

Shot Peening Machine Market Size, Share & Trends Analysis Report By Type (Automatic, Semi-Automatic), By Technology (Wheel Blasting, Air Blasting, Ultrasonic Shot Peening, Laser Shot Peening), By End Use (Automotive), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Shot Peening Machine Market Summary

The global shot peening machine market size was estimated at USD 755.2 million in 2025 and is projected to reach USD 1,148.0 million by 2033, growing at a CAGR of 5.7% from 2026 to 2033. The market growth is driven by demand for improved fatigue strength and durability in critical components across automotive and aerospace manufacturing, where reliability and safety standards are stringent.

Wider use of advanced alloys and engineered materials requires effective surface treatment processes and the adoption of supporting equipment. Ongoing developments in automation, process control, and digitally integrated manufacturing systems are also enhancing consistency and operational efficiency, contributing to steady market expansion.

The shot peening machine market is supported by the need to minimize component failure and enhance structural integrity in critical applications. Increased emphasis on preventive maintenance and lifecycle cost reduction is encouraging manufacturers to adopt surface enhancement processes. Growth in precision engineering and the use of complex geometries in metal parts are also driving the need for controlled and repeatable peening solutions, supporting steady market expansion.

Global Shot Peening Machine Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the shot peening machine market report based on type, technology, end use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Automatic

Semi-Automatic

Manual

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Wheel Blasting

Air Blasting

Ultrasonic Shot Peening

Laser Shot Peening

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Automotive

Aerospace & Defense

Manufacturing

Oil & Gas

Power Generation

Transportation

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Spain

Italy

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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