

Smart Fertilizers Market Size, Share & Trends Analysis Report By Product (Sulfur Coated Fertilizers, Chemical Compounds), By Application (Grains and Cereals, Commercial Crops), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global smart fertilizers market size was estimated at USD 3,024.6 million in 2024 and is projected to reach USD 4,815.3 million by 2033, growing at a CAGR of 5.4% from 2025 to 2033. The market is expanding rapidly, driven by the need for sustainable agriculture and efficient nutrient management.

These advanced fertilizers, including controlled-release and bio-based options, offer precise nutrient delivery, reducing environmental impact and enhancing crop yields. Smart fertilizers are essential for modern farming practices as global food demand rises.

The increasing global population, which intensifies the demand for food production, drives market growth. Traditional farming methods often lead to nutrient runoff and environmental degradation. Smart fertilizers address these issues by releasing nutrients in sync with plant needs, minimizing waste and environmental harm. This efficiency supports sustainable farming and aligns with global initiatives to reduce agriculture's ecological footprint. Technological advancements play a pivotal role in the adoption of smart fertilizers. Integrating sensors, drones, and data analytics allows for real-time monitoring and precise fertilizer application. These innovations enable farmers to optimize fertilizer use, improving crop productivity while conserving resources. As precision agriculture becomes more prevalent, the demand for smart fertilizers is expected to rise, further driving market expansion.

The market is also influenced by regulatory support and consumer preferences.

Governments worldwide are implementing policies promoting sustainable farming practices, including using environmentally friendly fertilizers. In addition, consumers increasingly seek food produced with minimal environmental impact, encouraging farmers to adopt smart fertilization methods.

Global Smart Fertilizers Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global smart fertilizers market report based on product, application, and region:

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Polymer Coated Fertilizers

Sulfur Coated Fertilizers

Organic Based Slow Release Fertilizers

Chemical Compounds

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Grains & Cereals

Pulses & Oilseeds

Commercial Crops

Fruits & Vegetables

Other Application

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Asia Pacific

China

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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Smart Fertilizers Market Size, Share & Trends Analysis Report By Product (Sulfur Coated Fertilizers, Chemical...

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. SMART FERTILIZERS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Smart Fertilizers Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Outlook
 - 3.2.2. Manufacturing Trends
 - 3.2.3. Sales Channel Analysis
- 3.3. Price Trend Analysis, 2018 - 2033
 - 3.3.1. Factor Influencing Price Trends
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry Challenges
 - 3.5.4. Industry Opportunities
- 3.6. Industry Analysis Tools

- 3.6.1. Porter's Five Forces Analysis
- 3.6.2. Macro-Environmental Analysis

CHAPTER 4. SMART FERTILIZERS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Product Movement Analysis & Market Share, 2023 & 2033
- 4.2. Polymer Coated Fertilizers
 - 4.2.1. Polymer Coated Fertilizers Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- 4.3. Sulfur Coated Fertilizers
 - 4.3.1. Sulfur Coated Fertilizers Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- 4.4. Organic Based Slow Release Fertilizers
 - 4.4.1. Organic Based Slow Release Fertilizers Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- 4.5. Chemical Compounds
 - 4.5.1. Chemical Compounds Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

CHAPTER 5. SMART FERTILIZERS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Application Movement Analysis & Market Share, 2023 & 2033
- 5.2. Grains and Cereals
 - 5.2.1. Grains and Cereals Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- 5.3. Pulses and Oilseeds
 - 5.3.1. Pulses and Oilseeds Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- 5.4. Commercial Crops
 - 5.4.1. Commercial Crops Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- 5.5. Fruits and Vegetables
 - 5.5.1. Fruits and Vegetables Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- 5.6. Other Application
 - 5.6.1. Other Application Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

CHAPTER 6. SMART FERTILIZERS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Movement Analysis & Market Share, 2023 & 2033

6.2. North America

6.2.1. North America Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.2.2. North America Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.2.3. U.S.

6.2.3.1. Key Country Dynamics

6.2.3.2. U.S. Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.2.3.3. U.S. Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.2.4. Canada

6.2.4.1. Key Country Dynamics

6.2.4.2. Canada Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.2.4.3. Canada Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.2.5. Mexico

6.2.5.1. Key Country Dynamics

6.2.5.2. Mexico Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.2.5.3. Mexico Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.3. Europe

6.3.1. Europe Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.3.2. Europe Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.3.3. Germany

6.3.3.1. Key Country Dynamics

6.3.3.2. Germany Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.3.3.3. Germany Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.3.4. UK

6.3.4.1. Key Country Dynamics

6.3.4.2. UK Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.3.4.3. UK Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.3.5. France

6.3.5.1. Key Country Dynamics

6.3.5.2. France Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.3.5.3. France Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.3.6. Italy

6.3.6.1. Key Country Dynamics

6.3.6.2. Italy Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.3.6.3. Italy Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.3.7. Spain

6.3.7.1. Key Country Dynamics

6.3.7.2. Spain Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.3.7.3. Spain Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.4. Asia Pacific

6.4.1. Asia Pacific Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.4.2. Asia Pacific Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.4.3. China

6.4.3.1. Key Country Dynamics

6.4.3.2. China Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.4.3.3. China Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.4.4. India

6.4.4.1. Key Country Dynamics

6.4.4.2. India Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.4.4.3. India Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.4.5. Japan

6.4.5.1. Key Country Dynamics

6.4.5.2. Japan Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.4.5.3. Japan Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.4.6. South Korea

6.4.6.1. Key Country Dynamics

6.4.6.2. South Korea Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.4.6.3. South Korea Smart Fertilizers Estimates & Forecast, By Application, 2018 -
2033 (Kilotons) (USD Million)

6.5. Latin America

6.5.1. Latin America Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.5.2. Latin America Smart Fertilizers Estimates & Forecast, By Application, 2018 -
2033 (Kilotons) (USD Million)

6.5.3. Brazil

6.5.3.1. Key Country Dynamics

6.5.3.2. Brazil Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.5.3.3. Brazil Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

6.5.4. Argentina

6.5.4.1. Key Country Dynamics

6.5.4.2. Argentina Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

6.5.4.3. Argentina Smart Fertilizers Estimates & Forecast, By Application, 2018 -
2033 (Kilotons) (USD Million)

6.6. Middle East & Africa

6.6.1. Middle East & Africa Smart Fertilizers Estimates & Forecast, By Product, 2018 -
2033 (Kilotons) (USD Million)

6.6.2. Middle East & Africa Smart Fertilizers Estimates & Forecast, By Application,
2018 - 2033 (Kilotons) (USD Million)

6.6.3. Saudi Arabia

6.6.3.1. Key Country Dynamics

6.6.3.2. Saudi Arabia Smart Fertilizers Estimates & Forecast, By Product, 2018 -

2033 (Kilotons) (USD Million)

6.6.3.3. Saudi Arabia Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

6.6.4. South Africa

6.6.4.1. Key Country Dynamics

6.6.4.2. South Africa Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

6.6.4.3. South Africa Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

CHAPTER 7. SMART FERTILIZERS MARKET - COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Company Categorization

7.3. Company Market Share/Position Analysis, 2024

7.4. Company Heat Map Analysis

7.5. Strategy Mapping

7.6. Company Profiles

7.6.1. BASF SE

7.6.1.1. Participant's Overview

7.6.1.2. Financial Performance

7.6.1.3. Product Benchmarking

7.6.1.4. Recent Developments

7.6.2. Nutrien Ltd.

7.6.2.1. Participant's Overview

7.6.2.2. Financial Performance

7.6.2.3. Product Benchmarking

7.6.2.4. Recent Developments

7.6.3. ICL Group

7.6.3.1. Participant's Overview

7.6.3.2. Financial Performance

7.6.3.3. Product Benchmarking

7.6.3.4. Recent Developments

7.6.4. Haifa Chemicals

7.6.4.1. Participant's Overview

7.6.4.2. Financial Performance

7.6.4.3. Product Benchmarking

7.6.4.4. Recent Developments

7.6.5. Yara International

- 7.6.5.1. Participant's Overview
- 7.6.5.2. Financial Performance
- 7.6.5.3. Product Benchmarking
- 7.6.5.4. Recent Developments
- 7.6.6. Dakota
 - 7.6.6.1. Participant's Overview
 - 7.6.6.2. Financial Performance
 - 7.6.6.3. Product Benchmarking
 - 7.6.6.4. Recent Developments
- 7.6.7. The Mosaic Company
 - 7.6.7.1. Participant's Overview
 - 7.6.7.2. Financial Performance
 - 7.6.7.3. Product Benchmarking
 - 7.6.7.4. Recent Developments
- 7.6.8. Haifa Group
 - 7.6.8.1. Participant's Overview
 - 7.6.8.2. Financial Performance
 - 7.6.8.3. Product Benchmarking
 - 7.6.8.4. Recent Developments
- 7.6.9. K+S Aktiengesellschaft
 - 7.6.9.1. Participant's Overview
 - 7.6.9.2. Financial Performance
 - 7.6.9.3. Product Benchmarking
 - 7.6.9.4. Recent Developments?

List Of Tables

LIST OF TABLES

- Table 1 List of Potential End-Users
- Table 2 Regulatory Framework, by Regions
- Table 3 List of Raw Material Suppliers
- Table 4 U.S. Macroeconomic Outlay
- Table 5 Canada Macroeconomic Outlay
- Table 6 Mexico Macroeconomic Outlay
- Table 7 Germany Macroeconomic Outlay
- Table 8 UK Macroeconomic Outlay
- Table 9 France Macroeconomic Outlay
- Table 10 Italy Macroeconomic Outlay
- Table 11 Spain Macroeconomic Outlay
- Table 12 China Macroeconomic Outlay
- Table 13 India Macroeconomic Outlay
- Table 14 Japan Macroeconomic Outlay
- Table 15 South Korea Macroeconomic Outlay
- Table 16 Australia Macroeconomic Outlay
- Table 17 Brazil Macroeconomic Outlay
- Table 18 Argentina Macroeconomic Outlay
- Table 19 Saudi Arabia Macroeconomic Outlay
- Table 20 South Africa Macroeconomic Outlay
- Table 21 Participant's Overview
- Table 22 Financial Performance
- Table 23 Product Benchmarking
- Table 24 Company Heat Map Analysis
- Table 25 Key Strategy Mapping

List Of Figures

LIST OF FIGURES

- Fig. 1 Smart Fertilizers Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Data Validating & Publishing
- Fig. 5 Smart Fertilizers Market Snapshot
- Fig. 6 Smart Fertilizers Market Segmental Outlook, 2024 (Kilotons) (USD Million)
- Fig. 7 Smart Fertilizers Market: Competitive Insights
- Fig. 8 Global Smart Fertilizers Market, 2024 (Kilotons) (USD Million)
- Fig. 9 Global Smart Fertilizers Market Value Chain Analysis
- Fig. 10 Smart Fertilizers Market Dynamics
- Fig. 11 Smart Fertilizers Market: Porter's Analysis
- Fig. 12 Smart Fertilizers Market: Pestle Analysis
- Fig. 13 Smart Fertilizers Market Analysis & Segment Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 14 Polymer Coated Fertilizers Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 15 Sulfur Coated Fertilizers Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 16 Organic Based Slow Release Fertilizers Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 17 Chemical Compounds Smart Fertilizers Market Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 18 Smart Fertilizers Market: Application Estimates & Trend Analysis
- Fig. 19 Smart Fertilizers Market Analysis & Segment Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 20 Grains and Cereals Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 21 Pulses and Oilseeds Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 22 Commercial Crops Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 23 Fruits and Vegetables Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)
- Fig. 24 Other Application Water Treatment Smart Fertilizers Market Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 25 Smart Fertilizers Market: Regional Estimates & Trend Analysis

Fig. 26 Regional Movement Analysis & Market Share, 2023 & 2033

Fig. 27 North America Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 28 North America Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 29 U.S. Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 30 U.S. Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 31 Canada Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 32 Canada Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 33 Mexico Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 34 Mexico Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 35 Europe Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 36 Europe Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 37 Germany Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 38 Germany Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 39 UK Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 40 UK Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 41 France Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 42 France Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 43 Italy Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons) (USD Million)

Fig. 44 Italy Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033 (Kilotons) (USD Million)

Fig. 45 Spain Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033

(Kilotons) (USD Million)

Fig. 46 Spain Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033

(Kilotons) (USD Million)

Fig. 47 Asia Pacific Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033

(Kilotons) (USD Million)

Fig. 48 Asia Pacific Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033

(Kilotons) (USD Million)

Fig. 49 China Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033

(Kilotons) (USD Million)

Fig. 50 China Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033

(Kilotons) (USD Million)

Fig. 51 India Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033 (Kilotons)
(USD Million)

Fig. 52 India Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033

(Kilotons) (USD Million)

Fig. 53 Japan Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033

(Kilotons) (USD Million)

Fig. 54 Japan Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033

(Kilotons) (USD Million)

Fig. 55 South Korea Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033

(Kilotons) (USD Million)

Fig. 56 South Korea Smart Fertilizers Estimates & Forecast, By Application, 2018 -
2033 (Kilotons) (USD Million)

Fig. 57 Latin America Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

Fig. 58 Latin America Smart Fertilizers Estimates & Forecast, By Application, 2018 -
2033 (Kilotons) (USD Million)

Fig. 59 Brazil Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

Fig. 60 Brazil Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

Fig. 61 Argentina Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

Fig. 62 Argentina Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

Fig. 63 Middle East & Africa Smart Fertilizers Estimates & Forecast, By Product, 2018 -
2033 (Kilotons) (USD Million)

Fig. 64 Middle East & Africa Smart Fertilizers Estimates & Forecast, By Application,
2018 - 2033 (Kilotons) (USD Million)

Fig. 65 Saudi Arabia Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

Fig. 66 Saudi Arabia Smart Fertilizers Estimates & Forecast, By Application, 2018 -
2033 (Kilotons) (USD Million)

Fig. 67 South Africa Smart Fertilizers Estimates & Forecast, By Product, 2018 - 2033
(Kilotons) (USD Million)

Fig. 68 South Africa Smart Fertilizers Estimates & Forecast, By Application, 2018 - 2033
(Kilotons) (USD Million)

Fig. 69 Smart Fertilizers Market: Company Categorization

Fig. 70 Smart Fertilizers Market: Company Market Share Analysis

Fig. 71 Smart Fertilizers Market: Company Market Positioning Analysis

Fig. 72 Smart Fertilizers Market: Strategy Mapping

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