

# **Sequential Compression System Market Size, Share & Trends Analysis Report By Product (Compression Systems, Consumables & Accessories), By Technology (ASC, SSC), By Application, By End Use, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global sequential compression system market size was valued at USD 1.27 billion in 2025 and is projected to reach USD 2.47 billion by 2033, growing at a CAGR of 8.34% from 2026 to 2033. The industry is primarily driven by the rising incidence of venous thromboembolism (VTE), deep vein thrombosis (DVT), and other circulatory disorders, particularly among aging, obese, and post-surgical patient populations.

Increasing awareness of the clinical benefits of non-invasive mechanical prophylaxis, along with strong recommendations for DVT prevention in perioperative and critical-care guidelines, is accelerating adoption. In addition, the growing shift toward outpatient procedures and home-based care is boosting demand for portable, user-friendly sequential compression devices. Continuous technological advancements, such as lightweight designs, automated pressure control, and wearable systems, are further improving patient compliance and clinical outcomes, thereby supporting sustained market growth.

Growth in surgical procedures is a key driver of the industry, as higher surgical volumes directly increase the risk of postoperative venous thromboembolism (VTE) and the need for preventive interventions. Orthopedic surgeries, in particular, represent a major demand driver due to prolonged operative time and reduced mobility during recovery. According to the American College of Rheumatology in March 2025, approximately 790,000 total knee replacements and 544,000 total hip replacements are performed annually in the U.S., procedures for which sequential compression systems are widely

recommended as standard mechanical prophylaxis to prevent deep vein thrombosis (DVT). This elevated risk is further highlighted by the U.S. Centers for Disease Control and Prevention (CDC), which estimates that up to 900,000 people in the U.S. are affected by VTE each year, with a significant proportion linked to hospitalization or surgery. As surgical volumes continue to rise, especially in high-risk orthopedic procedures, demand for sequential compression systems is expected to grow steadily, supporting sustained market expansion.

Clinical guidelines and prophylaxis recommendations play a significant role in driving the sequential compression system market by establishing evidence-based practices that encourage the use of mechanical methods, such as intermittent pneumatic compression (IPC) devices, to prevent venous thromboembolism (VTE) in high-risk patients. Leading guidelines from hematology and surgical societies recommend mechanical compression for patients who are at increased risk of VTE but have contraindications to pharmacological prophylaxis (such as high bleeding risk), and also support the use of IPC devices, often in combination with pharmacological agents, for surgical patients to reduce DVT incidence, particularly after major operations like orthopedic procedures. Mechanical prophylaxis is frequently preferred over no prophylaxis when anticoagulants are not suitable, and IPC devices are preferred over graduated compression stockings in many perioperative protocols, further strengthening clinicians' reliance on sequential compression systems in hospitals and acute care settings.

As the incidence of VLU increases, particularly among the aging population, obese patients, and individuals with diabetes or limited mobility, demand for effective circulation-enhancing therapies is rising. Sequential compression systems play an important role in VLU management by improving venous blood flow, reducing edema, and supporting wound healing, especially when static compression alone is insufficient or patient adherence is low. The growing emphasis on long-term wound care, home-based treatment, and the prevention of ulcer recurrence is further expanding the use of advanced compression systems, thereby driving market growth.

### Global Sequential Compression System Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global sequential compression system market report on the basis of product, application, technology, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Compression Systems

Stationary/Tabletop Units

Portable & Wearable Units

Consumables & Accessories

Compression Sleeves

Garments

Replacement Tubing & Connectors

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Alternate Sequential Compression (ASC)

Simultaneous Sequential Compression (SSC)

Application Outlook (Revenue, USD Million, 2021 - 2033)

Deep Vein Thrombosis (DVT) Prevention

Lymphedema Management

Chronic Venous Insufficiency (CVI) & Ulcer Management

Sports Recovery & Performance

Others

End Use Outlook (Revenue, USD Million; 2021 - 2033)

Institutional Settings

Hospitals

Specialty Clinics

Rehabilitation & Skilled Nursing Facilities

Home & Retail

Home Healthcare

Direct-to-Consumer (DTC) Sports/Fitness Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

## Latin America

Brazil

Argentina

## Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

**This report can be delivered to the clients within 3 Business Days**

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