

Scar Treatment Market Size, Share & Trends Analysis Report By Product (Topical, Laser, Injectables), By Scar Type (Stretch Marks, Atrophic), By End-Use, By Region, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/S4002B1792DEN.html>

Date: January 2023

Pages: 112

Price: US\$ 5,950.00 (Single User License)

ID: S4002B1792DEN

Abstracts

This report can be delivered to the clients within 2 Business Days

Scar Treatment Market Growth & Trends

The global scar treatment market size is expected to reach USD 54.9 billion by 2030, and is expected to expand at 9.9% CAGR from 2023 to 2030, according to a new report by Grand View Research, Inc. Scar treatment market is developing at a fast rate due to the growing awareness among people regarding aesthetics.

The appearance of different types of scars poses a huge challenge to the day-to-day lifestyle of victims while affecting their aesthetic appeal. Hence, this factor is expected to develop an increased need for scar treatment. Acne scars are one of the most common concerns for women, which disrupt their aesthetic appeal, making them uncomfortable. Consequently, the demand for scar treatment products is expected to rise, owing to the growing concern for aesthetics.

The aesthetic industry witnessed significant setbacks due to the COVID-19 pandemic in the second and third quarters of 2020. Since the majority of procedures were not medical necessities, lockdowns in several countries led to the closure of beauty clinics, med spas, dermatology clinics, and retail stores. However, online consultancy helps patients overcome these problems.

The increasing number of road accidents globally continues to lead to several face and

body marks, which frequently need surgical treatment. As a result, patients who have undergone such procedures are usually given topical scar reduction products. Cosmetic surgeries using laser instruments are also gaining popularity to treat severe road accident scars. A victim's daily life is hampered by post-burn marks. Plastic surgeries or resurfacing laser therapies are being used to remove these marks.

Scar removal products that are technologically advanced are widely available on the market, which reduces pain and makes scar treatment a simple process. For instance, UltraPulse by Lumenis uses CO2 laser to treat acne scars, which reduces the risk of pain during the treatment process.

Scar Treatment Market Report Highlights

Topical products dominated the market in 2022 due to the higher adoption of creams and gels for treating scars, such as acne, surgical marks, and burns

Laser products are anticipated to witness the highest growth over the forecast period due to the continuous introduction of technically advanced laser instruments

Atrophic scars held the largest share in 2022 as acne prevalence remains more common among women, who constitute the majority of the target population

North America dominated the market in 2022 owing to the high penetration of laser-based products in scar treatment and skin rejuvenation

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market segmentation & scope
- 1.2 Market definition
- 1.3 Information procurement
- 1.4 Purchased database
- 1.5 GVR's internal database
- 1.6 Secondary sources & third-party perspectives
- 1.7 Primary research
- 1.8 Information analysis
- 1.9 Data analysis models
- 1.10 Market formulation & data visualization
- 1.11 Data validation & publishing

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook

CHAPTER 3 SCAR TREATMENT MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent Market Outlook
 - 3.1.2 Ancillary Market Outlook
- 3.2 Market Dynamics
 - 3.2.1 Market driver analysis
 - 3.2.1.1 Growing demand for aesthetics
 - 3.2.1.2 Growing number of road accidents and burn cases
 - 3.2.1.3 Growing technological advancements
 - 3.2.2 Market Restraint Analysis
 - 3.2.2.1 High cost of laser-based products
- 3.3 Scar Treatment Market Analysis Tools
 - 3.3.1 Industry Analysis – Porter's Five Forces
 - 3.3.1.1 Supplier Power
 - 3.3.1.2 Buyer Power
 - 3.3.1.3 Substitution Threat
 - 3.3.1.4 Threat from new entrants

- 3.3.1.5 Competitive Rivalry
- 3.3.2 PESTEL Analysis
 - 3.3.2.1 Political Landscape
 - 3.3.2.2 Environmental Landscape
 - 3.3.2.3 Social Landscape
 - 3.3.2.4 Technology landscape
 - 3.3.2.5 Legal Landscape
- 3.4 COVID-19 Impact Analysis

CHAPTER 4 SCAR TREATMENT MARKET: PRODUCT ESTIMATES AND TREND ANALYSIS

- 4.1 Definition & Scope
- 4.2 Product Market Share Analysis, 2022 & 2030
- 4.3 Segment Dashboard
- 4.4 Global Scar Treatment Market, by Product, 2018 to 2030
- 4.5 Market Size & Forecasts and Trend Analyses, 2018 to 2030
 - 4.5.1 Topical Products
 - 4.5.1.1 Creams
 - 4.5.1.1.1 Creams market, 2018 to 2030 (USD Million)
 - 4.5.1.2 Gels
 - 4.5.1.2.1 Gels market, 2018 to 2030 (USD Million)
 - 4.5.1.3 Silicon Sheets
 - 4.5.1.3.1 Silicon sheets market, 2018 to 2030 (USD Million)
 - 4.5.1.4 Other Topical Products
 - 4.5.1.4.1 Other tropical products market, 2018 to 2030 (USD Million)
 - 4.5.2 Laser Products
 - 4.5.2.1 CO2 Laser
 - 4.5.2.1.1 CO2 laser market, 2018 to 2030 (USD Million)
 - 4.5.2.2 Pulse-dyed Laser
 - 4.5.2.2.1 Pulse-dyed laser market, 2018 to 2030 (USD Million)
 - 4.5.2.3 Other Laser Products
 - 4.5.2.3.1 Other laser products market, 2018 to 2030 (USD Million)
 - 4.5.3 Injectables
 - 4.5.3.1 Injectables market, 2018 to 2030 (USD Million)
 - 4.5.4 Others
 - 4.5.4.1 Other Products market, 2018 to 2030 (USD Million)

CHAPTER 5 SCAR TREATMENT MARKET: SCAR TYPE ESTIMATES AND TREND

ANALYSIS

5.1 Definition & Scope

5.2 Scar Type Market Share Analysis, 2022 & 2030

5.3 Segment Dashboard

5.4 Global Scar Treatment Market, by Scar Type, 2018 to 2030

5.5 Market Size & Forecasts and Trend Analyses, 2018 to 2030

5.5.1 Atrophic Scars

5.5.1.1 Atrophic scars market, 2018 to 2030 (USD Million)

5.5.1.2 Atrophic scars market, by product, 2018 to 2030 (USD Million)

5.5.2 Hypertrophic and Keloid Scars

5.5.2.1 Hypertrophic and keloid scars market, 2018 to 2030 (USD Million)

5.5.2.2 Hypertrophic and keloid scars market, by product, 2018 to 2030 (USD Million)

5.5.3 Contracture Scars

5.5.3.1 Contracture scars market, 2018 to 2030 (USD Million)

5.5.3.2 Contracture scars market, by product, 2018 to 2030 (USD Million)

5.5.4 Stretch Marks

5.5.4.1 Stretch marks market, 2018 to 2030 (USD Million)

5.5.4.2 Stretch marks market, by product, 2018 to 2030 (USD Million)

CHAPTER 6 SCAR TREATMENT MARKET: END-USE ESTIMATES AND TREND ANALYSIS

6.1 Definition & Scope

6.2 End-use Market Share Analysis, 2022 & 2030

6.3 Segment Dashboard

6.4 Global Scar Treatment Market, by End-use, 2018 to 2030

6.5 Market Size & Forecasts and Trend Analyses, 2018 to 2030

6.5.1 Atrophic Scars

6.5.2 Hospitals

6.5.2.1 Hospitals market, 2018 to 2030 (USD Million)

6.5.3 Clinics

6.5.3.1 Clinics market, 2018 to 2030 (USD Million)

6.5.4 Retail Pharmacies/E-commerce

6.5.4.1 Retail pharmacies/e-commerce market, 2018 to 2030 (USD Million)

CHAPTER 7 SCAR TREATMENT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1 Regional Market Snapshot

7.2 Market Size & Forecasts, and Trend Analysis, 2022 to 2030

7.2.1 North America

7.2.1.1 North America Market Size, & Forecasts and Trend Analysis, 2018 to 2030
(USD Million)

7.2.1.2 U.S.

7.2.1.2.1 U.S. Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.1.3 Canada

7.2.1.3.1 Canada Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2 Europe

7.2.2.1 Europe Market Size, & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.2 U.K.

7.2.2.2.1 U.K. Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.3 Germany

7.2.2.3.1 Germany Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.2.4 Spain

7.2.2.4.1 Spain Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.5 France

7.2.2.5.1 France Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.6 Italy

7.2.2.6.1 Italy Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.7 Russia

7.2.2.7.1 Russia Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.8 Denmark

7.2.2.8.1 Denmark Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.2.9 Norway

7.2.2.9.1 Norway Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.2.10 Sweden

7.2.2.10.1 Sweden Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.3 Latin America

7.2.3.1 Latin America Market Size, & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.3.2 Brazil

7.2.3.2.1 Brazil Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.3.3 Mexico

7.2.3.3.1 Mexico Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.3.4 Argentina

7.2.3.4.1 Argentina Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.4 Asia Pacific

7.2.4.1 Asia Pacific Market Size, & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.4.2 Japan

7.2.4.2.1 Japan Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.4.3 China

7.2.4.3.1 China Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.4.4 India

7.2.4.4.1 India Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.4.5 South Korea

7.2.4.5.1 South Korea Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.4.6 Australia

7.2.4.6.1 Australia Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.4.7 Thailand

7.2.4.7.1 Thailand Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.5 Middle East & Africa

7.2.5.1 Middle East & Africa Market Size, & Forecasts And Trend Analysis, 2018 to
2030 (USD Million)

7.2.5.2 South Africa

7.2.5.2.1 South Africa Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.5.3 Saudi Arabia

7.2.5.3.1 Saudi Arabia Market Size & Forecasts And Trend Analysis, 2018 to 2030
(USD Million)

7.2.5.4 UAE

7.2.5.4.1 UAE Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

7.2.5.5 Kuwait

7.2.5.5.1 Kuwait Market Size & Forecasts And Trend Analysis, 2018 to 2030 (USD
Million)

CHAPTER 8 COMPANY PROFILE

8.1 Recent Developments & Impact Analysis, By Key Market Participants

8.2 Company/Competition Categorization (Key Innovators, Market Leaders, Emerging
Players)

8.2.1 Participant Categorization

8.2.1.1 Innovators

8.3 Vendor Landscape

8.3.1 List of Key Service Providers

8.3.1.1 Market Differentiators

8.3.1.2 Scar Treatment -Market Share Analysis

8.4 Company Profiles

8.4.1 Smith & Nephew

8.4.1.1 Company overview

8.4.1.2 Financial Performance

8.4.1.3 Product benchmarking

8.4.1.4 Strategic initiatives

8.4.2 Merz North America, Inc.

8.4.2.1 Company overview

8.4.2.2 Financial Performance

8.4.2.3 Product benchmarking

8.4.2.4 Strategic initiatives

8.4.3 LUMENIS

8.4.3.1 Company overview

8.4.3.2 Financial Performance

8.4.3.3 Product benchmarking

8.4.3.4 Strategic initiatives

8.4.4 Enaltus LLC

8.4.4.1 Company overview

8.4.4.2 Financial Performance

8.4.4.3 Product benchmarking

8.4.4.4 Strategic initiatives

8.4.5 Sonoma Pharmaceuticals, Inc.

8.4.5.1 Company overview

8.4.5.2 Financial Performance

8.4.5.3 Product benchmarking

8.4.5.4 Strategic initiatives

8.4.6 M?Inlycke Health Care

8.4.6.1 Company overview

8.4.6.2 Financial Performance

8.4.6.3 Product benchmarking

8.4.6.4 Strategic initiatives

8.4.7 Cynosure, Inc.

8.4.7.1 Company overview

8.4.7.2 Financial Performance

8.4.7.3 Product benchmarking

8.4.7.4 Strategic initiatives

8.4.8 CCA Industries, Inc.

8.4.8.1 Company overview

8.4.8.2 Financial Performance

8.4.8.3 Product benchmarking

8.4.8.4 Strategic initiatives

8.4.9 Scar Heal Inc.

8.4.9.1 Company overview

8.4.9.2 Financial Performance

8.4.9.3 Product benchmarking

8.4.9.4 Strategic initiatives

8.4.10 NewMedical Technology

8.4.10.1 Company overview

8.4.10.2 Financial Performance

8.4.10.3 Product benchmarking

8.4.10.4 Strategic initiatives

8.4.11 Suneva Medical Inc.

8.4.11.1 Company overview

8.4.11.2 Financial Performance

8.4.11.3 Product benchmarking

- 8.4.11.4 Strategic initiatives
- 8.4.12 Pacific World Corporation
 - 8.4.12.1 Company overview
 - 8.4.12.2 Financial Performance
 - 8.4.12.3 Product benchmarking
 - 8.4.12.4 Strategic initiatives
- 8.4.13 Perrigo Company plc
 - 8.4.13.1 Company overview
 - 8.4.13.2 Financial Performance
 - 8.4.13.3 Product benchmarking
 - 8.4.13.4 Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

List Of Figures

LIST OF FIGURES

- Fig. 1 Scar treatment market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Scar treatment market snapshot (2022)
- Fig. 8 Scar treatment market: Segment snapshot (2022)
- Fig. 9 Parent market outlook
- Fig. 10 Related/ancillary market outlook
- Fig. 11 Scar treatment market driver impact
- Fig. 12 Scar treatment market restraint impact
- Fig. 13 Porter's Five Forces Analysis
- Fig. 14 SWOT Analysis, By Factor (Political & legal Economic and technological)
- Fig. 15 Definition and scope, by product
- Fig. 16 Product market share analysis, 2022 & 2030
- Fig. 17 Segment dashboard
- Fig. 18 Global scar treatment market, by product, 2018-2030 (USD Million)
- Fig. 19 topical products market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 20 Creams market size & forecasts and trend analysis, 2018 to 2030 (USD Million))
- Fig. 21 Gels market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 22 Silicon sheets market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 23 Other topical products market size & forecasts and trend analysis, 2018 to 2030 (USD Million))
- Fig. 24 Laser products market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 25 CO2 laser market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 26 Pulse-dyed laser market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 27 Other laser products market size & forecasts and trend analysis, 2018 to 2030 (USD Million)
- Fig. 28 Injectables market size & forecasts and trend analysis, 2018 to 2030 (USD

Million)

Fig. 29 Others market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 30 Global scar treatment market, by scar type, 2018 to 2030 (USD Million)

Fig. 31 Atrophic scars market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 32 Atrophic scars market size & forecasts and trend analysis, by products, 2018 to 2030 (USD Million)

Fig. 33 Hypertrophic and keloid scars market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 34 Hypertrophic and keloid scars market size & forecasts and trend analysis, by products, 2018 to 2030 (USD Million)

Fig. 35 Contracture scars market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 36 Contracture scars market size & forecasts and trend analysis, by product, 2018 to 2030 (USD Million)

Fig. 37 Stretch marks market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 38 Stretch marks market size & forecasts and trend analysis, by product, 2018 to 2030 (USD Million)

Fig. 39 Global scar treatment market, by end-use, 2018 to 2030 (USD Million)

Fig. 40 Hospitals market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 41 Clinics market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 42 Retail Pharmacies/ E-commerce market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 43 North America Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 44 U.S. Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 45 Canada Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 46 Europe Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 47 U.K. Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 48 Germany Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 49 Spain Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 50 France Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 51 Italy Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 52 Russia Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 53 Denmark Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 54 Norway Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 55 Sweden Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 56 Asia Pacific Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 57 China Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 58 Japan Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 59 India Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 60 South Korea Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 61 Thailand Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 62 Australia Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 63 Latin America Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 64 Brazil Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 65 Mexico Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 66 Argentina Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 67 Middle East and Africa Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 68 South Africa Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 69 Saudi Arabia Scar treatment market size & forecasts and trend analysis, 2018 to

2030 (USD Million)

Fig. 70 Kuwait Scar treatment market size & forecasts and trend analysis, 2018 to 2030 (USD Million)

Fig. 71 UAE Scar treatment market size & forecasts and trend analysis, 2018 to 2030(USD Million)

I would like to order

Product name: Scar Treatment Market Size, Share & Trends Analysis Report By Product (Topical, Laser, Injectables), By Scar Type (Stretch Marks, Atrophic), By End-Use, By Region, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/S4002B1792DEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S4002B1792DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970