

Saudi Arabia Workplace Safety Market Size, Share & Trends Analysis Report By Product (PPE, Workplace Safety Services, Safety Equipment & Systems), By Technology, By Deployment Mode, By End Use, And Segment Forecasts, 2025 - 2030

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Abstracts

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Market Size & Trends

The Saudi Arabia workplace safety market size was estimated at USD 504.6 million in 2024 and is anticipated to grow at a CAGR of 19.1% from 2025 to 2030. As businesses become more aware of the importance of ensuring a safe working environment, the demand for safety solutions, including personal protective equipment (PPE), safety management systems, and employee training, has increased. The rise in workplace injuries and fatalities across industries has intensified the focus on workplace safety, prompting companies to implement more comprehensive safety measures and protocols.

The market growth is strongly driven by the country's economic transformation under Vision 2030, which emphasizes industrial diversification, infrastructure development, and an improved quality of life. This long-term initiative has led to significant investments in sectors such as construction, oil and gas, manufacturing, and logistics, requiring comprehensive safety systems to mitigate occupational hazards. The expansion of mega-projects like NEOM, the Red Sea Project, and Qiddiya has amplified the need for advanced safety equipment, training programs, and digital safety platforms to protect workers in high-risk environments.

The rising awareness among employers of the economic and reputational risks associated with workplace accidents is a key factor driving market growth. Companies increasingly recognize that safety incidents can lead to costly disruptions, legal liabilities, and damage to their brand image. This shift in perception has fueled demand for proactive safety management strategies rather than reactive responses. A significant enabler of this trend is the growing adoption of digital technologies. IoT-based sensors, for instance, allow real-time monitoring of hazardous conditions, while AI-powered analytics can predict potential risks by analyzing historical and environmental data.

Real-time incident reporting systems further enhance responsiveness and transparency, enabling quicker corrective actions and compliance tracking. These digital tools help reduce injuries and fatalities and improve operational efficiency and productivity by minimizing downtime, streamlining audits, and ensuring continuous improvement in workplace safety practices across high-risk sectors like construction, oil & gas, and manufacturing.

Stricter regulations from government entities like the Ministry of Human Resources and Social Development and Saudi Aramco's stringent contractor safety requirements are compelling organizations to enhance their focus on occupational health and safety (OHS) compliance. These rules mandate rigorous safety practices, regular inspections, and adherence to international standards. As a result, companies across sectors invest in safety training, protective equipment, and digital monitoring tools to reduce risks, avoid penalties, and meet the high benchmarks of regulatory authorities and industry leaders. In February 2025, Red Sea Global (RSG), a company owned by Saudi Arabia's Public Investment Fund (PIF), inaugurated its first Health & Safety Training Academy at the AMAALA luxury wellness destination. This initiative follows a successful pilot phase that trained over 1,000 workers. The academy offers free training to RSG's workforce, partners, and contractors, focusing on essential construction skills and safety practices.

Saudi Arabia Workplace Safety Market Report Segmentation

This report forecasts revenue growth at a country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the workplace safety market report based on product, technology, deployment mode, and end use:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Personal Protective Equipment (PPE)

Head Protection

Eye & Face Protection

Hearing Protection

Respiratory Protection

Protective Clothing

Fall Protection

Workplace Safety Services

Safety Audits & Inspections

Safety Training & Consultation

Emergency Response Services

Safety Equipment & Systems

Fire Safety Systems

Safety Signs & Labels

Surveillance & Monitoring Systems

Environmental Health & Safety (EHS) Software

Industrial Safety Equipment

Technology Outlook (Revenue, USD Million, 2018 - 2030)

IoT-enabled

Wearable

Automation & Robotics

Artificial Intelligence (AI)

Big Data & Predictive Analytics

Virtual Reality (VR)

Deployment Mode Outlook (Revenue, USD Million, 2018 - 2030)

On-Premises

Cloud

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Energy and Utilities

Construction and Engineering

Chemicals and Materials

Government and Defense

Healthcare

Food and Beverage

Others

Companies Mentioned

3M

ABB

ANSELL LTD

Drägerwerk AG & Co. KGaA

Ecolab

Hexagon AB

Honeywell International Inc.

MSA

VIKING

Wolters Kluwer N.V.

SGS Soci   G  rale de Surveillance SA.

RAKME SAFETY

REDA Hazard Control Ltd

International Safety Consultants

UL Solutions

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