

Rotator Cuff Repair Market Size, Share & Trends Analysis Report By Product (Shoulder Implants/Fixation Devices, Suture Anchors, Surgical Instruments & Kits), By Treatment Type, By Injury Severity, By Approach/Technique (Arthroscopic, Open Surgery), By End-use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Rotator Cuff Repair Market Summary

The global rotator cuff repair market size was estimated at USD 899.58 million in 2024 and is projected to reach USD 1,689.40 million by 2033, growing at a CAGR of 7.58% from 2025 to 2033. The primary factors driving the market growth are the growing incidence of degenerative shoulder disorders in the elderly population, improvements in arthroscopic repair methods, and the growing use of orthobiologics to enhance surgical results.

The rotator cuff repair industry is growing as a result of ambulatory surgical centers' growing contribution to providing affordable procedures. In July 2023, in India, Smith+Nephew launched the REGENETEN Bioinductive Implant for rotator cuff repair, designed to encourage tendon regeneration and strengthen surgical outcomes.

The market for rotator cuff repair is evolving due to technological advancements. Minimally invasive arthroscopic procedures improve patient outcomes by increasing accuracy and speeding up recovery. Advanced suture anchors and bioabsorbable materials are two instances of innovations that speed up healing and reduce the possibility of complications. In July 2025, Inovedis Inc. completed 50 successful U.S.

surgeries using its SINEFIX Rotator Cuff Repair System, marking a milestone in tendon-to-bone healing technology.

The market is expanding due to the world's aging population, which increases the risk of shoulder tendon injuries due to degenerative changes in shoulder muscles and tendons. As degenerative shoulder conditions become more common, there is a greater need for surgical procedures, which drives market growth. According to a January 2025 article in the Ewha Medical Journal, shoulder pain is becoming more common in older adults. Approximately 65% of people 60 years of age or older report having shoulder pain, and those over 60 have a much higher incidence of related shoulder tendon reconstruction disease than people under 60.

The use of orthobiologics in rotator cuff repair is growing because of their capacity to promote tissue regeneration and improve tendon healing. Platelet-rich plasma, stem cells, and bone marrow aspirates are examples of biologic therapies that enhance recovery results and lower the risk of re-injury. The increasing use of these innovative treatments is stimulating innovation and market expansion in the sector. In June 2025, the Orthobiologics Research Initiative launched a clinical study evaluating microfragmented adipose tissue (MFAT) injections for partial shoulder tendon tears. The minimally invasive therapy aims to promote healing and reduce the need for shoulder surgery.

Global Rotator Cuff Repair Market Report Segmentation

This report forecasts revenue growth and provides at the global, regional, and country levels an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global rotator cuff repair market report based on product, treatment type, injury severity, approach/technique, end-use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Suture Anchors

Orthobiologics / Biologics

Shoulder Implants / Fixation Devices

Surgical Instruments & Kits

Others

Treatment Type Outlook (Revenue, USD Million, 2021 - 2033)

Surgical / Curative Treatment

Physiotherapy / Palliative Treatment

Pharmaceutical / Preventive Treatment

Injury Severity Outlook (Revenue, USD Million, 2021 - 2033)

Full-Thickness Tear

Partial-Thickness Tear

Approach/Technique Outlook (Revenue, USD Million, 2021 - 2033)

Arthroscopic

Open Surgery

Mini-Open Surgery

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgical Centers (ASCs)

Clinics / Orthopedic Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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