

# **Saudi Arabia Enterprise Resource Planning Software Market Size, Share & Trends Analysis Report By Function (Finance, HR, Supply Chain), By Deployment (Cloud, On-premise), By Enterprise Size, By Vertical, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The Saudi Arabia enterprise resource planning (ERP) software market size was estimated at USD 416.7 million in 2024 and is projected to reach USD 1,625.0 million by 2033, growing at a CAGR of 15.2% from 2025 to 2033. The growth is attributed to the growing digital transformation initiatives across both public and private sectors.

Saudi businesses are investing heavily in modern IT infrastructure to align with global standards, and enterprise resource planning (ERP) solutions are becoming essential in this process. Traditional on-premises systems are gradually being replaced by cloud deployments, which offer greater scalability, lower upfront costs, and enhanced accessibility for geographically distributed operations. In Saudi Arabia, this trend is accelerated by government initiatives under Vision 2030, which promote digital transformation across public and private sectors. Companies such as Saudi Aramco, SABIC, and major banks are increasingly adopting cloud ERP platforms from providers such as SAP, Oracle, and Microsoft to enable real-time data access, improve collaboration, and streamline operations across multiple locations.

The accelerating pace of digital workforce adoption increasingly influences the Saudi Arabia enterprise resource planning (ERP) software market. Organizations in the Kingdom are focusing on upskilling employees and integrating digital tools into everyday operations. This shift has created a strong demand for ERP systems that support collaborative workflows, remote access, and mobile functionality. By enabling employees to access real-time data and manage tasks from anywhere, ERP solutions

help companies enhance productivity and operational agility. Businesses in sectors such as logistics, retail, and professional services are especially leveraging this trend to improve workforce efficiency and responsiveness in a rapidly evolving business environment.

The stringent financial and corporate governance regulations introduced by the Saudi Capital Market Authority (CMA) and the Ministry of Commerce are another significant regulatory trend. These regulations require enterprises to maintain accurate financial records, implement robust internal controls, and ensure timely disclosure of financial statements. ERP systems provide integrated modules for accounting, auditing, and reporting, helping companies comply with these governance mandates. Large corporations and publicly listed companies, such as Saudi Aramco and Saudi Telecom Company (STC), leverage ERP platforms to streamline compliance, improve transparency, and facilitate efficient reporting to regulators.

## Saudi Arabia Enterprise Resource Planning Software Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Saudi Arabia enterprise resource planning (ERP) software market report based on function, deployment, enterprise size, and vertical:

### Function Outlook (Revenue, USD Million, 2021 - 2033)

Finance

Human Resource (HR)

Supply Chain

Others

### Deployment Outlook (Revenue, USD Million, 2021 - 2033)

Cloud

On-premise

Enterprise Size Outlook (Revenue, USD Million, 2021 - 2033)

Large Enterprises

Medium Enterprises

Small Enterprises

Vertical Outlook (Revenue, USD Million, 2021 - 2033)

Manufacturing

BFSI

Healthcare

Retail

Government

Aerospace & Defense

Telecom

Construction & Real Estate

Others

**This report can be delivered to the clients within 4 Business Days**

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