

# **SoC as a Service Market Size, Share & Trends Analysis Report By Service (Prevention Services, Detection Services, Incident Response Services), By Offering, By Enterprise Size, By Application, By End Use, By Region, and Segment Forecasts, 2026 - 2033**

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## **Abstracts**

### SoC as a Service Market Summary

The global SoC as a service market size was estimated at USD 13.1 billion in 2025 and is projected to grow from USD 14.3 billion in 2026 to USD 27.4 billion by 2033, at a CAGR of 9.8% from 2026 to 2033. North America accounted for the largest revenue share of 37.1% in 2025.

The industry is witnessing strong growth as organizations shift from traditional in-house security monitoring toward outsourced, cloud-delivered cybersecurity operations. Additionally, the rise in cyberattacks, ransomware incidents, insider threats, and multi-vector attacks has significantly accelerated demand for 24/7 threat detection, incident response, and continuous monitoring services. Enterprises are adopting SoC as a service solution to strengthen cybersecurity resilience while reducing the operational burden associated with maintaining internal security teams.

A major trend shaping the market is the growing adoption of AI-driven and automated security operations. Vendors are integrating artificial intelligence, machine learning, behavioral analytics, and threat intelligence into managed SOC platforms to improve real-time threat detection and reduce alert fatigue. The evolution of intelligent SecOps, AI-powered SIEM, and agentic SOC frameworks is enabling faster incident triage, predictive threat analysis, and automated response orchestration. Organizations are also emphasizing human-AI collaboration models where AI enhances analyst

productivity rather than replacing cybersecurity expertise completely.

Another significant trend is the increasing shift toward cloud-native and hybrid security architectures. As enterprises continue migrating workloads to public cloud, hybrid cloud, and multi-cloud environments, the need for scalable and remotely managed SOC services has expanded considerably. Organizations are seeking unified visibility across endpoints, identities, applications, networks, and cloud workloads to address fragmented security environments. In parallel, the implementation of zero-trust security models, managed detection and response (MDR), extended detection and response (XDR), and integrated SIEM platforms is reshaping service offerings across the market.

The industry is also benefiting from the global shortage of skilled cybersecurity professionals and increasing regulatory compliance requirements. Small and medium-sized enterprises, which often lack dedicated cybersecurity infrastructure, are rapidly adopting subscription-based SOCaaS models for enterprise-grade protection at lower operational costs. Regionally, North America currently dominates the market due to high cybersecurity spending and advanced digital infrastructure. At the same time, the Asia Pacific is expected to witness the fastest growth driven by accelerating digital transformation, cloud adoption, and increasing cyber risks across emerging economies. Leading companies are focusing on strategic partnerships, AI-enabled innovation, and managed security expansion to strengthen competitive positioning in the evolving cybersecurity landscape.

## Global SoC as a Service Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global SoC as a service market report based on service, offering, enterprise size, application, end-use, and region.

Service Outlook (Revenue, USD Billion, 2021 - 2033)

Prevention Services

Detection Services

Incident Response Services

Offering Outlook (Revenue, USD Billion, 2021 - 2033)

Fully Managed

Co-Managed

Enterprise Size Outlook (Revenue, USD Billion, 2021 - 2033)

Large Enterprises

SMEs

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Network Security

Cloud Security

Endpoint Security

Application Security

Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

BFSI

Healthcare

Government

Manufacturing

Energy & Utilities

IT & telecom

Transportation & logistics

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

**This report can be delivered to the clients within 4 Business Days**

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