

Saudi Arabia Diabetic Foot Ulcer Treatment Market Size, Share & Trends Analysis Report By Treatment (Biologics, Therapy Devices, Wound Care Dressings), By Ulcer Type (Neuro-ischemic Ulcers, Ischemic, Neuropathic), By End-use, By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/SD542B49EA5EEN.html>

Date: February 2025

Pages: 180

Price: US\$ 5,950.00 (Single User License)

ID: SD542B49EA5EEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Market Size & Trends

The Saudi Arabia diabetic foot ulcer treatment market size was estimated at USD 36.3 million in 2024 and is expected to grow at a CAGR of 7.06% from 2025 to 2030. Major factors contributing to the growth of Saudi Arabia diabetic foot ulcer treatment industry include, growing cases of diabetes, growing government initiatives and technological advancements in wound care, including bioengineered skin substitutes, negative pressure wound therapy (NPWT), and others.

The rising prevalence of diabetes in Saudi Arabia has significantly heightened the risk of developing diabetic foot ulcers. According to the World Health Organization, the country is projected to be among the top five nations with the highest prevalence of type 2 diabetes mellitus by 2030. This growing burden of diabetes directly contributes to an increase in diabetes-related complications, including foot ulcers. A study published by the National Center for Biotechnology Information (NCBI) highlights that diabetic foot ulcers are the leading cause of lower limb amputations in Saudi Arabia. The risk of ulceration and subsequent amputation increases as diabetic patients age and as the duration of their condition extends, with the likelihood increasing by two to four times over time. This growing rate further necessitates effective treatment to manage diabetic foot ulcers and reduce associated complications.

Another major factor propelling the market for diabetic foot ulcer treatment in Saudi Arabia is the increasing investment in healthcare infrastructure and advanced medical technologies. The Saudi government, as part of its Vision 2030 initiative, is prioritizing healthcare advancements, leading to improved access to specialized wound care treatments. In addition, the growing presence of multinational medical device companies and collaborations with local healthcare providers are enhancing the availability of innovative treatment options. The expansion of specialized diabetes care centers and the integration of advanced therapies, such as regenerative medicine and smart wound dressings, are further driving the market's growth.

Lifestyle changes have a significant impact on the increasing prevalence of diabetes and, in turn, the rising cases of diabetic foot ulcers in Saudi Arabia. A sedentary lifestyle, poor dietary habits, and a growing obesity rate are major contributors to the worsening of diabetes-related complications. Limited physical activity and high consumption of processed and sugar-rich foods contribute to insulin resistance, increasing the risk of type 2 diabetes and its associated conditions, including foot ulcers. As a result, the need for effective diabetic foot ulcer treatments is growing, fueling the demand for advanced wound care solutions in the country.

Saudi Arabia Diabetic Foot Ulcer Treatment Market Report Segmentation

This report forecasts revenue growth at the country and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand view research has segmented the Saudi Arabia diabetic foot ulcer treatment market report based on treatment, ulcer type, end-use, and region

Treatment Outlook (Revenue, USD Million, 2018 - 2030)

Wound Care Dressings

Alginate Dressings

Hydrofiber Dressings

Foam Dressings

Film Dressing

Hydrocolloid Dressings

Surgical Dressings

Hydrogel Dressings

Biologics

Growth Factors

Skin Grafts

Therapy Devices

Negative Pressure Wound Therapy

Ultrasound Therapy

Antibiotic Medications

Others

Ulcer Type Outlook (Revenue, USD Million, 2018 - 2030)

Neuropathic Ulcers

Ischemic Ulcers

Neuro-ischemic Ulcers

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Ambulatory surgery centers

Homecare

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