

# Shared Vehicles Market Size, Share & Trends Analysis Report By Service (Car Rental, Bike Sharing, Car Sharing), By Region, And Segment Forecasts, 2022 - 2028

<https://marketpublishers.com/r/S9723CC20304EN.html>

Date: May 2022

Pages: 74

Price: US\$ 4,950.00 (Single User License)

ID: S9723CC20304EN

## Abstracts

This report can be delivered to the clients within 3 Business Days

### Shared Vehicles Market Growth & Trends

The global shared vehicles market size was estimated to reach USD 328.2 billion by 2028, registering a CAGR of 14.4% during the forecast period, according to a new report by Grand View Research, Inc. The growing demand for shared vehicles due to their flexibility, time efficiency, and convenience are some of the key factors that drive the growth of the shared vehicles market.

In addition, the reduction in maintenance cost and availability of personalized and high-quality travel options for those who do not own personal vehicles is also driving the shared vehicles market. The presence or availability of other various travel modes at low or convenient prices is hindering market growth. Most of the key players operating in the shared vehicles market are adopting partnership strategies to capture maximum global market share.

The COVID-19 pandemic has negatively impacted the shared vehicles market. The market witnessed a major decline due to the global lockdown, imposed to prevent the spread of infections across the globe. Most of the countries remained under strict restrictions which lead to the closure of shared vehicle services. The hold on supply chains and delay in the process of decision making by local partners, corporate, and authorities regarding new agreements have also affected the shared vehicles market,

during the pandemic.

The car rental segment contributed to the global market revenue share of more than 90.0% in 2021. The rising popularity of online bookings for rental cars is boosting the market growth. Moreover, the factors such as time-saving and cost-effectiveness provide lucrative opportunities for the development and growth of the car rental segment. Thus, its demand is high and contributes more to the market revenue.

Asia Pacific accounted for the largest market share of more than 35.0% in 2021. Increasing travel & tourism and the growing availability of high-end luxury along with economy vehicles across the developing countries are driving the market within this region. The rise in the adoption of shared vehicles, due to the growing population, has led to an exponential growth in the national vehicle fleet, which is a reason for the growing demand for shared vehicles. India and China thereby have observed growth in the adoption of urban mobility solutions including ride sharing, car sharing, and car rental services. Thus, it contributes to more revenue generation in Asia Pacific.

### Shared Vehicles Market Report Highlights

Europe is forecast to expand at the 2nd highest CAGR of 14.5% from 2022 to 2028. This can be credited to increased business activities and educational tourism, especially in the central and eastern European countries

Bike sharing segment is likely to register the highest CAGR of 15.0% during the forecast period. The rising demand for fuel-efficient micro-mobility vehicles that are environment-friendly and increasing government support initiatives are the key reasons estimated to increase the growth of the bike sharing market

Asia Pacific accounted for the major market revenue share of more than 35% in 2021. China has the highest number of active shared vehicle systems which is approximately more than half of the total which makes it the dominating region.

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources
- 1.4. List of Abbreviations

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Service Outlook
- 2.3. Regional Outlook

### **CHAPTER 3. SHARED VEHICLES MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Segmentation
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Value Chain Analysis
- 3.4 Market Dynamics
  - 3.4.1 Market Driver Analysis
  - 3.4.2 Market restraint Analysis
  - 3.4.3 Market Opportunities Analysis
- 3.5 Business Environment Analysis
  - 3.5.1 Porter's Five Forces Analysis
    - 3.5.1.1 Threat of new entrants
    - 3.5.1.2 Bargaining power of suppliers
    - 3.5.1.3 Bargaining power of buyers
    - 3.5.1.4 Threat of substitutes
    - 3.5.1.5 Competitive rivalry
  - 3.5.2 PESTLE Analysis
    - 3.5.2.1 Political Landscape
    - 3.5.2.2 Environmental Landscape
    - 3.5.2.3 Social Landscape
    - 3.5.2.4 Technology Landscape
    - 3.5.2.5 Economic Landscape
    - 3.5.2.6 Legal Landscape

## **CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS**

- 4.1. Consumer Trends and Preferences
- 4.2. Factors Affecting Buying Decision
- 4.3. Consumer Service Adoption
- 4.4. Observations & Recommendations

## **CHAPTER 5. SHARED VEHICLES MARKET: SERVICE ESTIMATES & TREND ANALYSIS**

- 5.1. Service Movement Analysis & Market Share, 2021& 2028
- 5.2. Car Rental
  - 5.2.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
- 5.3. Bike Sharing
  - 5.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
- 5.4. Car Sharing
  - 5.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)

## **CHAPTER 6. SHARED VEHICLES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 6.1. Regional Movement Analysis & Market Share, 2021& 2028
- 6.2. North America
  - 6.2.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
  - 6.2.2. Market Estimates and Forecast, By Service,2017 - 2028 (USD Million)
  - 6.2.3. U.S.
    - 6.2.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.2.3.2. Market Estimates and Forecast, By Service,2017 - 2028 (USD Million)
  - 6.2.4. Canada
    - 6.2.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.2.4.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
- 6.3. Europe
  - 6.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
  - 6.3.2. Market Estimates and Forecast, By Service,2017 - 2028 (USD Million)
  - 6.3.3. UK
    - 6.3.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.3.3.2. Market Estimates and Forecast, By Service,2017 - 2028 (USD Million)
  - 6.3.4. Germany
    - 6.3.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)

- 6.3.4.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
- 6.3.5. France
  - 6.3.5.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
  - 6.3.5.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
- 6.4. Asia Pacific
  - 6.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
  - 6.4.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.4.3. China
    - 6.4.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.4.3.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.4.4. India
    - 6.4.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.4.4.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.4.5. Japan
    - 6.4.5.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.4.5.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
- 6.5. Central & South America
  - 6.5.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
  - 6.5.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.5.3. Brazil
    - 6.5.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.5.3.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.5.4. Argentina
    - 6.5.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.5.4.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
- 6.6. Middle East & Africa
  - 6.6.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
  - 6.6.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.6.3. Saudi Arabia
    - 6.6.3.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.6.3.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
  - 6.6.4. South Africa
    - 6.6.4.1. Market Estimates and Forecast, 2017 - 2028 (USD Million)
    - 6.6.4.2. Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)

## **CHAPTER 7. COMPETITIVE ANALYSIS**

- 7.1. Key Global Players, Recent Developments Their Impact On The Industry
- 7.2. Key Company/Competition Categorization (Key Innovators, Market Leaders,

Emerging Players)

7.3. Vendor Landscape

7.3.1. Key Company Market Share Analysis, 2021

## **CHAPTER 8. COMPANY PROFILES**

8.1. Daimler AG

8.1.1. Company Overview

8.1.2. Financial Performance

8.1.3. Product Benchmarking

8.1.4. Strategic Initiatives

8.2. SIXT SE

8.2.1. Company Overview

8.2.2. Financial Performance

8.2.3. Product Benchmarking

8.2.4. Strategic Initiatives

8.3. Avis Budget Group Inc.

8.3.1. Company Overview

8.3.2. Financial Performance

8.3.3. Product Benchmarking

8.3.4. Strategic Initiatives

8.4. Lyft, Inc.

8.4.1. Company Overview

8.4.2. Financial Performance

8.4.3. Product Benchmarking

8.4.4. Strategic Initiatives

8.5. Hertz Global Holdings, Inc.

8.5.1. Company Overview

8.5.2. Financial Performance

8.5.3. Product Benchmarking

8.5.4. Strategic Initiatives

8.6. Europcar Mobility Group SA

8.6.1. Company Overview

8.6.2. Financial Performance

8.6.3. Product Benchmarking

8.6.4. Strategic Initiatives

8.7. Avis Budget Group Inc.

8.7.1. Company Overview

8.7.2. Financial Performance

8.7.3. Product Benchmarking

8.7.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

1. Shared Vehicles Market - Key Market Driver Analysis
2. Shared Vehicles Market - Key Market Restraint Analysis
3. Global Car Rental Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
4. Global Bike Sharing Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
5. Global Car Sharing Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
6. Global Shared Vehicles Market Estimates and Forecast, by region 2017 - 2028 (USD Million)
7. Global Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
8. North America Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
9. North America Shared Vehicles Market Estimates and Forecast, By Service, 2017 - 2028 (USD Million)
10. U.S. Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
11. U.S. Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
12. Canada Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
13. Canada Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
14. Europe Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
15. Europe Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
16. UK Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
17. UK Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
18. Germany Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
19. Germany Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
20. France Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
21. France Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
22. Asia Pacific Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)



Million)

23. Asia Pacific Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
24. China Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
25. China Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
26. India Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
27. India Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
28. Japan Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
29. Japan Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
30. Central & South America Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
31. Central & South America Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
32. Brazil Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
33. Brazil Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
34. Argentina Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
35. Argentina Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
36. Middle East & Africa Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
37. Middle East & Africa Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
38. Saudi Arabia Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
39. Saudi Arabia Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
40. South Africa Shared Vehicles Market Estimates and Forecast, 2017 - 2028 (USD Million)
41. South Africa Shared Vehicles Market Estimates and Forecast By Service, 2017 - 2028 (USD Million)
42. Vendor landscape

## List Of Figures

### LIST OF FIGURES

1. Shared Vehicles Market Snapshot
2. Shared Vehicles Market Segmentation & Scope
3. Shared Vehicles Market Penetration & Growth Prospect Mapping
4. Shared Vehicles Market Value Chain Analysis
5. Shared Vehicles Market Dynamics
6. Shared Vehicles Market Porter's Five Forces Analysis
7. Shared Vehicles Market: Service Movement Analysis
8. Shared Vehicles Market: Regional Movement Analysis

## I would like to order

Product name: Shared Vehicles Market Size, Share & Trends Analysis Report By Service (Car Rental, Bike Sharing, Car Sharing), By Region, And Segment Forecasts, 2022 - 2028

Product link: <https://marketpublishers.com/r/S9723CC20304EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9723CC20304EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

