

# **Small Molecule Drug Discovery Outsourcing Market Size, Share & Trends Analysis Report By Workflow (Lead Identification & Candidate Optimization, Preclinical Development), By Service, By Therapeutics Area, By End-use, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global small molecule drug discovery outsourcing market size was estimated at USD 4.94 billion in 2025 and is projected to reach USD 10.62 billion by 2033, growing at a CAGR of 10.2% from 2026 to 2033. The market is driven by rising research and development expenses, an increasing need for drug development, and a transition toward virtual pharmaceutical models.

Some other factors contributing to market growth are rising number of registered studies, growing approval of small molecule drug, advancements in medical technology, an upsurge in diseases under investigation, and the imperative for novel treatments.

Moreover, the trend of outsourcing in the pharmaceutical industry is gaining momentum as companies recognize the benefits of acquiring additional competencies essential for successful drug development and commercialization. As outsourcing not only provides specialized expertise but also helps improve cash flow management and offers significant manufacturing advantages, including the reduction of investment risks. Besides, developing costly in-house capabilities for early-stage technologies and products involves considerable risks throughout the development process. These factors have led to outsourcing as an emerging risk-averse alternative for product innovations. Moreover, companies often face challenges in determining the necessary scale for current and future product offerings or market penetration, which complicates

the design and scaling of in-house manufacturing. As a result, outsourcing has become a preferred for products innovation.

Furthermore, innovative technologies, the rising prevalence of chronic and infectious diseases, and the growing need for new therapies support market growth. Advances such as artificial intelligence, machine learning, and high-throughput screening are streamlining the processes of hit identification and lead optimization, supporting the market growth. Also, advancement of precision medicine and AI-driven screening methods has further enhanced the efficiency of the discovery process. Similarly, advancements in drug design, predictive modeling, and precision medicine are enhancing the contributions of outsourcing partners in the early stages of drug discovery and development. Such factors are expected to drive the market growth over the estimated time period.

## Global Small Molecule Drug Discovery Outsourcing Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global small molecule drug discovery outsourcing market report based on workflow, service, therapeutics area, end-use, and region.

Workflow Outlook (Revenue, USD Million, 2021 - 2033)

Target Identification & Screening

Target Validation & Functional Informatics

Lead Identification & Candidate Optimization

Preclinical Development

Other Associated Workflow

Service Outlook (Revenue, USD Million, 2021 - 2033)

Chemistry Services

Biology Services

Therapeutic Area Outlook (Revenue, USD Million, 2021 - 2033)

Respiratory system

Pain and Anesthesia

Oncology

Ophthalmology

Hematology

Cardiovascular

Endocrine

Gastrointestinal

Immunomodulation

Anti-infective

Central Nervous System

Dermatology

Genitourinary System

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical & Biotechnology companies

Academic Institutes

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

**This report can be delivered to the clients within 3 Business Days**

## Contents

### **CHAPTER 1. RESEARCH METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
  - 1.2.1. Workflow
  - 1.2.2. Service
  - 1.2.3. Therapeutic Area
  - 1.2.4. End Use
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased Database
  - 1.4.2. GVR's Internal Database
  - 1.4.3. Secondary Sources
  - 1.4.4. Primary Research
- 1.5. Information Or Data Analysis
  - 1.5.1. Data Analysis Models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Commodity Flow Analysis
  - 1.7.2. Top-Down Analysis
  - 1.7.3. Bottom-Up Approach
  - 1.7.4. Multivariate Analysis
- 1.8. List of Secondary Sources
- 1.9. List of Abbreviations
- 1.10. Objectives

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### **CHAPTER 3. SMALL MOLECULE DRUG DISCOVERY OUTSOURCING MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook

- 3.1.2. Related/Ancillary Market Outlook
- 3.2. Market Dynamics
  - 3.2.1. Market Driver Analysis
    - 3.2.1.1. Rising R&D Costs in Pharmaceutical/Biopharmaceutical Industry
    - 3.2.1.2. Increasing Demand for Outsourcing Services in Drug Development
    - 3.2.1.3. Technological Advancements in Drug Discovery
    - 3.2.1.4. Rising Shortening Time-To-Market Pressures
  - 3.2.2. Market Restraint Analysis
    - 3.2.2.1. Intellectual Property (IP) And Data Security Concerns
    - 3.2.2.2. Limited Standardization and Reproducibility
    - 3.2.2.3. Integration Challenges with Internal R&D Pipelines
- 3.3. Technology Landscape
- 3.4. Pricing Model Analysis
- 3.5. Tariff Impact Analysis
- 3.6. Value Chain Analysis
  - 3.6.1. Supply Trends
  - 3.6.2. Demand Trends
- 3.7. Market Analysis Tools
  - 3.7.1. Porter's Five Force Analysis
  - 3.7.2. PESTEL by SWOT Analysis

## **CHAPTER 4. SMALL MOLECULE DRUG DISCOVERY OUTSOURCING MARKET: WORKFLOW ESTIMATES & TREND ANALYSIS**

- 4.1. Small Molecule Drug Discovery Outsourcing Market, By Workflow: Segment Dashboard
- 4.2. Small Molecule Drug Discovery Outsourcing Market, By Workflow: Movement Analysis
- 4.3. Small Molecule Drug Discovery Outsourcing Market Estimates & Forecasts, By Workflow, 2021 - 2033 (USD Million)
- 4.4. Target Identification & Screening
  - 4.4.1. Target Identification & Screening Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.5. Target Validation & Functional Informatics
  - 4.5.1. Target Validation & Functional Informatics Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.6. Lead Identification & Candidate Optimization
  - 4.6.1. Lead Identification & Candidate Optimization Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 4.7. Preclinical Development

4.7.1. Preclinical Development Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 4.8. Others

4.8.1. Others Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### **CHAPTER 5. SMALL MOLECULE DRUG DISCOVERY OUTSOURCING MARKET: SERVICE ESTIMATES & TREND ANALYSIS**

5.1. Small Molecule Drug Discovery Outsourcing Market, By Service: Segment Dashboard

5.2. Small Molecule Drug Discovery Outsourcing Market, By Service: Movement Analysis

5.3. Small Molecule Drug Discovery Outsourcing Market Estimates & Forecasts, By Service, 2021 - 2033 (USD Million)

#### 5.4. Chemistry Services

5.4.1. Chemistry Services Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 5.5. Biology Services

5.5.1. Biology Services Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### **CHAPTER 6. SMALL MOLECULE DRUG DISCOVERY OUTSOURCING MARKET: THERAPEUTICS AREA ESTIMATES & TREND ANALYSIS**

6.1. Small Molecule Drug Discovery Outsourcing Market, By Therapeutics Area: Segment Dashboard

6.2. Small Molecule Drug Discovery Outsourcing Market, By Therapeutics Area: Movement Analysis

6.3. Small Molecule Drug Discovery Outsourcing Market Estimates & Forecasts, By Therapeutics Area, 2021 - 2033 (USD Million)

#### 6.4. Respiratory system

6.4.1. Respiratory System Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 6.5. Pain and Anesthesia

6.5.1. Pain and Anesthesia Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 6.6. Oncology

6.6.1. Oncology Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 6.7. Ophthalmology

6.7.1. Ophthalmology Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 6.8. Hematology

- 6.8.1. Hematology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.9. Cardiovascular
  - 6.9.1. Cardiovascular Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.10. Endocrine
  - 6.10.1. Endocrine Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.11. Gastrointestinal
  - 6.11.1. Gastrointestinal Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.12. Immunomodulation
  - 6.12.1. Immunomodulation Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.13. Anti-infective
  - 6.13.1. Anti-infective Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.14. Central Nervous System
  - 6.14.1. Central Nervous System Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.15. Dermatology
  - 6.15.1. Dermatology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.16. Genitourinary System
  - 6.16.1. Genitourinary System Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 7. SMALL MOLECULE DRUG DISCOVERY OUTSOURCING MARKET: END USE ESTIMATES & TREND ANALYSIS**

- 7.1. Small Molecule Drug Discovery Outsourcing Market, By End Use: Segment Dashboard
- 7.2. Small Molecule Drug Discovery Outsourcing Market, By End Use: Movement Analysis
- 7.3. Small Molecule Drug Discovery Outsourcing Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)
- 7.4. Pharmaceutical & Biotechnology companies
  - 7.4.1. Pharmaceutical & Biotechnology companies Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.5. Academic Institutes
  - 7.5.1. Academic Institutes Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 8. SMALL MOLECULE DRUG DISCOVERY OUTSOURCING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 8.1. Regional Market Dashboard
- 8.2. Regional Market Share Analysis, 2025 & 2033
- 8.3. North America
  - 8.3.1. North America Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.3.2. U.S
    - 8.3.2.1. Key Country Dynamics
    - 8.3.2.2. Competitive Scenario
    - 8.3.2.3. Regulatory Framework
    - 8.3.2.4. U.S. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.3.3. Canada
    - 8.3.3.1. Key Country Dynamics
    - 8.3.3.2. Competitive Scenario
    - 8.3.3.3. Regulatory Framework
    - 8.3.3.4. Canada Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.3.4. Mexico
    - 8.3.4.1. Key Country Dynamics
    - 8.3.4.2. Competitive Scenario
    - 8.3.4.3. Regulatory Framework
    - 8.3.4.4. Mexico Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.4. Europe
  - 8.4.1. Europe Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.4.2. UK
    - 8.4.2.1. Key Country Dynamics
    - 8.4.2.2. Competitive Scenario
    - 8.4.2.3. Regulatory Framework
    - 8.4.2.4. UK Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.4.3. Germany
    - 8.4.3.1. Key Country Dynamics
    - 8.4.3.2. Competitive Scenario
    - 8.4.3.3. Regulatory Framework
    - 8.4.3.4. Germany Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.4.4. France
    - 8.4.4.1. Key Country Dynamics
    - 8.4.4.2. Competitive Scenario
    - 8.4.4.3. Regulatory Framework
    - 8.4.4.4. France Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.4.5. Italy
    - 8.4.5.1. Key Country Dynamics
    - 8.4.5.2. Competitive Scenario

- 8.4.5.3. Regulatory Framework
- 8.4.5.4. Italy Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.4.6. Spain
  - 8.4.6.1. Key Country Dynamics
  - 8.4.6.2. Competitive Scenario
  - 8.4.6.3. Regulatory Framework
  - 8.4.6.4. Spain Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.4.7. Denmark
  - 8.4.7.1. Key Country Dynamics
  - 8.4.7.2. Competitive Scenario
  - 8.4.7.3. Regulatory Framework
  - 8.4.7.4. Denmark Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.4.8. Sweden
  - 8.4.8.1. Key Country Dynamics
  - 8.4.8.2. Competitive Scenario
  - 8.4.8.3. Regulatory Framework
  - 8.4.8.4. Sweden Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.4.9. Norway
  - 8.4.9.1. Key Country Dynamics
  - 8.4.9.2. Competitive Scenario
  - 8.4.9.3. Regulatory Framework
  - 8.4.9.4. Norway Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.5. Asia Pacific
  - 8.5.1. Asia Pacific Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.5.2. Japan
    - 8.5.2.1. Key Country Dynamics
    - 8.5.2.2. Competitive Scenario
    - 8.5.2.3. Regulatory Framework
    - 8.5.2.4. Japan Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.5.3. China
    - 8.5.3.1. Key Country Dynamics
    - 8.5.3.2. Competitive Scenario
    - 8.5.3.3. Regulatory Framework
    - 8.5.3.4. China Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.5.4. India
    - 8.5.4.1. Key Country Dynamics
    - 8.5.4.2. Competitive Scenario
    - 8.5.4.3. Regulatory Framework
    - 8.5.4.4. India Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.5.5. Thailand

8.5.5.1. Key Country Dynamics

8.5.5.2. Competitive Scenario

8.5.5.3. Regulatory Framework

8.5.5.4. Thailand Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.5.6. South Korea

8.5.6.1. Key Country Dynamics

8.5.6.2. Competitive Scenario

8.5.6.3. Regulatory Framework

8.5.6.4. South Korea Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.5.7. Australia

8.5.7.1. Key Country Dynamics

8.5.7.2. Competitive Scenario

8.5.7.3. Regulatory Framework

8.5.7.4. Australia Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.6. Latin America

8.6.1. Latin America Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.6.2. Brazil

8.6.2.1. Key Country Dynamics

8.6.2.2. Competitive Scenario

8.6.2.3. Regulatory Framework

8.6.2.4. Brazil Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.6.3. Argentina

8.6.3.1. Key Country Dynamics

8.6.3.2. Competitive Scenario

8.6.3.3. Regulatory Framework

8.6.3.4. Argentina Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7. MEA

8.7.1. MEA Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.7.2. South Africa

8.7.2.1. Key Country Dynamics

8.7.2.2. Competitive Scenario

8.7.2.3. Regulatory Framework

8.7.2.4. South Africa Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.7.3. Saudi Arabia

8.7.3.1. Key Country Dynamics

8.7.3.2. Competitive Scenario

8.7.3.3. Regulatory Framework

8.7.3.4. Saudi Arabia Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.7.4. UAE

8.7.4.1. Key Country Dynamics

8.7.4.2. Competitive Scenario

8.7.4.3. Regulatory Framework

8.7.4.4. UAE Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.7.5. Kuwait

8.7.5.1. Key Country Dynamics

8.7.5.2. Competitive Scenario

8.7.5.3. Regulatory Framework

8.7.5.4. Kuwait Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.7.6. Oman

8.7.6.1. Key Country Dynamics

8.7.6.2. Competitive Scenario

8.7.6.3. Regulatory Framework

8.7.6.4. Oman Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.7.7. Qatar

8.7.7.1. Key Country Dynamics

8.7.7.2. Competitive Scenario

8.7.7.3. Regulatory Framework

8.7.7.4. Qatar Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 9. COMPETITIVE LANDSCAPE**

### 9.1. Key Participant Categorization

9.1.1. Market Leaders

9.1.2. Emerging Players

### 9.2. Market Share/Assessment Analysis, 2025 (Heat Map Analysis)

### 9.3. Company Profiles

9.3.1. WuXi AppTec

9.3.1.1. Company Overview

9.3.1.2. Financial Performance

9.3.1.3. Service Benchmarking

9.3.1.4. Strategic Initiatives

9.3.2. Pharmaceutical Product Development, LLC

9.3.2.1. Company Overview

9.3.2.2. Financial Performance

9.3.2.3. Service Benchmarking

9.3.2.4. Strategic Initiatives

9.3.3. Charles River Laboratories

- 9.3.3.1. Company Overview
- 9.3.3.2. Financial Performance
- 9.3.3.3. Service Benchmarking
- 9.3.3.4. Strategic Initiatives
- 9.3.4. Laboratory Corporation of America Holdings (Covance)
  - 9.3.4.1. Company Overview
  - 9.3.4.2. Financial Performance
  - 9.3.4.3. Service Benchmarking
  - 9.3.4.4. Strategic Initiatives
- 9.3.5. Eurofins
  - 9.3.5.1. Company Overview
  - 9.3.5.2. Financial Performance
  - 9.3.5.3. Service Benchmarking
  - 9.3.5.4. Strategic Initiatives
- 9.3.6. Evotec
  - 9.3.6.1. Company Overview
  - 9.3.6.2. Financial Performance
  - 9.3.6.3. Service Benchmarking
  - 9.3.6.4. Strategic Initiatives
- 9.3.7. Albany Molecular Research (Curia)
  - 9.3.7.1. Company Overview
  - 9.3.7.2. Financial Performance
  - 9.3.7.3. Service Benchmarking
  - 9.3.7.4. Strategic Initiatives
- 9.3.8. GenScript Biotech
  - 9.3.8.1. Company Overview
  - 9.3.8.2. Financial Performance
  - 9.3.8.3. Service Benchmarking
  - 9.3.8.4. Strategic Initiatives
- 9.3.9. Pharmaron
  - 9.3.9.1. Company Overview
  - 9.3.9.2. Financial Performance
  - 9.3.9.3. Service Benchmarking
  - 9.3.9.4. Strategic Initiatives
- 9.3.10. Syngene International
  - 9.3.10.1. Company Overview
  - 9.3.10.2. Financial Performance
  - 9.3.10.3. Service Benchmarking
  - 9.3.10.4. Strategic Initiatives

- 9.3.11. Dalton Pharma Services
  - 9.3.11.1. Company Overview
  - 9.3.11.2. Financial Performance
  - 9.3.11.3. Service Benchmarking
  - 9.3.11.4. Strategic Initiatives
- 9.3.12. Oncodesign
  - 9.3.12.1. Company Overview
  - 9.3.12.2. Financial Performance
  - 9.3.12.3. Service Benchmarking
  - 9.3.12.4. Strategic Initiatives
- 9.3.13. Jubilant Biosys
  - 9.3.13.1. Company Overview
  - 9.3.13.2. Financial Performance
  - 9.3.13.3. Service Benchmarking
  - 9.3.13.4. Strategic Initiatives
- 9.3.14. Domainex
  - 9.3.14.1. Company Overview
  - 9.3.14.2. Financial Performance
  - 9.3.14.3. Service Benchmarking
  - 9.3.14.4. Strategic Initiatives
- 9.3.15. GenScript Biotech
  - 9.3.15.1. Company Overview
  - 9.3.15.2. Financial Performance
  - 9.3.15.3. Service Benchmarking
  - 9.3.15.4. Strategic Initiatives
- 9.3.16. Merck & Co., Inc.
  - 9.3.16.1. Company Overview
  - 9.3.16.2. Financial Performance
  - 9.3.16.3. Service Benchmarking
  - 9.3.16.4. Strategic Initiatives
- 9.3.17. QIAGEN
  - 9.3.17.1. Company Overview
  - 9.3.17.2. Financial Performance
  - 9.3.17.3. Service Benchmarking
  - 9.3.17.4. Strategic Initiatives
- 9.3.18. Dr. Reddy Laboratories Ltd.
  - 9.3.18.1. Company Overview
  - 9.3.18.2. Financial Performance
  - 9.3.18.3. Service Benchmarking

- 9.3.18.4. Strategic Initiatives
- 9.3.19. Pharmaron Beijing Co., Ltd.
  - 9.3.19.1. Company Overview
  - 9.3.19.2. Financial Performance
  - 9.3.19.3. Service Benchmarking
  - 9.3.19.4. Strategic Initiatives
- 9.3.20. TCG Lifesciences Pvt Ltd.
  - 9.3.20.1. Company Overview
  - 9.3.20.2. Financial Performance
  - 9.3.20.3. Service Benchmarking
  - 9.3.20.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 Global Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 4 Global Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 5 Global Small molecule drug discovery outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 6 Global Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 7 Global Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Region, 2021 - 2033 (USD Million)

Table 8 North America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Country, 2021 - 2033 (USD Million)

Table 9 North America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 10 North America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 11 North America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 12 North America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 13 U.S. Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 14 U.S. Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 15 U.S. Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 16 U.S. Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 17 Canada Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 18 Canada Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 19 Canada Small Molecule Drug Discovery Outsourcing Market Estimates and

Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 20 Canada Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 21 Mexico Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 22 Mexico Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 23 Mexico Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 24 Mexico Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 25 Europe Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Country, 2021 - 2033 (USD Million)

Table 26 Europe Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 27 Europe Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 28 Europe Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 29 Europe Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 30 UK Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 31 UK Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 32 UK Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 33 UK Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 34 Germany Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 35 Germany Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 36 Germany Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 37 Germany Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 38 France Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 39 France Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 40 France Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 41 France Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 42 Italy Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 43 Italy Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 44 Italy Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 45 Italy Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 46 Spain Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 47 Spain Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 48 Spain Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 49 Spain Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 50 Denmark Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 51 Denmark Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 52 Denmark Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 53 Denmark Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 54 Sweden Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 55 Sweden Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 56 Sweden Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 57 Sweden Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 58 Norway Small Molecule Drug Discovery Outsourcing Market Estimates and

Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 59 Norway Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 60 Norway Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 61 Norway Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 62 Asia Pacific Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Country, 2021 - 2033 (USD Million)

Table 63 Asia Pacific Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 64 Asia Pacific Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 65 Asia Pacific Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 66 Asia Pacific Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 67 Japan Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 68 Japan Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 69 Japan Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 70 Japan Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 71 China Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 72 China Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 73 China Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 74 China Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 75 India Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 76 India Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 77 India Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 78 India Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 79 Thailand Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 80 Thailand Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 81 Thailand Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 82 Thailand Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 83 South Korea Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 84 South Korea Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 85 South Korea Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 86 South Korea Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 87 Australia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 88 Australia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 89 Australia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 90 Australia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 91 Latin America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Country, 2021 - 2033 (USD Million)

Table 92 Latin America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 93 Latin America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 94 Latin America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 95 Latin America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 96 Brazil Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 97 Brazil Small Molecule Drug Discovery Outsourcing Market Estimates and

Forecasts, by Service, 2021 - 2033 (USD Million)

Table 98 Brazil Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 99 Brazil Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 100 Argentina Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 101 Argentina Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 102 Argentina Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 103 Argentina Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 104 Middle East & Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Country, 2021 - 2033 (USD Million)

Table 105 Middle East & Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 106 Middle East & Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 107 Middle East & Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 108 Middle East & Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 109 South Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 110 South Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 111 South Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 112 South Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 113 Saudi Arabia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 114 Saudi Arabia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 115 Saudi Arabia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 116 Saudi Arabia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 117 UAE Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 118 UAE Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 119 UAE Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 120 UAE Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 121 Kuwait Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 122 Kuwait Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 123 Kuwait Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 124 Kuwait Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 125 Oman Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 126 Oman Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 127 Oman Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 128 Oman Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

Table 129 Qatar Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Workflow, 2021 - 2033 (USD Million)

Table 130 Qatar Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Service, 2021 - 2033 (USD Million)

Table 131 Qatar Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by Therapeutics Area, 2021 - 2033 (USD Million)

Table 132 Qatar Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, by End Use, 2021 - 2033 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market Research Process
- Fig. 2 Information Procurement
- Fig. 3 Primary Research Pattern
- Fig. 4 Market Research Approaches
- Fig. 5 Market Formulation & Validation
- Fig. 6 Commodity Flow Analysis
- Fig. 7 Value-Chain-Based Sizing & Forecasting
- Fig. 8 QFD Model Sizing & Forecasting
- Fig. 9 Bottom-up approach
- Fig. 10 Market Snapshot
- Fig. 11 Segment Snapshot 1
- Fig. 12 Segment Snapshot 2
- Fig. 13 Competitive Landscape Snapshot
- Fig. 14 Parent market outlook, 2025 (USD Million)
- Fig. 15 Ancillary market outlook, 2025 (USD Million)
- Fig. 16 Small Molecule Drug Discovery Outsourcing Market Dynamics
- Fig. 17 Porter's Five Forces Analysis
- Fig. 18 PESTEL Analysis
- Fig. 19 Small Molecule Drug Discovery Outsourcing Market: Workflow outlook and key takeaways
- Fig. 20 Small Molecule Drug Discovery Outsourcing Market: Workflow movement analysis
- Fig. 21 Target Identification & Screening Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 22 Target Validation & Functional Informatics Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 23 Lead Identification & Candidate Optimization Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 24 Preclinical Development Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 25 Other Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 26 Small Molecule Drug Discovery Outsourcing Market: Service outlook and key takeaways
- Fig. 27 Small Molecule Drug Discovery Outsourcing Market: Service movement analysis
- Fig. 28 Chemistry Services Market Estimates and Forecasts, 2021 - 2033 (USD Million)

- Fig. 29 Biology Services Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 30 Small Molecule Drug Discovery Outsourcing Market: Therapeutics Area outlook and key takeaways
- Fig. 31 Small Molecule Drug Discovery Outsourcing Market: Therapeutics Area movement analysis
- Fig. 32 Respiratory system Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 33 Pain and Anesthesia Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 34 Oncology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 35 Ophthalmology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 36 Hematology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 37 Cardiovascular Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 38 Endocrine Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 39 Gastrointestinal Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 40 Immunomodulation Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 41 Anti-infective Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 42 Central Nervous System Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 43 Dermatology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 44 Genitourinary System Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 45 Small Molecule Drug Discovery Outsourcing Market: End Use outlook and key takeaways
- Fig. 46 Small Molecule Drug Discovery Outsourcing Market: End Use movement analysis
- Fig. 47 Pharmaceutical & Biotechnology companies Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 48 Academic Institutes Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 49 Regional Marketplace: Key Takeaways
- Fig. 50 North America Small Molecule Drug Discovery Outsourcing Market estimates and forecasts, 2021–2033 (USD Million)
- Fig. 51 Key country dynamics
- Fig. 52 U.S. Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 53 Key country dynamics
- Fig. 54 Canada Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- Fig. 55 Key country dynamics
- Fig. 56 Mexico Small Molecule Drug Discovery Outsourcing Market Estimates and

Forecasts, 2021 - 2033 (USD Million)

Fig. 57 Europe Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 58 Key country dynamics

Fig. 59 UK Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 60 Key country dynamics

Fig. 61 Germany Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 62 Key country dynamics

Fig. 63 France Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 64 Key country dynamics

Fig. 65 Italy Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 66 Key country dynamics

Fig. 67 Spain Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 68 Key country dynamics

Fig. 69 Denmark outsourcing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 70 Key country dynamics

Fig. 71 Sweden outsourcing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 72 Key country dynamics

Fig. 73 Norway outsourcing market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 74 Asia Pacific Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 75 Key country dynamics

Fig. 76 Japan Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 77 Key country dynamics

Fig. 78 China Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 79 Key country dynamics

Fig. 80 India Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 81 Key country dynamics

Fig. 82 Thailand Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 83 Key country dynamics

Fig. 84 South Korea Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 85 Key country dynamics

Fig. 86 Australia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 87 Latin America Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 88 Key country dynamics

Fig. 89 Brazil Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 90 Key country dynamics

Fig. 91 Argentina Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 92 MEA Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 93 Key country dynamics

Fig. 94 South Africa Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 95 Fig. Key country dynamics

Fig. 96 Saudi Arabia Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 97 Key country dynamics

Fig. 98 UAE Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 99 Key country dynamics

Fig. 100 Kuwait Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 101 Key country dynamics

Fig. 102 Oman Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 103 Key country dynamics

Fig. 104 Qatar Small Molecule Drug Discovery Outsourcing Market Estimates and Forecasts, 2021 - 2033 (USD Million)

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