

Sensory And Functional Food Ingredients Market Size, Share & Trends Analysis Report By Product (Sensory, Functional), By Application (Snacks, Bakery, Confectionery, Dairy Products), By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/SE5C2BD1F8BFEN.html>

Date: January 2026

Pages: 110

Price: US\$ 5,950.00 (Single User License)

ID: SE5C2BD1F8BFEN

Abstracts

The increasing prevalence of chronic diseases such as obesity across the world has emerged as the primary driver towards the switch to healthy food alternatives. Due to this, food manufacturers have been increasingly incorporating functional ingredients, such as probiotics, emulsifiers, and hydrocolloids, into processed foods.

Various types of sensory and functional food ingredients are added into food products, including functional food ingredients, specialty starch and texturants, sweeteners, flavors, preservatives, emulsifiers, colorants, enzymes, cultures, proteins, specialty oils, yeast, and others. These ingredients are typically added to packaged food products, including beverages, bakery, dairy, confectionery, dried processed foods, frozen foods, and others. The growing trend of incorporating sugar substitutes, such as stevia and coconut sugar, into beverages, bakery, and confectionery products is likely to support the growth of the sensory and functional food ingredients industry in the coming years.

A large number of consumers are placing a high focus on personal health, preferring products that include minimal synthetic ingredients. Increasing preference towards healthy food, coupled with the willingness to pay a premium price for such products with better nutritional value, are also important factors that are likely to propel the demand for protein supplements over the forecast period.

Brand name, nutritional value, and safety of the products are some of the factors that influence the consumer's buying pattern. Awareness of high-quality products through

advertisement across various forms of media, including electronic and social media, about the benefits offered by protein supplements, is further likely to influence consumer buying behavior.

The rapid socioeconomic development that has taken place over the decades has also resulted in increased cases of heart diseases, cancer, and diabetes across various segments of the population. The growing health consciousness has led to consumers preferring protein-based food products with added health benefits. Furthermore, factors such as a busy lifestyle that encourages on-the-go eating and the rising trend of replacing meals with smaller nutritional snacks have led to increased consumption of protein bars, cookies, and RTDs as part of a daily diet.

The trend of being proactive toward chronic health problems has spurred the demand for protein supplements in North America, as they contain essential ingredients that improve the overall health of consumers. Moreover, the growing trend of personalized nutrition in North America is expected to have a positive impact on the product demand.

Global Sensory And Functional Food Ingredients Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the latest trends and opportunities in each of the sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the global sensory and functional food ingredients market report based on the product, application, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Sensory

Enzymes

Emulsifiers

Flavors

Colorants

Others

Functional

Vitamins

Minerals

Antioxidants

Preservatives

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Snacks

Bakery

Confectionery

Dairy Products

Breakfast Cereals

Frozen Food

Meat, Poultry, and Seafood

Baby Food

Sauces, Dressings, and Condiments

Alcoholic

Non Alcoholic

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Central & South America

Brazil

Middle East & Africa

Saudi Arabia

This report can be delivered to the clients within 3 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Product Outlook
- 2.3. Application Outlook
- 2.4. Regional Outlook

CHAPTER 3. SENSORY AND FUNCTIONAL FOOD INGREDIENTS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration and Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Manufacturing & Technology Trends
 - 3.3.2. Profit Margin Analysis
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry Challenges
 - 3.5.4. Industry Opportunities
- 3.6. Business Environment Analysis
 - 3.6.1. Industry Analysis – Porter's

3.7. Market Entry Strategies

CHAPTER 4. SENSORY AND FUNCTIONAL FOOD INGREDIENTS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Product Movement Analysis & Market Share, 2025 & 2033

4.2. Sensory

4.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.2.1.1. Enzymes

4.2.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.2.1.2. Emulsifiers

4.2.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.2.1.3. Flavors

4.2.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.2.1.4. Colorants

4.2.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.2.1.5. Others

4.2.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.3. Functional

4.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.3.1.1. Vitamins

4.3.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.3.1.2. Minerals

4.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.3.1.3. Antioxidants

4.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.3.1.4. Preservatives

4.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

4.3.1.5. Others

4.3.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 5. SENSORY AND FUNCTIONAL FOOD INGREDIENTS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Application Movement Analysis & Market Share, 2025 & 2033

5.2. Snacks

5.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3. Bakery

5.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.4. Confectionery

5.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.5. Dairy Products

5.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.6. Breakfast Cereals

5.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.7. Frozen Food

5.7.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.8. Meat, Poultry, and Seafood

5.8.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.9. Baby Food

5.9.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.10. Sauces, Dressings, and Condiments

5.10.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.11. Alcoholic

5.11.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.12. Non-Alcoholic

5.12.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.13. Others

5.13.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 6. SENSORY AND FUNCTIONAL FOOD INGREDIENTS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Movement Analysis & Market Share, 2025 & 2033

6.2. North America

6.2.1. U.S.

6.2.1.1. Key country dynamics

6.2.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.2.2. Canada

6.2.2.1. Key country dynamics

6.2.2.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.2.3. Mexico

6.2.3.1. Key country dynamics

6.2.3.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3. Europe

6.3.1. Germany

6.3.1.1. Key country dynamics

6.3.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.2. UK

6.3.2.1. Key country dynamics

6.3.2.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.3. France

6.3.3.1. Key country dynamics

6.3.3.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.4. Italy

6.3.4.1. Key country dynamics

6.3.4.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.5. Spain

6.3.5.1. Key country dynamics

6.3.5.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.4. Asia Pacific

6.4.1. China

6.4.1.1. Key country dynamics

6.4.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.4.2. Japan

6.4.2.1. Key country dynamics

6.4.2.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.4.3. India

6.4.3.1. Key country dynamics

6.4.3.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.4.4. South Korea

6.4.4.1. Key country dynamics

6.4.4.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.5. Central & South America

6.5.1. Brazil

6.5.1.1. Key country dynamics

6.5.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

6.6. Middle East & Africa

6.6.1. Saudi Arabia

6.6.1.1. Key country dynamics

6.6.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 7. COMPETITIVE ANALYSIS

7.1. Recent developments & impact analysis, by key market participants

7.2. Company Categorization

7.3. Participant's Overview

- 7.4. Financial Performance
- 7.5. Product Portfolios
- 7.6. Company Market Share Analysis, 2025 (%)
- 7.7. Company Heat Map Analysis
- 7.8. Strategy Mapping
- 7.9. Company Profiles
 - 7.9.1. Kerry Inc
 - 7.9.1.1. Company Overview
 - 7.9.1.2. Financial Performance
 - 7.9.1.3. Ingredient Portfolios
 - 7.9.1.4. Strategic Initiatives
 - 7.9.2. Chr. Hansen Holding AS
 - 7.9.2.1. Company Overview
 - 7.9.2.2. Financial Performance
 - 7.9.2.3. Ingredient Portfolios
 - 7.9.2.4. Strategic Initiatives
 - 7.9.3. DuPont de Nemours Inc.
 - 7.9.3.1. Company Overview
 - 7.9.3.2. Financial Performance
 - 7.9.3.3. Ingredient Portfolios
 - 7.9.3.4. Strategic Initiatives
 - 7.9.4. DSM
 - 7.9.4.1. Company Overview
 - 7.9.4.2. Financial Performance
 - 7.9.4.3. Ingredient Portfolios
 - 7.9.4.4. Strategic Initiatives
 - 7.9.5. ADM
 - 7.9.5.1. Company Overview
 - 7.9.5.2. Financial Performance
 - 7.9.5.3. Ingredient Portfolios
 - 7.9.5.4. Strategic Initiatives
 - 7.9.6. IFF
 - 7.9.6.1. Company Overview
 - 7.9.6.2. Financial Performance
 - 7.9.6.3. Ingredient Portfolios
 - 7.9.6.4. Strategic Initiatives
 - 7.9.7. Associated British Foods plc.
 - 7.9.7.1. Company Overview
 - 7.9.7.2. Financial Performance

- 7.9.7.3. Ingredient Portfolios
- 7.9.7.4. Strategic Initiatives
- 7.9.8. Lallemand Inc.
 - 7.9.8.1. Company Overview
 - 7.9.8.2. Financial Performance
 - 7.9.8.3. Ingredient Portfolios
 - 7.9.8.4. Strategic Initiatives
- 7.9.9. Archer Daniels Midland
 - 7.9.9.1. Company Overview
 - 7.9.9.2. Financial Performance
 - 7.9.9.3. Ingredient Portfolios
 - 7.9.9.4. Strategic Initiatives
- 7.9.10. Advanced Enzyme Technologies
 - 7.9.10.1. Company Overview
 - 7.9.10.2. Financial Performance
 - 7.9.10.3. Ingredient Portfolios
 - 7.9.10.4. Strategic Initiatives
- 7.9.11. Cargill Inc.
 - 7.9.11.1. Company Overview
 - 7.9.11.2. Financial Performance
 - 7.9.11.3. Ingredient Portfolios
 - 7.9.11.4. Strategic Initiatives
- 7.9.12. Adisseo
 - 7.9.12.1. Company Overview
 - 7.9.12.2. Financial Performance
 - 7.9.12.3. Ingredient Portfolios
 - 7.9.12.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Global Sensory and Functional Food Ingredients Market - Key market driver analysis

Table 2 Global Sensory and Functional Food Ingredients Market - Key market restraint analysis

Table 3 Global sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 4 Global sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 5 Global sensory and functional food ingredients market estimates and forecasts by region, 2021 - 2033 (USD Million)

Table 6 North America sensory and functional food ingredients market estimates and forecast by country, 2021 - 2033 (USD Million)

Table 7 U.S macro-economic outlay

Table 8 U.S sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 9 U.S sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 10 U.S sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 11 Canada macro-economic outlay

Table 12 Canada sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 13 Canada sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 14 Canada sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 15 Mexico macro-economic outlay

Table 16 Mexico sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 17 Mexico sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 18 Mexico sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 19 Europe sensory and functional food ingredients market estimates and

forecast, 2021 - 2033 (USD Million)

Table 20 Germany macro-economic outlay

Table 21 Germany sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 22 Germany sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 23 Germany sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 24 France macro-economic outlay

Table 25 France sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 26 France sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 27 France sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 28 Italy macro-economic outlay

Table 29 Italy sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 30 Italy sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 31 Italy sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 32 UK macro-economic outlay

Table 33 UK sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 34 UK sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 35 UK sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 36 Spain macro-economic outlay

Table 37 Spain sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 38 Spain sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 39 Spain sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 40 Asia Pacific sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 41 China macro-economic outlay

Table 42 China sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 43 China sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 44 China sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 45 Japan macro-economic outlay

Table 46 Japan sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 47 Japan sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 48 Japan sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 49 India macro-economic outlay

Table 50 India sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 51 India sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 52 India sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 53 South Korea macro-economic outlay

Table 54 South Korea sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 55 South Korea sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 56 South Korea sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 57 Central & South America sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 58 Brazil macro-economic outlay

Table 59 Brazil sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 60 Brazil sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 61 Brazil sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 62 Middle East & Africa sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Table 63 Saudi Arabia macro-economic outlay

Table 64 Saudi Arabia sensory and functional food ingredients market estimates and forecast 2021 - 2033 (USD Million)

Table 65 Saudi Arabia sensory and functional food ingredients market estimates and forecast by product, 2021 - 2033 (USD Million)

Table 66 Saudi Arabia sensory and functional food ingredients market estimates and forecast by application, 2021 - 2033 (USD Million)

Table 67 Market share analysis of key companies in the industry

List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 Sensory and functional food ingredients market: Market insights
- Fig. 6 Sensory and functional food ingredients market: Segmental insights
- Fig. 7 Sensory and functional food ingredients market: Competitive insights
- Fig. 8 Sensory and functional food ingredients market - Value chain analysis
- Fig. 9 Global sensory and functional food ingredients market: Product movement analysis, 2025 & 2033
- Fig. 10 Global sensory and functional food ingredients market: Application movement analysis, 2025 & 2033
- Fig. 11 Regional marketplace: Key takeaways
- Fig. 12 Sensory and Functional Food Ingredients Market: Regional movement analysis, 2025 & 2033
- Fig. 13 Company Categorization
- Fig. 14 Company market position analysis
- Fig. 15 North America sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 16 U S sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 17 Canada sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 18 Mexico sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 19 Europe sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 20 Germany sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 21 UK sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 22 Italy sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 23 France sensory and functional food ingredients market estimates and forecast,

2021 - 2033 (USD Million)

Fig. 24 Spain sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 25 Asia Pacific sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 26 China sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 27 India sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 28 Japan sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 29 South Korea sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 30 Central & South America sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 31 Brazil sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 32 Middle East & Africa sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 33 Saudi Arabia sensory and functional food ingredients market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 34 Company Categorization

Fig. 35 Company market position analysis

I would like to order

Product name: Sensory And Functional Food Ingredients Market Size, Share & Trends Analysis Report By Product (Sensory, Functional), By Application (Snacks, Bakery, Confectionery, Dairy Products), By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/SE5C2BD1F8BFEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SE5C2BD1F8BFEN.html>