

Slide Stainer Market Size, Share & Trends Analysis Report By Product (Reagents & Kits, Equipment), By Technology (Cytology, Hematology) By Application, By End-use, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Slide Stainer Market Size & Trends

The global slide stainer market size was estimated at USD 4.37 billion in 2023 and is projected to grow at a CAGR of 6.5% from 2024 to 2030. The market growth is attributed to the growing technological advancements in staining techniques, the increasing prevalence of chronic diseases requiring histological analysis, the growing demand for laboratory automation to improve efficiency and accuracy, and rising investments in healthcare infrastructure globally. According to the World Health Organization (WHO), the global burden of non-communicable diseases, such as cancer, cardiovascular diseases (CVDs), and diabetes, is on the rise, with these conditions accounting for over 70% of all deaths worldwide.

Advancements in staining technologies are also fuelling the market growth. Manufacturers continuously develop innovative staining techniques and reagents that offer improved staining quality, faster processing times, and enhanced compatibility with digital pathology workflows. For instance, in May 2022, Leica Biosystems launched its BOND-PRIME system, which features advanced staining algorithms and a user-friendly interface to streamline the process and improve diagnostic accuracy.

The growing demand for laboratory automation is driving the market growth. Automation

streamlines laboratory workflows and reduces turnaround times for test results, improving patient care outcomes. For instance, in November 2023, an article published under the title Cutting-edge Offering and Automation in the Pathology Laboratory stated that adopting automated slide stainers in pathology laboratories has been shown to reduce turnaround times by up to 50% and improve the consistency of staining results.

In addition, the accuracy and consistency of test results and the reduction of laboratory workload have been achieved with automatic and digital slide-staining equipment, which has completely changed how laboratories work. The rapid digitization of imaging methods has led to a greater economy and efficiency in laboratory setups. Slides can be scanned and digitized with digital slide scanners, allowing medical professionals to collaborate and view data remotely. Laboratory setups are more productive and efficient, and diagnoses are made faster and more accurately. Another technological advancement is the development of new staining methods, such as multiple staining, which allows multiple antigens to be stained on a single slide.

However, rapid technological advancements and innovations are some of the major challenges faced by the market. To remain competitive, manufacturers constantly focus on updating and improving their products as technology advances. This requires large investments in research and development and creates a significant financial burden. Moreover, stainers are subject to strict health regulations, further restraining the market's growth.

Global Slide Stainer Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global slide stainer market report based on product, technology, application, end-use, and region;

Product Outlook (Revenue, USD Million, 2018 - 2030)

Reagents & Kits

Stains

Diluents & Buffers

Blocking Sera & Reagents

Mounting Media, Fixative Reagents, and Embedded Media

Probes

Antibodies

Equipment

Automated and Semi-automated Slide Stainer

Manual Staining Set

Consumables & Accessories

Technology Outlook (Revenue, USD Million, 2018 - 2030)

Hematoxylin and Eosin

Immunohistochemistry

Cytology

Microbiology

Special Stains

In-situ Hybridization

Hematology

Application Outlook (Revenue, USD Million, 2018 - 2030)

Disease Diagnostics

Breast Cancer

Gastric Cancer

Lymphoma

Prostate Cancer

Non-small Lung Cancer

Other Application

Medical Research

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals and Diagnostics Laboratories

Academic & Research Institutes

Pharmaceutical & Biotechnology Companies

Other End-users

Regional Outlook (Revenue in USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa

South Africa

Saudi Arabia

UAE

Kuwait

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