)

Table 94 Asia Pacific sodium chlorite market revenue forecasts, by application, 2017 -
2025 (USD Thousands)

Table 95 Asia Pacific sodium chlorite market volume estimates, by end use, 2012 -
2016 (Tons)

Table 96 Asia Pacific sodium chlorite market volume forecasts, by end use, 2017 - 2025
(Tons)

Table 97 Asia Pacific sodium chlorite market revenue estimates, by end use, 2012 -
2016 (USD Thousands)

Table 98 Asia Pacific sodium chlorite market revenue forecasts, by end use, 2017 -
2025 (USD Thousands)

Table 99 China sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 100 China sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 101 China sodium chlorite market volume estimate, by application, 2012 - 2016
(Tons)

Table 102 China sodium chlorite market volume forecasts, by application, 2017 - 2025
(Tons)

Table 103 China sodium chlorite market revenue estimates, by application, 2012 - 2016
(USD Thousands)

Table 104 China sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 105 China sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 106 China sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 107 China sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 108 China sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 109 India sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 110 India sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 111 India sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 112 India sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 113 India sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 114 India sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 115 India sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 116 India sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 117 India sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 118 India sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 119 Japan sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 120 Japan sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 121 Japan sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 122 Japan sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 123 Japan sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 124 Japan sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 125 Japan sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 126 Japan sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 127 Japan sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 128 Japan sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 129 Latin America sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 130 Latin America sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 131 Latin America sodium chlorite market volume estimates, by application, 2012 - 2016 (Tons)

Table 132 Latin America sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 133 Latin America sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 134 Latin America sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 135 Latin America sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 136 Latin America sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 137 Latin America sodium chlorite market revenue estimates, by end use, 2012 - 2016 (USD Thousands)

Table 138 Latin America sodium chlorite market revenue forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 139 Brazil sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 140 Brazil sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 141 Brazil sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 142 Brazil sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 143 Brazil sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 144 Brazil sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 145 Brazil sodium chlorite market volume estimates, by end use, 2012 - 2016

(Tons)

Table 146 Brazil sodium chlorite market volume forecasts, by end use, 2017 - 2025

(Tons)

Table 147 Brazil sodium chlorite market volume estimates, by end use, 2012 - 2016

(USD Thousands)

Table 148 Brazil sodium chlorite market volume forecasts, by end use, 2017 - 2025

(USD Thousands)

Table 149 Mexico sodium chlorite market estimates, 2012 - 2016 (Tons) (USD

Thousand)

Table 150 Mexico sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD

Thousand)

Table 151 Mexico sodium chlorite market volume estimate, by application, 2012 - 2016

(Tons)

Table 152 Mexico sodium chlorite market volume forecasts, by application, 2017 - 2025

(Tons)

Table 153 Mexico sodium chlorite market revenue estimates, by application, 2012 -

2016 (USD Thousands)

Table 154 Mexico sodium chlorite market revenue forecasts, by application, 2017 -

2025 (USD Thousands)

Table 155 Mexico sodium chlorite market volume estimates, by end use, 2012 - 2016

(Tons)

Table 156 Mexico sodium chlorite market volume forecasts, by end use, 2017 - 2025

(Tons)

Table 157 Mexico sodium chlorite market volume estimates, by end use, 2012 - 2016

(USD Thousands)

Table 158 Mexico sodium chlorite market volume forecasts, by end use, 2017 - 2025

(USD Thousands)

Table 159 Middle East sodium chlorite market estimates, 2012 - 2016 (Tons) (USD

Thousand)

Table 160 Middle East sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD

Thousand)

Table 161 Middle East sodium chlorite market volume estimates, by application, 2012 - 2016 (Tons)

Table 162 Middle East sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 163 Middle East sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 164 Middle East sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 165 Middle East sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 166 Middle East sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 167 Middle East sodium chlorite market revenue estimates, by end use, 2012 - 2016 (USD Thousands)

Table 168 Middle East sodium chlorite market revenue forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 169 UAE sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 170 UAE sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 171 UAE sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 172 UAE sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 173 UAE sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 174 UAE sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 175 UAE sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 176 UAE sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 177 UAE sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 178 UAE sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 179 Saudi Arabia sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 180 Saudi Arabia sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 181 Saudi Arabia sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 182 Saudi Arabia sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 183 Saudi Arabia sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 184 Saudi Arabia sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 185 Saudi Arabia sodium chlorite market volume estimates, by end use, 2012 -

2016 (Tons)

Table 186 Saudi Arabia sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 187 Saudi Arabia sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 188 Saudi Arabia sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 189 Kuwait sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 190 Kuwait sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 191 Kuwait sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 192 Kuwait sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 193 Kuwait sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 194 Kuwait sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 195 Kuwait sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 196 Kuwait sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 197 Kuwait sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 198 Kuwait sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 199 Qatar sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 200 Qatar sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 201 Qatar sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 202 Qatar sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 203 Qatar sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 204 Qatar sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 205 Qatar sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 206 Qatar sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 207 Qatar sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 208 Qatar sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 209 Oman sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 210 Oman sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 211 Oman sodium chlorite market volume estimate, by application, 2012 - 2016 (Tons)

Table 212 Oman sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 213 Oman sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 214 Oman sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 215 Oman sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 216 Oman sodium chlorite market volume forecasts, by end use, 2017 - 2025 (Tons)

Table 217 Oman sodium chlorite market volume estimates, by end use, 2012 - 2016 (USD Thousands)

Table 218 Oman sodium chlorite market volume forecasts, by end use, 2017 - 2025 (USD Thousands)

Table 219 Africa sodium chlorite market estimates, 2012 - 2016 (Tons) (USD Thousand)

Table 220 Africa sodium chlorite market forecasts, 2017 - 2025 (Tons) (USD Thousand)

Table 221 Africa sodium chlorite market volume estimates, by application, 2012 - 2016 (Tons)

Table 222 Africa sodium chlorite market volume forecasts, by application, 2017 - 2025 (Tons)

Table 223 Africa sodium chlorite market revenue estimates, by application, 2012 - 2016 (USD Thousands)

Table 224 Africa sodium chlorite market revenue forecasts, by application, 2017 - 2025 (USD Thousands)

Table 225 Africa sodium chlorite market volume estimates, by end use, 2012 - 2016 (Tons)

Table 226 Africa sodium chlorite market volume forecasts, by end use, 2017 - 2025

(Tons)

Table 227 Africa sodium chlorite market revenue estimates, by end use, 2012 - 2016

(USD Thousands)

Table 228 Africa sodium chlorite market revenue forecasts, by end use, 2017 - 2025

(USD Thousands)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market summary
- Fig. 2 Market trends & outlook
- Fig. 3 Market segmentation & scope
- Fig. 4 Sodium Chlorite - Value chain analysis
- Fig. 5 Sodium Chlorite : Market Dynamics
- Fig. 6 Market driver relevance analysis (Current & future impact)
- Fig. 7 Health care industry revenue, 2010 - 2015 (USD billion)
- Fig. 8 Market restraint relevance analysis (Current & future impact)
- Fig. 9 Porter's five forces analysis
- Fig. 10 Sodium chlorite market price trend analysis, 2012 to 2025
- Fig. 11 PESTEL Analysis
- Fig. 12 Sodium chlorite market: application movement analysis, 2016 & 2025
- Fig. 13 Sodium chlorite market: End-use movement analysis, 2016 & 2025
- Fig. 14 Regional market place: Key takeaways
- Fig. 15 Sodium chlorite market: Regional movement analysis, 2016 & 2025
- Fig. 16 Participant categorization

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