

Soda Maker Market Size, Share & Trends Analysis Report By Product, By Mode Of Operation (Manual, Electric), By Type (Portable, Desktop), By Distribution Channel, By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/SFB93FE2CD0CEN.html>

Date: November 2025

Pages: 141

Price: US\$ 3,950.00 (Single User License)

ID: SFB93FE2CD0CEN

Abstracts

The global soda maker market size was estimated at USD 918.1 million in 2024 and is projected to reach USD 1,148.0 million by 2030, growing at a CAGR of 3.8% from 2025 to 2030. The growth is driven by the increasing consumer preference for healthier, customizable beverage options and the convenience of at-home carbonation.

Rising awareness around reducing sugar intake and plastic waste drives adoption, while product innovation, improved designs, and expanding online and offline distribution channels further support market growth. Health consciousness and environmental awareness are also major influences shaping the soda maker industry. As consumers become increasingly aware of the health risks associated with high sugar intake and the environmental impact of single-use plastics, soda makers provide a compelling solution aligned with these values. The market is expected to witness steady growth in developed markets where health and sustainability concerns are particularly pronounced. Further advancements, such as the introduction of organic flavor options and enhanced carbonation technologies, are expected to appeal to health- and eco-conscious consumers.

The popularity of soda makers has increased as they offer convenience, customization, and the ability to reduce plastic waste associated with store-bought sodas. Consumers are increasingly drawn to the ability to adjust carbonation levels, choose flavors, and create sparkling water or sodas at home, aligning with trends toward health-conscious and eco-friendly lifestyles. The market growth is further supported by rising disposable

incomes, increased home consumption of beverages, and technological advancements in smart and portable soda makers, which enhance user experience and convenience.

Global Soda Maker Market Report Segmentation

This report forecasts volume & revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global soda maker market report based on product, mode of operation, type, distribution channel, and region:

Product Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Soda Maker

CO2 Cylinder

Mode of Operation Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Manual

Electric

Type Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Portable

Desktop

Distribution Channel Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 - 2030)

Offline

Online

Regional Outlook (Volume, Thousand Units; Revenue, USD Million, 2018 -

2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Sweden

Asia Pacific

China

India

Japan

Australia & New Zealand

Central & South America

Middle East & Africa

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Mode of Operations & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Product Outlook
- 2.3. Mode of Operation Outlook
- 2.4. Type Outlook
- 2.5. Distribution Channel Outlook
- 2.6. Regional Outlook
- 2.7. Competitive Landscape Snapshot

CHAPTER 3. GLOBAL SODA MAKER MARKET VARIABLES AND TRENDS

- 3.1. Market Introduction
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Retail/Sales Channel Analysis
 - 3.2.2. Profit Margin Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Market Opportunities
 - 3.3.4. Market Challenges
- 3.4. Industry Analysis Tools
 - 3.4.1. Porter's Five Forces Analysis

3.5. Market Entry Strategies

CHAPTER 4. GLOBAL SODA MAKER MARKET: CONSUMER BEHAVIOR ANALYSIS

- 4.1. Consumer Trends & Preferences
- 4.2. Factors Affecting Buying Decisions
- 4.3. Consumer Product Adoption
- 4.4. Observations & Recommendations

CHAPTER 5. GLOBAL SODA MAKER MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Global Soda Maker Market, By Product: Key Takeaways
- 5.2. Product Movement Analysis & Market Share, 2024 & 2030
- 5.3. Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million, Thousand Units)
 - 5.3.1. Soda Maker
 - 5.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
 - 5.3.2. CO2 Cylinder
 - 5.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

CHAPTER 6. GLOBAL SODA MAKER MARKET: MODE OF OPERATION ESTIMATES & TREND ANALYSIS

- 6.1. Global Soda Maker Market, By Mode of Operation: Key Takeaways
- 6.2. Mode of Operation Movement Analysis & Market Share, 2024 & 2030
- 6.3. Market Estimates & Forecasts, by Mode of Operation, 2018 - 2030 (USD Million, Thousand Units)
 - 6.3.1. Manual
 - 6.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
 - 6.3.2. Electric
 - 6.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

CHAPTER 7. GLOBAL SODA MAKER MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 7.1. Global Soda Maker Market, By Type: Key Takeaways
- 7.2. Type Movement Analysis & Market Share, 2024 & 2030

7.3. Market Estimates & Forecasts, by Type, 2018 - 2030 (USD Million, Thousand Units)

7.3.1. Portable

7.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

7.3.2. Desktop

7.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

CHAPTER 8. GLOBAL SODA MAKER MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

8.1. Global Soda Maker Market, By Distribution Channel: Key Takeaways

8.2. Distribution Channel Movement Analysis & Market Share, 2024 & 2030

8.3. Market Estimates & Forecasts, by Distribution Channel, 2018 - 2030 (USD Million, Thousand Units)

8.3.1. Offline

8.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

8.3.2. Online

8.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

CHAPTER 9. GLOBAL SODA MAKER MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

9.1. Regional Movement Analysis & Market Share, 2024 & 2030

9.2. North America

9.2.1. U.S.

9.2.1.1. Key country dynamics

9.2.1.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

9.2.2. Canada

9.2.2.1. Key country dynamics

9.2.2.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

9.2.3. Mexico

9.2.3.1. Key country dynamics

9.2.3.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

9.3. Europe

9.3.1. Germany

9.3.1.1. Key country dynamics

9.3.1.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

9.3.2. UK

9.3.2.1. Key country dynamics

- 9.3.2.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- 9.3.3. France
 - 9.3.3.1. Key country dynamics
 - 9.3.3.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- 9.3.4. Sweden
 - 9.3.4.1. Key country dynamics
 - 9.3.4.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- 9.4. Asia Pacific
 - 9.4.1. China
 - 9.4.1.1. Key country dynamics
 - 9.4.1.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
 - 9.4.2. India
 - 9.4.2.1. Key country dynamics
 - 9.4.2.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
 - 9.4.3. Japan
 - 9.4.3.1. Key country dynamics
 - 9.4.3.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
 - 9.4.4. Australia & New Zealand
 - 9.4.4.1. Key country dynamics
 - 9.4.4.2. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- 9.5. Central & South America
 - 9.5.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- 9.6. Middle East & Africa
 - 9.6.1. Market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

CHAPTER 10. GLOBAL SODA MAKER MARKET: COMPETITIVE ANALYSIS

- 10.1. Recent Development & Impact Analysis by Key Market Participants
- 10.2. Company Categorization
- 10.3. Participant's Overview
- 10.4. Financial Performance
- 10.5. Product Benchmarking
- 10.6. Company Market Share Analysis, 2024 (%)
- 10.7. Company Heat Map Analysis, 2024
- 10.8. Strategy Mapping
- 10.9. Company Profiles
 - 10.9.1. SodaStream Inc.
 - 10.9.1.1. Company Overview
 - 10.9.1.2. Financial Performance

- 10.9.1.3. Product Benchmarking
- 10.9.1.4. Strategic Initiatives
- 10.9.2. Aarke AB
 - 10.9.2.1. Company Overview
 - 10.9.2.2. Financial Performance
 - 10.9.2.3. Product Benchmarking
 - 10.9.2.4. Strategic Initiatives
- 10.9.3. i-Drink Products Inc.
 - 10.9.3.1. Company Overview
 - 10.9.3.2. Financial Performance
 - 10.9.3.3. Product Benchmarking
 - 10.9.3.4. Strategic Initiatives
- 10.9.4. Hamilton Beach Brands Holding Company
 - 10.9.4.1. Company Overview
 - 10.9.4.2. Financial Performance
 - 10.9.4.3. Product Benchmarking
 - 10.9.4.4. Strategic Initiatives
- 10.9.5. Mysoda
 - 10.9.5.1. Company Overview
 - 10.9.5.2. Financial Performance
 - 10.9.5.3. Product Benchmarking
 - 10.9.5.4. Strategic Initiatives
- 10.9.6. iSi GmbH
 - 10.9.6.1. Company Overview
 - 10.9.6.2. Financial Performance
 - 10.9.6.3. Product Benchmarking
 - 10.9.6.4. Strategic Initiatives
- 10.9.7. Drinkpod
 - 10.9.7.1. Company Overview
 - 10.9.7.2. Financial Performance
 - 10.9.7.3. Product Benchmarking
 - 10.9.7.4. Strategic Initiatives
- 10.9.8. Mr. Butler
 - 10.9.8.1. Company Overview
 - 10.9.8.2. Financial Performance
 - 10.9.8.3. Product Benchmarking
 - 10.9.8.4. Strategic Initiatives
- 10.9.9. Sparkel
 - 10.9.9.1. Company Overview

- 10.9.9.2. Financial Performance
- 10.9.9.3. Product Benchmarking
- 10.9.9.4. Strategic Initiatives
- 10.9.10. Ninja Thirsti drink system (SharkNinja Operating, LLC.)
 - 10.9.10.1. Company Overview
 - 10.9.10.2. Financial Performance
 - 10.9.10.3. Product Benchmarking
 - 10.9.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1. Global soda maker market - Key market driver analysis

Table 2. Global soda maker market - Key market restraint analysis

Table 3. Global soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 4. Global soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 5. Global soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 6. Global soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 7. Global soda maker market estimates & forecast, by region (USD Million, Thousand Units)

Table 8. North America soda maker market estimates & forecast, by country (USD Million, Thousand Units)

Table 9. U.S. macro-economic outlay

Table 10. U.S. soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 11. U.S. soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 12. U.S. soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 13. U.S. soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 14. U.S. soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 15. Canada macro-economic outlay

Table 16. Canada soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 17. Canada soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 18. Canada soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 19. Canada soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 20. Canada soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 21. Mexico macro-economic outlay

Table 22. Mexico soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 23. Mexico soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 24. Mexico soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 25. Mexico soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 26. Mexico soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 27. Europe soda maker market estimates & forecast, by country (USD Million, Thousand Units)

Table 28. Germany macro-economic outlay

Table 29. Germany soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 30. Germany soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 31. Germany soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 32. Germany soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 33. Germany soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 34. UK macro-economic outlay

Table 35. UK soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 36. UK soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 37. UK soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 38. UK soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 39. UK soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 40. France macro-economic outlay

Table 41. France soda maker market estimates and forecast, 2018 - 2030 (USD Million,

Thousand Units)

Table 42. France soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 43. France soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 44. France soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 45. France soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 46. Sweden macro-economic outlay

Table 47. Sweden soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 48. Sweden soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 49. Sweden soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 50. Sweden soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 51. Sweden soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 52. Asia Pacific soda maker market estimates & forecast, by country (USD Million, Thousand Units)

Table 53. China macro-economic outlay

Table 54. China soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 55. China soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 56. China soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 57. China soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 58. China soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 59. India macro-economic outlay

Table 60. India soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 61. India soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 62. India soda maker market estimates & forecast, by mode of operation (USD

Million, Thousand Units)

Table 63. India soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 64. India soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 65. Japan macro-economic outlay

Table 66. Japan soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 67. Japan soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 68. Japan soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 69. Japan soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 70. Japan soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 71. Australia & New Zealand macro-economic outlay

Table 72. Australia & New Zealand soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Table 73. Australia & New Zealand soda maker market estimates & forecast, by Product (USD Million, Thousand Units)

Table 74. Australia & New Zealand soda maker market estimates & forecast, by mode of operation (USD Million, Thousand Units)

Table 75. Australia & New Zealand soda maker market estimates & forecast, by type (USD Million, Thousand Units)

Table 76. Australia & New Zealand soda maker market estimates & forecast, by distribution channel (USD Million, Thousand Units)

Table 77. Central & South America soda maker market estimates & forecast, by country (USD Million, Thousand Units)

Table 78. Middle East & Africa soda maker market estimates & forecast, by country (USD Million, Thousand Units)

Table 79. Recent developments & impact analysis, by key market participants

Table 80. Company market share, 2024

Table 81. Company heat map analysis

Table 82. Companies undergoing key strategies

List Of Figures

LIST OF FIGURES

- Figure 1. Global soda maker market segmentation
- Figure 2. Information procurement
- Figure 3. Primary research pattern
- Figure 4. Primary research approaches
- Figure 5. Primary research process
- Figure 6. Market snapshot
- Figure 7. Product snapshot
- Figure 8. Mode of operation snapshot
- Figure 9. Type snapshot
- Figure 10. Distribution Channel snapshot
- Figure 11. Regional snapshot
- Figure 12. Competitive landscape snapshot
- Figure 13. Global soda maker market size (USD Million, Thousand Units)
- Figure 14. Global soda maker market size, 2018 to 2030 (USD Million, Thousand Units)
- Figure 15. Global soda maker market: Penetration & growth prospect mapping
- Figure 16. Global soda maker market: Value chain analysis
- Figure 17. Global soda maker market: Profit margin analysis
- Figure 18. Global soda maker market: Market dynamics
- Figure 19. Global soda maker market: Porter's five forces analysis
- Figure 20. Global soda maker market: Product movement analysis, 2024 & 2030 (%)
- Figure 21. Soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- Figure 22. CO2 cylinder market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- Figure 23. Global soda maker market: Mode of operation movement analysis, 2024 & 2030 (%)
- Figure 24. Manual market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- Figure 25. Electric market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- Figure 26. Global soda maker market: Type movement analysis, 2024 & 2030 (%)
- Figure 27. Portable market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)
- Figure 28. Desktop market estimates and forecast, 2018 - 2030 (USD Million, Thousand

Units)

Figure 29. Global soda maker market: Distribution channel movement analysis, 2024 & 2030 (%)

Figure 30. Offline market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 31. Online market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 32. Global soda maker market: Regional outlook, 2024 & 2030 (USD Million, Thousand Units)

Figure 33. Regional marketplace: Key takeaways

Figure 34. North America market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 35. U.S. market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 36. Canada market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 37. Mexico market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 38. Europe soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 39. Germany soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 40. UK soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 41. France soda maker market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 42. Sweden soda maker market estimates, 2018 - 2030 (USD Million, Thousand Units)

Figure 43. China market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 44. India market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 45. Japan market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 46. Australia & New Zealand market estimates and forecast, 2018 - 2030 (USD Million, Thousand Units)

Figure 47. Key company categorization

Figure 48. Company market share analysis, 2024

Figure 49. Strategic framework of soda maker market

I would like to order

Product name: Soda Maker Market Size, Share & Trends Analysis Report By Product, By Mode Of Operation (Manual, Electric), By Type (Portable, Desktop), By Distribution Channel, By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/SFB93FE2CD0CEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SFB93FE2CD0CEN.html>